

GM2LF CHARITY

England & Wales · Charity number 1197729

Details

Status Registered

Legal form CIO

Registered 2022-01-31

Register [View on the Charity Commission register](#)

Contact

Address 23 New Birmingham Road
Tividale
Oldbury
West Midlands
B69 2JJ

Phone 07817175998

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Activities

Objects: 1. TO DEVELOP THE CAPACITY AND SKILLS OF THE MEMBERS OF THE SOCIALLY AND ECONOMICALLY DISADVANTAGED COMMUNITY OF GRACE MARY TO LION FARM AND THE SURROUNDING AREA IN SUCH A WAY THAT THEY ARE BETTER ABLE TO IDENTIFY, AND HELP MEET, THEIR NEEDS AND TO PARTICIPATE MORE FULLY IN SOCIETY.2. THE PROMOTION FOR THE BENEFIT OF THE PUBLIC OF URBAN OR RURAL REGENERATION IN AREAS OF SOCIAL AND ECONOMIC DEPRIVATION OF THE COMMUNITY OF GRACE MARY TO LION FARM AND THE SURROUNDING AREAS BY ALL OR ANY OF THE FOLLOWING MEANS:(A) THE RELIEF OF FINANCIAL HARDSHIP:(B) THE RELIEF OF UNEMPLOYMENT:(C) THE ADVANCEMENT OF EDUCATION, TRAINING OR RETRAINING, PARTICULARLY AMONG UNEMPLOYED PEOPLE, AND PROVIDING UNEMPLOYED PEOPLE WITH WORK EXPERIENCE:(D) THE PROVISION OF FINANCIAL ASSISTANCE, TECHNICAL ASSISTANCE OR BUSINESS ADVICE OR CONSULTANCY IN ORDER TO PROVIDE TRAINING AND EMPLOYMENT OPPORTUNITIES FOR UNEMPLOYED PEOPLE IN CASES OF FINANCIAL OR OTHER CHARITABLE NEED THROUGH HELP: (I) IN SETTING UP THEIR OWN BUSINESS, OR (II) TO EXISTING BUSINESSES:(E) THE CREATION OF TRAINING AND EMPLOYMENT OPPORTUNITIES BY THE PROVISION OF WORKSPACE, BUILDINGS, AND/OR LAND FOR USE ON FAVOURABLE TERMS:(F) THE PROVISION OF HOUSING FOR THOSE WHO ARE IN CONDITIONS OF NEED AND THE IMPROVEMENT OF HOUSING IN THE PUBLIC SECTOR OR IN CHARITABLE OWNERSHIP PROVIDED THAT SUCH POWER SHALL NOT EXTEND TO RELIEVING ANY LOCAL AUTHORITIES OR OTHER BODIES OF A STATUTORY DUTY TO PROVIDE OR IMPROVE HOUSING:(G) THE MAINTENANCE, IMPROVEMENT OR PROVISION OF PUBLIC AMENITIES:(H) THE PRESERVATION OF BUILDINGS OR SITES OF HISTORIC OR ARCHITECTURAL IMPORTANCE:(I) THE PROVISION OF RECREATIONAL FACILITIES FOR THE PUBLIC AT LARGE OR THOSE WHO BY REASON OF THEIR YOUTH, AGE, INFIRMITY OR DISABLEMENT, FINANCIAL HARDSHIP OR SOCIAL AND ECONOMIC CIRCUMSTANCES, HAVE NEED OF SUCH FACILITIES:(J) THE PROTECTION OR CONSERVATION OF THE ENVIRONMENT:(K) THE PROVISION OF PUBLIC HEALTH FACILITIES AND CHILDCARE:(L) THE PROMOTION OF PUBLIC SAFETY AND PREVENTION OF CRIME:(M) SUCH OTHER MEANS AS MAY FROM TIME TO TIME BE DETERMINED SUBJECT TO THE PRIOR WRITTEN CONSENT OF THE CHARITY COMMISSIONERS FOR ENGLAND AND WALES.

Activities: The GM2LF Charity is a charity benefiting communities particularly, though not exclusively, in the Grace Mary to Lion Farm area in Oldbury and Rowley, Sandwell. The charity undertakes a wide range of social welfare related activities with an aim to improving facilities and service provision for people living, working and volunteering in the area.

