

HASAG ASBESTOS DISEASE SUPPORT

England & Wales · Charity number 1197946

Details

Status Registered

Legal form CIO

Registered 2022-02-16

Register [View on the Charity Commission register](#)

Contact

Address First Floor
1 Talisman Business Centre
Duncan Road
Park Gate
Southampton
SO31 7GA

Phone 02380010015

Email info@hasag.co.uk

Website www.hasag.co.uk

Activities

Objects: 3. THE OBJECTS THE CHARITY'S OBJECTS (THE OBJECTS) ARE TO RELIEVE THE NEEDS OF PEOPLE WITH ASBESTOS RELATED DISEASES, THEIR CARERS AND FAMILIES INCLUDING THE PROVISION OF INFORMATION, ADVICE AND SUPPORT. TO ADVANCE THE EDUCATION OF THE PUBLIC IN ALL ASPECTS OF ASBESTOS RELATED DISEASES, INCLUDING THE CAUSES, DIAGNOSIS, TREATMENT, & NEEDS OF THOSE WITH SUCH A DISEASE. THE GEOGRAPHICAL AREA COVERS: HAMPSHIRE, SUSSEX, DORSET, SURREY, WILTSHIRE, LONDON, KENT, ESSEX, HERTS,BEDS, MIDDLESEX, BERKSHIRE, BUCKS, SOMERSET, AVON, OXFORDSHIRE, ISLE OF WIGHT.

Activities: Monthly self help coffee mornings across our region Home visits to complete benefit forms for the DWP and Veterans UK Fundraising for Mesothelioma Research and funding Mesothelioma Nurses Raising awareness of the dangers of asbestos Help with compensation claims Funding for nurse education, full counselling service We operate across the South, South East, home counties and London boroughs

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Services, Provides Advocacy/advice/information, Sponsors Or Undertakes Research
- **What:** General Charitable Purposes, Education/training, Disability, The Prevention Or Relief Of Poverty
- **Who:** Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£926,581	£884,398	£1,151,912	8
2024-03-31	£704,829	£820,313	£1,109,729	8
2023-03-31	£1,033,166	£631,009	£1,225,213	7

Trustees

Name	Role	Appointed
Jacqueline Oakley	Chair	2022-02-16
Elizabeth Fleming		2025-12-21
Janet Lashly		2022-03-17
Mandy Longmate		2024-07-24
Samuel Hampshaw		2023-09-14
Simon Northcott		2024-07-11
Vanessa Thomas		2023-09-21

HASAG ASBESTOS DISEASE SUPPORT

England & Wales - Charity number 1197946

Accounts

HASAG

ASBESTOS DISEASE SUPPORT

Annual Report 2024/25



HASAG Asbestos Disease Support

**1 Talisman Business Centre, Duncan Road,
Southampton, SO31 7GA**

02380 015015 | info@hasag.co.uk | www.hasag.co.uk

Registered charity 1197946

HASAG – Living, breathing, and inhabiting the world of mesothelioma in 2024



Our third education day for nurses in January was a huge success.

Nurse attendance was higher than it has ever been and the feedback we received was very positive.



Our speakers were made up of lawyers, oncologists, surgeons, palliative care experts, mesothelioma nurse specialists and a carer.

This event is a fantastic way to build on the relationships we have with the nursing community in our region.



"Fantastic day. Venue brilliant, speakers very engaging. Really learnt a lot about HASAG which I can relay to our patients. Can't wait to come next year."

Action Mesothelioma Day 2024



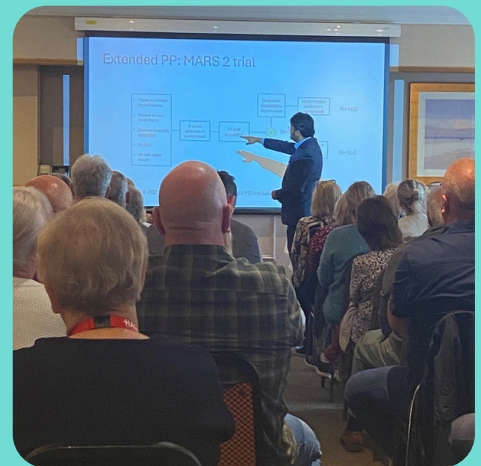
AMD 2024 was attended by 150 of our patients and families.

Royaz Shah gave a very informative presentation about drug trials, treatments and developments in mesothelioma.

Kate Hill from the June Hancock Mesothelioma Research Fund gave a fantastic speech on the brilliant work they do..

The day raised over £40000, which, yet again, surpassed our expectations.

The money was split between the June Hancock Mesothelioma Research fund and funding specialist nurse positions within the NHS.



Grants

Our 3 year grant with the National Lottery ended in November 2024. We made a new application for further funds from them that, unfortunately, was rejected. We have had conversations with our Funding Office. They have new funding criteria coming in April better-suited to HASAG. We have been encouraged to make a new bid, which we will do in the next few months. We will also look at applying for the smaller funding pool (up to £20k) for other projects (coffee-mornings).

We are 1 year in on our 3 year grant with The Albert Gubay Foundation. We have just submitted our first interim report and received some really positive feedback from them.

Patient Visits

“They have been brilliant, very informative with information and treatment for this dreadful disease.

My questions have been dealt with a very professional manner and care. You are carrying out a superb job that my wife and I find rewarding. Just keep up the good work! I or we find the care and attitude of the team so helpful. ”

During the year, we took the decision to only visit patients in their homes if they has been diagnosed with mesothelioma. All other patients, we would perform the ‘visit’ over the phone and then support in the same way. This was necessary because of our staffing capacity. Some non-meso cases would also turn out to not be asbestos-related at all.

Demand for our services remain high. We visited 632 patients in their homes, and did a further 84 phone visits.

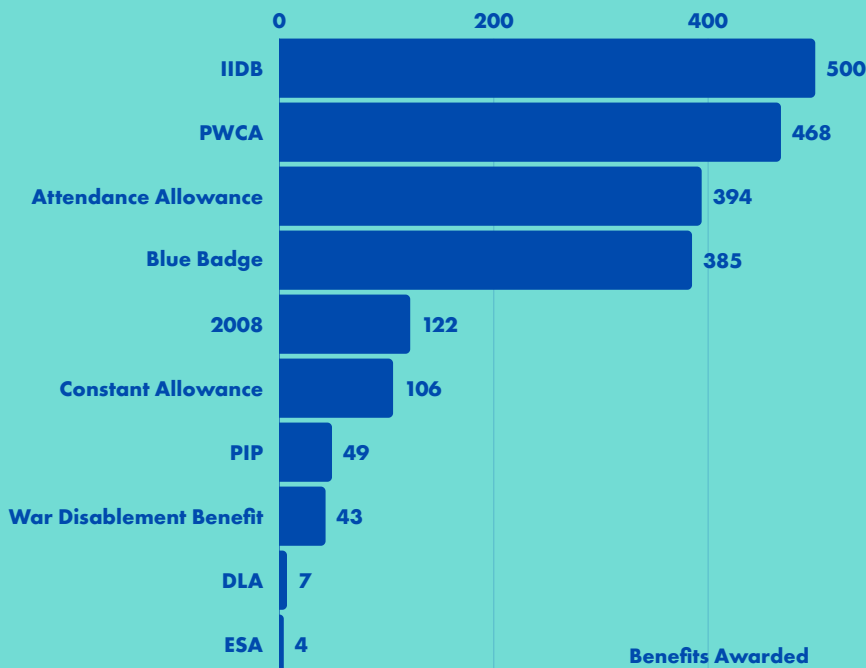
We continue to spend a lot of time chasing benefits with the Department of Work and Pensions. Their new teams that looked after these claims do not have enough experience.

More time is taken to fight poor decisions that shouldn’t have been taken in the first place. DWP performance answering our calls continues to be poor. This has been taken up with government, and moves are afoot to improve this.

Benefits

Every occurrence of an asbestos-related illness will probably create additional costs for patients and their families. It is important that we act to protect their financial security. We do this by pursuing State Benefits for our patients.

Benefits Awarded 2024/2025



Those who were exposed to asbestos whilst serving the military are not entitled to the typical benefits. We can claim for them under a scheme run by the Ministry of Defence.

“HASAG visited us at home following recommendation from the cancer nurse at RBH. Lynne was very kind, patient and extremely knowledgeable on all things related to asbestos claims and benefits available. She completed all the paperwork including applying for a Blue Badge. In fact the Blue Badge was processed by the council the same day and received within 7 days. Today, 4 weeks later, I received my Attendance Allowance back dated to 16th September. We have also proceeded with a civil claim through one of their vetted solicitors and are proceeding with our wills and Trusts again through one of their vetted firms. We couldn't ask for more. We have barely had to raise a finger and everything has just happened. Thank you HASAG.

Staff Changes

In July, we said goodbye to Faye, who left HASAG to pursue a career in teaching. Trudie, who worked 2 days a week also left us in October.

We recruited Sheryll Mondey in July. Sheryll works 4 days a week, based solely in the office. She handles all calls and emails. This has taken so much pressure off the rest of the team. Sheryll has completed her probationary period and is doing a fantastic job. The office is running far more efficiently.

Office Relocation

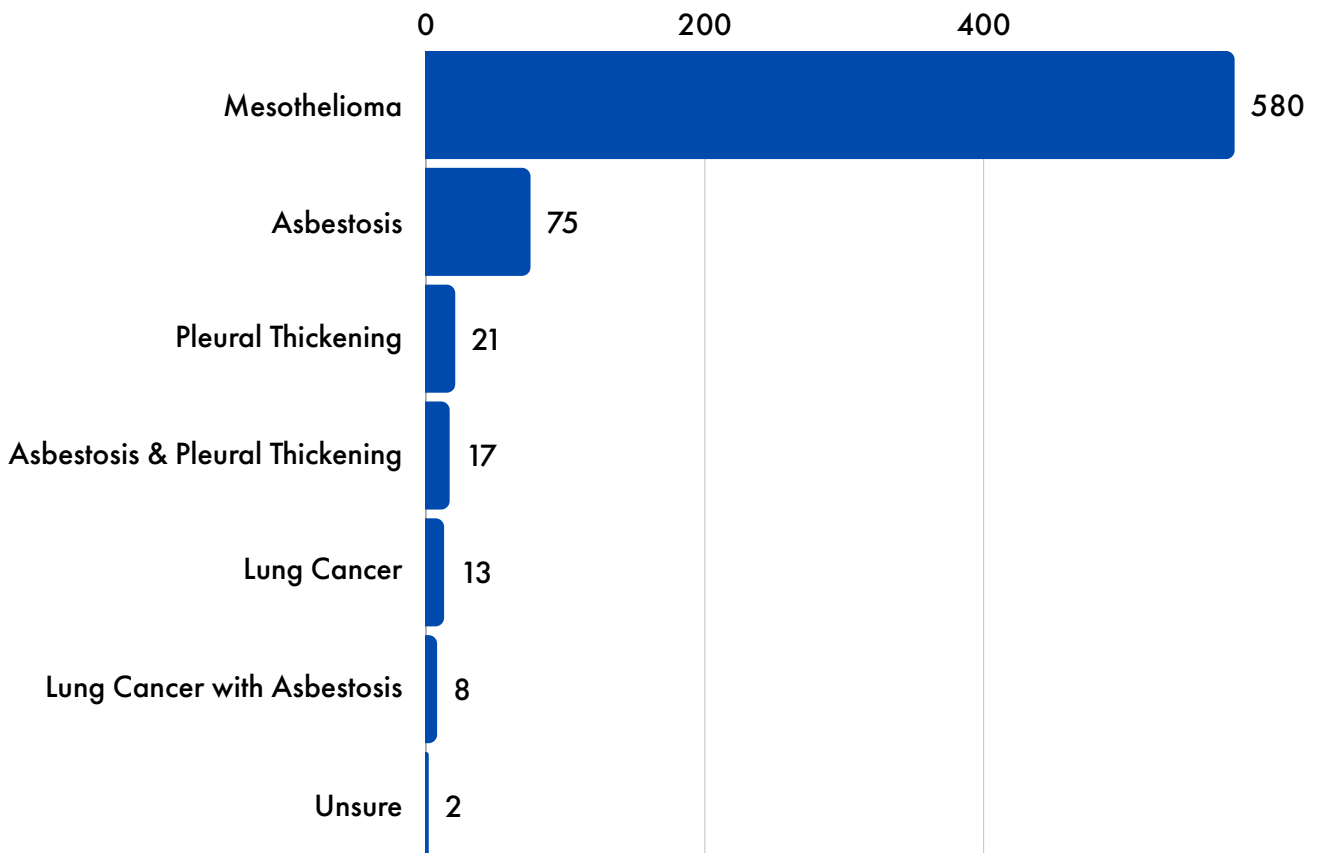
Basepoint continued to offer a sub-standard service to us. Poor facilities, broken air-conditioning and heating, and a constant battle with them not to introduce new parking charges midway though our contract. We made tentative enquiries about the cost of renewing our lease, which expires in June, and were told we would be looking at a 6% increase in rent, plus an additional parking charge of £400 per month. This makes an already expensive sub-standard service even more unappealing. We found new premises in Park Gate, and moved in December. The new office is about half the price were paying Basepoint, and is a bigger office in a better location. We have secured a 3 year lease on these favourable terms.

Patient Diagnosis

"We were put in touch with HASAG with our mesothelioma nurse. From the very start you have been absolutely brilliant took all the pressure away from us and made everything so easy in this very stressful time in our lives. Visiting us at home so very warm and understanding. Cannot thank you enough for all your help on this journey. "

Our data shows that those receiving a diagnosis as a result of exposure to asbestos is still a significant number. Asbestos-related deaths in the UK are expected to peak in the coming decade and then decline. The Health and Safety Executive (HSE) estimates that over 5,000 people die from asbestos-related diseases each year, including asbestosis, lung cancer, and mesothelioma.

Patient Diagnosis 2024/2025



Counselling

We continue to offer free professional counselling to our patients and their loved ones.

When someone is diagnosed with an asbestos-related disease their first thoughts will probably be that their 'normal' lives are about to change. This often leads to feelings of shock, disbelief, anger, fright, and worry, not just themselves but also their loved ones. When diagnosed, your emotions play an important role in your well-being and talking to family and friends definitely helps. However, some people are scared of the emotions and upset that this could bring up and won't or indeed can't talk to their family and this can lead to strained family relationships.

