

KING JAMES ALMSHOUSES

England & Wales · Charity number 1198062

Details

Status Registered

Legal form CIO

Registered 2022-02-25

Register [View on the Charity Commission register](#)

Contact

Address 1 King James Hospital Bungalows
Sunderland Road
Gateshead
Tyne And Wear
NE8 3EY

Phone 0191 478 1154

Email admin@kingjamesalmshouses.org

Website kingjamesalmshouses.org

Activities

Objects: 3. OBJECTS (1) THE OBJECTS OF THE CIO ARE FOR THE PUBLIC BENEFIT: (A) TO RELIEVE POVERTY, HARDSHIP OR DISTRESS IN THE AREA OF BENEFIT AND THE SURROUNDING AREAS BY THE PROVISION AND MAINTENANCE OF ALMSHOUSE ACCOMMODATION AND TO FURTHER SUCH OTHER CHARITABLE PURPOSES FOR THE BENEFIT OF THE RESIDENTS OF THE ALMSHOUSES AS THE CHARITY TRUSTEES MAY FROM TIME TO TIME DECIDE; (B) TO PROVIDE OR ASSIST IN THE PROVISION OF FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION OF RESIDENTS IN THE AREA OF BENEFIT AND THE SURROUNDING AREAS WHO HAVE NEED OF SUCH FACILITIES BY REASON OF THEIR YOUTH, AGE, INFIRMITY OR DISABILITY, FINANCIAL HARDSHIP OR SOCIAL CIRCUMSTANCES WITH THE OBJECT OF IMPROVING THEIR CONDITIONS OF LIFE. (2) RESIDENTS OF THE ALMSHOUSE MUST BE PERSONS WHO ARE IN SUFFICIENT NEED, HARDSHIP OR DISTRESS AND REQUIRING CONTINUING SUPPORT, WITH A PREFERENCE BEING GIVEN TO PERSONS WHO ARE ALREADY RESIDENT IN THE AREA OF BENEFIT PROVIDED ALWAYS IN THE EVENT THAT THERE ARE NO APPLICANTS FROM WITHIN THE AREA OF BENEFIT THE CHARITY TRUSTEES MAY CONSIDER APPLICATIONS FROM SUCH PERSONS WHO ARE RESIDENT IN THE SURROUNDING AREAS. (3) IN THIS CONSTITUTION THE EXPRESSION AREA OF BENEFIT SHALL MEAN THE METROPOLITAN BOROUGH OF GATESHEAD.

Activities: The provision of Almshouse accommodation in the Gateshead area

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services
- **What:** Disability, Recreation
- **Who:** Elderly/old People, People With Disabilities

Geography

- Durham
- Gateshead
- Newcastle Upon Tyne City
- Northumberland
- South Tyneside
- Sunderland

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31		£0	£0	-
2023-12-31		£0	£0	-
2022-12-31		£0	£0	-

Trustees

Name	Role	Appointed
Alan James		2022-02-15
Barbara Isabel Douglas		2025-09-09
Brenda Kitching		2022-02-15
Dr Alison Margaret Scott		2022-02-15
Neil Graham		2022-02-15

KING JAMES ALMSHOUSES

England & Wales - Charity number 1198062

Accounts



KING JAMES ALMSHOUSES			Charity No (if any)	1198062	CC17a
Annual accounts for the period					
Period start date	1st January 2024	To	Period end date	31st December 2024	

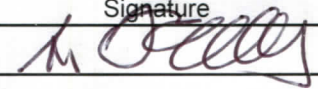
Section A Statement of financial activities