Classification

- **How:** Makes Grants To Organisations, Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, The Prevention Or Relief Of Poverty, Economic/community Development/employment
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Sandwell

Finances

Period end	Income	Expenditure	Assets	Employees
2025-05-31	£62,296	£23,469	-	-
2024-05-31	£20,221	£9,144	-	-
2023-05-31	£0	£0	-	-

Trustees

Name	Role	Appointed
Tracy Marie Lowe	Chair	2022-01-31
Debbie Cheshire		2022-01-31
Gillian Finch		2025-07-17
Jennifer Louise Jones		2022-01-31
Stacey Rushton		2025-07-17

GM2LF CHARITY

England & Wales - Charity number 1197729

Accounts

COMPANY REGISTRATION NUMBER: CE028110
CHARITY REGISTRATION NUMBER: 1197729

GM2LF CHARITY
Charitable Incorporated Organisation
Unaudited Financial Statements
31st May 2025

MR A A B GRAINGER FCA OF
Griffiths & Pegg Limited Chartered Accountants
3 Hagley Court South
Waterfront East
Level Street
Brierley Hill
West Midlands
DY5 1XE

GM2LF CHARITY
Charitable Incorporated Organisation
Financial Statements
Year ended 31st May 2025

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GM2LF CHARITY

Charitable Incorporated Organisation

Trustees' Annual Report (Incorporating the Director's Report)

Year ended 31st May 2025

The trustees, who are also the directors for the purposes of company law, present their report and the unaudited financial statements of the charity for the year ended 31st May 2025.

Reference and administrative details

Registered charity name	GM2LF CHARITY
Charity registration number	1197729
Company registration number	CE028110
Principal office and registered office	Lion Farm Action Centre The Vicarage Shelsley Avenue Oldbury B69 1BG

The trustees

Ms T M Lowe	
Ms G Finch	(Appointed 17th July 2025)
Ms S Rushton	(Appointed 17th July 2025)
Ms D Cheshire	
Ms J L Jones	

Independent examiner	Mr A A B Grainger Griffiths & Pegg Limited Chartered Accountants 3 Hagley Court South Waterfront East Level Street Brierley Hill West Midlands DY5 1XE
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Structure, governance and management

The Charity was registered as a Charitable Incorporated Organisation (CIO) on 31st January 2022.

Objectives and activities

The charity benefits communities particularly, though not exclusively, in the Grace Mary to Lion Farm area in Oldbury and Rowley, Sandwell. The charity undertakes a wide range of social welfare related activities with an aim to improving facilities and service provision for people living, working and volunteering in the area.

GM2LF CHARITY

Charitable Incorporated Organisation

Trustees' Annual Report (Incorporating the Director's Report) *(continued)*

Year ended 31st May 2025

Achievements and performance

The communities we support remain at the heart of everything we do, and their input continues to shape and inform our activities throughout the year. We are dedicated to fostering community spirit, supporting local families and creating opportunities for children and adults alike.

Investing in Future Generations

This year, we organised a Christmas Poster Design Competition for the three local primary schools-St James, Oakham and Grace Mary, encouraging creativity and community involvement among young children. To support local education, we provided breakfast packages to these three schools, delivered at the start of each term to ensure children receive a nutritious beginning to their day. Additionally, to spread festive cheer, we arranged for the Wolverhampton Grand Theatre to perform pantomimes at these same three primary schools, benefiting over 200 children and teachers. We supported the youth group Big Local Little Voices who designed, produced and installed a Gracie Lion bench and display board, enriching the group's community environment. Our Family Easter Bake Off saw 40 households entering the competition, with 98 adults and children participating in a fun and engaging event. We provided three family day trips to Telford Park, Weston, and Blackpool, with a total of 150 community members enjoying these outings. Our Family Fun Day at Dudley Golf Club was attended by over 70 people from 19 households, fostering community bonding and fun.