This situation causes great anguish for both patients and their loved ones. Their mental well-being is adversely affected.

The counselling service we provide gives the coping mechanisms that our patients and their families need to deal with what is a really devastating situation.

We receive evaluations from our Counsellors, based on scores taken from the participants. Those attending the sessions are asked for a score on several questions at their first and last sessions, from this a clinical score of their mental well-being is calculated. Comparisons can then be made as to how much they have benefitted from the counselling. During the financial period we paid for 238 separate counselling sessions. The evaluations showed 40% increase in mental well-being from first to final sessions.

Coffee Mornings



"Another very good coffee morning today - met some more amazing people, and everyone including myself speak so highly of the charity. Well done! To all the team.."

We continued to hold monthly coffee mornings in Southampton, Portsmouth, Guildford, Uckfield, Reading. Our coffee morning in London was held every 2 months and is now held monthly. There is a new coffee morning on the Isle of Wight, driven by patients.

We support this, but only attend ourselves every other month. We also hold a monthly coffee morning in Essex, split between venues in Basildon and Braintree.

For those who prefer, or find travelling difficult, we held a 'coffee morning' every 2 months online via Zoom.

All of our coffee mornings are attended by ourselves, specialist mesothelioma nurse professionals and specialist lawyers. There is a wealth of face to face support for our patients. More importantly, our patients get to know each other and swap stories about their situations, building new relationships and support networks.

The coffee mornings remain so important to our organisation. HASAG was originally formed as a single monthly coffee morning and thanks to our community has grown into what we are now.



HASAG Specialist Mesothelioma Nurse

Rachel Thomas



Over the last year the Community Mesothelioma Nurse (CMN) has provided a wide range of support to patients and their families. Historically community services for mesothelioma patients were provided by the NHS and local Palliative Care Teams, however since the Covid pandemic many nurses have left the NHS and palliative care sector leaving many patients struggling to access care.

Over the last year the CMN has assisted patients who have been newly diagnosed with regards to treatment choices and clinical trials. This has resulted in some patients accessing different types of treatment and being referred for clinical trials. By visiting patients in their own homes, the CMN has been able to talk about treatments in more detail and provide extra advice on recognising side effects and how to report them to their healthcare team. The CMN has also counselled patients on accessing treatment in the private sector which differs from the treatment options in the NHS.

The other key area where the benefits of the CMN service has been felt is in preparing patients for end of life. Many palliative care teams are only able to provide support to patients who have complex symptom management in the last few weeks of life. This has left the majority of patients with little or no support to make plans in a timely manner resulting in some patients being admitted into hospital for end-of-life care. The CMN has commenced over 100 Advance Care Plans with patients and their families ensuring that the patient is able to discuss resuscitation orders, document decisions to refuse treatment, and have a say where they would like to be cared for at the end of their life.

Funding of Mesothelioma Nurses

We continue to fund specialist mesothelioma nurse positions within the NHS through Mesothelioma UK.

Here are the nurses we continue to fund. In the last year, this has reduced from 5. Two nurses left their positions and the decision was made not to renew the funding contract for the other.



Sophia Holden – Guys and St Thomas



Helen Wilkes – Southampton General

HASAG ASBESTOS DISEASE SUPPORT

LEGAL AND CHARITY INFORMATION FOR THE YEAR ENDED 31 MARCH 2025

Charity name	HASAG Asbestos Disease Support	
Registered charity no.	1197946	
Principal address	HASAG Asbestos Disease Support 1 Talisman Business Centre Duncan Road Park Gate Southampton Hampshire SO31 7GA	
Trustees	Jacqueline Oakley Janet Lashly Samuel Hampshaw Vanessa Thomas Simon Northcott Mandy Longmate	Appointed on 11 July 2024 Appointed on 24 July 2024
Independent examiners	Knight Goodhead Ltd 7 Bournemouth Road Chandler's Ford, Eastleigh Hampshire SO53 3DA	

HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2025.

The trustees present their report and accounts for the year ended 31 March 2025.

The financial statements have been prepared in accordance with the accounting policies set out in the notes to the accounts and comply with the charity's governing document, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

Structure, governance and management

The Charitable Incorporated Organisation (CIO) is the successor to HASAG Asbestos Disease Support (registered charity number 1122105). The CIO was registered with the Charity Commission in England and Wales on 16 February 2022 and is governed by a trust deed. All the activities, assets and liabilities of the unincorporated charity transferred to this Charitable Incorporated Organisation.

The following trustees served during the year:

Jacqueline Oakley	
Janet Lashly	
J Eden	Resigned on 20 February 2025
Samuel Hampshaw	
Vanessa Thomas	
Simon Northcott	Appointed on 11 July 2024
Mandy Longmate	Appointed on 24 July 2024
Joanna Bailey	Appointed on 17 October 2024 and resigned on 24 July 2025

Committee members have been selected from victims of asbestos related disease or have experiences related to the conditions.

Overall management of the charity is the responsibility of the trustees who are elected and co-opted under the terms of the governing document. Day-to-day project activity is managed and carried out by volunteers and paid staff.

HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2025.

Objectives and activities

The principal objectives of the charity are the relief of persons who suffer ill-health, injury or become disabled from their exposure to asbestos and their families by the provision of support, advice and assistance, and also by linking with other asbestos support groups throughout the UK and abroad to ensure all those injured by asbestos are offered the support and assistance as required. Fundraising is undertaken for the purpose of mesothelioma research.

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

We give advice to anyone diagnosed with asbestos related diseases, advice about welfare claims, how to seek advice for compensation and advice about making civil claims. We act as a support group for victims and carers and highlight the dangers of exposure to asbestos.

Financial review

Incoming resources totalled £926,581 (2024: 704,829) and resources expended were £884,398 (2024: £820,313), giving a surplus of £42,183 (2024: deficit of £115,484) for the period and total funds carried forward of £1,151,912 (2024: £1,109,729).

The trustees aim to ensure that sufficient reserves are held for the purpose of ensuring the continuation of the services and activities of the charity during a period of unforeseen difficulty. A proportion of these reserves should be in a readily realisable form. The trustees have determined that this level of 'free' reserves should equate to 9 months' worth of expenditure.

Free reserves are £934,997 (2024: £921,999) at 31 March 2025. These were comprised of unrestricted reserves of £1,078,967, less funds designated for a specific purpose of £140,121 and less tangible fixed assets of £3,849.

HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2025.

Trustees responsibilities

The trustees are responsible for preparing the Trustees' Report and the accounts in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Charity law requires the trustees to prepare accounts for each financial year which give a true and fair view of the state of affairs of the charity and of the income and expenditure of the charity for that year.

In preparing these accounts, the trustees are required to:

- select suitable accounting policies and then apply them consistently
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent; and
- prepare the accounts on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping adequate accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the accounts comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Signed on behalf of the board of trustees on 06-Jan-2026



J Oakley
Trustee

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF HASAG ASBESTOS DISEASE SUPPORT

I report to the trustees on my examination of the accounts of HASAG Asbestos Disease Support for the year ended 31 March 2025 set out on pages 18 to 29.

RESPONSIBILITIES AND BASIS OF REPORT

As the trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

INDEPENDENT EXAMINER'S STATEMENT

Since the company's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of the Institute of Chartered Accountants in England and Wales, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1) accounting records were not kept in respect of the charity as required by section 130 of the Act; or
- 2) the accounts do not accord with those records; or
- 3) the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



CJ GOODHEAD FCA
Knight Goodhead Limited
Chartered Accountants

06-Jan-2026

7 Bournemouth Road
Chandler's Ford, Eastleigh
Hampshire SO53 3DA

HASAG ASBESTOS DISEASE SUPPORT

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 MARCH 2025

	Notes	Unrestricted funds £	Restricted funds £	2025 Total funds £	2024 Total funds £
INCOME					
Donations and legacies	3	770,125	108,245	878,370	670,992
Charitable activities		9,092	-	9,092	5,894
Investment income		29,540	-	29,540	26,409
Other income		9,579	-	9,579	1,534
TOTAL INCOME		818,336	108,245	926,581	704,829
EXPENDITURE					
Fundraising activities		20,172	-	20,172	10,867
Charitable activities	4	781,635	82,591	864,226	809,446
TOTAL EXPENDITURE		801,807	82,591	884,398	820,313
NET INCOME/(EXPENDITURE) BEFORE TRANSFERS		16,529	25,654	42,183	(115,484)
TRANSFERS BETWEEN FUNDS		-	-	-	-
NET INCOME/(EXPENDITURE) FOR YEAR		16,529	25,654	42,183	(115,484)
TOTAL FUND BALANCES AS AT 31 MARCH 2024		1,062,438	47,291	1,109,729	1,225,213
TOTAL FUND BALANCES AS AT 31 MARCH 2025		1,078,967	72,945	1,151,912	1,109,729

HASAG ASBESTOS DISEASE SUPPORT

BALANCE SHEET AT 31 MARCH 2025

	Notes	£	2025 £	£	2024 £
FIXED ASSETS					
Tangible assets	6	3,849		1,722	
Investments	8	90,623		180,185	
			94,472		181,907
CURRENT ASSETS					
Debtors	7	32,145		82,689	
Investments	8	865,480		269,549	
Cash at bank and in hand		324,651		596,704	
		1,222,276		948,942	
CREDITORS: amounts falling due within less than one year					
	9	(164,836)		(21,120)	
NET CURRENT ASSETS			1,057,440		927,822
NET ASSETS			<u>1,151,912</u>		<u>1,109,729</u>
FUNDS					
Restricted reserves	10		72,945		47,291
General reserves	11		1,078,967		1,062,438
TOTAL FUNDS			<u>1,151,912</u>		<u>1,109,729</u>

Approved by the Trustees on 06-Jan-2026
and signed on their behalf by

J. Oakley

J Oakley
Trustee

HASAG ASBESTOS DISEASE SUPPORT

CASHFLOW STATEMENT FOR THE YEAR ENDED 31 MARCH 2025

	Notes	2025 £	2024 £
NET CASH FLOW PROVIDED BY OPERATING ACTIVITIES	2	209,439	(33,523)
CASH FLOWS FROM INVESTING ACTIVITIES			
Interest received		29,540	26,409
Cash placed on deposit maturing in greater than three months		(506,369)	(104,636)
CASH FLOWS FROM FINANCING ACTIVITIES			
Fixed asset additions		(4,663)	(1,238)
NET CASH FLOW FOR THE YEAR	1	<u>(272,053)</u>	<u>(112,988)</u>

The charity had no debt debt during this year nor the prior year.

NOTES TO THE CASHFLOW STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2024

		2025 £	2024 £
1 NET CASH FLOW FOR THE YEAR			
Change in cash and cash equivalents in the year		(272,053)	(112,988)
Cash and cash equivalent at start of the year		596,704	709,692
Cash and cash equivalents at the end of the year	3	<u>324,651</u>	<u>596,704</u>

		2025 £	2024 £
2 NET CASH FLOW PROVIDED BY OPERATING ACTIVITIES			
Net movement in funds for the year		42,183	(115,484)
Interest received		(29,540)	(26,409)
Depreciation		2,523	3,000
Loss on disposal of fixed assets		13	-
Decrease/(increase) in debtors		50,544	108,911
Increase/(decrease) in creditors		143,716	(3,541)
Net cash flow from operating activities		<u>209,439</u>	<u>(33,523)</u>

		2025 £	2024 £
3 ANALYSIS OF CASH AND CASH EQUIVALENTS			
Cash at bank and in hand		<u>324,651</u>	<u>596,704</u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025

1 ACCOUNTING POLICIES

(a) Accounting convention

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) - (Charities SORP (FRS 102)).

The charity meets the definition of the public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy note.

(b) Fund accounting

- Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.
- Designated funds are unrestricted funds earmarked by the trustees for specific purposes.
- Restricted funds are subjected to restrictions on their expenditure imposed by the donor.

(c) Income

All income is included in the Statement of Financial Activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to particular categories of income:

Donations and gifts and are included in full in the Statement of Financial Activities when receivable.

Grants and legacies are accounted for as soon as the charity is notified of its legal entitlement and the amount due is probable.

Investment income is included when receivable.

Income is deferred when, at the end of an accounting period, they have been received but the charity has yet to become unconditionally entitled to them.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025 (continued)

1 ACCOUNTING POLICIES (continued)

(d) Expenditure

Expenditure is recognised on an accrual basis as a liability is incurred.

Costs are apportioned in line with the income received from that source during the period.

Charitable activities expenditure comprises of those costs incurred by the charity in the delivery of its activities and services. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

All costs are allocated between the expenditure categories of the Statement of Financial Activities on a basis designed to reflect the use of the resource. Costs relating to a particular activity are allocated directly.

(e) Operating leases

Rentals paid under operating leases are taken to the Statement of Financial Activities on a straight line basis over the lease term.

(f) Fixed assets

Fixed assets are capitalised for ongoing use within the charity, where the individual cost of the asset exceeds £500 and are stated at historical cost (less depreciation).

Depreciation is provided on fixed assets to spread the cost over the estimated useful lives of the relevant assets at the following rates:

Land and buildings	10% Straight line
Fixtures and fittings	33% Straight line
Computer equipment	33% Straight line

(g) Investments

Non-current investments relate to cash deposits with a fixed term of at least 12 months.

Current investments relate to cash deposits with a fixed term of more than 3 months but less than 12 months.

(h) Pensions costs

Contributions in respect of the company's defined contribution scheme are charged to the Statement of Financial Activities for the year in which they are payable to the scheme. Differences between contributions payable and contributions actually paid in the year are shown as either accruals or prepayments at the year end.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025 (continued)

2 LEGAL STATUS

The charity is a Charitable Incorporated Organisation (CIO) and was registered on 16 February 2022 with the Charity Commission in England and Wales. The charity previously operated as an unincorporated charity HASAG Asbestos Disease Support (charity number: 1122105), which was registered on 21 December 2007. The assets of the old charity were transferred to the new CIO on 14 April 2023.

The registered office of the charity is HASAG Asbestos Disease Support, 1 Talisman Business Centre, Duncan Road, Park Gate, Southampton, Hampshire. SO31 7GA.