Recommended categories by activity	Details of own analysis	Note	Restricted			Total this year £	Total last year £
			Unrestricted funds £	income funds £	Endowment funds £		
			F01	F02	F03	F04	F05
Incoming resources (Note 3)							
Incoming resources from generated funds			-	-	-	-	-
Voluntary income		S01	-	-	-	-	-
Activities for generating funds		S02	-	-	-	-	-
Investment income		S03	-	-	-	-	-
Incoming resources from charitable activities		S04	-	-	-	-	-
Other incoming resources		S05	-	-	-	-	-
Total incoming resources		S06	-	-	-	-	-
Resources expended (Notes 4-8)							
Costs of Generating Funds			-	-	-	-	-
Costs of generating voluntary income		S07	-	-	-	-	-
Fundraising trading costs		S08	-	-	-	-	-
Investment management costs		S09	-	-	-	-	-
Charitable activities		S10	-	-	-	-	-
Governance costs		S11	-	-	-	-	-
Other resources expended		S12	-	-	-	-	-
Total resources expended		S13	-	-	-	-	-
Net incoming/(outgoing) resources before transfers		S14	-	-	-	-	-
Gross transfers between funds		S15	-	-	-	-	-
Net incoming/(outgoing) resources before other recognised gains/(losses)		S16	-	-	-	-	-
Other recognised gains/(losses)							
Gains and losses on revaluation of fixed assets for the charity's own use		S17	-	-	-	-	-
Gains and losses on investment assets		S18	-	-	-	-	-
Net movement in funds		S19	-	-	-	-	-
Total funds brought forward		S20	-	-	-	-	-
Total funds carried forward		S21	-	-	-	-	-

Section B Balance sheet

	Note	Restricted			Total this year £	Total last year £
		Unrestricted funds £	income funds £	Endowment funds £		
		F01	F02	F03		
Fixed assets						
Tangible assets (Note 9)	B01	-	-	-	-	
	B02	-	-	-	-	
Investments (Note 10)	B03	-	-	-	-	
Total fixed assets	B04	-	-	-	-	
Current assets						
Stock and work in progress	B05	-	-	-	-	
Debtors (Note 11)	B06	-	-	-	-	
(Short term) investments	B07	-	-	-	-	
Cash at bank and in hand	B08	-	-	-	-	
Total current assets	B09	-	-	-	-	
Creditors: amounts falling due within one year (Note 12)	B10	-	-	-	-	
Net current assets/(liabilities)	B11	-	-	-	-	
Total assets less current liabilities	B12	-	-	-	-	
Creditors: amounts falling due after one year (Note 12)	B13	-	-	-	-	
Provisions for liabilities and charges	B14	-	-	-	-	
Net assets	B15	-	-	-	-	
Funds of the Charity						
Unrestricted funds	B16	-		-	-	
	B17	-		-	-	
Restricted income funds (Note 13)	B18		-	-	-	
Endowment funds (Note 13)	B19			-	-	
Total funds	B20	-	-	-	-	

Signed by one or two trustees on behalf of all

Signature	Print Name	Date of
	ALAN JAMES	14th Oct 2025

Note 1 Basis of preparation

This section should be completed by all charities.

1.1 Basis of accounting

These accounts have been prepared on the basis of historic cost (except that investments are shown at market value) in accordance with:

- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005);
- and with* Accounting Standards;
- or Financial Reporting Standards for Smaller Enterprises (FRSSE);
- and with the Charities Act.

[** except for the following].

Give details in this box if a different standard has been followed.

* -Tick as appropriate:

- if all relevant disclosures shown in the pack have been given then please tick "Accounting Standards";
- if disclosures completed in these accounts have been restricted to those required by the FRSSE, then please tick "Financial Reporting Standards for Smaller Enterprises (FRSSE)".

** - If no departures from the chosen standards have been made then delete these words; otherwise give details of any changes in the boxes.

1.2 Change in basis of accounting

There has been no change to the accounting policies (valuation rules and methods of accounting) since last year (§ except for the following).

Give details in this box of any material changes that have been made.

§ if no changes have been made to accounting policies then delete these words.

1.3 Changes to previous accounts

No changes have been made to accounts for previous years (§§ except for the following).

Give details in this box of any material changes that have been made.

§§ if no changes have been made to accounts for previous periods then delete these words.

KING JAMES ALMSHOUSES

TRUSTEES REPORT

31ST DECEMBER 2024

King James Almshouses, a Charitable Incorporated Organisation, (registered charity 1198062) was appointed Sole Trustee of The Hospital of King James in Gateshead, an unincorporated charity with similar objectives (registered number 229942) on 5th October 2023. King James Almshouses owns no assets.

The trustees meet at least 4 times per year and take responsibility for the management of The Hospital of King James in Gateshead. New trustees receive copies of recent minutes, accounts and copies of the constitution of both charities. New trustees also receive a tour of the Almshouse and are encouraged to consult “Standards of Almshouse Management” which is available to members of the Almshouse Association.

