

**ANNUAL REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31ST MAY 2024**

**KATHARINE RUTHERFORD'S
SUNSHINE GLIOBLASTOMA
FOUNDATION**

CHARITY REGISTRATION No: 1197836

Independent Examiners Ltd
Unit 2
The Broadbridge Business Centre
Delling Lane
Bosham
West Sussex
PO18 8NF

KATHARINE RUTHERFORD'S SUNSHINE GLIOBLASTOMA FOUNDATION

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LEGAL AND ADMINISTRATIVE INFORMATION

CHARITY NUMBER	1197836
START OF FINANCIAL PERIOD	1st June 2023
END OF FINANCIAL PERIOD	31st May 2024
TRUSTEES AT 31ST MAY 2024	Gareth Cooper Neil Thompson Wendy Cooper George Cooper Lucy Singleton Sarah Hawkins
REGISTERED ADDRESS	11 Oldfield Road Bath BA2 3ND
GOVERNING DOCUMENT	CIO - FOUNDATION Registered 08 Feb 2022
BANKERS	Barclays Bank Plc 1 Churchill Place London E14 5HP
OBJECTS	TO ADVANCE HEALTH AND SAVE LIVES THROUGH (1) THE PROMOTION OF PUBLIC AWARENESS OF GLIOBLASTOMA AND THE ISSUES SURROUNDING THE CONDITION (2) THE PROVISION OF GRANTS TO ORGANISATIONS FOCUSING ON THE ADVANCEMENT IN UNDERSTANDING AND TREATMENT OF GLIOBLASTOMA MULTIFORME (GBM4)

KATHARINE RUTHERFORD'S SUNSHINE GLIOBLASTOMA FOUNDATION

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31ST MAY 2024

Trustee Selection

The original set of trustees was selected based on proximity to Katharine, but also by trying to match the needs of the charity to skills of the individuals. As we move towards the end of the 2nd year of the charity, we have started to discuss (in trustees meetings) the needs of the charity going forwards, and the individuals we will look to approach as part of the transfer of trustees in the future. As part of this review Stephen Rutherford ceased his role as a trustee in the year, and will be replaced in February 2025.

Objectives and Activities

To advance health and save lives through (1) The promotion of public awareness of glioblastoma and the issues surrounding the condition (2) The provision of grants to organisations focusing on advancement in understanding and treatment of Glioblastoma

As these accounts relate to the 2nd year of the charity's existence, the main activities relating to this year have been fundraising events to accrue funds to enable the provision of grants mentioned above.

There have been a number of events that have taken place during this time namely:

- 1 Bath half marathon 2023 (October) runners organised by Wendy and Gareth Cooper (Trustee)
- 2 Bath half marathon 2024 (March) runners organised by Wendy and Gareth Cooper (Trustee)
- 3 Personal donations from charity supporters

From an awareness perspective the charity Facebook page has received hundreds of new visits, and remains home to the charity video which describes what the charity does and why it exists.

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Achievements and Performance

In its 2nd year, the charity accounts stand at £42,169.20. As mentioned last year, the charity funds also benefited from us transferring over the funds which were previously left in the community bank account, which was used whilst the charity was being set up

This year the main difference the charity has made has been issuing its first grant, given to Action Medical research for Children. The specific grant we have made, will contribute to funding a study, led by Professor Anderson and Dr Donovan at UCL Great Ormond Street Institute of Child Health, and will aim to develop new treatments for high-risk brain cancer in children, specifically Medulloblastoma and high-grade gliomas. These immunotherapy treatments, called chimeric antigen receptor (CAR) T cell therapy, have already been used effectively in treating some blood cancers treatments, and will be designed to be both gentler (which is very important given the side effects of current treatments), and more effective than current treatments for children.

KATHARINE RUTHERFORD'S SUNSHINE GLIOBLASTOMA FOUNDATION

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31ST MAY 2024

Financial Review

During 2023/24, funds increased due to a combination of fund raising linked to half marathons (x2), and the transference of funds from the community fund set up whilst the charity registration was being formalized. Outgoings were higher, driven by entrance fees for Half Marathons, as well as our first grant being given out (£5,000). At the end of the 2023/24 year, our reserves held therefore sat at £42,169.20. The cash balances held at the end of the year are considered adequate as the fundraising we get from the Half Marathons, significantly exceeds our entry costs, and our other outgoings are very low outside of any grants.