3 DONATIONS AND LEGACIES

	Unrestricted funds £	Restricted funds £	2025 Total funds £	2024 Total funds £
Donations and gifts	324,524	-	324,524	357,594
Solicitor panel donations	410,601	-	410,601	300,000
Legacies	35,000	-	35,000	13,148
Grants	-	108,245	108,245	250
	<u>770,125</u>	<u>108,245</u>	<u>878,370</u>	<u>670,992</u>

There is a legacy to which HASAG has been notified as a beneficiary but at the balance sheet date, the amount has not been disclosed and was still passing through legal proceedings concerning the deceased's estate. As such, the legacy has not been included in the note above as it is currently unquantifiable.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025 (continued)

4 CHARITABLE ACTIVITIES EXPENDITURE

	Unrestricted funds	Restricted funds	2025 Total funds	2024 Total funds
	£	£	£	£
Nurse education funding	46,575	500	47,075	-
Funding of MESO UK nurses	85,922	-	85,922	163,087
Research	87,674	-	87,674	37,192
Staff Costs (note 5)	382,481	63,747	446,228	411,930
Rent, rates and room hire	57,166	-	57,166	30,088
Travel and subsistence	32,944	14,302	47,246	43,960
Entertaining	3,934	-	3,934	-
Print, post and stationery	15,955	-	15,955	11,440
Telephone	4,064	-	4,064	3,802
Admin costs	3,102	-	3,102	-
Legal and professional fees	14,323	4,042	18,365	26,450
Bank charges	2,939	-	2,939	807
Computers and subscriptions	5,037	-	5,037	2,056
Local projects	15,912	-	15,912	15,425
Conferences	1,116	-	1,116	2,331
Donations to partner charities	1,420	-	1,420	33,777
Repairs and renewals	3,557	-	3,557	-
Equipment	2,659	-	2,659	6,778
Gifts	313	-	313	-
Sundry expenses	2,656	-	2,656	4,293
Accountancy costs	9,350	-	9,350	13,030
Depreciation	2,523	-	2,523	3,000
Loss on disposal of non-current assets	13	-	13	-
	781,635	82,591	864,226	809,446

Included within accountancy costs above are amounts due in relation to independent examination of £2,500 (2024: £7,200). Also included is nil (2024: £570) for other work.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025 (continued)

5 STAFF COSTS	2025	2024
	£	£
Wages and salaries	341,429	328,015
Social security costs	32,601	30,588
Pension	65,765	43,119
	<u>439,795</u>	<u>401,722</u>

The average number of staff employed during the year was 8 (2024: 8).

No employee received emoluments greater than £60,000 in the current or prior year.

The total remuneration paid to key management personnel during the year was £226,790 to 3 employees (2024: £197,227).

At the balance sheet date there were outstanding pension contributions payable of £5,631 (2024: £4,866). Total pension contributions of £65,000 (2024: £43,119) were paid by the charity and are included in the SOFA.

Staff costs in note 4 includes £6,433 administration costs.

6 TANGIBLE ASSETS	Land & Buildings	Computer Equipment	Furniture & Equipment	Total
	£	£	£	£
COST				
At 1 April 2024	18,354	13,757	20,366	52,477
Additions	-	3,435	1,228	4,663
Disposal	-	-	(742)	(742)
At 31 March 2025	<u>18,354</u>	<u>17,192</u>	<u>20,852</u>	<u>56,398</u>
DEPRECIATION				
At 1 April 2024	18,354	12,205	20,196	50,755
Charge	-	1,955	568	2,523
On disposal	-	-	(729)	(729)
At 31 March 2025	<u>18,354</u>	<u>14,160</u>	<u>20,035</u>	<u>52,549</u>
NET BOOK VALUE				
At beginning of year	-	1,552	170	1,722
At end of year	<u>-</u>	<u>3,032</u>	<u>817</u>	<u>3,849</u>

7 DEBTORS	2025	2024
	£	£
Trade debtors	-	200
Gift aid debtor	6,776	-
Prepayments and accrued income	22,522	79,642
Other debtors	2,847	2,847
	<u>32,145</u>	<u>82,689</u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025 (continued)

8 INVESTMENTS	2025	2024
Cash or cash equivalents	£	£
Non-current asset investments	90,623	180,185
Current asset investments	865,480	269,549
	<u>956,103</u>	<u>449,734</u>
9 CREDITORS: amounts falling due within one year	2025	2024
	£	£
Trade creditors	6,526	-
Other creditors including taxation and social security	14,811	14,538
Accruals and deferred income	143,499	6,582
	<u>164,836</u>	<u>21,120</u>

Accruals includes £43,399 research grants committed under a Collective Agreement. The maximum commitment under the agreement is for £150,000 over 5 years commencing November 2024, of which, £19,275 has been spent by the balance sheet date and £43,399 committed to be spent by 31 March 2026.

10 RESTRICTED FUNDS	Funds b/fwd	Income	Expenditure	Transfers	Funds c/fwd
	£	£	£	£	£
Counselling	47,291	-	(47,291)	-	-
Mesothelioma nurse specialist	-	108,245	(35,300)	-	72,945
	-	-	-	-	-
	<u>47,291</u>	<u>108,245</u>	<u>(82,591)</u>	<u>-</u>	<u>72,945</u>

2024 comparative movements

RESTRICTED FUNDS	Funds b/fwd	Income	Expenditure	Transfers	Funds c/fwd
	£	£	£	£	£
Counselling	218,552	-	(143,366)	(27,895)	47,291
	-	-	-	-	-
	<u>218,552</u>	<u>-</u>	<u>(143,366)</u>	<u>(27,895)</u>	<u>47,291</u>

The Counselling restricted fund relates to Big Lottery Fund grants specifically for counselling. The transfer from the fund in 2024 was to correct the expenditure incurred for the year ended 31 March 2023.

The Mesothelioma nurse specialist fund relates to a grant to fund a specialist nurse over 3 years.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025 (continued)

11 UNRESTRICTED FUNDS

The reserve movements during the year were:

	Funds b/fwd	Income	Expenditure	Transfers	Funds c/fwd
	£	£	£	£	£
Designated funds					
Mesothelioma nurses	98,717	-	(85,922)	-	12,795
Property fund	20,000	-	-	-	20,000
Research fund	20,000	-	-	-	20,000
Collective research fund	-	-	(62,674)	150,000	87,326
	<u>138,717</u>	<u>-</u>	<u>(148,596)</u>	<u>150,000</u>	<u>140,121</u>
General funds	923,721	818,336	(653,211)	(150,000)	938,846
Total unrestricted funds	<u><u>1,062,438</u></u>	<u><u>818,336</u></u>	<u><u>(801,807)</u></u>	<u><u>-</u></u>	<u><u>1,078,967</u></u>

The designated fund for Mesothelioma nurses relates to the partial funding of Mesothelioma clinical nurse specialists for two years.

The property fund relates to lease and property costs.

The Research fund is designated for research.

The Collective research fund is to fund research grants up to a value of £150,000.

2024 comparative movements

	Funds b/fwd	Income	Expenditure	Transfers	Funds c/fwd
	£	£	£	£	£
Designated funds					
Mesothelioma nurses	240,157	-	(141,440)	-	98,717
Property fund	20,000	-	-	-	20,000
Research fund	20,000	-	-	-	20,000
	<u>280,157</u>	<u>-</u>	<u>(141,440)</u>	<u>-</u>	<u>138,717</u>
General funds	726,504	704,829	(535,507)	27,895	923,721
Total unrestricted funds	<u><u>1,006,661</u></u>	<u><u>704,829</u></u>	<u><u>(676,947)</u></u>	<u><u>27,895</u></u>	<u><u>1,062,438</u></u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025 (continued)

12 ANALYSIS OF NET ASSETS BETWEEN FUNDS

	Unrestricted funds £	Designated funds £	Restricted funds £	Total funds £
<i>For the year ended 31 March 2025</i>				
Tangible fixed assets	3,849	-	-	3,849
Non-current asset investments	90,623	-	-	90,623
Current assets	1,009,210	140,121	72,945	1,222,276
Creditors	(164,836)	-	-	(164,836)
	<u>938,846</u>	<u>140,121</u>	<u>72,945</u>	<u>1,151,912</u>

For the year ended 31 March 2024

Tangible fixed assets	1,722	-	-	1,722
Non-current asset investments	180,185	-	-	180,185
Current assets	762,934	138,717	47,291	948,942
Creditors	(21,120)	-	-	(21,120)
	<u>923,721</u>	<u>138,717</u>	<u>47,291</u>	<u>1,109,729</u>

13 OPERATING LEASE COMMITMENTS

At 31 March 2025, the charity had total commitments under non-cancellable operating leases, due as follows:

	2025 £	2024 £
Within one year	24,221	35,496
Between one to five years	23,256	12,095
Due after five years	-	-
	<u>47,477</u>	<u>47,591</u>

14 RELATED PARTY TRANSACTIONS

During the year, key management personnel received £15,693 in reimbursed expenses and close family members to key management personnel received remuneration of £22,125 (2024: £87,250) for services provided.

No trustees received any emoluments or were reimbursed for expenditure incurred on behalf of the charity during this or the prior period.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025 (continued)

15 PRIOR YEAR STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 MARCH 2024

	Unrestricted funds £	Restricted funds £	2024 Total funds £	2023 Total funds £
INCOME				
Donations and legacies	670,992	-	670,992	1,030,415
Charitable activities	5,894	-	5,894	-
Investment income	26,409	-	26,409	2,751
Other income	1,534	-	1,534	-
TOTAL INCOME	704,829	-	704,829	1,033,166
EXPENDITURE				
Fundraising activities	9,157	1,710	10,867	10,710
Charitable activities	667,790	141,656	809,446	620,299
TOTAL EXPENDITURE	676,947	143,366	820,313	631,009
NET INCOME/(EXPENDITURE) BEFORE TRANSFERS	27,882	(143,366)	(115,484)	402,157
TRANSFERS BETWEEN FUNDS	27,895	(27,895)	-	-
NET INCOME/(EXPENDITURE) FOR YEAR	55,777	(171,261)	(115,484)	402,157
TOTAL FUND BALANCES AS AT 31 MARCH 2023	1,006,661	218,552	1,225,213	823,056
TOTAL FUND BALANCES AS AT 31 MARCH 2024	1,062,438	47,291	1,109,729	1,225,213

HASAG ASBESTOS DISEASE SUPPORT

England & Wales - Charity number 1197946

Accounts

HASAG

ASBESTOS DISEASE SUPPORT

Annual Report 2023/24



HASAG Asbestos Disease Support

Unit 19 Basepoint Centres, Andersons Road, Southampton, SO4 5FE

02380 015015 | info@hasag.co.uk | www.hasag.co.uk

Registered charity 1197946

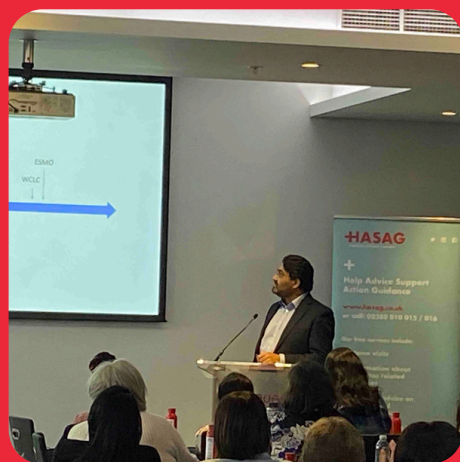
HASAG – Living, breathing, and inhabiting the world of mesothelioma in 2024



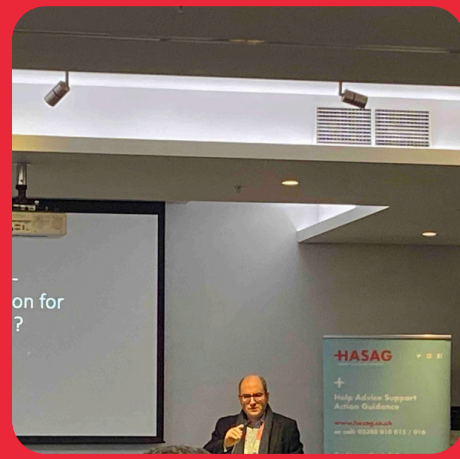
Our second education day for nurses in January was a huge success.

We brought together world-leading experts on treatments, fellow clinical nurse specialists and clinicians all sharing their knowledge with our audience of medical professionals.

“The whole day was fantastic. Brilliantly organised and the speakers covered such a wide area. I’ve learnt a lot and will take that back to share with my colleagues.”



Our 7 speakers were made up of oncologists, surgeons, palliative care experts, thoracic mesothelioma nurse specialists and solicitors. The feedback from the nurses who attended was again really encouraging. We are holding our next conference for them in January 2025.



Action Mesothelioma Day 2023



AMD 2023 was attended by 150 of our patients and families.

We were fortunate to be joined by Professor Crispin Hiley give a presentation (via Zoom) on a new HITMeso trial, a Proton Beam Therapy trial starting soon in the UK.



The irrepressible Brendan Tully flew in from New York to give a presentation on UK citizens making claims in the US. He also spoke about the dangers of talc products.



Pauline McWilliams, Musical Director of Southampton Health Choir spoke about the benefits of singing groups for those with breathing difficulties and introduced some exercises.



The day raised £40000, which, with the cost-of-living crisis, surpassed our expectations. The money was split between the June Hancock Mesothelioma Research fund and funding specialist nurse positions within the NHS.



Grants



We continue to receive funding from National Lottery Community Fund. This money is ring-fenced to help cover the costs of our home-visits and our counselling service. This is a huge financial boost for us, and ensures that we can continue delivering the same excellent service to our community. We would like to say a huge thank-you to the National Lottery and to all the players who make this possible.

Patient Visits

“They have been brilliant, very informative with information and treatment for this dreadful disease.

My questions have been dealt with a very professional manner and care. You are carrying out a superb job that my wife and I find rewarding. Just keep up the good work! I or we find the care and attitude of the team so helpful. ”

We went on 676 separate home visits to our patients during the financial year.

A home visit is the beginning of our relationship with both our patients and their families. We discuss their situation and give expert advice and guidance. The services we provide at the home visit is a lifeline to our patient at a time when they feel lost and isolated. From a home visit, we can also identify services a patient needs outside of the services we offer.