Strengthening the Community

In partnership with Litter Watch, we held three community litter picks and skip events, engaging 150 residents from 75 households. These efforts resulted in the collection of 180 bags of rubbish and the filling of two skips. Each participating household received a Christmas hamper as a token of appreciation. Our Big Feed initiative distributed Christmas hampers to 180 households, including those on low incomes, benefits or facing financial difficulties. This support reached over 700 individuals during the festive season. More than 50 volunteers generously dedicated their time and effort to ensure the success of this event. Our Over 50s Christmas and Summer Afternoon Teas welcomed 191 attendees, helping to combat isolation and loneliness while promoting new friendships. These events also contributed to raising over £500 for GM2LF Charity.

In addition, we funded and organised the installation of a community defibrillator at a local community hub, ensuring life-saving equipment is accessible to all residents.

Community Transport

The provision of our community minibus has enabled local groups to travel to events and workshops, supporting ongoing community activities and engagement. Throughout the year, we have continued to work closely with our communities' providing opportunities for participation, support and development, all driven by the needs and enthusiasm of those we support.

GM2LF CHARITY

Charitable Incorporated Organisation

Trustees' Annual Report (Incorporating the Director's Report) *(continued)*

Year ended 31st May 2025

Financial review

The results for the year, and the financial position at the end of the year, are shown in the attached financial statements.


The reserve funds are held to cover three months operational costs and any unforeseen expenditure.

Our reserves policy outlines the contingencies and forms part of our annual review process.

Small company provisions

This report has been prepared in accordance with the provisions applicable to companies entitled to the small companies exemption.

The trustees' annual report was approved on 22nd December 2025 and signed on behalf of the board of trustees by:



Ms T M Lowe
Trustee

GM2LF CHARITY
Charitable Incorporated Organisation
Independent Examiner's Report to the Trustees of GM2LF CHARITY
Year ended 31st May 2025

I report to the trustees on my examination of the financial statements of GM2LF CHARITY ('the charity') for the year ended 31st May 2025.

Responsibilities and basis of report

As the trustees of the company (and also its directors for the purposes of company law) you are responsible for the preparation of the financial statements in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of the charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the charity as required by section 386 of the 2006 Act; or
2. the financial statements do not accord with those records; or
3. the financial statements do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination; or
4. the financial statements have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Mr A A B Grainger
Independent Examiner

Griffiths & Pegg Limited Chartered Accountants
3 Hagley Court South
Waterfront East
Level Street
Brierley Hill
West Midlands
DY5 1XE

22nd December 2025

GM2LF CHARITY
Charitable Incorporated Organisation
Statement of Financial Activities
(including income and expenditure account)
Year ended 31st May 2025

		Unrestricted funds	2025 Restricted funds	Total funds	2024 Total funds
	Note	£	£	£	£
Income and endowments					
Donations and legacies	5	11,291	50,481	61,772	19,525
Other income	6	524	–	524	696
Total income		<u>11,815</u>	<u>50,481</u>	<u>62,296</u>	<u>20,221</u>
Expenditure					
Expenditure on charitable activities	7,8	2,799	20,671	23,469	9,144
Total expenditure		<u>2,799</u>	<u>20,671</u>	<u>23,469</u>	<u>9,144</u>
Net income and net movement in funds		<u>9,016</u>	<u>29,810</u>	<u>38,827</u>	<u>11,077</u>
Reconciliation of funds					
Total funds brought forward		2,872	8,321	11,193	116
Total funds carried forward		<u>11,888</u>	<u>38,131</u>	<u>50,019</u>	<u>11,193</u>

The statement of financial activities includes all gains and losses recognised in the year. All income and expenditure derive from continuing activities.

GM2LF CHARITY
Charitable Incorporated Organisation
Statement of Financial Position
31st May 2025

	Note	2025 £	2024 £
Fixed assets			
Tangible fixed assets	13	2,250	–
Current assets			
Cash at bank and in hand		48,269	11,193
Creditors: amounts falling due within one year	14	(500)	–
Net current assets		<u>47,769</u>	<u>11,193</u>
Net assets		<u>50,020</u>	<u>11,193</u>
Funds of the charity			
Restricted funds		38,131	8,321
Unrestricted funds		<u>11,888</u>	<u>2,872</u>
Total charity funds	15	<u>50,019</u>	<u>11,193</u>

For the year ending 31st May 2025 the charity was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

Directors' responsibilities:

- The members have not required the company to obtain an audit of its financial statements for the year in question in accordance with section 476;
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

These financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

These financial statements were approved by the board of trustees and authorised for issue on 22nd December 2025, and are signed on behalf of the board by:



Ms T M Lowe
Trustee

GM2LF CHARITY
Charitable Incorporated Organisation
Notes to the Financial Statements
Year ended 31st May 2025

1. General information

The charity is a public benefit entity and a private company limited by guarantee, registered in England and Wales and a registered charity in England and Wales. The address of the registered office is Lion Farm Action Centre, Shelsley Avenue, Oldbury, B69 1BG.

