

# HUNGARTON CHARITIES

England & Wales · Charity number 1197960

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2022-02-17

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** The Cottage  
Main Street  
Hungarton  
Leicester  
LE7 9JR

**Phone** 01162595572

**Email** [info@hungartoncharities.org.uk](mailto:info@hungartoncharities.org.uk)

**Website** [www.hungartoncharities.org.uk](http://www.hungartoncharities.org.uk)

## Activities

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**Objects:** TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME IN PARTICULAR BUT NOT LIMITED TO THE VILLAGE OF HUNGARTON, LEICESTERSHIRE. THIS WILL BE FOR THE PUBLIC BENEFIT OF RESIDENTS AND VISITORS TO THE VILLAGE AND SURROUNDING AREA. SPECIFICALLY, TO PROVIDE SUPPORT BY THE MEANS OF GRANTS, ADVICE AND OTHER SUPPORT AS REQUIRED FOR 1) AMATEUR SPORTS, THE TENNIS COURT WITHIN THE VILLAGE AND THE VILLAGE PLAYGROUND2) THE FACILITIES, MAINTENANCE AND USE OF THE VILLAGE HALL3) PROTECTION OF AND MAINTENANCE OF THE 'MILLENNIUM GREEN' ECOLOGY PROJECT4) ENVIRONMENTAL PROJECTS IN THE VILLAGE AND SURROUNDING AREA5) THE YOUTH GROUP AND OTHER SUCH PROJECTS AIMED AT SUPPORTING FAMILY LIFE.6) ST JOHN THE BAPTIST CHURCH7) TO FURTHER SUCH OTHER PURPOSES WHICH MAY BE CHARITABLE ACCORDING TO THE LAW OF ENGLAND AND WALES AS THE TRUSTEES SEE FIT FROM TIME TO TIME

**Activities:** To advance such charitable purposes as the trustees see fit from time to time in particular but not limited to the village of Hungarton, Leicestershire. This will be for the public benefit of residents and visitors to the village and surrounding area. Specifically, to fund raise to provide support by the means of grants, advice and other support as required

## Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Advocacy/advice/information
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

## Geography

- Leicestershire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£17,182	£8,926	-	-
2024-03-31	£1,764	£5,348	-	-
2023-03-31	£9,550	£2,779	-	-

## Trustees

Name	Role	Appointed
<b>Terry Woodhouse</b>	Chair	2023-11-08
Caroline Pick		2023-11-08
David Mark Palmer		2023-11-08
Dr Ralph Leighton MBBS FRCA		2022-01-31
Gillian Woodford		2022-01-31
JAMES MICHAEL PATTERSON		2023-11-08
Judy Howard		2023-11-08
William Stewart		2022-01-31

**HUNGARTON CHARITIES**

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# Accounts

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# Hungarton Charities

Registered Charity 1197960

## Annual Report 2024-2025

### Objectives and activities

The name of the Charitable Incorporated Organisation (“the CIO”) is Hungarton Charities

The objects of the CIO are

To advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time in particular but not limited to the village of Hungarton, Leicestershire. This will be for the public benefit of residents and visitors to the village and surrounding area.

Specifically, to provide support by the means of grants, advice and other support as required for

- 1) Amateur Sports, the tennis court within the Village and the Village playground
- 2) The facilities, maintenance and use of the Village Hall
- 3) Protection of and maintenance of the ‘Millennium Green’ ecology project
- 4) Environmental projects in the village and surrounding area
- 5) The youth group and other such projects aimed at supporting family life.
- 6) St John the Baptist Church

To further such other purposes which may be charitable according to the law of England and Wales as the trustees see fit from time to time.

### Achievements and performance

Hungarton Charities considers request from village organisations to support projects for the benefit of the local community towards the preservation, maintenance of village buildings and community areas, as well as supporting projects for young people and families.

The main fund raising event is our biannual Open Gardens weekend where several gardens are open to the public as well as demonstrations, craft stalls, refreshments and games. This brings the community together all working to raise money for our Youth and Sports Clubs, the Millennium Green ecology project, our Parish Church and Village Hall, as well as encouraging other environmental schemes in Hungarton.

The charity trustees met to consider charity business and to consider the applications for funding which had been received. The outcome of that process is indicated below.

## Grant Requests and Outcomes 2024-2025

The Trustees made available a Grant Pool of £4500 for the year.

Requestor	Purpose	Amount	Outcome	Allocated
Village Hall	Broadband	462.36	approved	462.36
Millennium Green Trust	Insurance	286.42	approved	286.42
Sports Club	Maintenance	500	approved	500
Church	Insurance, Maintenance	3400	approved	3400
	Total	4648.78		4648.78

## Plan for the next period (2025-2026), further grants etc.

The plans for 2025/26 are to hold the open gardens event in June 2026 and to explore further fundraising events to be held in the year between the open gardens. We would continue to encourage and develop the engagement of the community. The distribution of funds, the charities principal purpose, would continue.