KING JAMES ALMSHOUSES

England & Wales - Charity number 1198062

Accounts



KING JAMES ALMSHOUSES			Charity No (if any)	1198062	CC17a
Annual accounts for the period					
Period start date	1st January 2023	To	Period end date	31st December 2023	

Section A Statement of financial activities


Recommended categories by activity	Details of own analysis	Note	Restricted			Total this year £	Total last year £
			Unrestricted funds £	income funds £	Endowment funds £		
			F01	F02	F03	F04	F05
Incoming resources (Note 3)							
Incoming resources from generated funds			-	-	-	-	-
Voluntary income		S01	-	-	-	-	-
Activities for generating funds		S02	-	-	-	-	-
Investment income		S03	-	-	-	-	-
Incoming resources from charitable activities		S04	-	-	-	-	-
Other incoming resources		S05	-	-	-	-	-
Total incoming resources		S06	-	-	-	-	-
Resources expended (Notes 4-8)							
Costs of Generating Funds			-	-	-	-	-
Costs of generating voluntary income		S07	-	-	-	-	-
Fundraising trading costs		S08	-	-	-	-	-
Investment management costs		S09	-	-	-	-	-
Charitable activities		S10	-	-	-	-	-
Governance costs		S11	-	-	-	-	-
Other resources expended		S12	-	-	-	-	-
Total resources expended		S13	-	-	-	-	-
Net incoming/(outgoing) resources before transfers		S14	-	-	-	-	-
Gross transfers between funds		S15	-	-	-	-	-
Net incoming/(outgoing) resources before other recognised gains/(losses)		S16	-	-	-	-	-
Other recognised gains/(losses)							
Gains and losses on revaluation of fixed assets for the charity's own use		S17	-	-	-	-	-
Gains and losses on investment assets		S18	-	-	-	-	-
Net movement in funds		S19	-	-	-	-	-
Total funds brought forward		S20	-	-	-	-	-
Total funds carried forward		S21	-	-	-	-	-

Section B

Balance sheet

	Note	Restricted			Total this year £	Total last year £
		Unrestricted funds £	income funds £	Endowment funds £		
		F01	F02	F03		
Fixed assets						
Tangible assets (Note 9)	B01	-	-	-	-	-
	B02	-	-	-	-	-
Investments (Note 10)	B03	-	-	-	-	-
Total fixed assets	B04	-	-	-	-	-
Current assets						
Stock and work in progress	B05	-	-	-	-	-
Debtors (Note 11)	B06	-	-	-	-	-
(Short term) investments	B07	-	-	-	-	-
Cash at bank and in hand	B08	-	-	-	-	-
Total current assets	B09	-	-	-	-	-
Creditors: amounts falling due within one year (Note 12)	B10	-	-	-	-	-
Net current assets/(liabilities)	B11	-	-	-	-	-
Total assets less current liabilities	B12	-	-	-	-	-
Creditors: amounts falling due after one year (Note 12)	B13	-	-	-	-	-
Provisions for liabilities and charges	B14	-	-	-	-	-
Net assets	B15	-	-	-	-	-
Funds of the Charity						
Unrestricted funds	B16	-			-	-
	B17	-			-	-
Restricted income funds (Note 13)	B18		-		-	-
Endowment funds (Note 13)	B19			-	-	-
Total funds	B20	-	-	-	-	-

Signed by one or two trustees on behalf of all

Signature	Print Name	Date of
	ALAN JAMES	17th Oct 2024

Note 1 Basis of preparation

This section should be completed by all charities.

1.1 Basis of accounting

These accounts have been prepared on the basis of historic cost (except that investments are shown at market value) in accordance with:

- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005);
- and with* Accounting Standards;
- or Financial Reporting Standards for Smaller Enterprises (FRSSE);
- and with the Charities Act.

[** except for the following].

Give details in this box if a different standard has been followed.

* -Tick as appropriate:

- if all relevant disclosures shown in the pack have been given then please tick "Accounting Standards";
- if disclosures completed in these accounts have been restricted to those required by the FRSSE, then please tick "Financial Reporting Standards for Smaller Enterprises (FRSSE)".

** - If no departures from the chosen standards have been made then delete these words; otherwise give details of any changes in the boxes.

1.2 Change in basis of accounting

There has been no change to the accounting policies (valuation rules and methods of accounting) since last year (§ except for the following).

Give details in this box of any material changes that have been made.

§ if no changes have been made to accounting policies then delete these words.