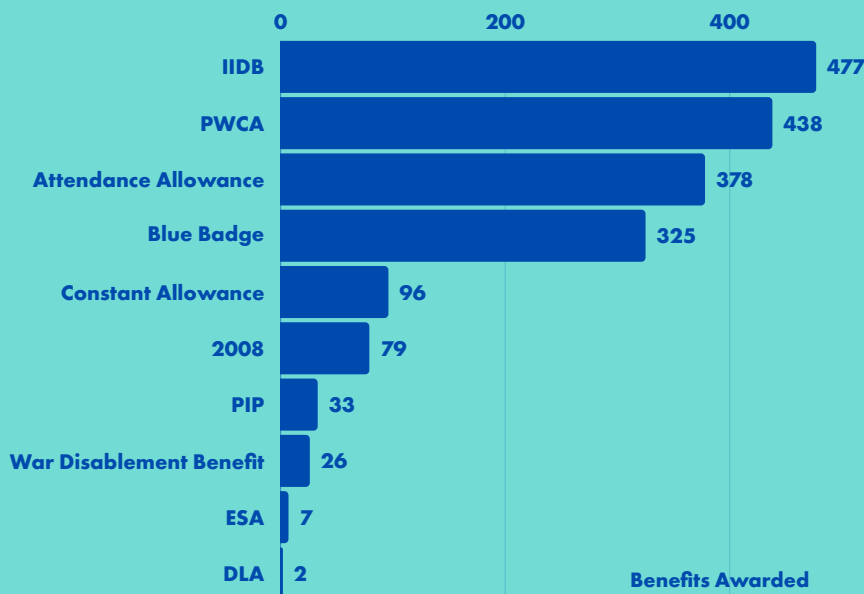
Our aim is to give all the support we can to our patients and their families, and to get all the support they need from outside agencies.

From our own lived experience, we know how distressing it is for the whole family when a terminal diagnosis of mesothelioma is given. We want to take away as much of this stress as we can. Arrange for benefits to be paid, help with compensation claims, arrange counselling to improve their mental health.

Benefits

Every occurrence of an asbestos-related illness will probably create additional costs for patients and their families. It is important that we act to protect their financial security. We do this by pursuing State Benefits for our patients.

Benefits Awarded 2022/2023



Those who were exposed to asbestos whilst serving the military are not entitled to the typical benefits. We can claim for them under a scheme run by the Ministry of Defence. In this financial year, we claimed a total of £1,962,039 for those that were entitled to this payment.

“We had a visit from Lynne Squibb within a few days after we contacted HASAG post diagnosis.

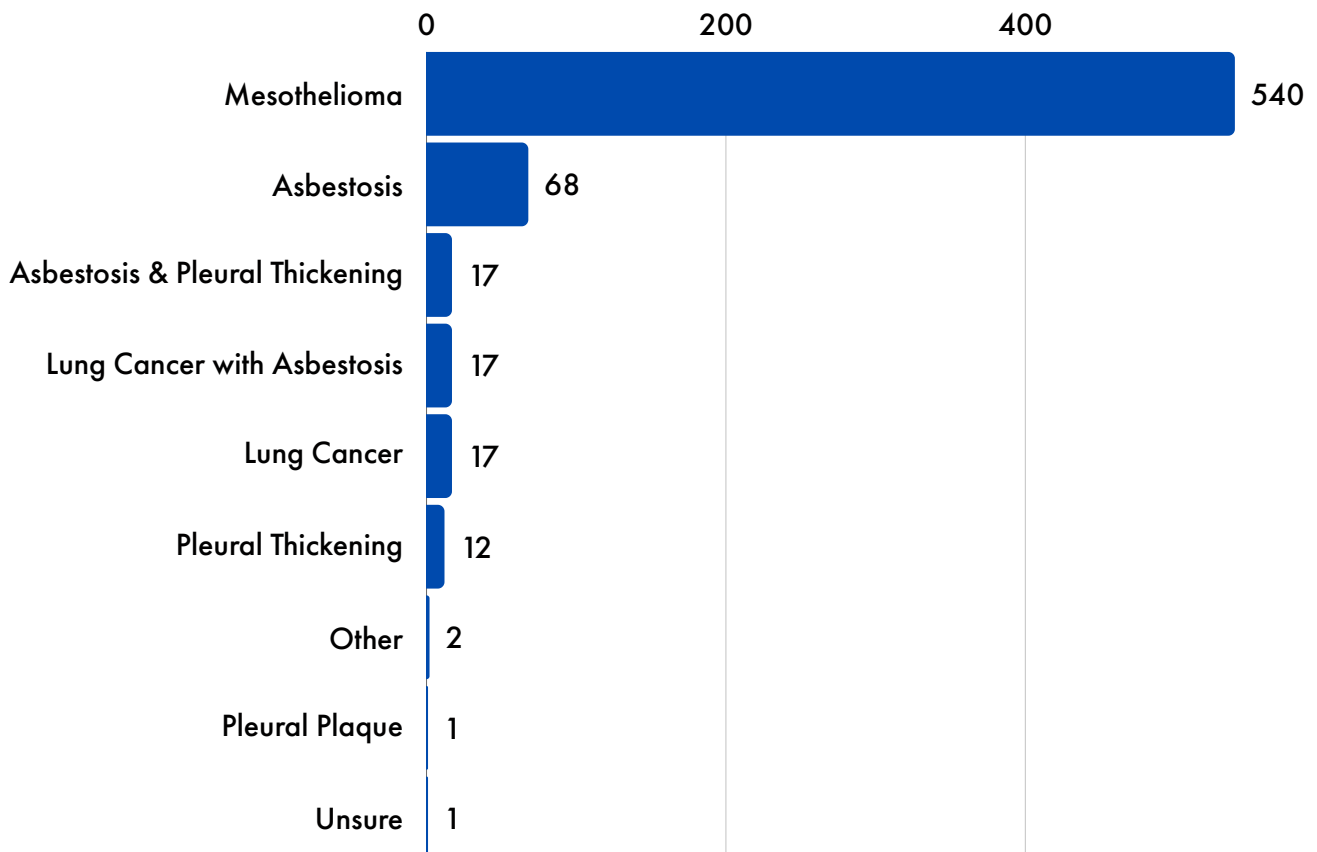
She was absolutely brilliant and helped us by explaining very clearly the nature of the disease and how we could apply for ‘entitlements’ and get help with financial compensation claims, wills and powers of attorney, travel insurance and further specialist medical advice. She completed the necessary forms for us and within a matter of days we had received a blue badge, attendance allowance, and Industrial Injury benefit. Without her help we would have been floundering, instead we are flourishing!”

Patient Diagnosis

“They have been excellent at helping me to understand my condition, and to help with all the paper work required. Have helped me get through a stressful time. I know they are always there should I need them. Looking forward to attending one of their forums, and meeting people in a similar situation as myself. Personally I think they provide a wonderful service.”

Our data shows that those receiving a diagnosis as a result of exposure to asbestos is still a significant number. Asbestos-related deaths in the UK are expected to peak in the coming decade and then decline. The Health and Safety Executive (HSE) estimates that over 5,000 people die from asbestos-related diseases each year, including asbestosis, lung cancer, and mesothelioma.

Patient Diagnosis 2023/2024



Counselling

We continue to offer free professional counselling to our patients and their loved ones.

When someone is diagnosed with an asbestos-related disease their first thoughts will probably be that their 'normal' lives are about to change. This often leads to feelings of shock, disbelief, anger, fright, and worry, not just themselves but also their loved ones. When diagnosed, your emotions play an important role in your well-being and talking to family and friends definitely helps. However, some people are scared of the emotions and upset that this could bring up and won't or indeed can't talk to their family and this can lead to strained family relationships.

This situation causes great anguish for both patients and their loved ones. Their mental well-being is adversely affected.

The counselling service we provide gives the coping mechanisms that our patients and their families need to deal with what is a really devastating situation.

We receive evaluations from our Counsellors, based on scores taken from the participants. Those attending the sessions are asked for a score on several questions at their first and last sessions, from this a clinical score of their mental well-being is calculated. Comparisons can then be made as to how much they have benefitted from the counselling. During the financial period we paid for 288 separate counselling sessions. The evaluations showed an incredible 60% increase in mental well-being from first to final sessions.

Coffee Mornings



"Another very good coffee morning today - met some more amazing people, and everyone including myself speak so highly of the charity. Well done! To all the team.."

We continued to hold monthly coffee mornings in Southampton, Portsmouth, Guildford, Uckfield, Reading. Our coffee morning in London was held every 2 months. We also hold a monthly coffee morning in Essex, split between venues in Basildon and Braintree.

For those who prefer, or find travelling difficult, we held a 'coffee morning' every 2 months online via Zoom.

All of our coffee mornings are attended by ourselves, specialist mesothelioma nurse professionals and specialist lawyers. There is a wealth of face to face support for our patients. More importantly, our patients get to know each other and swap stories about their situations, building new relationships and support networks.

The coffee mornings remain so important to our organisation. HASAG was originally formed as a single monthly coffee morning and thanks to our community has grown into what we are now.



HASAG Specialist Mesothelioma Nurse

Rachel Thomas



Rachel was appointed as HASAG Community Mesothelioma Nurse Specialist in October 2023.

“My role is very varied and covers the whole pathway from diagnosis to end of life and bereavement care. I have been very privileged to work in collaboration with Lung Cancer CNS’s in hospitals across the South, many Lung Cancer nurses are experiencing great pressures and demands on their time with growing caseloads of patients. Having been a Mesothelioma/Lung Cancer CNS myself for 12 years in the NHS, I completely understand the pressures that they face daily. It has been a privilege in my new role to offer both the nurses and patients support to try and ease the burden for the nurses and assist in the care of mesothelioma patients and I don’t think my new role would have been so successful without the support of the nurses.

One of the things I love about my job is being able to spend quality time with patients and their families to guide them through what a diagnosis of mesothelioma is and the treatments available, most of the time I visit patients at home. This allows conversations to take place in a place where patients have privacy and feel safe, and I have noticed that the questions patients ask and the things they want to know about are very different to the questions that they asked or didn’t ask in a clinical setting.

I have been able to update patients on clinical trials, help them formulate questions to ask their treating oncologist and explain to them why certain decisions are made by oncologists. I also partner with my Mesothelioma UK nurse colleagues in running a number of patient support groups across the South, due to this partnership HASAG is able to ensure patients and their families have access to a specialist nurse at every single support group that they run.

One of the hardest parts of my role has been to witness the lack of support available in the community setting, palliative care teams are under extreme pressures and often are short staffed. This has an impact on how many home visits they can undertake and the availability of beds in local hospices. The palliative care teams are often trying to plug the gap in social care and have limited funding to be able to do this.

As I have worked in hospices and palliative care for many years, I am able to help patients and their families navigate the end-of-life pathway, to help them make plans, know what dying looks like and support the family through this whole process and beyond. In the last 6 months I have had the privilege of caring and supporting patients in their final days and have worked alongside some truly amazing District Nurses.

HASAG are a wonderful team, and I am delighted to be part of a charity that truly cares for the patients and families who are referred to them. They have made me very welcome, and I am very much looking forward to continuing to grow my role and provide first class support to patients and their families who have been affected by a diagnosis of mesothelioma or asbestosis. ”

Funding of Mesothelioma Nurses

We continue to fund a number of specialist mesothelioma nurse positions within the NHS through Mesothelioma UK. We are extremely proud of our partnership with Mesothelioma UK. Here are the nurses we funded in this financial year.



Anne Moylan – Portsmouth QA



Sophia Holden – Guys and St Thomas



Helen Wilkes – Southampton General



Catherine Stoten – University College London



Samantha Jayasekara – Broomfield



Lou Gilham – Tunbridge Wells

HASAG ASBESTOS DISEASE SUPPORT
ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2024

HASAG ASBESTOS DISEASE SUPPORT

LEGAL AND ADMINISTRATIVE INFORMATION

Trustees	J Oakley J Lashly J Eden V Thomas	(Appointed 21 September 2023)
	S Hampshaw	(Appointed 14 September 2023)
	S Northcott	(Appointed 11 July 2024)
	M Longmate	(Appointed 24 July 2024)
	J Bailey	(Appointed 17 October 2024)

Charity number 1197946

Independent examiner Azets Audit Services
Secure House
Lulworth Close
Chandlers Ford
Southampton
Hampshire
SO53 3TL

HASAG ASBESTOS DISEASE SUPPORT

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Independent examiner's report	6
Statement of financial activities	7
Balance sheet	8
Statement of cash flows	9
Notes to the financial statements	10 - 18

HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT

FOR THE YEAR ENDED 31 MARCH 2024

The trustees present their annual report and financial statements for the year ended 31 March 2024.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the charity's governing document, the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019).

Objectives and activities

The principal objects of the charity are the relief of persons who suffer ill-health, injury or become disabled from their exposure to asbestos and their families by the provision of support, advice, and assistance and also by linking with other asbestos support groups throughout the UK and abroad to ensure all those injured by asbestos are offered the support and assistance as required. Fundraising is undertaken for the purposes of mesothelioma research.

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

We give advice to anyone diagnosed with asbestos related diseases, advice about welfare claims, how to seek advice for compensation and advice about making civil claims. We act as a support group for victims and carers and highlight the dangers of exposure to asbestos.

Achievements and performance

HASAG – Living, breathing, and inhabiting the world of mesothelioma in 2024

Our second education day for nurses in January was a huge success. We brought together world-leading experts on treatments, fellow clinical nurse specialists and clinicians all sharing their knowledge with our audience of medical professionals.

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The day raised £40,000, which, with the cost-of-living crisis, surpassed our expectations. The money was split between the June Hancock Mesothelioma Research fund and funding specialist nurse positions within the NHS.

HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

Grants

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HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

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We receive evaluations from our Counsellors, based on scores taken from the participants. Those attending the sessions are asked for a score on several questions at their first and last sessions, from this a clinical score of their mental well-being is calculated. Comparisons can then be made as to how much they have benefitted from the counselling. During the financial period we paid for 288 separate counselling sessions. The evaluations showed an incredible 60% increase in mental well-being from first to final sessions.

Coffee Mornings

We continued to hold monthly coffee mornings in Southampton, Portsmouth, Guildford, Uckfield and Reading. Our coffee morning in London was held every 2 months. We also hold a monthly coffee morning in Essex, split between venues in Basildon and Braintree.

For those who prefer, or find travelling difficult, we held a 'coffee morning' every 2 months online via Zoom.

All of our coffee mornings are attended by ourselves, specialist mesothelioma nurse professionals and specialist lawyers. There is a wealth of face to face support for our patients. More importantly, our patients get to know each other and swap stories about their situations, building new relationships and support networks.

The coffee mornings remain so important to our organisation. HASAG was originally formed as a single monthly coffee morning and thanks to our community has grown into what we are now.

"Another very good coffee morning today - met some more amazing people, and everyone including myself speak so highly of the charity. Well done! To all the team.."