2. Statement of compliance

These financial statements have been prepared in compliance with FRS 102, 'The Financial Reporting Standard applicable in the UK and the Republic of Ireland', the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Charities SORP (FRS 102)) and the Companies Act 2006.

3. Accounting policies

Basis of preparation

The financial statements have been prepared on the historical cost basis.

The financial statements are prepared in sterling, which is the functional currency of the entity.

Going concern

There are no material uncertainties about the charity's ability to continue.

Judgements and key sources of estimation uncertainty

The preparation of the financial statements requires management to make judgements, estimates and assumptions that affect the amounts reported. These estimates and judgements are continually reviewed and are based on experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees to further any of the charity's purposes.

Designated funds are unrestricted funds earmarked by the trustees for particular future project or commitment.

Restricted funds are subjected to restrictions on their expenditure declared by the donor or through the terms of an appeal, and fall into one of two sub-classes: restricted income funds or endowment funds.

GM2LF CHARITY

Charitable Incorporated Organisation

Notes to the Financial Statements *(continued)*

Year ended 31st May 2025

3. Accounting policies *(continued)*

Incoming resources

All incoming resources are included in the statement of financial activities when entitlement has passed to the charity; it is probable that the economic benefits associated with the transaction will flow to the charity and the amount can be reliably measured. The following specific policies are applied to particular categories of income:

- income from donations or grants is recognised when there is evidence of entitlement to the gift, receipt is probable and its amount can be measured reliably.
- legacy income is recognised when receipt is probable and entitlement is established.
- income from donated goods is measured at the fair value of the goods unless this is impractical to measure reliably, in which case the value is derived from the cost to the donor or the estimated resale value. Donated facilities and services are recognised in the accounts when received if the value can be reliably measured. No amounts are included for the contribution of general volunteers.
- income from contracts for the supply of services is recognised with the delivery of the contracted service. This is classified as unrestricted funds unless there is a contractual requirement for it to be spent on a particular purpose and returned if unspent, in which case it may be regarded as restricted.

Resources expended

Expenditure is recognised on an accruals basis as a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is classified under headings of the statement of financial activities to which it relates:

- expenditure on raising funds includes the costs of all fundraising activities, events, non-charitable trading activities, and the sale of donated goods.
- expenditure on charitable activities includes all costs incurred by a charity in undertaking activities that further its charitable aims for the benefit of its beneficiaries, including those support costs and costs relating to the governance of the charity apportioned to charitable activities.
- other expenditure includes all expenditure that is neither related to raising funds for the charity nor part of its expenditure on charitable activities.

All costs are allocated to expenditure categories reflecting the use of the resource. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs are apportioned between the activities they contribute to on a reasonable, justifiable and consistent basis.

Tangible assets

Tangible assets are initially recorded at cost, and subsequently stated at cost less any accumulated depreciation and impairment losses. Any tangible assets carried at revalued amounts are recorded at the fair value at the date of revaluation less any subsequent accumulated depreciation and subsequent accumulated impairment losses.

GM2LF CHARITY

Charitable Incorporated Organisation

Notes to the Financial Statements *(continued)*

Year ended 31st May 2025

3. Accounting policies *(continued)*

Impairment of fixed assets

A review for indicators of impairment is carried out at each reporting date, with the recoverable amount being estimated where such indicators exist. Where the carrying value exceeds the recoverable amount, the asset is impaired accordingly. Prior impairments are also reviewed for possible reversal at each reporting date.

4. Charitable incorporated organisation

The company is a Charitable Incorporated Organisation and therefore not Limited by Guarantee.

