

# BURY VETERANS HUB

England & Wales · Charity number 1198182

## Details

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**Other names** BURY VETERANS HUB CAFE CIC

**Status** Registered

**Legal form** CIO

**Registered** 2022-03-09

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** C/o 102 Outwood Road  
Radcliffe  
Manchester  
M26 1AG

**Phone** 07983933755

**Email** [Buryveteranshub@outlook.com](mailto:Buryveteranshub@outlook.com)

## Activities

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**Objects:** THE OBJECTS OF THE CIO ARE:TO PROMOTE FOR THE BENEFIT OF VETERANS OF ALL BRANCHES OF THE ARMED FORCES AND THEIR FAMILIES LIVING IN BURY BY:1. THE PROMOTION OF SOCIAL INCLUSION AMONG VETERANS TO PREVENT THEM FROM BECOMING SOCIALLY EXCLUDED AND TO HELP THEM INTEGRATE INTO SOCIETY.2. THE RELIEF OF THE PHYSICAL AND MENTAL SICKNESS IN PARTICULAR BUT NOT EXCLUSIVELY BY THE PROVISION OF COUNSELLING, HEALTH AND WELLBEING SUPPORT.3. THE RELIEF OF POVERTY IN PARTICULAR BUT NOT EXCLUSIVELY BY THE PROVISION OF HOUSING SUPPORT AND DEBT ADVICE.4. THE ADVANCEMENT OF EDUCATION, IN PARTICULAR BUT EXCLUSIVELY, BY THE PROVISION OF VOCATIONAL TRAINING AND COURSES TO ENHANCE JOB AND TRAINING OPPORTUNITIES.

**Activities:** Here at Bury Veterans Hub we signpost and offer support in the following area's:- Counselling, Family Support, Housing Support, Combatting Isolation, Debt Advice, Education, Health and Well Being Support, Community Gardening and Bee Keeping. We also offer sport and social activities and events requested by our members. This also includes two Breakfast Clubs and two monthly drop ins.

## Classification

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- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Other Defined Groups

## Geography

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- Bury

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£4,785	£8,504	-	-
2024-03-31	£10,745	£22,813	-	-
2023-03-31	£40,024	£21,589	-	-

## Trustees

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Name	Role	Appointed
Shiley Anita Simmons	Chair	2019-04-01
Gail Slack		2023-01-24
PAUL ANDREWS		2022-02-03
SHIRLEY ANITA SIMMONS		2022-02-03

**BURY VETERANS HUB**

England & Wales - Charity number 1198182

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# Accounts

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## **Trustees' Annual Report for the period**

**From 01 April 2024 To 31 March 2025**

**Charity name: Bury Veterans Hub**

**Charity registration number: 1198182**

### **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To promote the benefit of veterans from all branches of the Armed Forces and their families living in Bury and surrounding areas.</b>  <b>Promoting social inclusion among veterans to prevent them from socially excluded and help to integrate into society.</b>  <b>The relief of physical and mental sickness in particular, but not exclusively by the provision of counselling, health and wellbeing support</b>  <b>The relief of poverty in particular but not exclusively by the provision of housing support and debt advice</b>  <b>Advancement of education, in particular but exclusively by the provision of vocational training and courses to enhance job and training opportunities</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>The advancement of health or the saving of lives. Counselling. Combatting isolation.</b>  <b>Family support. Social events. Integration with the local community by two local breakfast clubs</b>

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>All our trustees follow and have read the Charity Commissions guidelines.</b>  <b>They have also attended the Trustees course held by the VCFA Bury</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Policy</b>  <b>Discussed at meetings what's required. These are usually applied via our unpaid volunteers</b>
Policy on social investment including program related investment	Para 1.38	<b>Not applicable</b>
Contribution made by volunteers	Para 1.38	<b>This Charity is run by military veterans and civilian military families on a voluntary basis.</b>
Other		

## Achievements and Performance

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>SORP reference Para 1.20</p>	<p><b>Rehousing veterans via the local council and private organisations</b></p> <p><b>Saved lives on numerous occasions</b></p> <p><b>Contacted police when required to checkout anyone who we are concerned about</b></p> <p><b>Organised social events for both military veterans and the local communities</b></p> <p><b>Working with two local breakfast clubs combatting isolation in the military and local communities</b></p>
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### Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	<p><b>Our funding has unfortunately not achieved its potential for the past two and a half year due to a fraud case awaiting court action</b></p>
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	<p><b>To apply for more funding bids</b></p>