Funding of Mesothelioma Nurses

We continue to fund a number of specialist mesothelioma nurse positions within the NHS through Mesothelioma UK. We are extremely proud of our partnership with Mesothelioma UK.

Financial review

Incoming resources totalled £704,829 (2023: £1,033,166) and resources expended were £820,313 (2023: £631,009), giving a deficit of £115,484 (2023: surplus of £402,157) for the period and total funds carried forward of £1,109,729 (2023: £1,225,213).

The trustees aim to ensure that sufficient reserves are held for the purpose of ensuring the continuation of the services and activities of the charity during a period of unforeseen difficulty. A proportion of these reserves should be in a readily realisable form. The trustees have determined that this level of 'free' reserves should equate to 9 months' worth of expenditure.

Free reserves are £921,999 at 31 March 2024. These were comprised of unrestricted reserves of £907,741, less funds designated for a specific purpose of £138,717 and less tangible fixed assets of £1,722.

HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

Structure, governance and management

The charity is a charitable incorporated organisation and is governed by a trust deed.

The trustees who served during the year and up to the date of signature of the financial statements were:

J Oakley	
S Holling	(Resigned 17 June 2024)
J Lashly	
R C Thomas	(Resigned 1 September 2023)
D Lee	(Resigned 19 October 2023)
J Eden	
V Thomas	(Appointed 21 September 2023)
S Hampshaw	(Appointed 14 September 2023)
S Northcott	(Appointed 11 July 2024)
M Longmate	(Appointed 24 July 2024)
J Bailey	(Appointed 17 October 2024)

Committee members have been selected from victims of asbestos related disease or have experiences related to the conditions.

Overall management of the charity is the responsibility of the trustees who are elected and co-opted under the terms of the governing document. Day-to-day project activity is managed and carried out by volunteers and paid staff.

Reference and administrative details

The charity number is 1197946 and the business address is First Floor, 1 Talisman Business Centre, Duncan Road, Park Gate, Southampton, SO31 7GA.

The charity is the successor to HASAG Asbestos Disease Support (registered charity number 1122105). It was registered as a Charitable Incorporated Organisation on 16 February 2022, with all the activities, assets and liabilities of the unincorporated charity transferred to this Charitable Incorporated Organisation. The trustees intend to cease the activities of the unincorporated charity and remove it from the Register of Charities.

The trustees' report was approved by the Board of Trustees.



J Oakley
Trustee

Date: 16/1/25

HASAG ASBESTOS DISEASE SUPPORT

STATEMENT OF TRUSTEES' RESPONSIBILITIES

FOR THE YEAR ENDED 31 MARCH 2024

The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that year.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping sufficient accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

HASAG ASBESTOS DISEASE SUPPORT

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES OF HASAG ASBESTOS DISEASE SUPPORT

I report to the trustees on my examination of the financial statements of HASAG Asbestos Disease Support (the charity) for the year ended 31 March 2024.

Responsibilities and basis of report

As the trustees of the charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 (the 2011 Act).

I report in respect of my examination of the charity's financial statements carried out under section 145 of the Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the Act. I confirm that I am qualified to undertake the examination because I am a member of ACCA, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 130 of the Act; or
- 2 the financial statements do not accord with those records; or
- 3 the financial statements do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Azets Audit Service.

Jon Noble FCCA
Azets Audit Services
Secure House
Lulworth Close
Chandlers Ford
Southampton
Hampshire
SO53 3TL

Dated: *20 January 2025*

HASAG ASBESTOS DISEASE SUPPORT

STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT

FOR THE YEAR ENDED 31 MARCH 2024

	Notes	Unrestricted funds 2024 £	Restricted funds 2024 £	Total 2024 £	Unrestricted funds 2023 £	Restricted funds 2023 £	Total 2023 £
Income from:							
Donations and legacies	2	678,420	-	678,420	789,305	241,110	1,030,415
Investments	3	26,409	-	26,409	2,751	-	2,751
Total income		<u>704,829</u>	<u>-</u>	<u>704,829</u>	<u>792,056</u>	<u>241,110</u>	<u>1,033,166</u>
Expenditure on:							
Raising funds	4	9,157	1,710	10,867	10,710	-	10,710
Charitable activities	5	667,790	141,656	809,446	597,741	22,558	620,299
Total expenditure		<u>676,947</u>	<u>143,366</u>	<u>820,313</u>	<u>608,451</u>	<u>22,558</u>	<u>631,009</u>
Net incoming/(outgoing) resources before transfers		27,882	(143,366)	(115,484)	183,605	218,552	402,157
Gross transfers between funds		27,895	(27,895)	-	-	-	-
Net income/(expenditure) for the year/							
Net movement in funds		55,777	(171,261)	(115,484)	183,605	218,552	402,157
Fund balances at 1 April 2023		1,006,661	218,552	1,225,213	823,056	-	823,056
Fund balances at 31 March 2024		<u>1,062,438</u>	<u>47,291</u>	<u>1,109,729</u>	<u>1,006,661</u>	<u>218,552</u>	<u>1,225,213</u>

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

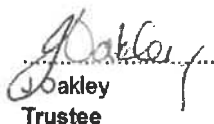
HASAG ASBESTOS DISEASE SUPPORT

BALANCE SHEET

AS AT 31 MARCH 2024

	Notes	2024		2023	
		£	£	£	£
Fixed assets					
Tangible assets	9		1,722		3,484
Investments	10		180,185		256,020
			<u>181,907</u>		<u>259,504</u>
Current assets					
Debtors	11	82,689		191,600	
Investments	12	269,549		89,078	
Cash at bank and in hand		596,704		709,692	
			<u>948,942</u>	<u>990,370</u>	
Creditors: amounts falling due within one year	13	(21,120)		(24,661)	
Net current assets			<u>927,822</u>		<u>965,709</u>
Total assets less current liabilities			<u>1,109,729</u>		<u>1,225,213</u>
Income funds					
Restricted funds	15		47,291		218,552
<u>Unrestricted funds</u>					
Designated funds	16	138,717		280,157	
General unrestricted funds		923,721		726,504	
			<u>1,062,438</u>		<u>1,006,661</u>
			<u>1,109,729</u>		<u>1,225,213</u>

The financial statements were approved by the Trustees on16/1/25


 J. Oakley
 Trustee

HASAG ASBESTOS DISEASE SUPPORT

STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED 31 MARCH 2024

	Notes	2024 £	£	2023 £	£
Cash flows from operating activities					
Cash (absorbed by)/generated from operations	19		(33,523)		226,603
Investing activities					
Purchase of tangible fixed assets		(1,238)		(449)	
Cash equivalents with maturity of more than three months		(104,636)		(170,663)	
Investment income received		26,409		2,751	
Net cash used in investing activities			(79,465)		(168,361)
Net cash used in financing activities			-		-
Net (decrease)/increase in cash and cash equivalents			(112,988)		58,242
Cash and cash equivalents at beginning of year			709,692		651,450
Cash and cash equivalents at end of year			596,704		709,692

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2024

1 Accounting policies

1.1 Accounting convention

The financial statements have been prepared in accordance with the charity's governing document, the Charities Act 2011, FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" ("FRS 102") and the Charities SORP "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019). The charity is a Public Benefit Entity as defined by FRS 102.

The financial statements are prepared in sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention. The principal accounting policies adopted are set out below.

1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

1.3 Charitable funds

Unrestricted funds are donations and other incoming resources receivable or generated for the objects of the charity without further specified purpose and are available as general funds.

Designated funds comprise funds which have been set aside at the discretion of the trustees for specific purposes.

Restricted funds are subject to specific conditions by donors as to how they may be used.

1.4 Income

Grants, donations and income from charitable activities are recognised in full in the year in which they are entitled.

1.5 Expenditure

Resources expended are included on an accrual basis, inclusive of non-recoverable VAT.

Governance costs comprise all costs of the charity as well as its compliance with regulation and good practice. These costs included costs related to the statutory independent examination.

1.6 Tangible fixed assets

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Land and buildings	10% Straight line
Fixtures and fittings	33% Straight line
Computers	33% Straight line

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in the statement of financial activities.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

1 Accounting policies (Continued)

1.7 Fixed asset investments

Investments relate to cash deposits with a fixed term of at least 12 months.

1.8 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

1.9 Retirement benefits

Payments to defined contribution retirement benefit schemes are charged as an expense as they fall due.

1.10 Current asset investments

Current asset investments relate to cash deposits with a fixed term of more than 3 months but less than 12 months.

1.11 Legacies

Legacies and donations are accounted for when receipt of the income is probable. Wherever possible, donated assets have been included at a reasonable estimate of their value to the Charity.

2 Donations and legacies

	Unrestricted funds	Unrestricted funds	Restricted funds	Total
	2024	2023	2023	2023
	£	£	£	£
Donations and gifts	665,022	640,662	5,000	645,662
Legacies receivable	13,148	148,393	-	148,393
Grants receivable	250	250	236,110	236,360
	<u>678,420</u>	<u>789,305</u>	<u>241,110</u>	<u>1,030,415</u>
Donations and gifts				
Solicitor panel donations	300,000	360,042	5,000	365,042
Other	365,022	280,620	-	280,620
	<u>665,022</u>	<u>640,662</u>	<u>5,000</u>	<u>645,662</u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

3 Investments

	Unrestricted funds	Unrestricted funds
	2024	2023
	£	£
Bank interest	26,409	2,751

4 Raising funds

	Unrestricted funds	Restricted funds	Total Unrestricted funds	
	2024	2024	2024	2023
	£	£	£	£
<u>Fundraising and publicity</u>				
Seeking donations, grants and legacies	9,157	1,710	10,867	10,710
	<u>9,157</u>	<u>1,710</u>	<u>10,867</u>	<u>10,710</u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

5 Charitable activities

	Asbestos Disease Support 2024 £	Asbestos Disease Support 2023 £
Staff costs	411,930	334,408
Depreciation and impairment	3,000	4,805
Educational conferences	2,331	12,636
Rent, rates and room hire	30,088	32,641
Local projects	15,425	11,616
Donations	33,777	27,060
Funding of Meso UK nurses	163,087	88,288
Sundry expenses	4,293	4,774
Travel costs	43,960	44,546
Stationery	9,555	2,583
Postage	1,885	3,896
Subscriptions	2,056	1,564
Equipment	6,778	9,140
Telephone	3,802	6,124
Bank charges	807	827
Accountancy and bookkeeping	7,030	1,872
Legal and professional fees	26,450	25,519
Research	37,192	-
	<u>803,446</u>	<u>612,299</u>
Share of governance costs (see note 6)	6,000	8,000
	<u>809,446</u>	<u>620,299</u>
Analysis by fund		
Unrestricted funds	667,790	597,741
Restricted funds	141,656	22,558
	<u>809,446</u>	<u>620,299</u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

6 Support costs

	Support costs £	Governance costs £	2024 £	Support costs £	Governance costs £	2023 £
Audit fees	-	-	-	-	8,000	8,000
Independent examination fees	-	6,000	6,000	-	-	-
	-	6,000	6,000	-	8,000	8,000
Analysed between Charitable activities	-	6,000	6,000	-	8,000	8,000

7 Trustees

None of the trustees (or any persons connected with them) received any remuneration or benefits from the charity during the year.

8 Employees

The average monthly number of employees during the year was:

	2024 Number	2023 Number
	8	7
Employment costs	2024 £	2023 £
Wages and salaries	328,015	277,621
Social security costs	30,588	32,242
Other pension costs	43,119	24,545
	401,722	334,408

There were no employees whose annual remuneration was more than £60,000.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

9 Tangible fixed assets	Land and buildings £	Fixtures and fittings £	Computers £	Total £
Cost				
At 1 April 2023	18,354	20,366	12,519	51,239
Additions	-	-	1,238	1,238
	<u>18,354</u>	<u>20,366</u>	<u>13,757</u>	<u>52,477</u>
At 31 March 2024	18,354	20,366	13,757	52,477
	<u>18,354</u>	<u>20,366</u>	<u>13,757</u>	<u>52,477</u>
Depreciation and impairment				
At 1 April 2023	17,434	19,266	11,055	47,755
Depreciation charged in the year	920	930	1,150	3,000
	<u>18,354</u>	<u>20,196</u>	<u>12,205</u>	<u>50,755</u>
At 31 March 2024	18,354	20,196	12,205	50,755
	<u>18,354</u>	<u>20,196</u>	<u>12,205</u>	<u>50,755</u>
Carrying amount				
At 31 March 2024	-	170	1,552	1,722
	<u>-</u>	<u>170</u>	<u>1,552</u>	<u>1,722</u>
At 31 March 2023	920	1,100	1,464	3,484
	<u>920</u>	<u>1,100</u>	<u>1,464</u>	<u>3,484</u>

10 Fixed asset investments

	Cash in portfolio
Cost or valuation	
At 1 April 2023	256,020
Additions	180,185
Reclassification as current asset investments	(256,020)
	<u>180,185</u>
At 31 March 2024	180,185
	<u>180,185</u>
Carrying amount	
At 31 March 2024	180,185
	<u>180,185</u>
At 31 March 2023	256,020
	<u>256,020</u>

11 Debtors

	2024 £	2023 £
Amounts falling due within one year:		
Trade debtors	200	1,535
Prepayments and accrued income	82,489	190,065
	<u>82,689</u>	<u>191,600</u>
	<u>82,689</u>	<u>191,600</u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

12 Current asset investments

	2024 £	2023 £
Unlisted investments	269,549	89,078

Current asset investments relate to cash deposits with a fixed term of more than 3 months but less than 12 months.

13 Creditors: amounts falling due within one year

	2024 £	2023 £
Other taxation and social security	9,672	7,169
Trade creditors	-	10,122
Accruals and deferred income	11,448	7,370
	<u>21,120</u>	<u>24,661</u>

At the year end the charity had signed a Collective Agreement with committed future research expenditure of £150,000. At the year end and up to the date of signing this report there has not yet been any payment against this commitment and so no liability has been included in these accounts.

14 Retirement benefit schemes

Defined contribution schemes

The charity operates a defined contribution pension scheme for all qualifying employees. The assets of the scheme are held separately from those of the charity in an independently administered fund.

The charge to profit or loss in respect of defined contribution schemes was £43,119 (2023 - £24,545).

