

# THE WHELDRAKE RECREATION GROUND FOUNDATION

England & Wales · Charity number 1197976

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2022-02-18

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Wheldrake Village Hall  
Broad Highway  
Wheldrake  
York  
YO19 6BU

**Phone** --

**Email** [Wheldrakera@gmail.com](mailto:Wheldrakera@gmail.com)

## Activities

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**Objects:** THE OBJECTS OF THE CIO ARE THE PROVISION AND MAINTENANCE OF: 1) A RECREATION GROUND AND FACILITIES ANCILLARY THERETO FOR THE USE OF INHABITANTS OF THE AREA OF BENEFIT WITHOUT THE DISTINCTION OF SEX, RACE, OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS, WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR SAID INHABITANTS. THE AREA OF BENEFIT SHALL BE THE CIVIL PARISH OF WHELDRAKE.

**Activities:** Wheldrake Recreation Association is the charity which runs the village hall and playing field. It is run by a committee of volunteer trustees, with the aim of providing recreation facilities for the people of Wheldrake

## Classification

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- **How:** Provides Buildings/facilities/open Space
- **What:** Recreation
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- North Yorkshire

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31		£0	£0	-
2024-03-31		£0	£0	-
2023-03-31		£0	£0	-

## Trustees

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Name	Role	Appointed
Anthony Carter		2022-03-14
Graham Viney		2022-11-21
Les Holderness		2022-03-14

**THE WHELDRAKE RECREATION GROUND FOUNDATION**

England & Wales - Charity number 1197976

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# Accounts

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# Trustees' Annual Report

From: 2024

To: 2025

Charity's full name

*The Wheldrake Recreation Ground Foundation*

Registered Charity number

1197976

## Objectives and activities

### Summary of the purposes of the charity set out in its governing document

*1) A RECREATION GROUND AND FACILITIES ANCILLARY THERETO FOR THE USE OF INHABITANTS OF THE AREA OF BENEFIT WITHOUT THE DISTINCTION OF SEX, RACE, OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS, WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR SAID INHABITANTS*

*THE AREA OF BENEFIT SHALL BE THE CIVIL PARISH OF WHELDRAKE.*

### Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts

*To provide a recreational facility for the benefit of the residents of Wheldrake. In order to meet its charitable objective*

The trustees consider that they have complied with their duties to have due regard to the public benefit guidance published by the Charity Commission.

## Achievements and performance

### Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.

*The CIO has not traded this financial year and does not hold any material assets. The trustees believe that when the CIO was constituted it was not in keeping with the original Trust. A resolution was passed to alter the CIO so that it would be closer aligned to the Trust before completing the transfer of assets.*

## Financial review

### Review of the charity's financial position at the end of the period

The CIO has not been active this year

### Statement explaining the policy for holding reserves stating why they are held

*N/A*

### Amount of reserves held

0.00

### Reasons for holding zero reserves

The CIO does not have any assets

### Funds materially in deficit

*None*

### Explanation of any uncertainties about the charity continuing as a going concern

No concerns

## Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(e.g. trust deed, royal charter)

How the charity is constituted (e.g. unincorporated association, CIO) CIO

Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees

(1) At the first annual general meeting of the members of the CIO all the charity trustees shall retire from office;

(2) At every [subsequent] annual general meeting of the members of the CIO, one-third of the charity trustees shall retire from office. If the number of charity trustees is not three or a multiple of three, then the number nearest to one-third shall retire from office, but if there is only one charity trustee, he or she shall retire;

(3) The charity trustees to retire by rotation shall be those who have been longest in office since their last appointment or reappointment. If any trustees were last appointed or reappointed on the same day those to retire shall (unless they otherwise agree among themselves) be determined by lot;

(4) The vacancies so arising may be filled by the decision of the members at the annual general meeting; any vacancies not filled at the annual general meeting may be filled as provided in sub-clause (5) of this clause;

(5) The members or the charity trustees may at any time decide to appoint a new charity trustee, whether in place of a charity trustee who has retired or been removed in accordance with clause 15 (Retirement and removal of charity trustees), or as an additional charity trustee, provided that the limit specified in clause 12(3) on the number of charity trustees would not as a result be exceeded;

(6) A person so appointed by the members of the CIO shall retire in accordance with the provisions of sub-clauses (2) and (3) of this clause. A person so appointed by the charity trustees shall retire at the conclusion of the next annual general meeting after the date of his or her appointment, and shall not be counted for the purpose of determining which of the charity trustees is to retire by rotation at that meeting.