## Financial review 24-25

The Charity began the year with **£11,780.20** in unrestricted funds.

During this year income from fundraising £ **16661.02**, interest £436.39 and donations £85 totaled £17,182.41

During the year expenditure was £2906.54 on costs and £6019.78 in grants

The Charity ended the year with £19516.29 in unrestricted funds

The Charities income is largely from fundraising events. With this in mind the Trustees maintain an unrestricted reserve fund to ensure adequate funds to enable grants throughout all financial years and for unexpected emergencies.

In accordance with the grant award policy the trustees allocated £4500 for grants in 2024-2025. The remaining funds used towards the running costs of the charity and to maintain the reserve.

### Expenditure on charitable activities

In total the Charity approved £6019.78 of Grants in 2024-2025. Additional targeted fundraising income allowed for some additional grant provision over and about the initially allocated amount for the year.

These grants were all used towards the charitable objectives, these are outlined above.

Grant Recipient	Total Amounts
Village Hall	£792.36
Sports Club	£500.00
Millennium Green	£286.42
Youth Work	£250
Church	£3911.00
Environment Group	£280
<b>Grand Total</b>	<b>£6019.78</b>

### Expenditure on Costs

Cost	Amount
Fundraising Costs (including cash use charge)	£2798.90
Other Costs (excluding bank & Accounting)	£47.64
Bank & Accounting Charges	£60.00
<b>Total</b>	<b>£2906.54</b>

## Balance Sheet

	April 25	April 24	April 23
<b>Fixed assets:</b>			
Intangible assets	-	-	-
Tangible assets	-	-	-
Heritage assets	-	-	-
Investments	-	-	-
<b>Total fixed assets</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Current Assets:</b>			
Stocks	0	0	0
Debtors	0	0	0
Investments	0	0	0
Cash at bank and in hand	1179.84	856.95	2528.99
<b>Total current assets</b>	<b>1179.84</b>	<b>856.95</b>	<b>2528.99</b>
<b>Liabilities:</b>			
Creditors < 1 year	0	(100.00) <sup>4</sup>	(1006.13)
<b>Net Current Assets</b>	<b>1179.84</b>	<b>756.95</b>	<b>1522.86</b>
Provisions for liabilities	520.00 <sup>1</sup>	520.00 <sup>1</sup>	1200.00 <sup>2</sup>
<b>Total Net Assets</b>	<b>659.84</b>	<b>236.95</b>	<b>322.86</b>
<b>Funds of the Charity</b>			
Unrestricted reserve <sup>3</sup>	18,856.45	10,923.25	13,000.00
<b>Total Charity Funds</b>	<b>19,516.29</b>	<b>11,780.20</b>	<b>13,222.86</b>

## Notes

1. £60 Banking and £460 for Village Hall Wifi
2. £400 Banking and Accounting, £800 for Village Hall Wi-Fi provision
3. Reserve; dedicated CAF Gold Reserve Account
4. Awarded but not paid grant

## Structure, governance and management

The charity trustees manage the affairs of the CIO and for that purpose exercise all the powers of the CIO. The CIO is managed in accordance with the foundation document and the Hungarton charities grant making policy.

The CIO does not employ staff or any external advisors.

There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees, or appoint a new charity trustee. The maximum number of charity trustees is nine. The charity trustees may not appoint any charity trustee if as a result the number of charity trustees would exceed the maximum.

### Current trustees

- 1) Dr Ralph Leighton
- 2) Mrs Gillian Woodford
- 3) Mr William Stewart
- 4) Ms Caroline Pick
- 5) Mr James Patterson
- 6) Mr David Palmer
- 7) Mrs Judy Howard
- 8) Mr Terry Woodhouse

The trustees maintain communication with the local charities and groups that request grants on a frequent basis namely St John the Baptist Church PCC, Hungarton Village Hall, the Hungarton Sports Club and the Hungarton youth group. This is to ensure that activities within the area achieve maximum benefit in accordance with the charitable aims of these organizations.

### Reference and administrative details

Registered Address: The Cottage, Main St, Hungarton, LE7 9JR

Email: [info@hungartoncharities.org.uk](mailto:info@hungartoncharities.org.uk)

Website: [www.hungartoncharities.org.uk](http://www.hungartoncharities.org.uk)

Banking Services are provided by

CAF Bank, 25 Kings Hill Avenue, Kings Hill, West Malling, Kent ME19 4JQ

**HUNGARTON CHARITIES**

England & Wales - Charity number 1197960

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# Accounts

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# Hungarton Charities

Registered Charity 1197960

## Annual Report 2023-2024

### Objectives and activities

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- 1) Amateur Sports, the tennis court within the Village and the Village playground
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- 4) Environmental projects in the village and surrounding area
- 5) The youth group and other such projects aimed at supporting family life.
- 6) St John the Baptist Church

To further such other purposes which may be charitable according to the law of England and Wales as the trustees see fit from time to time.