5. Donations and legacies

	Unrestricted Funds £	Restricted Funds £	Total Funds 2025 £
Donations			
Donations	3,302	–	3,302
Grants			
SCVO Grants	7,989	50,481	58,470
	<u>11,291</u>	<u>50,481</u>	<u>61,772</u>
	Unrestricted Funds £	Restricted Funds £	Total Funds 2024 £
Donations			
Donations	–	–	–
Grants			
SCVO Grants	2,060	17,465	19,525
	<u>2,060</u>	<u>17,465</u>	<u>19,525</u>

6. Other income

	Unrestricted Funds £	Total Funds 2025 £	Unrestricted Funds £	Total Funds 2024 £
Minibus Hire	<u>524</u>	<u>524</u>	<u>696</u>	<u>696</u>

GM2LF CHARITY

Charitable Incorporated Organisation

Notes to the Financial Statements *(continued)*

Year ended 31st May 2025

7. Expenditure on charitable activities by fund type

	Unrestricted Funds £	Restricted Funds £	Total Funds 2025 £
Community Activities	<u>2,799</u>	<u>20,671</u>	<u>23,469</u>
	£	£	£
	–	<u>9,144</u>	<u>9,144</u>

8. Expenditure on charitable activities by activity type

	Activities undertaken directly £	Total funds 2025 £	Total fund 2024 £
Community Activities	<u>23,469</u>	<u>23,469</u>	<u>9,144</u>

9. Net income

Net income is stated after charging/(crediting):

	2025 £	2024 £
Depreciation of tangible fixed assets	<u>750</u>	<u>–</u>

10. Independent examination fees

	2025 £	2024 £
Fees payable to the independent examiner for: Independent examination of the financial statements	<u>500</u>	<u>–</u>

11. Staff costs

The average head count of employees during the year was 3 (2024: 3). The average number of full-time equivalent employees during the year is analysed as follows:

	2025 No.	2024 No.
Governance	<u>3</u>	<u>3</u>

No employee received employee benefits of more than £60,000 during the year (2024: Nil).

12. Trustee remuneration and expenses

No remuneration or other benefits from employment with the charity or a related entity were received by the trustees.

GM2LF CHARITY

Charitable Incorporated Organisation

Notes to the Financial Statements *(continued)*

Year ended 31st May 2025

13. Tangible fixed assets

	Motor vehicles £
Cost	
At 1st June 2024	–
Additions	3,000
At 31st May 2025	<u>3,000</u>
Depreciation	
At 1st June 2024	–
Charge for the year	750
At 31st May 2025	<u>750</u>
Carrying amount	
At 31st May 2025	<u>2,250</u>
At 31st May 2024	<u>–</u>

14. Creditors: amounts falling due within one year

	2025 £	2024 £
Accruals and deferred income	<u>500</u>	<u>–</u>

15. Analysis of charitable funds

Unrestricted funds

	At 1st June 2024 £	Income £	Expenditure £	At 31st May 2025 £
General funds	<u>2,872</u>	<u>11,815</u>	<u>(2,799)</u>	<u>11,888</u>
	At 1st June 2023 £	Income £	Expenditure £	At 31st May 2024 £
General funds	<u>116</u>	<u>2,756</u>	<u>–</u>	<u>2,872</u>

GM2LF CHARITY

Charitable Incorporated Organisation

Notes to the Financial Statements *(continued)*

Year ended 31st May 2025

15. Analysis of charitable funds *(continued)*

Restricted funds	At 1st June 2024	Income	Expenditure	At 31st May 2025
	£	£	£	£
SCVO Grants	<u>8,321</u>	<u>50,481</u>	<u>(20,671)</u>	<u>38,131</u>
	At 1st June 2023	Income	Expenditure	At 31st May 2024
	£	£	£	£
SCVO Grants	<u>–</u>	<u>17,465</u>	<u>(9,144)</u>	<u>8,321</u>

16. Analysis of net assets between funds

	Unrestricted Funds	Restricted Funds	Total Funds 2025
	£	£	£
Tangible fixed assets	2,250	–	2,250
Current assets	9,638	38,131	47,769
Net assets	<u>11,888</u>	<u>38,131</u>	<u>50,019</u>
	Unrestricted Funds	Restricted Funds	Total Funds 2024
	£	£	£
Tangible fixed assets	–	–	–
Current assets	2,872	8,321	11,193
Net assets	<u>2,872</u>	<u>8,321</u>	<u>11,193</u>

GM2LF CHARITY
Charitable Incorporated Organisation
Management Information
Year ended 31st May 2025

The following pages do not form part of the financial statements.