## Reference and administration details

Charity's full name The Wheldrake Recreation Ground Foundation

Other names the charity is known by

Charity's principal address Wheldrake Village Hall  
Broad Highway  
Wheldrake, York

Postcode YO19 6BU

Names of the trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
<i>Anthony Carter</i>	Chair		
<i>Graham Viney</i>	Treasurer		
<i>Suzie Mercer</i>	Secretary		
<i>Lesley Holderness</i>			
<i>Paul Rhodes</i>			
<i>Sean Baldry</i>			

**Independent Examiner**

**Bankers**

**Declaration**

**The trustees declare that they have approved the Trustees Annual Report and Accounts**

**Signed on behalf of the charity's trustees**

**Signature**

**Full Name**      *Anthony Carter*

**Position**      *Chair*

**Date**            *31-01-2026*

**Receipts & Payments year ended: 31st March 2025**

	<b>Unrestricted Funds</b>	<b>Restricted Funds</b>	<b>2025 total funds</b>	<b>2024 Total funds</b>
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
<b>Receipts</b>				
Hall Bookings & Deposits	0.00		0.00	0.00
Affiliation Fees	0.00		0.00	0.00
Affiliation Rents	0.00		0.00	0.00
Advertising Sponsorship	0.00		0.00	0.00
Recycling Receipts	0.00		0.00	0.00
Donations	0.00		0.00	0.00
Field Rent	0.00		0.00	0.00
Fundraising	0.00		0.00	0.00
External Loan	0.00		0.00	0.00
HMRC Back VAT	0.00		0.00	0.00
Sundries	0.00		0.00	0.00
Bar income/Rent	0.00		0.00	0.00
Bank interest	0.00		0.00	0.00
<b>Total receipts</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>

	<b>Unrestricted Funds</b>	<b>Restricted Funds</b>	<b>2025 total funds</b>	<b>2024 Total funds</b>
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
<b>Payments</b>				
Advertising & publicity	0.00		0.00	0.00
Bank A/C Charges	0.00		0.00	0.00
Cleaning & Pest control	0.00		0.00	0.00
Field Maintenance	0.00		0.00	0.00
HMRC Vat	0.00		0.00	0.00
Independent examination	0.00		0.00	0.00
Insurance costs	0.00		0.00	0.00
Licenses & Memberships	0.00		0.00	0.00
Maintenance, repairs & renewals	0.00		0.00	0.00
Office & telephone	0.00		0.00	0.00
Projects	0.00		0.00	0.00
Sports Equipment	0.00		0.00	0.00
Sundry costs	0.00		0.00	0.00
Utilities	0.00		0.00	0.00
Waste	0.00		0.00	0.00
<b>Total payments</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>

Loan repayments to external funder

<b>Total payments</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
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<b>Net of receipts/(payments)</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
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**Transfers Between Funds**

<b>Balance brought Forward</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
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<b>Balance Carried forward</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
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**Statement of Assets and Liabilities at: 31st March 2025**

	<b>Unrestricted Funds</b>	<b>Restricted Funds</b>	<b>2025 total funds</b>	<b>2024 Total funds</b>
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
<b>Assets</b>				
Current Account	0.00	-	0.00	0.00
Savings Account	0.00		0.00	0.00
<b>Total Net</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>

	<b>Unrestricted Funds</b>	<b>Restricted Funds</b>	<b>2025 total funds</b>	<b>2024 Total funds</b>
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
<b>Liabilities</b>				
Independent examination fee	0.00	-	0.00	0.00
External Loan	0.00		0.00	0.00
VAT Liability	0.00		0.00	0.00
	<b>0.00</b>		<b>0.00</b>	

