

# Trustees' Annual Report

From: 2023

To: 2024

Charity's full name

*The Wheldrake Recreation Ground Foundation*

Registered Charity number

1197976

## Objectives and activities

### Summary of the purposes of the charity set out in its governing document

1) A RECREATION GROUND AND FACILITIES ANCILLARY THERETO FOR THE USE OF INHABITANTS OF THE AREA OF BENEFIT WITHOUT THE DISTINCTION OF SEX, RACE, OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS, WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR SAID INHABITANTS; AND

2) A VILLAGE HALL TO BE USED FOR MEETINGS, LECTURES, CLASSES AND SUCH OTHER FORMS OF RECREATION AND LEISURE TIME OCCUPATION AS THE TRUSTEES MAY FROM TIME TO TIME DECIDE.

THE AREA OF BENEFIT SHALL BE THE CIVIL PARISH OF WHELDRAKE.

### Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts

*To provide a recreational facility for the benefit of the residents of Wheldrake. In order to meet its charitable objective*

The trustees consider that they have complied with their duties to have due regard to the public benefit guidance published by the Charity Commission.

## Achievements and performance

### Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.

*The CIO has not traded this financial year and does not hold any material assets. The trustees believe that when the CIO was constituted it was not in keeping with the original Trust. A resolution was passed to alter the CIO so that it would be closer aligned to the Trust before completing the transfer of assets.*

## Financial review

### Review of the charity's financial position at the end of the period

The CIO has not been active this year

### Statement explaining the policy for holding reserves stating why they are held

N/A

### Amount of reserves held

0.00

### Reasons for holding zero reserves

The CIO does not have any assets

### Funds materially in deficit

None

Explanation of any uncertainties about the charity continuing as a going concern  
No concerns

## Structure, governance and management

Description of the charity's trusts

Type of governing document  
(e.g. trust deed, royal charter)

How the charity is constituted (e.g. CIO  
unincorporated association, CIO)

Trustee selection methods including  
details of any constitutional provisions  
e.g. election to post or name of any  
person or body entitled to appoint one or  
more trustees

(1) At the first annual general meeting of the members of the CIO all the charity trustees shall retire from office;

(2) At every [subsequent] annual general meeting of the members of the CIO, one-third of the charity trustees shall retire from office. If the number of charity trustees is not three or a multiple of three, then the number nearest to one-third shall retire from office, but if there is only one charity trustee, he or she shall retire;

(3) The charity trustees to retire by rotation shall be those who have been longest in office since their last appointment or reappointment. If any trustees were last appointed or reappointed on the same day those to retire shall (unless they otherwise agree among themselves) be determined by lot;

(4) The vacancies so arising may be filled by the decision of the members at the annual general meeting; any vacancies not filled at the annual general meeting may be filled as provided in sub-clause (5) of this clause;

(5) The members or the charity trustees may at any time decide to appoint a new charity trustee, whether in place of a charity trustee who has retired or been removed in accordance with clause 15 (Retirement and removal of charity trustees), or as an additional charity trustee, provided that the limit specified in clause 12(3) on the number of charity trustees would not as a result be exceeded;

(6) A person so appointed by the members of the CIO shall retire in accordance with the provisions of sub-clauses (2) and (3) of this clause. A person so appointed by the charity trustees shall retire at the conclusion of the next annual general meeting after the date of his or her appointment, and shall not be counted for the purpose of determining which of the charity trustees is to retire by rotation at that meeting.

## Reference and administration details

Charity's full name

The Wheldrake Recreation Ground Foundation

Other names the charity is known by

**Charity's principal address**

Wheldrake Village Hall  
Broad Highway  
Wheldrake, York

Postcode YO19 6BX

**Names of the trustees who manage the charity**

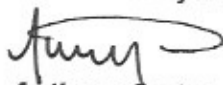
Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if
Anthony Carter	Chair		
Graham Viney	Treasurer		
Suzie Mercer	Secretary		
Lesley Holderness			
Paul Rhodes			
Sean Baldry			

**Independent Examiner****Bankers****Declaration**

The trustees declare that they have approved the Trustees Annual Report and Accounts

**Signed on behalf of the charity's trustees**

Signature



Full Name

Anthony Carter

Position

Chair

Date

31-01-2025



<b>Receipts &amp; Payments year ended: 31st March 2024</b>
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	Unrestricted Funds £	Restricted Funds £	2024 total funds £	2023 Total funds £
<b>Receipts</b>				
<b>Total receipts</b>	<b>0</b>		<b>0</b>	<b>0</b>
	Unrestricted Funds £	Restricted Funds £	2024 total funds £	2023 Total funds £
<b>Payments</b>				
<b>Total payments</b>	<b>0</b>		<b>0</b>	<b>0</b>
<b>Total payments</b>	<b>0</b>		<b>0</b>	<b>0</b>
<b>Net of receipts/(payments)</b>	<b>0</b>		<b>0</b>	<b>0</b>
				-
<b>Balance brought Forward</b>	<b>0</b>		<b>0</b>	<b>0</b>
<b>Balance Carried forward</b>	<b>0</b>		<b>0</b>	<b>0</b>

<b>Statement of Assets and Liabilities at: 31st March 2024</b>
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	Unrestricted Funds £	Restricted Funds £	2024 total funds £	2023 Total funds £
<b>Assets</b>				
Current Account	0		0	0
Savings Account	0		0	0
Bar Cash in Hand	0		0	0
<b>Total Net</b>	<b>0</b>		<b>0</b>	<b>0</b>

	Unrestricted Funds £	Restricted Funds £	2024 total funds £	2023 Total funds £
<b>Liabilities</b>				
	<b>0</b>		<b>0</b>	<b>0</b>