Other		
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## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Need more funding</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The charity currently has not got a "Charity Reserve policy" due to it being a voluntary organisation, discussions with trustees have taken place regarding this, and a verbal suggestion if paid staff are employed, a minimum of three month to five months</b>
Amount of reserves held	Para 1.22	<b>£2,648</b>
Reasons for holding zero reserves	Para 1.22	<b>Not applicable</b>
Details of fund materially in deficit	Para 1.24	<b>Not applicable</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Currently awaiting a court case. A trustee has admitted fraudulently embezzled cash and goods from the charity</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Grants we apply for which are always ring fenced for solely the project applied for</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>Not applicable</b>
		<b>Financial grants are getting harder</b>

A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>CIO Foundation</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustee recommendation, full backing of all trustees after the meeting and interview to ascertain what experience, and abilities they can offer the charity</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Vulnerable adults policy and procedures</b> <b>Bullying and harassment Policies and procedures</b> <b>Conflicts of interest policy and procedures</b> <b>Risk management policy and procedures</b> <b>Safe guarding policy and procedures</b> <b>Serious incident policy and procedures</b> <b>Social media policy and procedures</b> <b>Trustees conflict of interest policy and procedures</b> <b>Volunteer management. Lone working policy and procedures</b> <b>Training</b> <b>Trustee training</b> <b>Overdose training</b> <b>Level 2 food hygiene</b> <b>Help yourself to wellbeing</b> <b>Hate Crime Reporting Center</b>
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The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>Working with Bury Council re: housing and liaising with the council veterans lead. Working with Bury VCFA. Also working with the NHS for veterans with any addictions, mental health and wellbeing</b>
Relationship with any related parties	Para 1.51	<b>Trustees are not allowed if either are married, co-habiting or related.</b>
Other		

## Reference and Administrative details

Charity name	Bury Veterans Hub
Other name the charity uses	
Registered charity number	1198182
Charity's principal address	c/o 102 Outwood Road, Radcliffe, Manchester M26 1AG

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Shirley Simmons	Chair/Trustee		
2	Paul Andrews	Trustee/treasurer		
3	Gail Slack	Trustee		
4	Eleanor Redfern			
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	


## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	<b>Not applicable</b>
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	<b>Not applicable</b>
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	<b>Not applicable</b>

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

<b>Not applicable</b>
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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Shirley Simmons	
<b>Full name(s)</b>	Shirley Anita Simmons	
<b>Position (eg Secretary, Chair, etc)</b>	Chair	
<b>Date</b>	20/1/2026	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>BURY VETERANS HUB</b>	No (if any) <b>1198182</b>
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## Receipts and payments accounts

For the period from	Period start date <b>01/04/2024</b>	To	Period end date <b>31/03/2025</b>
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	785	-	-	785	3,893
Charitable activities				-	6,852
Interest income	-	-	-	-	-
Grants	-	4,000	-	4,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>785</b>	<b>4,000</b>	<b>-</b>	<b>4,785</b>	<b>10,745</b>
<b>A2 Asset and investment sales, (see table).</b>					
Loans received from external funder	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>785</b>	<b>4,000</b>	<b>-</b>	<b>4,785</b>	<b>10,745</b>
<b>A3 Payments</b>					
Cost of raising funds	-	-	-	-	-
Cost of charitable activities	1,736	3,228	-	4,964	14,230
Governance costs	-	-	-	-	-
Potential fraudulent transaction	-	-	-	-	8,000
Professional Fees	3,540	-	-	3,540	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>5,276</b>	<b>3,228</b>	<b>-</b>	<b>8,504</b>	<b>22,230</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Purchase of tangible fixed assets	-	-	-	-	583
Loans repaid to external funder	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>583</b>
<b>Total payments</b>	<b>5,276</b>	<b>3,228</b>	<b>-</b>	<b>8,504</b>	<b>22,813</b>
<b>Net of receipts/(payments)</b>	<b>- 4,491</b>	<b>772</b>	<b>-</b>	<b>- 3,719</b>	<b>- 12,068</b>
<b>A5 Transfers between funds</b>				-	-
<b>A6 Cash funds last year end</b>	<b>6,367</b>	<b>-</b>	<b>-</b>	<b>6,367</b>	<b>18,435</b>
<b>Cash funds this year end</b>	<b>1,876</b>	<b>772</b>	<b>-</b>	<b>2,648</b>	<b>6,367</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	1,876	772	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	1,876	772	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	External funders	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Tangible fixed assets	Unrestricted	2,693	-
	Intangible fixed assets		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Shirley Simmons	20/01/2026	

**BURY VETERANS HUB**

England & Wales - Charity number 1198182

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# Accounts

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# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	April	2023		31	March	2024