**THE WHELDRAKE RECREATION GROUND FOUNDATION**

England & Wales - Charity number 1197976

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# Accounts

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# Trustees' Annual Report

From: 2023

To: 2024

Charity's full name

*The Wheldrake Recreation Ground Foundation*

Registered Charity number

1197976

## Objectives and activities

### Summary of the purposes of the charity set out in its governing document

1) A RECREATION GROUND AND FACILITIES ANCILLARY THERETO FOR THE USE OF INHABITANTS OF THE AREA OF BENEFIT WITHOUT THE DISTINCTION OF SEX, RACE, OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS, WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR SAID INHABITANTS; AND

2) A VILLAGE HALL TO BE USED FOR MEETINGS, LECTURES, CLASSES AND SUCH OTHER FORMS OF RECREATION AND LEISURE TIME OCCUPATION AS THE TRUSTEES MAY FROM TIME TO TIME DECIDE.

THE AREA OF BENEFIT SHALL BE THE CIVIL PARISH OF WHELDRAKE.

### Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts

*To provide a recreational facility for the benefit of the residents of Wheldrake. In order to meet its charitable objective*

The trustees consider that they have complied with their duties to have due regard to the public benefit guidance published by the Charity Commission.

## Achievements and performance

### Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.

*The CIO has not traded this financial year and does not hold any material assets. The trustees believe that when the CIO was constituted it was not in keeping with the original Trust. A resolution was passed to alter the CIO so that it would be closer aligned to the Trust before completing the transfer of assets.*

## Financial review

### Review of the charity's financial position at the end of the period

The CIO has not been active this year

### Statement explaining the policy for holding reserves stating why they are held

N/A

### Amount of reserves held

0.00

### Reasons for holding zero reserves

The CIO does not have any assets

### Funds materially in deficit

None

Explanation of any uncertainties about the charity continuing as a going concern  
No concerns

## Structure, governance and management

Description of the charity's trusts

Type of governing document  
(e.g. trust deed, royal charter)

How the charity is constituted (e.g. CIO  
unincorporated association, CIO)

Trustee selection methods including  
details of any constitutional provisions  
e.g. election to post or name of any  
person or body entitled to appoint one or  
more trustees

- (1) At the first annual general meeting of the members of the CIO all the charity trustees shall retire from office;
- (2) At every [subsequent] annual general meeting of the members of the CIO, one-third of the charity trustees shall retire from office. If the number of charity trustees is not three or a multiple of three, then the number nearest to one-third shall retire from office, but if there is only one charity trustee, he or she shall retire;
- (3) The charity trustees to retire by rotation shall be those who have been longest in office since their last appointment or reappointment. If any trustees were last appointed or reappointed on the same day those to retire shall (unless they otherwise agree among themselves) be determined by lot;
- (4) The vacancies so arising may be filled by the decision of the members at the annual general meeting; any vacancies not filled at the annual general meeting may be filled as provided in sub-clause (5) of this clause;
- (5) The members or the charity trustees may at any time decide to appoint a new charity trustee, whether in place of a charity trustee who has retired or been removed in accordance with clause 15 (Retirement and removal of charity trustees), or as an additional charity trustee, provided that the limit specified in clause 12(3) on the number of charity trustees would not as a result be exceeded;
- (6) A person so appointed by the members of the CIO shall retire in accordance with the provisions of sub-clauses (2) and (3) of this clause. A person so appointed by the charity trustees shall retire at the conclusion of the next annual general meeting after the date of his or her appointment, and shall not be counted for the purpose of determining which of the charity trustees is to retire by rotation at that meeting.

