



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report

For the period: 01/01/2023 to 31/12/2023

Charity name: Polish Underground Movement Study Trust

Charity registration number: 1197744

Objectives and Activities

	SORP REFERENCE	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote the study of Polish history and culture generally and in particular the study of the Polish Underground Movement during the occupation of the territory of the Polish State by the enemies of Poland during the Second World War. To preserve primary sources held in our archive.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	In 2023, the terms of reference were finalised. A decision was taken to organise an exhibition commemorating the 80 th anniversary of the Warsaw Uprising, and sponsorship opportunities were explored. To support this effort, a charity concert was organised to raise funds and increase public awareness.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	A fundraising concert, held in November, helped raise funds and served to increase public awareness of the planned exhibition and the historical significance of the charity.

Additional information (optional)

YOU MAY CHOOSE TO INCLUDE FURTHER STATEMENTS WHERE RELEVANT ABOUT:

	SORP REFERENCE	
Policy on grant making.	Para 1.38	No new social investment, grant making, or volunteers involvement policies were introduced in 2023.
Policy on social investment including program related investment.	Para 1.38	n/a
Contribution made by volunteers.	Para 1.38	All trustees and the appointed CIO served on a voluntary basis, dedicating their time and expertise to establishing the charity's structure and implementing its operational procedures. Intensive work on the forthcoming exhibition began with the curators creating the narrative structure and the team doing a deep dive into our archive for documents, stories and photos.
Other		n/a

Achievements and Performance

	SORP REFERENCE	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	As stated above, the charity concert was specifically designed to reach a wider public drew strong interest and helped build momentum for the exhibition, planned for 2024.

Additional information (optional)

YOU MAY CHOOSE TO INCLUDE FURTHER STATEMENTS WHERE RELEVANT ABOUT:

Achievements against objectives set	Para 1.41	n/a
Performance of fundraising activities against objectives set	Para 1.41	n/a
Investment performance against objectives	Para 1.41	n/a
Other		n/a

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As of 31/12/2023 (end of financial year): Please see the Annual Report and Financial Statements ending 31 December 2023
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	n/a
Amount of reserves held	Para 1.22	n/a
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties to report for 2023.

Additional information (optional)

YOU MAY CHOOSE TO INCLUDE FURTHER STATEMENTS WHERE RELEVANT ABOUT:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Public donations and fundraising events.
Investment policy and objectives including any social investment policy adopted.	Para 1.46	n/a
A description of the principal risks facing the charity	Para 1.46	There were no principal risks to observe and report in 2023.
Other		n/a

Structure, Governance and Management

DESCRIPTION OF CHARITY'S TRUSTS:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution of the Charitable Incorporated Organisation dated 25/01/2022
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Institution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	As per clauses 8, 9, 10, 11 and 12 of the Constitution.

Additional information (optional)

YOU MAY CHOOSE TO INCLUDE FURTHER STATEMENTS WHERE RELEVANT ABOUT:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	n/a
The charity's organisational structure and any wider network with which the charity works	Para 1.51	n/a
Relationship with any related parties	Para 1.51	No relationship to report
Other		-

Reference and Administrative details

Charity name	Polish Underground Movement Study Trust
Other name the charity uses	Studium Polski Podziemnej (in Polish) as registered with the bank account.
Registered charity number	1197744
Charity's principal address	11 Leopold Road London W5 3PB England

Names of the charity trustees who manage the charity.

	TRUSTEE NAME	OFFICE (IF ANY)	DATES ACTED IF NOT FOR WHOLE YEAR	NAME OF PERSON (OR BODY) ENTITLED TO APPOINT TRUSTEE (IF ANY)
1	Mike Wojcik	Chair		
2	Eugenia Maresch	Trustee		
3	Bartosz Karol Piasecki	Trustee		
4	Wanda Koscia	Trustee		
5	Magdalena Szkuta	Trustee		
6				
7				
8				
9				
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13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved.

DIRECTOR NAME		
n/a		

Name of trustees holding title to property belonging to the charity.

TRUSTEE NAME	DATES ACTED IF NOT FOR WHOLE YEAR	
N/A		

Funds held as custodian trustees on behalf of others.

Description of the assets held in this capacity.	n/a
Name and objects of the charity on whose behalf the assets are held and how this fall within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

NAMES AND ADDRESSES OF ADVISERS (OPTIONAL INFORMATION)

Type of adviser	Name	Address
n/a		

Name of chief executive or names of senior staff members (Optional information)

Krzysztof Chris Bozejewicz (CEO)

Exemptions from disclosure

REASON FOR NON-DISCLOSURE OF KEY PERSONNEL DETAILS

none

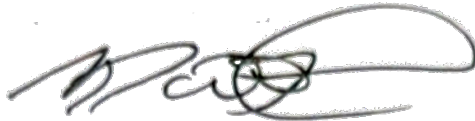
OTHER OPTIONAL INFORMATION

none

Declarations

The trustees declare that they have approved the trustees' report above.
Signed on behalf of the charity's trustees:

Signature(s):



Full Name(s):

Mike Wojcik

Position (secretary, Chair, etc):

Chair, PUMST

Date:

24/07/2024

CHARITY REGISTRATION NUMBER: 1197744

POLISH UNDERGROUND MOVEMENT STUDY TRUST

(A Charitable incorporated Organisation)

Annual Report and Financial Statements ending 31 December 2023

POLISH UNDERGROUND MOVEMENT STUDY TRUST

Financial Statements

For the year ended 31 December 2023

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POLISH UNDERGROUND MOVEMENT STUDY TRUST

Trustees' Annual Report For the year ended 31 December 2023

The trustees present their report and the unaudited financial statements of the charity for the period ended 31 December 2023.