15 Restricted funds

The income funds of the charity include restricted funds comprising the following unexpended balances of donations and grants held on trust for specific purposes:

	Movement in funds					
	Incoming resources £	Resources expended £	Balance at 1 April 2023 £	Resources expended £	Transfers £	Balance at 31 March 2024 £
Counselling	234,000	(15,448)	218,552	(143,366)	(27,895)	47,291

The restricted fund relates to Big Lottery Fund grants specifically for counselling.

£27,895 has been transferred to restricted funds to correct the expenditure incurred for the year ended 31 March 2023.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

16 Designated funds

The income funds of the charity include the following designated funds which have been set aside out of unrestricted funds by the trustees for specific purposes:

	Movement in funds						Balance at 31 March 2024 £
	Balance at 1 April 2022 £	Incoming resources £	Resources expended £	Transfers £	Balance at 1 April 2023 £	Resources expended £	
Mesothelioma Nurses	250,000	86,178	(86,178)	(9,843)	240,157	(141,440)	98,717
Property fund	20,000	-	-	-	20,000	-	20,000
Research fund	20,000	-	-	-	20,000	-	20,000
	<u>290,000</u>	<u>86,178</u>	<u>(86,178)</u>	<u>(9,843)</u>	<u>280,157</u>	<u>(141,440)</u>	<u>138,717</u>

The designated fund for Mesothelioma Nurses relates to the partial funding for Mesothelioma Clinical Nurse Specialists for the next two years. The property fund relates to lease and property costs and the research funds are designated for research.

17 Analysis of net assets between funds

	Unrestricted funds 2024 £	Restricted funds 2024 £	Total Unrestricted funds 2024 £	Restricted funds 2023 £	Total 2023 £
Fund balances at 31 March 2024 are represented by:					
Tangible assets	1,722	-	1,722	3,484	3,484
Investments	180,185	-	180,185	256,020	256,020
Current assets/(liabilities)	880,531	47,291	927,822	218,552	965,709
	<u>1,062,438</u>	<u>47,291</u>	<u>1,109,729</u>	<u>218,552</u>	<u>1,225,213</u>

18 Related party transactions

Remuneration of key management personnel

The remuneration of key management personnel is as follows.

	2024 £	2023 £
Aggregate compensation	<u>132,129</u>	<u>120,219</u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2024

18 Related party transactions (Continued)

Transactions with related parties

During the year, close family members to Key Management Personnel received remuneration of £87,250 (2023: £110,613).

19 Cash generated from operations	2024 £	2023 £
(Deficit)/surplus for the year	(115,484)	402,157
Adjustments for:		
Investment income recognised in statement of financial activities	(26,409)	(2,751)
Depreciation and impairment of tangible fixed assets	3,000	4,805
Movements in working capital:		
Decrease/(increase) in debtors	108,911	(183,023)
(Decrease)/increase in creditors	(3,541)	5,415
Cash (absorbed by)/generated from operations	(33,523)	226,603

20 Analysis of changes in net funds
The charity had no debt during the year.

HASAG ASBESTOS DISEASE SUPPORT

England & Wales - Charity number 1197946

Accounts

ANNUAL REPORT 22/23



HASAG
ASBESTOS DISEASE SUPPORT

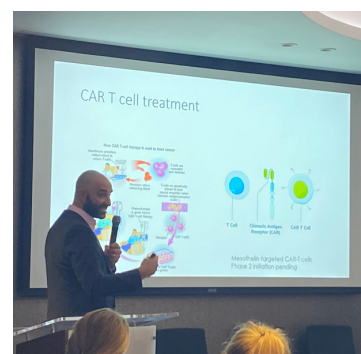
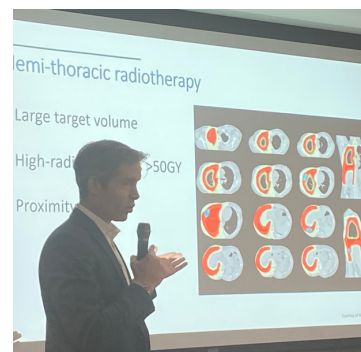
HASAG – LIVING, BREATHING, AND INHABITING THE WORLD OF MESOTHELIOMA IN 2023

Our very first education day for nurses in January was a huge success.

We brought together world-leading experts on treatments, fellow clinical nurse specialists and clinicians all sharing their knowledge with an audience of 75 delegates.

Our 8 speakers were made up of oncologists, surgeons, palliative care experts, thoracic mesothelioma nurse specialists and solicitors.

The feedback from the nurses who attended was really encouraging. We are holding our next conference for them in January 2024 and plan to hold the event annually.



ACTION MESOTHELIOMA DAY 2022



Action Mesothelioma Day took place on 1st July. The day itself was a great success and extremely well-attended. We had 3 speakers – Consultant Medical Oncologist Doraid Alrifai discussed treatment options and trials; BBC journalist Kate Williams, discussing her personal mesothelioma journey; Lee Wymess from DaSH Global demonstrating their Your Health Companion app allows patients to make more control in the management of their cancer by enabling them to record, monitor and communicate how they are feeling with a view to improving their care and treatment outcomes

Specialist Mesothelioma Nurse Rachel Thomas demonstrated a number of relaxation techniques.

The day raised £40000, which, with the cost-of-living crisis, surpassed our expectations. The money was split between the June Hancock Mesothelioma Research fund and funding specialist nurse positions within the NHS.

GRANTS

We received a grant of £2110 in April 2022 from the Essex Community Foundation to help fund our the coffee mornings we hold in Basildon and Braintree for 12 months. We would like to thank them for their generosity. The funding made a real difference to the 2 support meetings and to all those who attend.



In November 2022, we were successful in obtaining a grant of £234,000 from the National Lottery Community Fund. This money is ring-fenced to help cover the costs of our home-visits and our counselling service. This is a huge financial boost for us, and ensures that we can continue delivering the same excellent service to our community. We would like to say a huge thank-you to the National Lottery and to all the players who make this possible.

PATIENT VISITS

We went on 695 separate home visits to our patients during the financial year.

A home visit is the beginning of our relationship with both our patients and their families. We discuss their situation and give expert advice and guidance. The services we provide at the home visit is a lifeline to our patient at a time when they feel lost and isolated. From a home visit, we can also identify services a patient needs outside of the services we offer.

Our aim is to give all the support we can to our patients and their families, and to get all the support they need from outside agencies. From our own lived experience, we know how distressing it is for the whole family when a terminal diagnosis of mesothelioma is given. We want to take away as much of this stress as we can. Arrange for benefits to be paid, help with compensation claims, arrange counselling to improve their mental health.

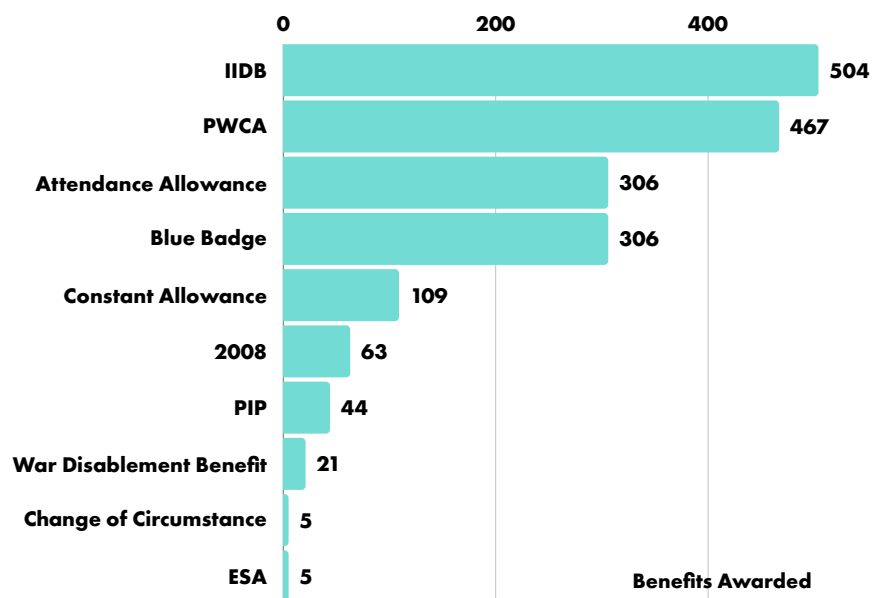
“I WANTED TO PERSONALLY THANK YOU ALL AT HASAG FOR THE WONDERFUL WORK THAT YOU DO. HASAG HAS PROVIDED AMAZING AND KIND SUPPORT AND ADVICE TO MY FATHER THIS YEAR AS I’M SURE YOU DO TO HUNDREDS OF OTHER PEOPLE EVERY YEAR AT A TIME WHEN THEY MOST NEED THAT KINDNESS.”

BENEFITS

“MY HUSBAND AND INDEED ALL OUR FAMILY CANNOT THANK YOU AND THE WHOLE HASAG TEAM ENOUGH FOR ALL YOU DID IN THOSE EARLY DAYS WHEN HE WAS FIRST DIAGNOSED WITH MESOTHELIOMA. YOU TOOK UP HIS CASE AND ALL HE HAD TO DO WAS SIT BACK AND LET YOU DO THE WORK. THIS IS NOT WHAT HE IS USED TO AND EVERYTHING JUST FELL INTO PLACE THANKS TO YOU.”

Every occurrence of an asbestos-related illness will probably create additional costs for patients and their families. It is important that we act to protect their financial security. We do this by pursuing State Benefits for our patients.

Benefits Awarded 22/23



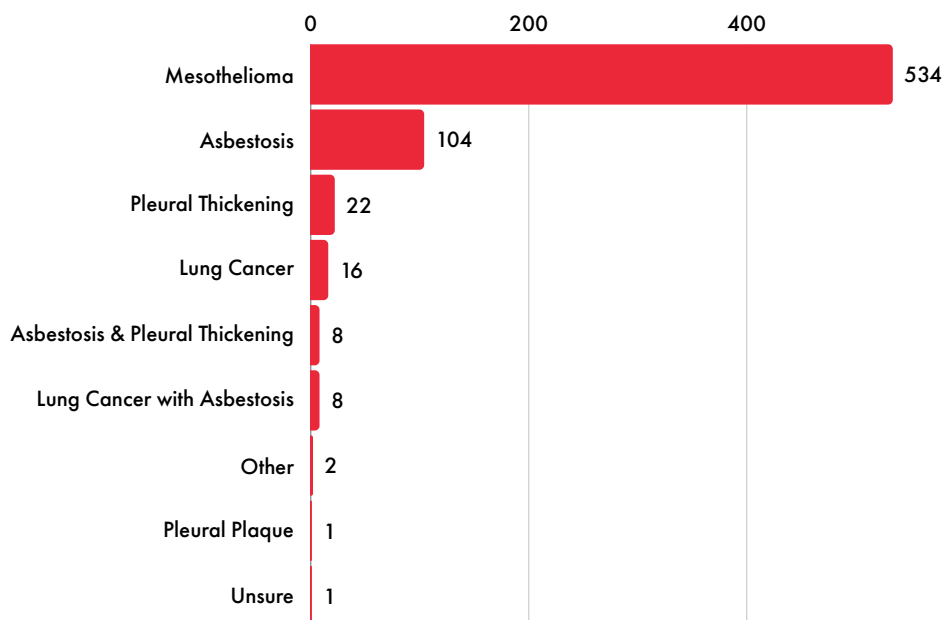
Those who were exposed to asbestos whilst serving the military are not entitled to the typical benefits. We can claim for them under a scheme run by the Ministry of Defence. In this financial year, we claimed a total of £2,527,312 for those that were entitled to this payment.

PATIENT DIAGNOSIS

We aren't sure whether the numbers of those diagnosed with an asbestos-related illness have peaked.

The figures for our patient diagnosis in the financial year 2022/2023 shows no slowing down of asbestos-related illnesses in the UK.

Patient Diagnosis 2022/2023



"I CAN'T EVEN BEGIN TO THANK YOU FOR ALL THE HELP YOU'VE GIVEN, BOTH TO ME BUT ALSO TO G HIMSELF. HE WAS SO IMPRESSED WITH YOU WHEN YOU WENT TO SEE HIM AND I'VE BEEN NO LESS IMPRESSED SINCE HE PASSED AWAY. YOU'RE SO PROACTIVE AND SEE EVERYTHING THROUGH TO THE END WHICH IS JUST WONDERFUL FOR US LEFT BEHIND."

COUNSELLING

We continue to offer free professional counselling to our patients and their loved ones.

When someone is diagnosed with an asbestos-related disease their first thoughts will probably be that their 'normal' lives are about to change. This often leads to feelings of shock, disbelief, anger, fright, and worry, not just themselves but also their loved ones. When diagnosed, your emotions play an important role in your well-being and talking to family and friends definitely helps. However, some people are scared of the emotions and upset that this could bring up and won't or indeed can't talk to their family and this can lead to strained family relationships.

This situation causes great anguish for both patients and their loved ones. Their mental well-being is adversely affected.

The counselling service we provide gives the coping mechanisms that our patients and their families need to deal with what is a really devastating situation.

We receive evaluations from our Counsellors, based on scores taken from the participants. Those attending the sessions are asked for a score on several questions at their first and last sessions, from this a clinical score of their mental well-being is calculated. Comparisons can then be made as to how much they have benefitted from the counselling. During the financial period we paid for **271** separate counselling sessions. The evaluations showed an incredible **40%** increase in mental well-being from first to final sessions. Not one person had a negative evaluation.

COFFEE MORNINGS

We continued to hold monthly coffee mornings in Southampton, Portsmouth, Guildford, Uckfield, Reading. A new coffee morning was established in London and is held every 2 months. We also hold a monthly coffee morning in Essex, split between venues in Basildon and Braintree.

For those who prefer, or find travelling difficult, we held a 'coffee morning' every 2 months online via Zoom. All of our coffee mornings are attended by ourselves, specialist mesothelioma nurse professionals and specialist lawyers. There is a wealth of face to face support for our patients. More importantly, our patients get to know each other and swap stories about their situations, building new relationships and support networks.

The coffee mornings remain so important to our organisation. HASAG was originally formed as a single monthly coffee morning and thanks to our community has grown into what we are now.