## Reference and administration details

Charity's full name

The Wheldrake Recreation Ground Foundation

Other names the charity is known by

Charity's principal address

Wheldrake Village Hall  
Broad Highway  
Wheldrake, York

Postcode YO19 6BX

**Names of the trustees who manage the charity**

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if
<i>Anthony Carter</i>	Chair		
<i>Graham Viney</i>	Treasurer		
<i>Suzie Mercer</i>	Secretary		
<i>Lesley Holderness</i>			
<i>Paul Rhodes</i>			
<i>Sean Baldry</i>			

**Independent Examiner**

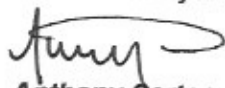
**Bankers**

**Declaration**

The trustees declare that they have approved the Trustees Annual Report and Accounts

**Signed on behalf of the charity's trustees**

Signature



Full Name

*Anthony Carter*

Position

*Chair*

Date

*31-01-2025*



**Receipts & Payments year ended: 31st March 2024**

	Unrestricted Funds £	Restricted Funds £	2024 total funds £	2023 Total funds £
<b>Receipts</b>				
<b>Total receipts</b>	<b>0</b>		<b>0</b>	<b>0</b>
	Unrestricted Funds £	Restricted Funds £	2024 total funds £	2023 Total funds £
<b>Payments</b>				
<b>Total payments</b>	<b>0</b>		<b>0</b>	<b>0</b>
	Unrestricted Funds £	Restricted Funds £	2024 total funds £	2023 Total funds £
<b>Total payments</b>	<b>0</b>		<b>0</b>	<b>0</b>
<b>Net of receipts/(payments)</b>	<b>0</b>		<b>0</b>	<b>0</b>
				-
<b>Balance brought Forward</b>	<b>0</b>		<b>0</b>	<b>0</b>
<b>Balance Carried forward</b>	<b>0</b>		<b>0</b>	<b>0</b>

**Statement of Assets and Liabilities at: 31st March 2024**

	Unrestricted Funds £	Restricted Funds £	2024 total funds £	2023 Total funds £
<b>Assets</b>				
Current Account	0		0	0
Savings Account	0		0	0
Bar Cash in Hand	0		0	0
<b>Total Net</b>	<b>0</b>		<b>0</b>	<b>0</b>

	Unrestricted Funds £	Restricted Funds £	2024 total funds £	2023 Total funds £
<b>Liabilities</b>				
	<b>0</b>		<b>0</b>	<b>0</b>

**THE WHELDRAKE RECREATION GROUND FOUNDATION**

England & Wales - Charity number 1197976

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# Accounts

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# Trustees' Annual Report

From: **Sep-23** To: **Sep-24**

Charity's full name **Wheldrake Recreation Ground Foundation**

Registered Charity number **1197976**

## Objectives and activities

Summary of the purposes of the charity set out in its governing document

*The Wheldrake Recreation Ground Foundation is a newly formed CIO for the purpose of replacing the Charitable Trust also named the Wheldrake Recreation Ground Foundation. The stated Charitable Objective continues to provide a recreation ground and facilities, but a clause to provide a village hall has also been included.*

Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts

*The objects of the CIO are the provision and maintenance of:*

**1) A RECREATION GROUND AND FACILITIES ANCILLARY THERETO FOR THE USE OF INHABITANTS OF THE AREA OF BENEFIT WITHOUT THE DISTINCTION OF SEX, RACE, OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS, WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR SAID INHABITANTS; AND**

**2) A VILLAGE HALL TO BE USED FOR MEETINGS, LECTURES, CLASSES AND SUCH OTHER FORMS OF RECREATION AND LEISURE TIME OCCUPATION AS THE TRUSTEES MAY FROM TIME TO TIME DECIDE.**

**THE AREA OF BENEFIT SHALL BE THE CIVIL PARISH OF WHELDRAKE.**

The trustees consider that they have complied with their duties to have due regard to the public benefit guidance published by the Charity Commission.