GM2LF CHARITY
Charitable Incorporated Organisation
Detailed Statement of Financial Activities
Year ended 31st May 2025

	2025 £	2024 £
Income and endowments		
Donations and legacies		
Donations	3,302	–
SCVO Grants	58,470	19,525
	<u>61,772</u>	<u>19,525</u>
Other income		
Minibus Hire	524	696
	<u>524</u>	<u>696</u>
Total income	<u>62,296</u>	<u>20,221</u>
Expenditure		
Expenditure on charitable activities		
Community activities	19,946	3,550
Minibus expenses	1,976	5,594
Legal and professional fees	500	–
Office costs	297	–
Depreciation	750	–
	<u>23,469</u>	<u>9,144</u>
Total expenditure	<u>23,469</u>	<u>9,144</u>
Net income	<u>38,827</u>	<u>11,077</u>

GM2LF CHARITY**Charitable Incorporated Organisation****Notes to the Detailed Statement of Financial Activities****Year ended 31st May 2025**

	2025	2024
	£	£
Expenditure on charitable activities		
Community Activities		
<i>Activities undertaken directly</i>		
Community activities	19,946	3,550
Minibus expenses	1,976	5,594
Legal and professional fees	500	-
Office costs	297	-
Depreciation	750	-
	<u>23,469</u>	<u>9,144</u>
Expenditure on charitable activities	<u><u>23,469</u></u>	<u><u>9,144</u></u>

GM2LF CHARITY

England & Wales - Charity number 1197729

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 06	Year 2023		Day 31	Month 05	Year 2024

Section A Reference and administration details

Charity name GM2LF Charity

Other names charity is known by

Registered charity number (if any) 1197729

Charity's principal address Lion Farm Action Centre

Shelsey Avenue

Oldbury

Postcode

B69 1BG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tracy Marie Lowe	Chair		
2	Donnette Rosemary Jones			
3	Debbie Cheshire	Secretary		
4	Jennifer Louise Jones			
5				
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17				
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19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted 4 th August 2021
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Elected from membership

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>There is a range of policies and procedures in place including conflicts of interest, induction, membership, adult safeguarding, children's safeguarding, financial controls and roles descriptions.</p>
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Summary of the objects of the charity set out in its governing document

To develop the capacity and skills of the members of the socially and economically disadvantaged community of Grace Mary to Lion Farm and the surrounding area in such a way that they are better able to identify, and help meet their needs and to participate more fully in society.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In planning our activities for the year, we ensure the Charity Commissions guidance on public benefit remains at the forefront of our minds and is always discussed at trustee meetings.

The charity offers a range of activities to the public in pursuance of its charitable aims.

Community Minibus

The charity purchased a community minibus which enables residents to access activities and groups happening locally. The 15-seater minibus is available for 24-hour use, 7 days a week. Funding was acquired to purchase the bus, to ensure it was safe and road worthy and to put signage on it. The charity operates in a diverse area, which includes steep hills and many residents in the area are unable to drive. The bus provides the opportunity for events to be easily accessible and also for travel outside of the area. It is also used by other community groups.

Community Activities

Family Easter Bake Off Competition

The charity organised and delivered a Family Bake off Competition. All ingredients and equipment were supplied. 45 families from across the area entered. Each household got to make and eat their own creations. with

Family Day Trips

The charity organised a free family day trip. This included hiring a coach to take families and individuals to Barry Island. 42 people of all ages had a day at the seaside. We have funding restricted to deliver 3 more trips in the coming year.

Nd Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Volunteers are a significant resource to our charity. Volunteers are involved in all our community work giving their free time regularly. Our trustees are also all volunteers. Without this valuable contribution of time, energy and expertise we would not be able to achieve so much. We actively encourage anyone in and around the area to get involved to bring their own skills, knowledge and experience and be part of something that helps our communities.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Minibus

Purchasing a community minibus has widened the opportunities that the charity can provide. The area where the charity operates has high levels of deprivation including households on low income. The minibus has enabled people to be able to travel locally and further afield to benefit from a range of opportunities and experiences. Other community groups have also benefited from the cost-efficient provision.