1.3 Changes to previous accounts

No changes have been made to accounts for previous years (§§ except for the following).

Give details in this box of any material changes that have been made.

§§ if no changes have been made to accounts for previous periods then delete these words.

KING JAMES ALMSHOUSES

TRUSTEES REPORT

31ST DECEMBER 2023

King James Almshouses, a Charitable Incorporated Organisation, (registered charity 1198062) was appointed Sole Trustee of The Hospital of King James in Gateshead, an unincorporated charity with similar objectives (registered number 229942) on 5th October 2023. King James Almshouses owns no assets.

The trustees meet at least 4 times per year and take responsibility for the management of The Hospital of King James in Gateshead. New trustees receive copies of recent minutes, accounts and copies of the constitution of both charities. New trustees also receive a tour of the Almshouse and are encouraged to consult “Standards of Almshouse Management” which is available to members of the Almshouse Association.

KING JAMES ALMSHOUSES

England & Wales - Charity number 1198062

Accounts



KING JAMES ALMSHOUSES			Charity No (if any)	1198062	CC17a
Annual accounts for the period					
Period start date	25th February 2022	To	Period end date	31st December 2022	

Section A Statement of financial activities

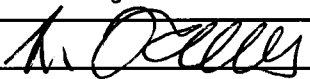
Recommended categories by activity	Details of own analysis	Note	Unrestricted funds	Restricted income funds	Endowment funds	Total this year	Total last year
			£	£	£	£	£
			F01	F02	F03	F04	F05
Incoming resources (Note 3)							
Incoming resources from generated funds							
			-	-	-	-	-
Voluntary income		S01	-	-	-	-	-
Activities for generating funds		S02	-	-	-	-	-
Investment income		S03	-	-	-	-	-
Incoming resources from charitable activities							
		S04	-	-	-	-	-
Other incoming resources							
		S05	-	-	-	-	-
Total incoming resources			-	-	-	-	-
Resources expended (Notes 4-8)							
Costs of Generating Funds							
		S07	-	-	-	-	-
Costs of generating voluntary income			-	-	-	-	-
Fundraising trading costs		S08	-	-	-	-	-
Investment management costs		S09	-	-	-	-	-
Charitable activities							
		S10	-	-	-	-	-
Governance costs							
		S11	-	-	-	-	-
Other resources expended							
		S12	-	-	-	-	-
Total resources expended			-	-	-	-	-
Net incoming/(outgoing) resources before transfers			-	-	-	-	-
Gross transfers between funds			-	-	-	-	-
Net incoming/(outgoing) resources before other recognised gains/(losses)			-	-	-	-	-
Other recognised gains/(losses)							
		S17	-	-	-	-	-
Gains and losses on revaluation of fixed assets for the charity's own use			-	-	-	-	-
Gains and losses on investment assets		S18	-	-	-	-	-
Net movement in funds			-	-	-	-	-
Total funds brought forward			-	-	-	-	-
Total funds carried forward			-	-	-	-	-

Section B

Balance sheet

	Note	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total this year £ F04	Total last year £ F05
Fixed assets						
Tangible assets (Note 9)	B01	-	-	-	-	-
	B02	-	-	-	-	-
Investments (Note 10)	B03	-	-	-	-	-
Total fixed assets	B04	-	-	-	-	-
Current assets						
Stock and work in progress	B05	-	-	-	-	-
Debtors (Note 11)	B06	-	-	-	-	-
(Short term) investments	B07	-	-	-	-	-
Cash at bank and in hand	B08	-	-	-	-	-
Total current assets	B09	-	-	-	-	-
Creditors: amounts falling due within one year (Note 12)	B10	-	-	-	-	-
Net current assets/(liabilities)	B11	-	-	-	-	-
Total assets less current liabilities	B12	-	-	-	-	-
Creditors: amounts falling due after one year (Note 12)	B13	-	-	-	-	-
Provisions for liabilities and charges	B14	-	-	-	-	-
Net assets	B15	-	-	-	-	-
Funds of the Charity						
Unrestricted funds	B16	-			-	-
	B17	-			-	-
Restricted income funds (Note 13)	B18		-		-	-
Endowment funds (Note 13)	B19			-	-	-
Total funds	B20	-	-	-	-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ALAN JAMES	9-2-24

Section C**Notes to the accounts****Note 1 Basis of preparation**

This section should be completed by all charities.