## Section A Reference and administration details

Charity name

Bury Veterans Hub

Other names charity is known by

Registered charity number (if any)

1198182

Charity's principal address

Unit 7  
 Bury Business Centre  
 Bury  
 Postcode **BL9 6BU**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Shirley Simmons	Chair		
2	Gail Slack			
3	Paul Andrews			
4	Eleanor Redfern			
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### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity’s trusts**

Type of governing document (eg. trust deed, constitution)	CIO FOUNDATION
How the charity is constituted (eg. trust, association, company)	
Trustee selection methods (eg. appointed by, elected by)	Full backing of all trustees after meeting and interviewing to ascertain what experience, and abilities they can offer the charity

**Additional governance issues (Optional information)**

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li>• policies and procedures adopted for the induction and training of trustees;</li> <li>• the charity’s organisational structure and any wider network with which the charity works;</li> <li>• relationship with any related parties;</li> <li>• trustees’ consideration of major risks and the system and procedures to manage them.</li> </ul>	<p><b>POLICIES</b>            Bullying and harassment            Policies and procedures            Complaints policy and procedures            Conflicting interests            Risk management            Safeguarding policy and procedures            Safeguarding vulnerable beneficiaries            Serious incident reporting an conflicts of interest policy and procedures            Social media policy and procedures            Trustee conflict of interest policy and procedures            Volunteer management            Lone working policy and procedures</p> <p><b>TRUSTEE RELATIONSHIP CRITEARIA</b>             No trustees in a marital/civil partnerships will be allowed</p>
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**Section C Objectives and activities**

<p><b>Summary of the objects of the charity set out in its governing document</b></p>	<p>To promote for the benefit of veterans of all branches of the Armed Forces and their families living in Bury by:-</p> <ol style="list-style-type: none"> <li>1. The promotion of social inclusion among veterans to prevent them from becoming socially excluded and to help integrate into society</li> <li>2. The relief of physical and mental sickness in particular but not exclusively by the provision of counselling, health and wellbeing support.</li> <li>3. The relief of poverty in particular but not exclusively by the provision of housing support and debt advice.</li> <li>4. The advancement of education, in particular but not exclusively,</li> </ol>
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by the means of vocational training courses to enhance job and training opportunities

To help, signpost and offer support to veterans and their families in the following  
Counselling, family support, housing, debt advice, education, help and well-being support, Bee keeping, Gardening.  
We also combat isolation via organised events, day trips and weekly breakfast clubs.  
We are also going through training as a Hate Crime Reporting Center.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

Courses held by the VCFA in trustee responsibilities. grant funding, business planning

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Our achievements and performance this year has been impaired due to a current court case awaiting to go to trial. This has had an impact on fundraising and being able to fund events. The trustees are supporting the growth of the charity and working with fundraisers and community groups to further the growth of the charity together with professional bodies i.e. Bury council.

We have managed a Christmas party for the veterans, family and community, and are looking forward to holding a large Armed Forces Day in Bury this year.

We have supported veterans in housing, food parcels, and signposted veterans for professional counselling.

We are also currently registering and training to become a Hate Crime Reporting Center.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity currently has not got a "Charity Reserve policy" due to it being a voluntary organisation, discussions with trustees have taken place regarding this, and a verbal suggestion if paid staff are employed, a minimum of three month to five months

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's whole source of funding, is through bids from different funders/councils and approved organisations

## Section F

## Other optional information

£17.5k potential fraud currently pending prosecution via police and the courts.

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	S.A.Simmons	
<b>Full name(s)</b>	Shirley Anita Simmons	
<b>Position (eg Secretary, Chair, etc)</b>	Chair	
<b>Date</b>	14/04/2025	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>BURY VETERANS HUB</b>	No (if any) <b>1198182</b>
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**CC16a**

