

MOKARAKA TRUST

England & Wales - Charity number 1197804

Details

Status Registered

Legal form CIO

Registered 2022-02-04

Register [View on the Charity Commission register](#)

Contact

Address 111 Ashley Gardens
Thirleby Road
London
SW1P 1HJ

Phone 07946401555

Email mokaraka@smithhebert.com

Activities

Objects: FOR THE PUBLIC BENEFIT TO PROMOTE THE EDUCATION (INCLUDING SOCIAL AND PHYSICAL TRAINING) OF MAORI AND WOMEN IN NEW ZEALAND IN SUCH WAYS AS THE CHARITY TRUSTEES THINK FIT, INCLUDING BY:1. AWARDING TO SUCH PERSONS SCHOLARSHIPS, MAINTENANCE ALLOWANCES OR GRANTS TENABLE AT ANY UNIVERSITY, COLLEGE OR INSTITUTION OF SECONDARY, HIGHER, TERTIARY OR FURTHER EDUCATION.

Activities: We give grants to Maori and women studying (typically business studies) in tertiary institutions

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Education/training
- **Who:** People Of A Particular Ethnic Or Racial Origin, Other Defined Groups

Geography

- New Zealand
- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-01-01	£7,047	£49,352	-	-
2024-01-01	£0	£19,479	-	-
2023-01-01	£515,000	£11,879	£503,121	0

Trustees

Name	Role	Appointed
Melanie Smith	Chair	2022-02-04
Christina Hawley		2022-02-04
Maria Eleni Moutsoupoulou		2022-02-04
Stephane Hebert		2022-02-04

MOKARAKA TRUST

England & Wales - Charity number 1197804

Accounts



Mokaraka Trust
Charity number 1197804
Constituted on 4 February 2022
111 Ashley Gardens, sw1p 1hj, London, UK

Date 1/1/2025

Annual Report and Accounts

Prepared and submitted by the Trustees of the Mokaraka Trust

Objectives and activities

This year was the third year of our charitable trust. Our trust was constituted on 24 October 2021 with four trustees Melanie Smith, Stephane Jacques Francois Hebert, Christina Marie Hawley and Maria Eleni Moutsoupoulou who remain trustees at the time of this report.

The object of the charity is for the public benefit to promote the education (including social and physical training) of Maori and women in such ways as the charity trustees think fit, principally by awarding to such persons scholarships, maintenance allowances or grants tenable at any university, college or institution of secondary, higher, tertiary or further education.

The trustees meet regularly to determine potential channels to award recipients and (when required) review grant applications.

Achievements and Performance

We secured no additional donations from our trustees, having significant funds already in reserve.

The charity pays for no employees and pays for no trustee fees.

We reviewed our grant making policy – to enable as many successful applicants as possible, and decided to extend our support to Victoria University.

We also begun discussions with Chris Woods (Auckland University Professor) to fund a programme designed to support more young Maori women to apply for business studies at university (Girls Mean Business)

We awarded 2 scholarships to Auckland University via the Mokaraka Scholarship to M and M (£15,000)

<https://www.auckland.ac.nz/en/study/scholarships-and-awards/find-a-scholarship/mokaraka-maori-women-in-business-scholarship-1055-bus.html>

We funded TB for his last year at Auckland University.

AUT were unable to find any applicants

We initiated the Mokaraka Scholarship (£21,404) at Victoria University and awarded one scholarship to L who is studying for an executive MBA

We also supported M in the UK who is studying business (£5,000).

Financial Review

We received 0 in donations and dispersed £47,745 in awards>. We accrued £7047.05 in investment interest

Our expenses this year were for bank fees and a trustee meeting for £1,499

We ended the year with significant cash of £245,016 and investments of £197,047 - £442,063 in unrestricted reserves.

Structure and governance

The Mokaraka Trust is constituted as a Charitable Incorporated Association (constitution filed 25 January 2022). Our trust was constituted on 24 October 2021 with four trustees Melanie Smith, Stephane Jacques Francois Hebert, Christina Marie Hawley and Maria Eleni Moutsoupoulou who remain trustees at the time of this report.

Signed

A handwritten signature in black ink, appearing to be 'M J Smith', written over a horizontal line.

