

# ASKAM VILLAGE SCHOOL PTA

England & Wales - Charity number 1197919

## Details

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**Status** Registered

**Legal form** Other

**Registered** 2022-02-15

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Askam Village School  
Lots Road  
Askam-In-Furness  
LA16 7DA

**Phone** 01229463742

**Email** [office@askam.cumbria.sch.uk](mailto:office@askam.cumbria.sch.uk)

## Activities

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**Objects:** THE OBJECT OF THE ASSOCIATION (THE OBJECTS) IS TO ADVANCE THE EDUCATION OF PUPILS IN THE SCHOOL IN PARTICULAR BY: 2.1 DEVELOPING EFFECTIVE RELATIONSHIPS BETWEEN THE STAFF, PARENTS AND OTHERS ASSOCIATED WITH THE SCHOOL 2.2 ENGAGING IN ACTIVITIES OR PROVIDING FACILITIES OR EQUIPMENT WHICH SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

**Activities:** We hold fundraising events to raise money for Askam Village School. Funds are allocated for items/events that will benefit all pupils of the school.

## Classification

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- **How:** Provides Other Finance, Provides Services
- **What:** Education/training
- **Who:** Children/young People

## Geography

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- Cumbria

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£103,297	£102,229	-	-
2024-08-31	£95,339	£97,087	-	-
2023-08-31	£61,945	£72,940	-	-

## Trustees

Name	Role	Appointed
Emma Robinson		2022-01-13
Fiona Newton		2024-11-13
Heather Lynsey Teeley		2022-01-13
Melissa Kavanagh		2024-11-13
Victoria Pitt-Chambers		2024-11-13

**ASKAM VILLAGE SCHOOL PTA**

England & Wales - Charity number 1197919

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# Accounts

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**Askam Village School Parent Teachers Association**

**Income and Expenditure Accounts for the year ended 31st July, 2025**

	£		£
<b><u>Income</u></b>		<b><u>Expenditure</u></b>	
Non Uniform Day	54.50	Small Lotteries Licence	20.00
Autumn Disco	39.32		
Year 6 Leavers Donation	30.00	Year 6 Leavers Ice Creams	45.00
Christmas Raffle	579.40	Easter Competition prizes	71.68
Christmas Card Sales	83.32	Sports day costs	28.52
Christmas Fayre	1439.30	School Art Supplies	1600.00
Welly Walk	1726.95	Laptop & Interactive White Board	2440.35
Make the Rules Day	262.10	Professor Pumpnickel	300.00
A fest	209.86		
Parent Kind	487.94	Parent Kind	<u>162.00</u>
Co-Operative	500.00		
Spring Disco	100.75		
Summer Raffle	<u>222.20</u>		
Total PTS activities	5735.64	Total PTS activities	4667.55
Orcina Donation	96702.50	Orcina Donation to School	96702.50
		Surplus from PTA activities	1068.09
<b>Total</b>	<b><u>102438.14</u></b>	<b>Total</b>	<b><u>102438.14</u></b>

**Movement of Funds for the year ended 31st August 2025**

Balance Brought Forward		Balance Carried Forward	
Barclays Bank PLC	3211.46	Barclays Bank PLC	4270.05
Surplus from PTA activities	1068.09	Cash in Hand	9.50
	<u>4279.55</u>		<u>4279.55</u>

I certify that I have examined the books and records provided to me for Askam Village School PTA and that the Financial Statements above are correct and in accordance with the Bank Statements and records provided.

Signed:  Mrs J Forster

Dated: 10th January, 2026

**ASKAM VILLAGE SCHOOL PTA**

England & Wales - Charity number 1197919

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# Accounts

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Trustees annual report for the period 01/09/2024- 31/08/2024

Charity name – Askam Village School PTA

Registered charity number – 1197919

Charity's principle address - Askam Village School, Lots Rd, Askam-in-Furness, Cumbria, LA16 7HS

Names of charity trustees

Trustee name	Office (if any)
Jill Coates	Treasurer
Emma Logan	Secretary
Emma Robinson	Trustee
Ruby Minnican	Trustee
Heather Teeley	Trustee

**Structure, Governance and management.**

**Description of the Charity's trusts**

Type of governing document

Parentkind constitution

How is the charity constituted?