### Achievements and performance

Hungarton Charities considers request from village organisations to support projects for the benefit of the local community towards the preservation, maintenance of village buildings and community areas, as well as supporting projects for young people and families.

The main fund raising event is our biannual Open Gardens weekend where several gardens are open to the public as well as demonstrations, craft stalls, refreshments and games. This brings the community together all working to raise money for our Youth and Sports Clubs, the Millennium Green ecology project, our Parish Church and Village Hall, as well as encouraging other environmental schemes in Hungarton.

The latter half of 2023/24 saw the preparation and planning for the Open Gardens event to be held in June 2024. The organising committee appointed a new chair to oversee and co-ordinate the event. Meetings of the community saw those opening gardens come forward and ideas for further attractions discussed. Voluntary help form within the community was enlisted.

The charity trustees met to consider charity business and to consider the applications for funding which had been received. The outcome of that process is indicated below.

The trustees decided that the board of trustees should be expanded to achieve representation of all the principal funding recipients.

#### Grant Requests and Outcomes 2023-2024

Requestor	Purpose	Amount	Outcome	Allocated
Environment Sub-Committee of HPC	Leaflets	98.23	approved	100
Village Hall	Broadband	600	approved	600
Millennium Green Trust	Insurance	420.13	approved	420.13
Sports Club	Maintenance	500	approved	500
Sports Club	Tennis Lessons	1620	declined	0
Village Hall	Electrical Work / Inspection	1275	approved*	900
Church	Insurance, Maintenance	2800	approved*	1500
		7313.36		4020.13

\*part approval

#### Plan for the next period (2024-2025), further grants etc.

The main elements of the plans for 2024/25 were to hold the open gardens event in June and to explore further fundraising events to be held in the year between the open gardens. We would continue to encourage and develop the engagement of the community. The distribution of funds, the charity's principal purpose, would continue.

## Financial review 23-24

The Charity began the year with £13,222.86 in unrestricted funds.

During this year income from fundraising £1038.02, donations £500 and interest £226.14 totaled £1,764.16.

The Charity's income is largely from fundraising that occurs in alternate years. With this in mind the Trustees maintain an unrestricted reserve fund to ensure adequate funds to enable grants throughout all financial years and for unexpected emergencies.

In accordance with the grant award policy the trustees allocated £4000 for grants in 2023-2024. The remaining funds used towards the running costs of the charity and to maintain the reserve.

### Expenditure on charitable activities

In total the Charity approved £4020.13 of grants from overall requests totalling £7313.36. These grants were all used towards the charitable objectives, these are outlined above.

Actual grant expenditure was slightly higher at £4609.60 as not all grants were accessed during the reporting period and some expenditure occurred from previously approved grants.

Grant Recipient	Amount
Village Hall	£1233.34
Sports Club	£750.00
Millennium Green	£420.13
Youth Work	£706.13
Church	£1500.00

### Expenditure on Costs

Cost	Amount
Village Hall Fundraiser	£275.08
Fundraising Costs	£297.80
Village Hall Hire	£48.00
Bank & Accounting Charges	£157.60
Repayment	£50.00
<u>Total</u>	£828.48

## Balance Sheet

	April 24	April 23	April 22
<b>Fixed assets:</b>			
Intangible assets	-	-	-
Tangible assets	-	-	-
Heritage assets	-	-	-
Investments	-	-	-
<b>Total fixed assets</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Current Assets:</b>			
Stocks	0	0	0
Debtors	0	0	0
Investments	0	0	0
Cash at bank and in hand	856.95	2528.99	8641.56
<b>Total current assets</b>	<b>856.95</b>	<b>2528.99</b>	<b>8641.56</b>
<b>Liabilities:</b>			
Creditors < 1 year	(100) <sup>4</sup>	(1006.13)	0
<b>Net Current Assets</b>	<b>756.95</b>	<b>1522.86</b>	<b>8641.56</b>
Provisions for liabilities	520 <sup>1</sup>	1200 <sup>2</sup>	0
<b>Total Net Assets</b>	<b>236.95</b>	<b>322.86</b>	<b>8641.56</b>
<b>Funds of the Charity</b>			
Unrestricted reserve <sup>3</sup>	10,923.25	13,000	0
<b>Total Charity Funds</b>	<b>11,780.20</b>	<b>13,222.86</b>	<b>8641.56</b>

## Notes

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#### Current trustees

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- 2) Mrs Sue Edwards
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The trustees maintain communication with the local charities and groups that request grants on a frequent basis namely St John the Baptist Church PCC, Hungarton Village Hall, the Hungarton Sports Club and the Hungarton youth group. This is to ensure that activities within the area achieve maximum benefit in accordance with the charitable aims of these organizations.