**Additional details of objectives and activities (OPTIONAL)**

## Achievements and performance

**Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.**

*The transfer of the property from the Charitable Trust has not been completed as the Trustees and members believe the incorrect structure was chosen and are seeking to correct it. The CIO does not have any assets and has not been trading this financial year.*

**Additional information (optional)**

## **Financial review**

**Review of the charity's financial position at the end of the period**

**The CIO does not have any assets and has not been trading this year**

**Statement explaining the policy for holding reserves stating why they are held**

Amount of reserves held

Reasons for holding zero reserves

Funds materially in deficit

Explanation of any uncertainties about the charity continuing as a going concern

Additional information (optional)

## Structure, governance and management

Description of the charity's trusts

Type of governing document  
(e.g. trust deed, royal charter) Charitable Incorporated Organisation (CIO)

How the charity is constituted  
(e.g. unincorporated association, CIO)

Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees *Trustees are voted in by members for an initial term of no more than 3 years. One third of who retire annually at the AGM*

Additional governance issues (OPTIONAL)

**Reference and administration details**

Charity's full name *Wheldrake Recreation Ground Foundation*

Other names the charity is known by *Wheldrake Recreation Association*

Charity's principal address

*Wheldrake Village Hall  
Broad Highway, Wheldrake, York  
Postcode YO19 6BU*

**Names of the trustees who manage the charity**

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
<i>Paul Butler</i>	Chair		<i>First Trustee</i>
<i>Helen Hunter</i>	Treasurer		<i>First Trustee</i>
<i>Andrew Firth</i>	Secretary		<i>First Trustee</i>
<i>Anthony Carter</i>			<i>First Trustee</i>
<i>Graham Viney</i>			<i>First Trustee</i>
<i>Emma Smith</i>			<i>First Trustee</i>
<i>Les Holderness</i>			<i>First Trustee</i>
<i>Sarah Levit</i>			<i>First Trustee</i>

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year
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**Receipts & Payments year ended: 31st March 2024**

	Unrestricted Funds	Restricted Funds	2024 total funds	2023 Total funds
<b>Receipts</b>	£	£	£	£
Hall Bookings & Deposits		0	0	0
Affiliation Fees		0	0	0
Affiliation Rents		0	0	0
Grants Received				0
Recycling Receipts		0	0	0
Donations		0	0	0
Field Rent & Key Deposits		0	0	0
Fundraising		0	0	0
Sundries		0	0	0
Bar income		0	0	0
Bank interest		0	0	0
<b>Total receipts</b>		<b>0</b>	<b>0</b>	<b>0</b>

	Unrestricted Funds	Restricted Funds	2024 total funds	2023 Total funds
<b>Payments</b>	£	£	£	£
Advertising & publicity		0	0	0
Bar Bank A/C Charges		0	0	0
Bar Expenses		0	0	0
Cleaning & Pest control		0	0	0
Electric & Gas		0	0	0
Field Maintenance		0	0	0
Hall hire deposit refunds		0	0	0
Independent examination		0	0	0
Insurance costs		0	0	0
Legal Fees ( CIO )		0	0	0
Licenses & Memberships		0	0	0
Main Bank A/C Charges		0	0	0
Maintenance, repairs & renewals		0	0	0
MUGA Project		0	0	0
Office & telephone		0	0	0
Rates, Waste & Water		0	0	0
Sundry costs		0	0	0
<b>Total payments</b>		<b>0</b>	<b>0</b>	<b>0</b>

Loan repayments to external funder

<b>Total payments</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
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<b>Net of receipts/(payments)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
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<b>Transfers Between Funds</b>				-
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<b>Balance brought Forward</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Balance Carried forward</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Statement of Assets and Liabilities at: 31st March 2024**

	<b>Unrestricted Funds</b>	<b>Restricted Funds</b>	<b>2024 total funds</b>
<b>Assets</b>	<b>£</b>	<b>£</b>	<b>£</b>
Current Account		0	0
Savings Account		0	0
<b>Total Net</b>	<b>0</b>	<b>0</b>	<b>0</b>

	<b>Unrestricted Funds</b>	<b>Restricted Funds</b>	<b>2024 total funds</b>
<b>Liabilities</b>	<b>£</b>	<b>£</b>	<b>£</b>
Independent examination fee			-
VAT Liability	-		
	<b>0</b>		





2023

Total  
funds

£

0

0

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**0**

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2023

Total  
funds

£

0

0

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**0**

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