“JUST WANTED TO SAY THANK YOU FOR INVITING US ALONG TO THE COFFEE MORNING TODAY AT THE HOLIDAY INN GUILDFORD. WE WERE BOTH UNSURE OF WHAT TO EXPECT BUT FOUND IT SO HELPFUL TO BE ABLE TO SPEAK TO OTHERS AT VARIOUS POINTS ON THE SAME JOURNEY. R * * PARTICULARLY FOUND IT HELPFUL TO CHAT TO THE GUY YOU INTRODUCED HIM TO WHO HIMSELF HAS BEEN THROUGH CHEMO. THE HELP AND SUPPORT WE HAVE RECEIVED FROM YOU HAS BEEN INVALUABLE SO A MASSIVE THANK YOU.”

FUNDING OF MESOTHELIOMA NURSES

We continue to fund a number of specialist mesothelioma nurse positions within the NHS through Mesothelioma UK.

We are extremely proud of our partnership with Mesothelioma UK. We hope to contribute towards these posts in the future.



Anne Moylan – Portsmouth QA

Sophia Holden – Guys and St Thomas



Helen Wilkes – Southampton General

Catherine Stoten – University College London



Samantha Jayasekara – Broomfield

Lou Gilham – Tunbridge Wells



Charity registration number 1197946

**HASAG ASBESTOS DISEASE SUPPORT
ANNUAL REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023**

HASAG ASBESTOS DISEASE SUPPORT

LEGAL AND ADMINISTRATIVE INFORMATION

Trustees

J Oakley	(Appointed 21 April 2022)
S Holling	
J Lashly	
J Eden	
V Thomas	(Appointed 21 September 2023)
S Hempshaw	(Appointed 14 September 2023)

Charity number

1197946

Auditor

Azets Audit Services
Secure House
Lulworth Close
Chandlers Ford
Southampton
Hampshire
SO53 3TL

HASAG ASBESTOS DISEASE SUPPORT

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Balance sheet	9
Statement of cash flows	10
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HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT

FOR THE YEAR ENDED 31 MARCH 2023

The trustees present their annual report and financial statements for the year ended 31 March 2023.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the charity's governing document, the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019).

Objectives and activities

The principal objects of the charity are the relief of persons who suffer ill-health, injury or become disabled from their exposure to asbestos and their families by the provision of support, advice, and assistance and also by linking with other asbestos support groups throughout the UK and abroad to ensure all those injured by asbestos are offered the support and assistance as required. Fundraising is undertaken for the purposes of mesothelioma research.

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

We give advice to anyone diagnosed with asbestos related diseases, advice about welfare claims, how to seek advice for compensation and advice about making civil claims. We act as a support group for victims and carers and highlight the dangers of exposure to asbestos.

Achievements and performance

HASAG – Living, breathing, and inhabiting the world of mesothelioma in 2023

Our very first education day for nurses in January was a huge success. We brought together world-leading experts on treatments, fellow clinical nurse specialists and clinicians all sharing their knowledge with an audience of 75 delegates.

Our 8 speakers were made up of oncologists, surgeons, palliative care experts, thoracic mesothelioma nurse specialists and solicitors. The feedback from the nurses who attended was really encouraging. We are holding our next conference for them in January 2024 and plan to hold the event annually.

Action Mesothelioma Day 2022

Action Mesothelioma Day took place on 1st July. The day itself was a great success and extremely well-attended. We had 4 speakers: Consultant Medical Oncologist Doraid Alrifai discussed treatment options and trials; BBC journalist Kate Williams discussed her personal mesothelioma journey; Lee Wymess from DaSH Global demonstrated their Your Health Companion app which allows patients to take more control in the management of their cancer by enabling them to record, monitor and communicate how they are feeling with a view to improving their care and treatment outcomes; Specialist Mesothelioma Nurse Rachel Thomas demonstrated a number of relaxation techniques.

The day raised £40,000, which, with the cost-of-living crisis, surpassed our expectations. The money was split between the June Hancock Mesothelioma Research fund and funding specialist nurse positions within the NHS.

Grants

We received a grant of £2,110 in April 2022 from the Essex Community Foundation to help fund the coffee mornings we hold in Basildon and Braintree for 12 months. We would like to thank them for their generosity. The funding made a real difference to the 2 support meetings and to all those who attend.

In November 2022, we were successful in obtaining a grant of £234,000 from the National Lottery Community Fund. This money is ring-fenced to help cover the costs of our home-visits and our counselling service. This is a huge financial boost for us, and ensures that we can continue delivering the same excellent service to our community. We would like to say a huge thank you to the National Lottery and to all the players who make this possible.

HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

Patient Visits

We went on 695 separate home visits to our patients during the financial year. A home visit is the beginning of our relationship with both our patients and their families. We discuss their situation and give expert advice and guidance. The services we provide at a home visit is a lifeline to our patients at a time when they feel lost and isolated. From a home visit, we can also identify services a patient needs outside of the services we offer.

Our aim is to give all the support we can to our patients and their families, and to get all the support they need from outside agencies. From our own lived experience, we know how distressing it is for the whole family when a terminal diagnosis of mesothelioma is given. We want to take away as much of this stress as we can by arranging for benefits to be paid, helping with compensation claims and arranging counselling to improve their mental health.

"I wanted to personally thank you all at HASAG for the wonderful work that you do. HASAG has provided amazing and kind support and advice to my father this year as I'm sure you do to hundreds of other people every year at a time when they most need that kindness."

Benefits

Every occurrence of an asbestos-related illness will probably create additional costs for patients and their families. It is important that we act to protect their financial security. We do this by pursuing State Benefits for our patients.

Those who were exposed to asbestos whilst serving the military are not entitled to the typical benefits. We can claim for them under a scheme run by the Ministry of Defence. In this financial year, we claimed a total of £2,527,312 for those that were entitled to this payment.

"My husband and indeed all our family cannot thank you and the whole HASAG team enough for all you did in those early days when he was first diagnosed with mesothelioma. You took up his case and all he had to do was sit back and let you do the work. This is not what he is used to and everything just fell into place thanks to you."

Patient Diagnosis

We aren't sure whether the numbers of those diagnosed with an asbestos-related illness have peaked. The figures for patient diagnosis in the financial year 2022/2023 show no slowing down of asbestos-related illnesses in the UK.

"I can't even begin to thank you for all the help you've given, both to me but also to G himself. He was so impressed with you when you went to see him and I've been no less impressed since he passed away. You're so proactive and see everything through to the end which is just wonderful for us left behind."

Counselling

We continue to offer free professional counselling to our patients and their loved ones.

When someone is diagnosed with an asbestos-related disease their first thoughts will probably be that their 'normal' lives are about to change. This often leads to feelings of shock, disbelief, anger, fright, and worry, not just themselves but also their loved ones. When diagnosed, your emotions play an important role in your well-being and talking to family and friends definitely helps. However, some people are scared of the emotions and upset that this could bring up and won't or indeed can't talk to their family and this can lead to strained family relationships.

This situation causes great anguish for both patients and their loved ones. Their mental well-being is adversely affected. The counselling service we provide gives the coping mechanisms that our patients and their families need to deal with what is a really devastating situation.

We receive evaluations from our Counsellors, based on scores taken from the participants. Those attending the sessions are asked for a score on several questions at their first and last sessions, from this a clinical score of their mental well-being is calculated. Comparisons can then be made as to how much they have benefitted from the counselling. During the financial period we paid for 271 separate counselling sessions. The evaluations showed an incredible 40% increase in mental well-being from first to final sessions. Not one person had a negative evaluation.

HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

Coffee Mornings

We continued to hold monthly coffee mornings in Southampton, Portsmouth, Guildford, Uckfield and Reading. A new coffee morning was established in London and is held every 2 months. We also hold a monthly coffee morning in Essex, split between venues in Basildon and Braintree. For those who prefer, or find travelling difficult, we held a 'coffee morning' every 2 months online via Zoom.

All of our coffee mornings are attended by ourselves, specialist mesothelioma nurse professionals and specialist lawyers. There is a wealth of face to face support for our patients. More importantly, our patients get to know each other and swap stories about their situations, building new relationships and support networks.

The coffee mornings remain so important to our organisation. HASAG was originally formed as a single monthly coffee morning and thanks to our community has grown into what we are now.

*"Just wanted to say thank you for inviting us along to the coffee morning today at the Holiday Inn Guildford. We were both unsure of what to expect but found it so helpful to be able to speak to others at various points on the same journey. R** particularly found it helpful to chat to the guy you introduced him to who himself has been through chemo. The help and support we have received from you has been invaluable so a massive thank you."*

Funding of Mesothelioma Nurses

We continue to fund 6 specialist mesothelioma nurse positions within the NHS through Mesothelioma UK. We are extremely proud of our partnership with Mesothelioma UK. We hope to contribute towards these posts in the future.

Financial review

Incoming resources totalled £1,033,166 (2022: £646,824) and resources expended were £631,009 (2022: £535,505), giving a surplus of £402,157 (2022: £111,319) for the period and total funds carried forward of £1,225,213 (2022: £823,056).

The trustees aim to ensure that sufficient reserves are held for the purpose of ensuring the continuation of the services and activities of the charity during a period of unforeseen difficulty. A proportion of these reserves should be in a readily realisable form. The trustees have determined that this level of 'free' reserves should equate to 9 months' worth of expenditure.

Free reserves are £723,020 at 31 March 2023. These were comprised of unrestricted reserves of £1,006,661, less funds designated for a specific purpose of £280,157 and less tangible fixed assets of £3,484.

Structure, governance and management

The charity is a charitable incorporated organisation and is governed by a trust deed.

The trustees who served during the year and up to the date of signature of the financial statements were:

J Oakley	
S Holling	(Appointed 21 April 2022)
J Lashly	
H Wilangowski	(Resigned 16 March 2023)
R C Thomas	(Resigned 1 September 2023)
D Lee	(Resigned 19 October 2023)
J Eden	
V Thomas	(Appointed 21 September 2023)
S Hempshaw	(Appointed 14 September 2023)

Committee members have been selected from victims of asbestos related disease or have experiences related to the conditions.

Overall management of the charity is the responsibility of the trustees who are elected and co-opted under the terms of the governing document. Day-to-day project activity is managed and carried out by volunteers and paid staff.

HASAG ASBESTOS DISEASE SUPPORT

TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

Statement of trustees' responsibilities

The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that year.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping sufficient accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Reference and administrative details

The charity number is 1197946 and the business address is Unit 19, Basepoint Enterprise Centre, Andersons Road, Southampton, SO14 5FE.

The charity is the successor to HASAG Asbestos Disease Support (registered charity number 1122105). It was registered as a Charitable Incorporated Organisation on 16 February 2022, with all the activities, assets and liabilities of the unincorporated charity transferred to this Charitable Incorporated Organisation. The trustees intend to cease the activities of the unincorporated charity and remove it from the Register of Charities.

The trustees' report was approved by the Board of Trustees.



J Oakley
Trustee

Date: 31/1/24

HASAG ASBESTOS DISEASE SUPPORT

INDEPENDENT AUDITOR'S REPORT

TO THE TRUSTEES OF HASAG ASBESTOS DISEASE SUPPORT

Opinion

We have audited the financial statements of HASAG Asbestos Disease Support (the 'charity') for the year ended 31 March 2023 which comprise the statement of financial activities, the balance sheet, the statement of cash flows and notes to the financial statements, including significant accounting policies. The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards, including Financial Reporting Standard 102 *The Financial Reporting Standard applicable in the UK and Republic of Ireland* (United Kingdom Generally Accepted Accounting Practice).

In our opinion, the financial statements:

- give a true and fair view of the state of the charity's affairs as at 31 March 2023 and of its incoming resources and application of resources, for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice; and
- have been prepared in accordance with the requirements of the Charities Act 2011.

Basis for opinion

We conducted our audit in accordance with International Standards on Auditing (UK) (ISAs (UK)) and applicable law. Our responsibilities under those standards are further described in the *Auditor's responsibilities for the audit of the financial statements* section of our report. We are independent of the charity in accordance with the ethical requirements that are relevant to our audit of the financial statements in the UK, including the FRC's Ethical Standard, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Conclusions relating to going concern

In auditing the financial statements, we have concluded that the trustees' use of the going concern basis of accounting in the preparation of the financial statements is appropriate.

Based on the work we have performed, we have not identified any material uncertainties relating to events or conditions that, individually or collectively, may cast significant doubt on the charity's ability to continue as a going concern for a period of at least twelve months from when the financial statements are authorised for issue.

Our responsibilities and the responsibilities of the trustees with respect to going concern are described in the relevant sections of this report.

Other information

The other information comprises the information included in the annual report other than the financial statements and our auditor's report thereon. The trustees are responsible for the other information contained within the annual report. Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon. Our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the course of the audit, or otherwise appears to be materially misstated. If we identify such material inconsistencies or apparent material misstatements, we are required to determine whether this gives rise to a material misstatement in the financial statements themselves. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact.

We have nothing to report in this regard.

Matters on which we are required to report by exception

We have nothing to report in respect of the following matters in relation to which the Charities (Accounts and Reports) Regulations 2008 require us to report to you if, in our opinion:

- the information given in the financial statements is inconsistent in any material respect with the trustees' report; or
- sufficient accounting records have not been kept; or
- the financial statements are not in agreement with the accounting records; or
- we have not received all the information and explanations we require for our audit.

HASAG ASBESTOS DISEASE SUPPORT

INDEPENDENT AUDITOR'S REPORT (CONTINUED)

TO THE TRUSTEES OF HASAG ASBESTOS DISEASE SUPPORT

Responsibilities of trustees

As explained more fully in the statement of trustees' responsibilities, the trustees are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view, and for such internal control as the trustees determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error. In preparing the financial statements, the trustees are responsible for assessing the charity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the trustees either intend to cease operations, or have no realistic alternative but to do so.

Auditor's responsibilities for the audit of the financial statements

We have been appointed as auditor under section 144 of the Charities Act 2011 and report in accordance with the Act and relevant regulations made or having effect thereunder.

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with ISAs (UK) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

A further description of our responsibilities is available on the Financial Reporting Council's website at: <https://www.frc.org.uk/auditorsresponsibilities>. This description forms part of our auditor's report.

Extent to which the audit was considered capable of detecting irregularities, including fraud

Irregularities, including fraud, are instances of non-compliance with laws and regulations. We design procedures in line with our responsibilities, outlined above and on the Financial Reporting Council's website, to detect material misstatements in respect of irregularities, including fraud.

We obtain and update our understanding of the entity, its activities, its control environment, and likely future developments, including in relation to the legal and regulatory framework applicable and how the entity is complying with that framework. Based on this understanding, we identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. This includes consideration of the risk of acts by the entity that were contrary to applicable laws and regulations, including fraud.