Legal and Administrative Information

Reference and administrative details

Registered charity name	POLISH UNDERGROUND MOVEMENT STUDY TRUST
Charity registration number	1197744
Principal office and registered	11 Leopold Road London W5 3PB

The trustees

Mike Wojcik
Eugenia Maresch
Bartosz Karol Piasecki
Wanda Koscia
Magdalena Szkuta

POLISH UNDERGROUND MOVEMENT STUDY TRUST

Trustees' Annual Report

For the year ended 31 December 2023

Structure, governance and management

The Charity is constituted as a Charitable Incorporated Organisation (CIO) Foundation, as a body corporate under Part 11 of the Charities Act 2011 on the 01 Feb 2022. The CIO registered with the Charity Commission on the same day.

Trustees are legally responsible for the governance and management of the charity. Trustees are responsible of setting strategies and policies for ensuring these are implemented.

Risk Management

The charity's trustees have considered the major risks to which the charity is exposed and have reviewed potential risks. Systems and procedures have been put in place to manage the risks and to mitigate any adverse outcomes.

Objectives and activities

The governing scheme defines the charity's objects as being to:

- promote the study of Polish history and culture generally and in particular the study of the Polish Underground Movement during the occupation of the territory of the Polish State by the enemies of Poland during the Second World War;
- and advance education in and to foster and encourage the preservation and better understanding of Polish history and culture generally by the preservation, promotion and development of its primary source archives of Polish history, heritage and culture.

Financial review

The results for the year, and the charity's financial position at the end of the period are shown in the attached financial statements.

POLISH UNDERGROUND MOVEMENT STUDY TRUST

Trustees' Annual Report (*continued*) For the year ended 31 December 2023

Trustees' responsibilities statement

The trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- ~ select suitable accounting policies and then apply them consistently.
- ~ observe the methods and principles in the Charities SORP.
- ~ make judgements and estimates that are reasonable and prudent.
- ~ state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statement.
- ~ prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

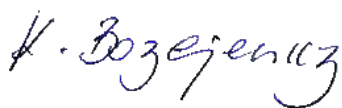
The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees' annual report was approved on 27/05/2025 and signed on behalf of the board of trustees by:



[Mike Wojcik \(May 27, 2025 21:51 GMT+1\)](#)

Mike Wojcik
Trustee, PUMST



Krzysztof Chris Bozejewicz
CEO, PUMST

POLISH UNDERGROUND MOVEMENT STUDY TRUST**Statement of Financial Activities****31 December 2023**

	31 Dec 2023
	Total funds
	£
Income and endowments	
Incoming resources from activities for generating funds	8,611
Total income	<u>8,611</u>
Expenditure	
Expenditure on charitable activities	0
Management and administration costs	3,035
Total expenditure	<u>3,035</u>
Net outgoing resources	<u>5,575</u>
Movement in funds	
Total funds as at 1 January 2022	0
Excess of expenditure for the year	<u>5,575</u>
Total funds as at 31 December 2023 carried forward	<u>5,575</u>

The statement of financial activities includes all gains and losses recognised in the period.

The notes on Pages 6 to 7 form part of the Statement of Financial Activities

POLISH UNDERGROUND MOVEMENT STUDY TRUST

Statement of Financial Position
Period ended 31 December 2023

31 Dec 2024
£

Current assets

Cash at bank and in hand

6,235
6,235

Creditors: amounts falling due within one year

660

Net current assets

5,575

Total assets less current liabilities

5,575

Funds of the charity

Total Funds

5,575

Total charity funds

5,575

This financial statements were approved by the board of trustees and authorised for issue on 27/05/2025, and are signed on behalf of the board by:

Mike Wojcik

Mike Wojcik (May 27, 2025 21:51 GMT+1)

Mike Wojcik

Trustee, PUMST

K. Bozejewicz

Krzysztof Chris Bozejewicz

CEO, PUMST

POLISH UNDERGROUND MOVEMENT STUDY TRUST

Notes to the Financial Statements

For the year ended 31 December 2023

1 General information

The charity is registered charity in England and Wales and is incorporated. The address of the principal office is 11 Leopold Road, London W5 3PB.

2 Statement of compliance

These financial statements have been prepared in compliance with FRS 102, 'The Financial Reporting Standard applicable in the UK and the Republic of Ireland', the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Charities SORP (FRS 102)) and the Charities Act 2011.

3 Accounting policies

1 Basis of preparation

The accounts have been prepared in accordance with the receipts and payments basis in accordance with the Charity Commission guidance.

2 Charity Status

The Charity is constituted as a Charitable Incorporated Organisation (CIO) Foundation, as a body corporate under Part 11 of the Charities Act 2011 on the 01 February 2022. The CIO registered with the Charity Commission on the same day.

3 Funds accounting

Unrestricted funds are available for use at the discretion of the trustees to further any of the charity's purposes.

Designated funds are unrestricted funds earmarked by the trustees for particular future project or commitment.

Restricted funds are subjected to restrictions on their expenditure declared by the donor or through the terms of an appeal, and fall into one of two sub-classes: restricted income funds or endowment funds

4 Receipts

All incoming resources are included in the receipt & payment accounts when the charity obtains legally entitled income.

5 Payments

All expenditure is accounted for on payments basis and has been classified under headings that aggregate all costs related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with use of the resources.

POLISH UNDERGROUND MOVEMENT STUDY TRUST

Notes to the Financial Statements *(continued)*

For the year ended 31 December 2023

4 Member Liabilities

The members of the CIO have no liability to contribute to its assets and no personal responsibility for settling its debts and liabilities.

5 Related Parties - Controlling entity

The charity is controlled by the trustees. During the year the Trustees received no emoluments or incurred any expenses using Trust funds.