## Receipts and payments accounts

For the period from	Period start date <b>01/04/2023</b>	To	Period end date <b>31/03/2024</b>
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	3,893	-	-	3,893	23,384
Charitable activities	1,852	5,000	-	6,852	16,285
Interest income	-	-	-	-	-
Other Income	-	-	-	-	355
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>5,745</b>	<b>5,000</b>	<b>-</b>	<b>10,745</b>	<b>40,024</b>
<b>A2 Asset and investment sales, (see table).</b>					
Loans received from external funder	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>5,745</b>	<b>5,000</b>	<b>-</b>	<b>10,745</b>	<b>40,024</b>
<b>A3 Payments</b>					
Cost of raising funds	-	-	-	-	-
Cost of charitable activities	-	14,230	-	14,230	19,479
Governance costs	-	-	-	-	-
Potential fraudulent transaction	-	8,000	-	8,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>22,230</b>	<b>-</b>	<b>22,230</b>	<b>19,479</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Purchase of tangible fixed assets	583	-	-	583	2,110
Loans repaid to external funder	-	-	-	-	-
<b>Sub total</b>	<b>583</b>	<b>-</b>	<b>-</b>	<b>583</b>	<b>2,110</b>
<b>Total payments</b>	<b>583</b>	<b>22,230</b>	<b>-</b>	<b>22,813</b>	<b>21,589</b>
<b>Net of receipts/(payments)</b>	<b>5,162</b>	<b>- 17,230</b>	<b>-</b>	<b>- 12,068</b>	<b>18,435</b>
<b>A5 Transfers between funds</b>	<b>270</b>	<b>- 270</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>935</b>	<b>17,500</b>	<b>-</b>	<b>18,435</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>6,367</b>	<b>-</b>	<b>-</b>	<b>6,367</b>	<b>18,435</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	6,367	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>6,367</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	External funders	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Tangible fixed assets	Unrestricted	2,693	-
	Intangible fixed assets		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Shirley Simmons	14/04/2025

**BURY VETERANS HUB**

England & Wales - Charity number 1198182

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day 10	Month 03	Year 2022		Day 31	Month 03	Year 2023

## Section A Reference and administration details

Charity name

BURY VETERANS HUB

Other names charity is known by

Registered charity number (if any)

1198182

Charity's principal address

Unit 7, Bury Business Centre  
 Kay Street  
 Bury  
 Postcode BL9 6BU

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gail Slack			
2	Paul Andrews			
3	Eleanor Redfern	Secretary		
4	Shirley Simmons	Chair/Treasurer		
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20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

## Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO FOUNDATION
How the charity is constituted (eg. trust, association, company)	
Trustee selection methods (eg. appointed by, elected by)	

### Additional governance issues (Optional information)

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"><li>• policies and procedures adopted for the induction and training of trustees;</li><li>• the charity's organisational structure and any wider network with which the charity works;</li><li>• relationship with any related parties;</li><li>• trustees' consideration of major risks and the system and procedures to manage them.</li></ul>	<p>All trustees have undertaken the following courses:</p> <ul style="list-style-type: none"><li>Trustee training</li><li>Suicide Awareness</li><li>Level 2 Food Hygiene</li><li>Policy and induction training</li></ul>
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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

<p>To promote for the benefit of veterans of all branches of the Armed Forces and their families living in Bury by:-</p> <ol style="list-style-type: none"><li>1. The promotion of social inclusion among veterans to prevent them from becoming socially excluded and to help integrate into society</li><li>2. The relief of physical and mental sickness in particular but not exclusively by the provision of counselling, health and wellbeing support.</li><li>3. The relief of poverty in particular but not exclusively by the provision of housing support and debt advice.</li></ol>
--

4. The advancement of education, in particular but not exclusively, by the means of vocational training courses to enhance job and training opportunities

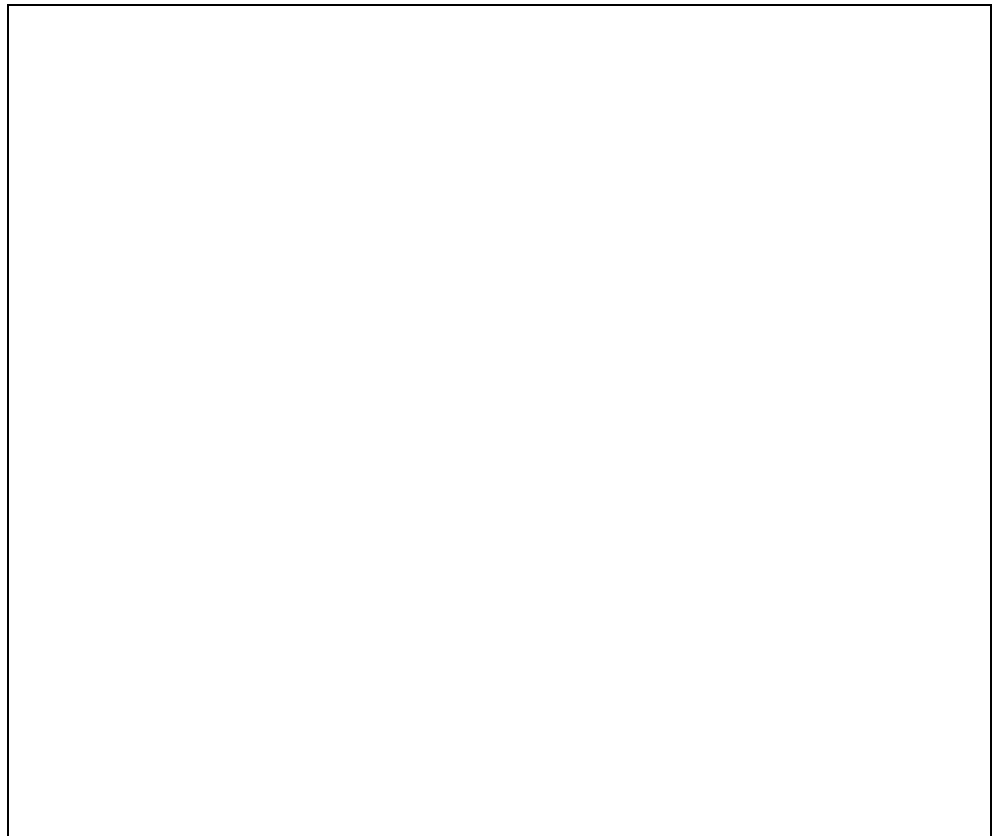
The benefit to the public is helping under veterans fitting into civilian life and settle into the community.  
Running community/veterans breakfast clubs has proved successful to both attendees.  
We also hold a yearly Armed Forces Day Event for the public to attend, this is a family event which they all enjoy.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