Unincorporated association

Trustee selection methods

Trustees are reappointment at the AGM in November.  
New trustees are nominated and then elected by a vote of committee members.

**Objectives**

The objectives of the organisation are to advance the education of pupils in the school in particular by:

Developing effective relationships between staff, parents and others associated with the school

Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

### Additional Information

All trustees give their time voluntarily and receive no financial benefits. It has not been possible to find a chair for the PTA this year.

We work closely with the teaching staff of Askam Village school as our charity is designed to benefit pupils of this school. We became a registered charity specifically because the headteacher of the school, Fiona Newton, worked with Orcina who were providing funding for local schools. This money could only be donated to a registered charity.

### Summary of the main activities undertaken:

We had a few activities in the Autumn term. For the benefit of the pupils, we held a school disco. After expenses, we did make a small profit. We also made small amounts from Halloween colouring competition and serving teas and coffees at the harvest performance.

The Christmas activities did raise more money, with the main fundraising from the Christmas hampers, raising £652. The Christmas card sales did make a profit of £100 as well.

We held our annual welly walk, which the pupils really enjoy. This was a big fund raiser for us, with over £800 being raised.

Our first ladies' night was also organised and was very successful. We had good feedback from ladies that attended. The ticket sales, along with the raffle, raised a fantastic £1210.

Our summer raffle was also a good fundraiser, but unfortunately we were lacking volunteers to run a summer fair this year.

The money raised from these activities has been used to help stock up classroom reading corners, provide prizes for activities going on in school, help fund the school play and provide green jumpers for pupils of the week. The main chunk of funding has paid for two interactive whiteboards and funded a brilliant experience for pupils when Zoo lab came to school.

### Future fundraising goals

In every meeting we hold the head teacher, Fiona Newton, attends. We always ask if there is anything that the school request from us.

Currently the school is looking to update ICT facilities and we aim to help with these costs.

More ORCINA funding is expected this year which the school applies for and uses to fund trips and other opportunities for the pupils.

Financial review:

The school was very lucky to be given £91,477.81 this year from ORCINA. A local business working with schools to help fund various activities in schools. This money is donated through the PTA as we are a registered charity. This money is then transferred to school to spend it on where they need,

Without the ORCINA funding, £3861.47 was raised through fundraising. £5609.15 has been used to fund resources and activities for the pupils of the school. This included some of the money that was carried over from last year.

£3211.46 was the closing balance to be carried over to the next school year. We keep money in the account to help us with funding for activities as well as have the money for any larger items the school might need us to help fund.

Stepping down from the committee:

The treasurer and secretary positions need to be filled as Jill Coates is stepping down as treasurer and this role needs to be filled at the AGM.

Signed:

Jill Coates

Position

Treasurer

Name

JILL COATES

Date:

13/11/2024

Signed:

Emma Logan

Position

SECRETARY

Name:

EMMA LOGAN

Date:

13/11/24

## ASKAM VILLAGE SCHOOL PTA

Annual accounts – 1<sup>st</sup> September 23– 31<sup>st</sup> August 24

### Income and Expenditure (summary).

<b>Income</b>	<b>£</b>	<b>Expenditure</b>	<b>£</b>
Harvest	91.00	Small lotteries licence	20.00
Halloween colouring	33.00	Classroom reading corners	800.00
Autumn disco	16.05	Parentkind	153.00
Christmas Raffles	652.20	Easter eggs for competition	64.00
Christmas cards	100.24	Performance licence	100.00
Christmas colouring	20.00	Food tech items	65.00
Make the rules day	300.20	Green jumpers	465.75
Ladies night	1210.50	Sports day ice lollies	42.40
Spring disco	37.28	Interactive whiteboards	3000.00
Welly walk	834.50	zoolab	899.00
Summer raffle	566.50	<b>ORCINA funding to school</b>	<b>91477.81</b>
<b>ORCINA funding</b>	<b>91477.81</b>		
PTA income	3861.47		
<b>With ORCINA funding</b>	<b>95339.28</b>	<b>PTA expenditure</b>	<b>5609.15</b>
		<b>With ORCINA funding</b>	<b>97,086.96</b>