Reserves Policy

Our reserves are held so as to provide funds for organisations as and when we receive grant requests. Such requests have started to filter through and are discussed during trustees meeting.

Public Benefit

All trustees have had access to the guidance issued by the Charity Commission on public benefit

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The Charities Act 2011 require the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the trust and of the surplus of the trust for that period. In preparing those financial statements the trustees are required

- Select suitable accounting policies and apply them consistently
- Make judgements and estimates that are reasonable and prudent
- Prepare financial statements on the going concern basis unless it is inappropriate to presume that the trust will continue in existence.

The trustees are responsible for keeping proper accounting records, which disclose with reasonable accuracy at any time the financial position of the trust. They are also responsible for safeguarding the assets of the trust and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Trustees on the 28.1.2025

Signed on their behalf by GARETH COOPER

Signature:



INDEPENDENT EXAMINER'S REPORT ON THE ACCOUNTS

Report to the trustees of Katherine Rutherford's Sunshine Glioblastoma Foundation on the accounts for the year ended 31st May 2024 set out on pages 7 to 9.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER

The charity's trustees consider that an audit is not required for this year (under section 144 (2) of the Charities Act 2011 (the Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the Act),
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145 (5) (b) of the Act), and
- state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT

My examination was carried out in accordance with General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the organisation and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
- to keep accounting records in accordance with section 130 of the Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

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PO18 8NF

KATHARINE RUTHERFORD'S SUNSHINE GLIOBLASTOMA FOUNDATION

STATEMENT OF RECEIPTS AND PAYMENTS FOR THE YEAR ENDED 31ST MAY 2024

	Notes	Unrestricted Funds £	Restricted Funds £	Total 2023/24 £	Total 2022/23 £
RECEIPTS					
Voluntary Receipts	1a	42,475	-	42,475	5,711
TOTAL		42,475	-	42,475	5,711
PAYMENTS					
Charitable Activities	2a	5,922	-	5,922	-
TOTAL		5,922	-	5,922	-
NET RECEIPTS/(PAYMENTS)		36,553	-	36,553	5,711
Total Funds Brought Forward		5,711	-	5,711	-
TOTAL FUNDS CARRIED FORWARD		42,264	-	42,264	5,711

All of the organisation's operations are classed as continuing.

The notes on page 9 form part of these accounts.

KATHARINE RUTHERFORD'S SUNSHINE GLIOBLASTOMA FOUNDATION

STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDED 31ST MAY 2024

	Unrestricted Fund £	Restricted Fund £	31-May-24 Total £	31-May-23 Total £
ASSETS				
Cash Funds:				
Cash at bank in hand	42,264	-	42,264	5,711
	42,264	-	42,264	5,711
Liabilities				
Independent Examiner's Fee	840	-	840	420
	840	-	840	420

TRUSTEES RESPONSIBILITIES IN RELATION TO FINANCIAL STATEMENTS

Charity Law requires the Trustees to prepare financial statements for each financial year which comply with the regulations set out in the Charities Act 2011. The Trustees have elected to take advantage of the provisions that apply to small charities and have prepared a Receipts and Payments Account and Statement of Assets and Liabilities which are set out on pages 7 and 8.

Approved by the Trustees on the 28.01.2025

Signed on their behalf by GARETH COOPER

Signature:



KATHARINE RUTHERFORD'S SUNSHINE GLIOBLASTOMA FOUNDATION

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31ST MAY 2024

Basis of preparation:

The accounts have been prepared under the Receipts and Payments basis of accounting as prescribed by the Charity Commission and they meet the appropriate legal requirements.

1. RECEIPTS	Unrestricted Funds £	Restricted Funds £	Total 2023/24 £	Total 2022/23 £
a) Voluntary Receipts				
Donations and Gifts	14,991	-	14,991	5,711
Income from Prior Periods	27,484	-	27,484	-
	42,475	-	42,475	5,711

2. PAYMENTS	Unrestricted Funds £	Restricted Funds £	Total 2023/24 £	Total 2022/23 £
a) Charitable Activities				
Costs of Fundraising Activities	922	-	922	-
Grants to Institutions (Action Medical Research)	5,000	-	5,000	-
	5,922	-	5,922	-

3. RESTRICTED FUNDS

The charity held no restricted funds during this or the previous financial period.

4. TRUSTEE PAYMENTS

No payments were made to trustees or any persons connected with them during this financial period. No material transaction took place between the organisation and a trustee or any person connected with them.