Joined the council run Armed Forces Covenant meetings.  
Liaised and supported members with mental health issues  
Liaised and supported debt issues.  
Liaised and support veterans and their families with additions.  
Regularly run breakfast Clubs for the military services and introduced civilians to join in.  
Combated isolation in both the military and civilian sectors.  
Saved lives when veterans and community members have attempted suicide.  
Helped veterans and families with food parcels  
Worked/networked with the council and community groups.  
Arranged outings and camping weekends

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity currently has not got a "Charity Reserve policy" due to it being a voluntary organisation, discussions with trustees have taken place regarding this, and a verbal suggestion if paid staff are employed, a minimum of three month to five months

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

All funding is from funding grants applied for from different registered funding organisations/charities, which evidences receipts/feedback is sent back to the organisation/charities by a pre notified date.

These funds have provided outings, camping weekends, food parcels when needed for veterans and their families.

## Section F

## Other optional information

The trustees are aware of a fraud for £17,500 that took place shortly after the end of the period covered by the accounts. This has been reported to the Charity Commission, the affected funders and the relevant legal authorities.

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Shirley Simmons	
Position (eg Secretary, Chair, etc)	Chair	
Date	26/09/2024	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>BURY VETERANS HUB</b>	No (if any) <b>1198182</b>
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**CC16a**

## Receipts and payments accounts

For the period from	Period start date <b>10/03/2022</b>	To	Period end date <b>31/03/2023</b>
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	1,218	22,166	-	23,384	-
Charitable activities	3,780	12,506	-	16,285	-
Interest income	-	-	-	-	-
Other Income	355	-	-	355	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>5,353</b>	<b>34,672</b>	<b>-</b>	<b>40,024</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
Loans received from external funder	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>5,353</b>	<b>34,672</b>	<b>-</b>	<b>40,024</b>	<b>-</b>
<b>A3 Payments</b>					
Cost of raising funds	-	-	-	-	-
Cost of charitable activities	2,308	17,172	-	19,479	-
Governance costs	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>2,308</b>	<b>17,172</b>	<b>-</b>	<b>19,479</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Purchase of tangible fixed assets	2,110	-	-	2,110	-
Loans repaid to external funder	-	-	-	-	-
<b>Sub total</b>	<b>2,110</b>	<b>-</b>	<b>-</b>	<b>2,110</b>	<b>-</b>
<b>Total payments</b>	<b>4,418</b>	<b>17,172</b>	<b>-</b>	<b>21,589</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>935</b>	<b>17,500</b>	<b>-</b>	<b>18,435</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>935</b>	<b>17,500</b>	<b>-</b>	<b>18,435</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	935	17,500	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	935	17,500	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	External funders	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Tangible fixed assets	Unrestricted	2,110	-
	Intangible fixed assets		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Shirley Simmons	26/09/2024



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
BURY VETERANS HUB

**On accounts for the year  
ended**

31/03/2023

**Charity no  
(if any)**

1198182

**Set out on pages**

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2023.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

[Signature box]

**Date:**

26/09/2024

**Name:**

Mark Goldman

**Relevant professional  
qualification(s) or body  
(if any):**

ICAEW

**Address:**

MJ Goldman, Chartered Accountants,

Hollinwood Business Centre,

Albert Street,

Oldham, OL8 3QL

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**