



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

**From** January 2022 **Period start date**

**To** May 2023 **Period end date**

**Charity name:** Grosmont Futures CIO

**Charity registration number:** 1197738

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To further or benefit the residents of Grosmont Fawr, without distinction of sex, sexual orientation, race or of political, religious, or other opinions by associating together the said residents and local authorities, voluntary and other organisations in a common effort to advance education and to provide facilities in the interests of social welfare for recreation and leisure time occupation with the objectives of improving the conditions of life for the residents.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To establish or secure the establishment of a community centre and to maintain or manage or co-operate with any statutory authority in the maintenance and management of such a centre for activities promoted by the charity in furtherance of the above objects.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Charity Commissions guidance documents were reviewed at meetings in January and February 2022

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## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A

Contribution made by volunteers	Para 1.38	N/A
Other		N/A

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Extensive consultation with the community via questionnaires, meetings, open days, social media to establish the needs of the local residents to address rural poverty as identified by the Rural Futures programme. The aim is to reduce social isolation, improve access to services and increase social capital.</p> <p>To this end developing the Town Hall into a Community Hub has been identified as the means of achieving this aim.</p> <p>The project is in its infancy, a core activity plan has been proposed and the necessary upgrades to the building identified and are currently undergoing Listed Building Consent.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	£0.00
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Currently the project is in a formative stage with no incoming or outgoing funds.
Amount of reserves held	Para 1.22	£0.00
Reasons for holding zero reserves	Para 1.22	Currently the project is in a formative stage with no incoming or outgoing funds.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Currently the project is in a formative stage with no incoming or outgoing funds.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	N/A
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		N/A

## Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution dated January 2022
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charity Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The first charity trustees of GROSMONT FUTURES are the members of the Grosmont Futures Committee as at 2 September 2021. They shall elect officers from amongst their number. The first trustees shall hold office until the first annual general meeting See clauses 10,11 & 12 of the CIO constitution.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A
Relationship with any related parties	Para 1.51	N/A
Other		N/A

## Reference and Administrative details

Charity name	Grosmont Futures CIO
Other name the charity uses	N/A
Registered charity number	<b>1197738</b>
Charity's principal address	Woodbine Cottage Grosmont Nr Abergavenny NP7 8EP

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lynne Susan Potter	Joint Chair		
2	Mark Stephen Foord Whitaker	Joint Chair		
3	Janet Celia Chatfield	Joint Secretary		
4	Oliver John Harold Huntsman	Treasurer		
5	Alexander Patrick Minford			
6	Witold Jozef Mintowt-Czyz			
7	Deborah Pauline Nevill	Joint Secretary		
8	Joanna Wendy Whitaker			

## Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

#### Name of chief executive or names of senior staff members (Optional information)

N/A
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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A
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## Other optional information

N/A
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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

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Position (eg Secretary,  
Chair, etc)

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Date

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