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**HUNGARTON CHARITIES**

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# Accounts

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# Hungarton Charities

Registered Charity 1197960

## **Annual Report 2022-2023**

### Objectives and activities

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### Achievements and performance

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The main fund raising event is our biannual Open Gardens weekend where several gardens are open to the public as well as demonstrations, craft stalls, refreshments and games. This brings the community together all working to raise money for our Youth and Sports Clubs, the Millennium Green ecology project, our Parish Church and Village Hall, as well as encouraging other environmental schemes in Hungarton.

Over very many years that this event has been held we have learned what is important to the visiting public and what we can offer to provide an enjoyable experience and value for money. Consideration is given to what activities and attractions appeal to all ages so we can present something for all the family. Very successful weekends have raised funds for the previously mentioned groups and visitors leave praising the organisation and community spirit evident throughout the visit.

In 2022 we researched the possibility of offering contactless payments for the entrance fee and all the attractions and this was successfully introduced and proved to be very popular for visitors and stall holders. It avoided having large amounts of cash being held overnight in a safe until it could be paid into a bank.

### Grant Requests and Outcomes 2022-2023

<u>Requester</u>	<u>Purpose</u>	<u>Amount</u>	<u>Outcome</u>	<u>Cost [Actual]</u>
Youth Group	Trip to London	£500	Approved	£546.13 [tbc]
Youth Group	Village Hall Hire	£160	Approved	£160 [tbc]
Church	Annual Insurance	£2400	Paid	£2400
Sports Club	Equipment	£250	Approved	£250 [tbc]

### Plan for the next period (open gardens 2024), further grants etc.

We hope that in 2024 when we next hold our Open Gardens weekend we offer as much variation in what the vendors and demonstrators provide as well as more village gardens being open. We aim to encourage new families who have recently moved into Hungarton to get involved and experience the community coming together as ultimately they will hopefully reap some benefits from one or more of the organizations we are raising money to support. These new residents may also be able to offer different ideas for exhibitions, demonstrations and how best we can improve the visitor experience.

## Financial review 22-23

The Charity began the year with £8641.56 in unrestricted funds.

During this year income from fundraising profit £9126.91 and donations £423.46 totaled £9550.37, whilst non fundraising costs amounted to £378.97

The Charities income is largely from fundraising that occurs in alternate years. With this in mind the Trustees have decided to create an unrestricted reserve fund to ensure adequate funds to enable grants throughout all financial years and for unexpected emergencies.

In accordance with the Hungarton Charities grant award policy the trustees allocated £4000 for grants in 2022-2023. The remaining funds used towards the running costs of the charity and to create an unrestricted reserve.

The trustees have elected to move the banking facilities from HSBC to CAF Bank as soon as practically possible. The unrestricted reserve is to be placed in a nominated CAF Gold Account.

### Expenditure on charitable activities

In total the Charity approved £3310 in grants this year towards the charitable objectives, these are outlined above. Actual grant expenditure was slightly lower at £2400 as not all grants were accessed during the reporting period.

### Expenditure on Costs

Bank and other service charges amounted to £196.56

## Balance Sheet

	April 23	April 22	Feb 22 <sup>1</sup>
<b>Fixed assets:</b>			
Intangible assets	-	-	-
Tangible assets	-	-	-
Heritage assets	-	-	-
Investments	-	-	-
<b>Total fixed assets</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Current Assets:</b>			
Stocks	0	0	0
Debtors	0	0	0
Investments	0	0	0
Cash at bank and in hand	2528.99	8641.56	6023.62
<b>Total current assets</b>	<b>2528.99</b>	<b>8641.56</b>	<b>6023.62</b>
<b>Liabilities:</b>			
Creditors < 1 year	(1006.13)	0	0
<b>Net Current Assets</b>	<b>1522.86</b>	<b>8641.56</b>	<b>6023.62</b>
Provisions for liabilities	1200 <sup>3</sup>	0	0
<b>Total Net Assets</b>	<b>322.86</b>	<b>8641.56</b>	<b>6023.62</b>
<b>Funds of the Charity</b>			
Unrestricted reserve <sup>2</sup>	13,000	0	0
<b>Total Charity Funds</b>	<b>13,222.86</b>	<b>8641.56</b>	<b>6023.62</b>

## Notes

1. Charity formed in Feb 2022
2. Allocated Reserve; dedicated CAF Gold Reserve Account
3. £400 Banking and Accounting, £800 for Village Hall Wi-Fi provision

## Structure, governance and management

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Banking Services are provided by

HSBC, 2 - 6 Gallowtree Gate, Leicester LE1 1DA

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