1.1 Basis of accounting

These accounts have been prepared on the basis of historic cost (except that investments are shown at market value) in accordance with:

- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005);
- and with* Accounting Standards;
- or Financial Reporting Standards for Smaller Enterprises (FRSSE);
- and with the Charities Act.

[** except for the following].

Give details in this box if a different standard has been followed.

* -Tick as appropriate:

- if all relevant disclosures shown in the pack have been given then please tick "Accounting Standards";
- if disclosures completed in these accounts have been restricted to those required by the FRSSE, then please tick "Financial Reporting Standards for Smaller Enterprises (FRSSE)".

** - If no departures from the chosen standards have been made then delete these words; otherwise give details of any changes in the boxes.

1.2 Change in basis of accounting

There has been no change to the accounting policies (valuation rules and methods of accounting) since last year (§ except for the following).

Give details in this box of any material changes that have been made.

§ if no changes have been made to accounting policies then delete these words.

1.3 Changes to previous accounts

No changes have been made to accounts for previous years (§§ except for the following).

Give details in this box of any material changes that have been made.

§§ if no changes have been made to accounts for previous periods then delete these words.

Note 2 Accounting policies

This standard list of accounting policies has been applied by the charity except for those deleted. Where a different or additional policy has been adopted then this is detailed in the box below.

INCOMING RESOURCES

Recognition of incoming resources	These are included in the Statement of Financial Activities (SoFA) when: <ul style="list-style-type: none"> the charity becomes entitled to the resources; the trustees are virtually certain they will receive the resources; and the monetary value can be measured with sufficient reliability.
Incoming resources with related expenditure	Where incoming resources have related expenditure (as with fundraising or contract income) the incoming resources and related expenditure are reported gross in the SoFA.
Grants and donations	Grants and donations are only included in the SoFA when the charity has unconditional entitlement to the resources.
Tax reclaims on donations and gifts	Incoming resources from tax reclaims are included in the SoFA at the same time as the gift to which they relate.
Contractual income and performance related grants	This is only included in the SoFA once the related goods or services have been delivered.
Gifts in kind	Gifts in kind are accounted for at a reasonable estimate of their value to the charity or the amount actually realised. Gifts in kind for sale or distribution are included in the accounts as gifts only when sold or distributed by the charity. Gifts in kind for use by the charity are included in the SoFA as incoming resources when receivable.
Donated services and facilities	These are only included in incoming resources (with an equivalent amount in resources expended) where the benefit to the charity is reasonably quantifiable, measurable and material. The value placed on these resources is the estimated value to the charity of the service or facility received.
Volunteer help	The value of any voluntary help received is not included in the accounts but is described in the trustees' annual report.
Investment income	This is included in the accounts when receivable.
Investment gains and losses	This includes any gain or loss on the sale of investments and any gain or loss resulting from revaluing investments to market value at the end of the year.

EXPENDITURE AND LIABILITIES

Liability recognition	Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out resources.
Governance costs	Include costs of the preparation and examination of statutory accounts, the costs of trustee meetings and cost of any legal advice to trustees on governance or constitutional matters.
Grants with performance conditions	Where the charity gives a grant with conditions for its payment being a specific level of service or output to be provided, such grants are only recognised in the SoFA once the recipient of the grant has provided the specified service or output.
Grants payable without performance conditions	These are only recognised in the accounts when a commitment has been made and there are no conditions to be met relating to the grant which remain in the control of the charity.
Support Costs	Support costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, eg allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

ASSETS

Tangible fixed assets for use by charity	These are capitalised if they can be used for more than one year, and cost at least £500. They are valued at cost or a reasonable value on receipt.
Investments	Investments quoted on a recognised stock exchange are valued at market value at the year end. Other investment assets are included at trustees' best estimate of market value.
Stocks and work in progress	These are valued at the lower of cost or market value.

**POLICIES ADOPTED
ADDITIONAL TO OR
DIFFERENT FROM THOSE
ABOVE**

--

**KING JAMES ALMSHOUSES
TRUSTEES REPORT
31ST DECEMBER 2022**

King James Almshouses is currently a dormant CIO which has been registered with a view to securing limited liability status for the trustees of another charity, The Hospital of King James in Gateshead (reg 229942), which is an ancient unincorporated charity with similar objectives.

A new scheme will be put in place once agreed with the Charity Commission.