In response to the risk of irregularities and non-compliance with laws and regulations, including fraud, we designed procedures which included:

- Enquiry of management and those charged with governance around actual and potential litigation and claims as well as actual, suspected and alleged fraud;
- Reviewing minutes of meetings of those charged with governance;
- Assessing the extent of compliance with the laws and regulations considered to have a direct material effect on the financial statements or the operations of the entity through enquiry and inspection;
- Reviewing financial statement disclosures and testing to supporting documentation to assess compliance with applicable laws and regulations;
- Performing audit work over the risk of management bias and override of controls, including testing of journal entries and other adjustments for appropriateness, evaluating the business rationale of significant transactions outside the normal course of business and reviewing accounting estimates for indicators of potential bias.

Because of the inherent limitations of an audit, there is a risk that we will not detect all irregularities, including those leading to a material misstatement in the financial statements or non-compliance with regulation. This risk increases the more that compliance with a law or regulation is removed from the events and transactions reflected in the financial statements, as we will be less likely to become aware of instances of non-compliance. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

HASAG ASBESTOS DISEASE SUPPORT

INDEPENDENT AUDITOR'S REPORT (CONTINUED)

TO THE TRUSTEES OF HASAG ASBESTOS DISEASE SUPPORT

Other matters

The financial statements for the year ended 31 March 2022 were unaudited.

Use of our report

This report is made solely to the charity's trustees, as a body, in accordance with part 4 of the Charities (Accounts and Reports) Regulations 2008. Our audit work has been undertaken so that we might state to the charity's trustees those matters we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for our audit work, for this report, or for the opinions we have formed.



Michael Wesley FCA (Senior Statutory Auditor)
for and on behalf of Azets Audit Services

31 January 2024

Chartered Accountants
Statutory Auditor

Secure House
Lulworth Close
Chandlers Ford
Southampton
Hampshire
SO53 3TL

HASAG ASBESTOS DISEASE SUPPORT

STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT

FOR THE YEAR ENDED 31 MARCH 2023

	Notes	Unrestricted funds 2023 £	Restricted funds 2023 £	Total 2023 £	Unrestricted funds 2022 £	Restricted funds 2022 £	Total 2022 £
Income from:							
Donations and legacies	2	789,305	241,110	1,030,415	633,836	10,000	643,836
Investments	3	2,751	-	2,751	2,988	-	2,988
Total income		792,056	241,110	1,033,166	636,824	10,000	646,824
Expenditure on:							
Raising funds	4	10,710	-	10,710	3,375	-	3,375
Charitable activities	5	597,741	22,558	620,299	522,130	10,000	532,130
Total expenditure		608,451	22,558	631,009	525,505	10,000	535,505
Net income for the year/ Net movement in funds		183,605	218,552	402,157	111,319	-	111,319
Fund balances at 1 April 2022		823,056	-	823,056	711,737	-	711,737
Fund balances at 31 March 2023		1,006,661	218,552	1,225,213	823,056	-	823,056

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

HASAG ASBESTOS DISEASE SUPPORT

BALANCE SHEET

AS AT 31 MARCH 2023

	Notes	2023		2022	
		£	£	£	£
Fixed assets					
Tangible assets	11		3,484		7,840
Investments	12		256,020		88,415
			<u>259,504</u>		<u>96,255</u>
Current assets					
Debtors	13	191,600		8,577	
Investments	14	89,078		86,020	
Cash at bank and in hand		709,692		651,450	
		<u>990,370</u>		<u>746,047</u>	
Creditors: amounts falling due within one year	15	(24,661)		(19,246)	
Net current assets			<u>965,709</u>		<u>726,801</u>
Total assets less current liabilities			<u>1,225,213</u>		<u>823,056</u>
Income funds					
Restricted funds	17		218,552		-
<u>Unrestricted funds</u>					
Designated funds	18	280,157		290,000	
General unrestricted funds		726,504		533,056	
			<u>1,006,661</u>		<u>823,056</u>
			<u>1,225,213</u>		<u>823,056</u>

The financial statements were approved by the Trustees on 31/1/24


.....
J Oakley
Trustee

HASAG ASBESTOS DISEASE SUPPORT

STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED 31 MARCH 2023

	Notes	2023 £	£	2022 £	£
Cash flows from operating activities					
Cash generated from operations	22		226,603		127,731
Investing activities					
Purchase of tangible fixed assets		(449)		(3,642)	
Cash equivalents with maturity of more than three months		(170,663)		(4,435)	
Investment income received		2,751		2,988	
Net cash used in investing activities			(168,361)		(5,089)
Net cash used in financing activities			-		-
Net increase in cash and cash equivalents			58,242		122,642
Cash and cash equivalents at beginning of year			651,450		528,808
Cash and cash equivalents at end of year			709,692		651,450

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2023

1 Accounting policies

1.1 Accounting convention

The financial statements have been prepared in accordance with the charity's governing document, the Charities Act 2011, FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" ("FRS 102") and the Charities SORP "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019). The charity is a Public Benefit Entity as defined by FRS 102.

The financial statements are prepared in sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention. The principal accounting policies adopted are set out below.

1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

1.3 Charitable funds

Unrestricted funds are donations and other incoming resources receivable or generated for the objects of the charity without further specified purpose and are available as general funds.

Designated funds comprise funds which have been set aside at the discretion of the trustees for specific purposes.

Restricted funds are subject to specific conditions by donors as to how they may be used.

1.4 Income

Grants, donations and income from charitable trading activities are recognised in full in the year in which they are entitled.

1.5 Expenditure

Resources expended are included on an accrual basis, inclusive of non-recoverable VAT.

Governance costs comprise all costs of the charity as well as its compliance with regulation and good practice. These costs included costs related to the statutory independent examination.

1.6 Tangible fixed assets

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Land and buildings	10% Straight line
Fixtures and fittings	33% Straight line
Computers	33% Straight line

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in the statement of financial activities.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

1 Accounting policies

(Continued)

1.7 Fixed asset investments

Investments relate to cash deposits with a fixed term of at least 12 months.

1.8 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

1.9 Retirement benefits

Payments to defined contribution retirement benefit schemes are charged as an expense as they fall due.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

2 Donations and legacies

	Unrestricted funds	Restricted funds	Total	Unrestricted funds	Restricted funds	Total
	2023	2023	2023	2022	2022	2022
	£	£	£	£	£	£
Donations and gifts	640,662	5,000	645,662	622,874	-	622,874
Legacies receivable	148,393	-	148,393	10,000	-	10,000
Grants receivable	250	236,110	236,360	962	10,000	10,962
	<u>789,305</u>	<u>241,110</u>	<u>1,030,415</u>	<u>633,836</u>	<u>10,000</u>	<u>643,836</u>
Donations and gifts						
Solicitor panel donations	360,042	5,000	365,042	348,100	-	348,100
Other	280,620	-	280,620	274,774	-	274,774
	<u>640,662</u>	<u>5,000</u>	<u>645,662</u>	<u>622,874</u>	<u>-</u>	<u>622,874</u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

3 Investments

	Unrestricted funds	Unrestricted funds
	2023	2022
	£	£
Bank interest	2,751	2,988

4 Raising funds

	Unrestricted funds	Unrestricted funds
	2023	2022
	£	£
<u>Fundraising and publicity</u>		
Seeking donations, grants and legacies	10,710	3,375
	<u>10,710</u>	<u>3,375</u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

5 Charitable activities

	Asbestos Disease Support 2023 £	Asbestos Disease Support 2022 £
Staff costs	334,408	299,914
Depreciation and impairment	4,805	5,906
Educational conferences	12,636	-
Rent, rates and room hire	32,641	28,133
Local projects	11,616	341
Donations	27,060	20,000
Funding of Meso UK nurses	88,288	74,111
Sundry expenses	4,774	3,418
Travel costs	44,546	37,029
Stationery	2,583	4,805
Postage	3,896	6,513
Subscriptions	1,564	657
Equipment	9,140	7,412
Telephone	6,124	4,752
Bank charges	827	758
Accountancy and bookkeeping	1,872	8,328
Legal and professional fees	25,519	27,653
	<u>612,299</u>	<u>529,730</u>
Share of governance costs (see note 6)	8,000	2,400
	<u>620,299</u>	<u>532,130</u>
Analysis by fund		
Unrestricted funds	597,741	522,130
Restricted funds	22,558	10,000
	<u>620,299</u>	<u>532,130</u>

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

6 Support costs

	Support costs £	Governance costs £	2023 £	Support costs £	Governance costs £	2022 £
Audit fees	-	8,000	8,000	-	-	-
Independent examination fees	-	-	-	-	2,400	2,400
	-	8,000	8,000	-	2,400	2,400
Analysed between Charitable activities	-	8,000	8,000	-	2,400	2,400

7 Auditor's remuneration

Fees payable to the charity's auditor and associates:	2023 £	2022 £
Audit of the charity's annual accounts	8,000	-

8 Trustees

None of the trustees (or any persons connected with them) received any remuneration or benefits from the charity during the year.

9 Employees

The average monthly number of employees during the year was:

	2023 Number	2022 Number
	7	8
Employment costs	2023 £	2022 £
Wages and salaries	277,621	261,089
Social security costs	32,242	23,410
Other pension costs	24,545	15,415
	334,408	299,914

There were no employees whose annual remuneration was more than £60,000.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

10 Taxation

The charity is exempt from tax on income and gains falling within section 505 of the Taxes Act 1988 or section 252 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

11 Tangible fixed assets

	Land and buildings	Fixtures and fittings	Computers	Total
	£	£	£	£
Cost				
At 1 April 2022	18,354	20,366	12,070	50,790
Additions	-	-	449	449
At 31 March 2023	18,354	20,366	12,519	51,239
Depreciation and impairment				
At 1 April 2022	15,599	17,808	9,544	42,951
Depreciation charged in the year	1,835	1,458	1,511	4,804
At 31 March 2023	17,434	19,266	11,055	47,755
Carrying amount				
At 31 March 2023	920	1,100	1,464	3,484
At 31 March 2022	2,755	2,559	2,526	7,840

12 Fixed asset investments

	Cash in portfolio
Cost or valuation	
At 1 April 2022	88,415
Additions	256,683
Reclassification as current asset investments	(89,078)
At 31 March 2023	256,020
Carrying amount	
At 31 March 2023	256,020
At 31 March 2022	88,415

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

13 Debtors

	2023	2022
	£	£
Amounts falling due within one year:		
Trade debtors	1,535	1,530
Prepayments and accrued income	190,065	7,047
	<u>191,600</u>	<u>8,577</u>

14 Current asset investments

	2023	2022
	£	£
Unlisted investments	89,078	86,020

Current asset investments relate to cash deposits with a fixed term of more than 3 months but less than 12 months.

15 Creditors: amounts falling due within one year

	2023	2022
	£	£
Other taxation and social security	7,169	7,893
Trade creditors	10,122	5,292
Accruals and deferred income	7,370	6,061
	<u>24,661</u>	<u>19,246</u>

16 Retirement benefit schemes

Defined contribution schemes

The charity operates a defined contribution pension scheme for all qualifying employees. The assets of the scheme are held separately from those of the charity in an independently administered fund.

The charge to profit or loss in respect of defined contribution schemes was £24,545 (2022 - £15,415).

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

17 Restricted funds

The income funds of the charity include restricted funds comprising the following unexpended balances of donations and grants held on trust for specific purposes:

	Movement in funds			Movement in funds		
	Incoming resources	Resources expended	Balance at 1 April 2022	Incoming resources	Resources expended	Balance at 31 March 2023
	£	£	£	£	£	£
Counselling	10,000	(10,000)	-	234,000	(15,448)	218,552

The restricted fund relates to Big Lottery Fund grants specifically for counselling.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

18 Designated funds

The income funds of the charity include the following designated funds which have been set aside out of unrestricted funds by the trustees for specific purposes:

	Movement in funds							
	Balance at 1 April 2021	Resources expended	Transfers	Balance at 1 April 2022	Incoming resources	Resources expended	Transfers	Balance at 31 March 2023
	£	£	£	£	£	£	£	£
Mesothelioma Nurses	225,000	(74,111)	99,111	250,000	86,178	(86,178)	(9,843)	240,157
Property fund	20,000	-	-	20,000	-	-	-	20,000
Research fund	20,000	-	-	20,000	-	-	-	20,000
	<u>265,000</u>	<u>(74,111)</u>	<u>99,111</u>	<u>290,000</u>	<u>86,178</u>	<u>(86,178)</u>	<u>(9,843)</u>	<u>280,157</u>

The designated fund for Mesothelioma Nurses relates to the partial funding for Mesothelioma Clinical Nurse Specialists for the next two years. The property fund relates to lease and property costs and the research funds are designated for research.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

19 Analysis of net assets between funds

	Unrestricted funds	Restricted funds	Total Unrestricted funds	Restricted funds	Total
	2023	2023	2023	2022	2022
	£	£	£	£	£
Fund balances at 31 March 2023 are represented by:					
Tangible assets	3,484	-	3,484	7,840	7,840
Investments	256,020	-	256,020	88,415	88,415
Current assets/(liabilities)	747,157	218,552	965,709	726,801	726,801
	<u>1,006,661</u>	<u>218,552</u>	<u>1,225,213</u>	<u>823,056</u>	<u>823,056</u>

20 Related party transactions

Remuneration of key management personnel

The remuneration of key management personnel is as follows.

	2023	2022
	£	£
Aggregate compensation	<u>120,219</u>	<u>115,829</u>

Transactions with related parties

During the year, close family members to Key Management Personnel received remuneration of £110,613 (2022: £89,862).

21 Conversion to charitable incorporated organisation

The charity is the successor to HASAG Asbestos Disease Support (registered charity number 1122105). It was registered as a Charitable Incorporated Organisation on 16 February 2022, with all the activities, assets and liabilities of the unincorporated charity transferred to this Charitable Incorporated Organisation.

HASAG ASBESTOS DISEASE SUPPORT

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2023

22	Cash generated from operations	2023	2022
		£	£
	Surplus for the year	402,157	111,319
	Adjustments for:		
	Investment income recognised in statement of financial activities	(2,751)	(2,988)
	Depreciation and impairment of tangible fixed assets	4,805	5,906
	Movements in working capital:		
	(Increase)/decrease in debtors	(183,023)	9,315
	Increase in creditors	5,415	4,179
	Cash generated from operations	226,603	127,731
23	Analysis of changes in net funds		
	The charity had no debt during the year.		