M J Smith for and on behalf of the trustees



Mokaraka Trust Accounts

Charity number 1197804

Constituted on 4 February 2022

Income statement as at 1 January 2025

Donations	0
Awards	-47,745.00
Disbursements	-1,607.48
Interest	7,047.05
Net	<u>-42,305.43</u>

Cashflow statement as at 1 January 2025

Opening cash	84,368.66
Awards	-47,745.00
Disbursements	-1,607.48
Trustee loan repayment	310,000.00
Surplus reserve investment	-100,000.00
Closing cash	<u>245,016.18</u>

Balance Sheet as at 1 January 2025

Cash at hand	245,016.18
Creditors	0
Investments	197,047.05
Unrestricted funds	<u>442,063.23</u>

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Date 1/1/2024

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Objectives and activities

This year was the first year of setting up our charitable trust. Our trust was constituted on 24 October 2021 with four trustees Melanie Smith, Stephane Jacques Francois Hebert, Christina Marie Hawley and Maria Eleni Moutsoupoulou who remain trustees at the time of this report.

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The trustees meet regularly to determine potential channels to award recipients and (when required) review grant applications.

Achievements and Performance

We secured no additional donations from our trustees, having significant funds already in reserve.

The charity pays for no employees and pays for no trustee fees.

We reviewed our grant making policy – to enable as many successful applicants as possible, and decided to extend our support to AUT

We awarded 3 scholarships to Auckland University via the Mocaraka Scholarship to H, R and J.

<https://www.auckland.ac.nz/en/study/scholarships-and-awards/find-ascholarship/mocaraka-maori-women-in-business-scholarship-1055-bus.html>

We funded TB for his second to last year at Auckland University.

We commenced discussions with AUT about the provision of scholarships to potential applicants. AUT were unable to find any applicants

Financial Review

We received 0 in donations and dispersed £15,085 in awards

Our expenses this year were for limited expenses on IT, bank fees and a trustee meeting for £4312.94

The Trustees had loaned the trust some initial funds in year 1 to ensure we were ready to make grants, these funds were repaid this year (£60,000).

Given we had significant reserves we invested the surplus funds (£400,000) for a risk free interest rate

Structure and governance

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Signed

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M J Smith for and on behalf of the trustees



OKARAKA

Mokaraka Trust Accounts

Charity number 1197804

Constituted on 4 February 2022

Income statement as at 1 January 2024

	01/01/2024
Donations	0
Awards	-15085
Disbursements	<u>-4394.39</u>
Net	<u><u>-19,479.39</u></u>

Cashflow statement as at 1 January 2024

Opening cash	563,848.00
Awards	-15,085.00
Disbursements	-4,394.34
Trustee loan repayment	-60,000.00
Surplus reserve investment	<u>-400,000.00</u>
Closing cash	<u><u>84,368.66</u></u>

Balance Sheet as at 1 January 2024

Cash at hand	84,368.66
Creditors	0
Investments	<u>400,000.00</u>
Unrestricted funds	<u><u>484,368.66</u></u>

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The trustees meet regularly to determine potential channels to award recipients and (when required) review grant applications.

Achievements and Performance

We secured donations of £515,000 from our trustees.

The charity pays for no employees and pays for no trustee fees. Our expenses this year were zero.

Trustees loaned the trust some initial funds to ensure we were ready to make grants, this will be repaid in the following financial year

We established a clear and open grant making policy – to enable as many successful applicants as possible.

We were less successful at spending our money and awarded 2 grants, one to KH, an exceptional young woman who has since completed her MBA at Harvard Business School and one to TB a young Maori who completed his first year of business studies at Auckland Business School

We also established a relationship with Auckland University (as part of the trustees prior philanthropic activities to find additional grant recipients. Details of how applicants can access the scholarship can be found here.

<https://www.auckland.ac.nz/en/study/scholarships-and-awards/find-a-scholarship/mokaraka-maori-women-in-business-scholarship-1055-bus.html>

We also attempted to set up a scholarship with Howick College but were unsuccessful in finding applicants who wished to study business.

We commenced discussions with AUT and Victoria University about the provision of scholarships to potential applicants

Financial Review

We received £515,000 in donations and dispursed 11,879 in awards

Donations	515,000
Awards	-11,879
Net	<u>526,879</u>

We ended the year with significant cash - £503,121 in unrestricted reserves.

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Signed



MJSmith for and on behalf of the trustees



MOKARAKA

Mokaraka Trust Accounts

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Income statement as at 1 January 2023

Donations	515,000
Awards	-11,879
Net	503,121

Cashflow statement as at 1 January

Award	-11879
Donation	515,000
Expenses	727
Trustee Loan	60,000
Grand Total	563,848

Balance Sheet as at 1 January 2023

Cash at hand	563,848
Creditors	727
Loans	<u>60,000</u>
Unrestricted funds	<u>503,121</u>