### Balance sheet for PTA

Opening balance at 1 <sup>st</sup> September 2023	4959.14
Total Income of PTA	3861.47
Total Expenditure of PTA	5609.15
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Closing balance at 31 <sup>st</sup> August	3211.46

**Askam Village School Parent Teachers Association**

**Income and Expenditure Accounts for the year ended 31st July, 2024**

<u>Income</u>	£	<u>Expenditure</u>	£
Harvest	91.00	Small Lotteries Licence	20.00
Halloween	33.00	Classroom Reading Corners	800.00
Autumn Disco	16.05	Easter Competition prizes	64.00
Christmas Raffle	652.20	Sports day costs	42.40
Christmas Card Sales	100.24	Food Tech items	65.00
Christmas colouring	20.00	School Play licence	100.00
Welly Walk	834.50	Green Jumpers	465.75
Make the Rules Day	300.20	Interactive Whiteboards	3000.00
Ladies Night	1210.50	Zoolab	899.00
Spring Disco	37.28	Parent Kind	<u>153.00</u>
Summer Raffle	<u>566.50</u>		
Total PTS activities	3861.47	Total PTS activities	5609.15
Orcina Donation	91477.81	Orcina Donation to School	91477.81
Deficit from PTA activities	1747.68		
<b>Total</b>	<b><u>97086.96</u></b>	<b>Total</b>	<b><u>97086.96</u></b>

**Movement of Funds for the year ended 31st August 2023**

Balance Brought Forward		Balance Carried Forward	
Barclays Bank PLC	4959.14	Barclays Bank PLC	3211.46
		Cash in Hand	0
		Deficit from PTA Activities	1747.68
	<u>4959.14</u>		<u>4959.14</u>

I certify that I have examined the books and records provided to me for Askam Village School PTA and that the Financial Statements above are correct and in accordance with the Bank Statements and records provided.



Signed: Mrs J Forster

Dated: 4th October, 2024

**ASKAM VILLAGE SCHOOL PTA**

England & Wales - Charity number 1197919

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# Accounts

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Trustees annual report for the period 01/09/2022- 31/08/2023

Charity name – Askam Village School PTA

Registered charity number – 1197919

Charity's principle address - Askam Village School, Lots Rd, Askam-in-Furness, Cumbria, LA16 7HS

Names of charity trustees

Trustee name	Office (if any)
Kelly Alexander	Chair
Jill Coates	Treasurer
Tania Huddleston	Secretary
Emma Robinson	
Kirsty Cairns	
Heather Teeley	

**Structure, Governance and management.**

**Description of the Charity's trusts**

Type of governing document

Parentkind constitution

How is the charity constituted?

Unincorporated association

Trustee selection methods

Trustees are reappointment at the AGM in November.  
New trustees are nominated and then elected by a  
vote of committee members.

**Objectives**

The objectives of the organisation are to advance the education of pupils in the school in particular by:

Developing effective relationships between staff, parents and others associated with the school

Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

#### Additional Information

All trustees give their time voluntarily and receive no financial benefits.

We work closely with the teaching staff of Askam Village school as our charity is designed to benefit pupils of this school. Last year we became a registered charity specifically because the headteacher of the school, Fiona Newton, worked with Orcina who were providing funding for local schools. This money could only be donated to a registered charity. The PTA previously did not raise enough money to be a registered charity and still do not, without the funding from ORCINA.

#### Summary of the main activities undertaken:

Halloween colouring competition

Christmas fundraising which involved a hamper raffle, tombola, colouring competition, book sale, lucky dip, Christmas cards, refreshments at a Christmas community performance.

The sponsored welly walk and the fundraising from the summer fayre and raffle were the biggest fund raisers as well as being enjoyable for the pupils.

The money raised from these activities has been used to help fund an Activall for pupils, new computers, art and DT resources, the licence fee for the school musical production as well as school discos for all the pupils to socialise and have fun.

#### Future fundraising goals

In every meeting we hold the head teacher, Fiona Newton, attends. We always ask if there is anything that the school request from us.

We are looking to fund new jumpers for pupils who receive pupil of the week.

More ORCINA funding is expected this year which the school applies for and uses to fund trips and other opportunities for the pupils.

Financial review:

Without the ORCINA funding, £4644.91 was earned through fundraising. £3740.08 has been used to fund resources and activities for the pupils of the school.

£4959.14 was the closing balance to be carried over to the next school year. We keep money in the account to help us with funding for activities as well as have the money for any larger items the school might need us to help fund.

The reason we became a registered charity has been the funding from ORCINA. This money has been a huge benefit to the school. There was a total of £57,300 donated this year, with £11900 left from the previous year. It has been transferred to the school for them to use in the way it was intended. The spending of this money has nothing to do with the PTA.

Stepping down from the committee:

The following trustees are stepping down from the committee this year, however they still plan to volunteer and be involved in PTA events.

Tania Huddleston, Heather Teeley and Kelly Alexander.

Signed:	<u>J. Coates</u>	Position	<u>Treasurer</u>
Name	<u>Jill Coates</u>	Date:	<u>8/11/23</u>
Signed:	<u>KAM</u>	Position	<u>Chair (Stepped down)</u>
Name	<u>Kelly Alexander</u>	Date:	<u>08/11/23</u>

## ASKAM VILLAGE SCHOOL PTA

Annual accounts – 1<sup>st</sup> September 22– 31<sup>st</sup> July 23

### Income and Expenditure (summary).

<b>Income</b>	<b>£</b>	<b>Expenditure</b>	<b>£</b>
Halloween Colouring	28.97	Activall	1000
Christmas Tombola	175	Computers	1276
Book sale	121.05	Easter comp prizes	38
Christmas Raffle	871.67	School discos	223.18
Christmas cards	129.70	Matilda Licence	500
Welly walk	1306.0	Art and DT resources	480
Non uniform	74.60	Sports day	42.90
FBS donation	150	Parent kind	140
Amazon smile	20.63	Small lotteries Licence	40
Summer Fayre	1675.14		
Show Interval	92.15	ORCINA funding to school	£11900 (from last year)
ORCINA funding	57300	ORCINA funding to school	£57300
PTA income	4622.91		
<b>With ORCINA funding</b>	<b>61922.91</b>	<b>PTA expenditure</b>	<b>3740.08</b>
		<b>With ORCINA funding</b>	<b>72940.08</b>

### Balance sheet for PTA

Opening balance at 1 <sup>st</sup> September 2022	4054.31
Total Income of PTA	4644.91
Total Expenditure of PTA	3740.08
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Closing balance at 31 <sup>st</sup> July	4959.14

Opening balance included £11900 from ORCINA funding donated in last financial year. £15984  
£57,300 from ORCINA grant for Askam Village School this year.  
£68,200 transferred to school as funding from ORCINA.

**Askam Village School Parent Teachers Association**

**Income and Expenditure Accounts for the year ended 31st July, 2023.**

<u>Income</u>	£	<u>Expenditure</u>	£
Halloween	28.97	School Disco	223.18
Christmas Tombola	175.00	Easter Competition prizes	38.00
Christmas Raffle	871.67	Sports day costs	42.90
Christmas Card Sales	129.70	Small Lotteries Licence	40.00
Welly Walk	1306.00	School Play licence	500.00
Book Sales	121.05	Activall	1000.00
Non Uniform Day	74.60	Computers for school	1276.00
FBS Donation	150.00	Art & DT Resources	480.00
Amazon Smile	20.63	Parent Kind	<u>140.00</u>
Summer Fayre	1675.14		
Show Refreshments	<u>92.15</u>		
Total PTS activities	4644.91	Total PTS activities	3740.08
Orcina Donation	57300.00	Orcina Donation to School	57300.00
		Surplus from PTA activities	904.83
<b>Total</b>	<b><u>61944.91</u></b>	<b>Total</b>	<b><u>61944.91</u></b>

**Movement of Funds for the year ended 31st August 2023**

Balance Brought Forward		Balance Carried Forward	
Barclays Bank PLC	15954.31	Barclays Bank PLC	4959.14
		Cash in Hand	0
Surplus from PTA Activities	904.83	Orcina Donation to School for 2022	11900.00
	<b><u>16859.14</u></b>		<b><u>16859.14</u></b>

I certify that I have examined the books and records provided to me for Askam Village School PTA and that the Financial Statements above are correct and in accordance with the Bank Statements and records provided.



Signed: Mrs J Forster

Dated: 29th December, 2023