Community Activities

Bake Off Competition

45 households (over 100 people) got involved with the Bake-Off Competition. Families were better connected, had a sense of belonging and achievement. All the cake designs were highlighted and winners publicly announced. Children and young people learnt a range of new skills and improved confidence.

Family Day Trip – Barry Island

42 people of all ages visited Barry Island in the Easter holiday, the trips were provided primarily for people on benefits or on low incomes. Children got to see the beach and the sea for the first time, and everyone was able to experience something new. The trip provided the opportunity for people to travel out of the area and do something fun together.

Section E

Financial review

Brief statement of the charity's policy on reserves

Cash in the bank on 31st May 2024 was £2,606 in unrestricted funds. The main financial risk to the charity is securing grant funding and reduced donations. The reserve funds are held to cover 3 months operational costs and any unforeseen expenditure. Our reserves policy outlines the contingencies and forms part of our annual review process.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our main source of funds this year has been grants, donations and minibus hire. GM2LF Big Local, via Sandwell Council of Organisations provided grants for us to be able to deliver a Bake Off Competition, Family Day Trips and an Over 50's Afternoon Tea planned for July 2024. Fundraising has been conducted via raffles and playing bingo.

Section F Other optional information

The coming year will see more community activities including more family day trips, community litter picks, over 50's afternoon teas, community events and a Christmas hamper project.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Tracy Lowe</i>	<i>Jennifer Jones</i>
Full name(s)	Tracy Marie Lowe	Jennifer Louise Jones
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	3/3/2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
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Receipts and payments accounts

CC16a

For the period from	Period start date 01/06/2023	To	Period end date 31/05/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grants & Donations	2,060	17,465	-	19,525	-
Minibus Hire	696	-	-	696	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,756	17,465	-	20,221	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,756	17,465	-	20,221	-
A3 Payments					
Community Activities	-	3,550	-	3,550	-
Minibus	-	5,594	-	5,594	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	9,144	-	9,144	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	9,144	-	9,144	-
Net of receipts/(payments)	2,756	8,321	-	11,077	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	2,756	8,321	-	11,077	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Petty Cash	116	-	-
		-	-	-
		-	-	-
	Total cash funds	116	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Minibus	Restricted	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Jennifer Jones	Jennifer Jones	03/03/2025	
	Tracy Lowe	Tracy Lowe	03/03/2025	

GM2LF CHARITY

England & Wales - Charity number 1197729

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 31	Month 01	Year 2022		Day 31	Month 05	Year 2023

Section A Reference and administration details

Charity name GM2LF Charity

Other names charity is known by

Registered charity number (if any) 1197729

Charity's principal address

Lion Farm Action Centre
 Shelsey Avenue
 Oldbury
 Postcode B69 1BG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tracy Marie Lowe	Chair		
2	Donnette Rosemary Jones			
3	Debbie Cheshire	Secretary		
4	Jennifer Louise Jones			
5	Victoria Jones		31/1/2022 – 23/9/2022	
6	Father Martin Ennis		31/1/2022 – 15/3/2023	
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted 4 th August 2021
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Elected from membership

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

There is a range of policies and procedures in place including conflicts of interest, induction, membership, adult safeguarding, children's safeguarding and roles descriptions.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To develop the capacity and skills of the members of the socially and economically disadvantaged community of Grace Mary to Lion Farm and the surrounding area in such a way that they are better able to identify, and help meet their needs and to participate more fully in society.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

As a newly registered charity in this period, we have not undertaken any activities and thus our accounts illustrate this. We experienced unforeseen delays in opening a bank account.

In the next period we plan to look at activities which will benefit our communities' developing skills, confidence and providing new and exciting opportunities.

In planning our activities for the year, we will ensure the Charity Commissions guidance on public benefit remains at the forefront of our minds and always discussed at trustee meetings.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

As mentioned above no activities have been undertaken in the period.

Section E

Financial review

Brief statement of the charity's policy on reserves

We are in the process of developing our reserves policy.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Tracy Lowe</i>	<i>Jennifer Jones</i>
Full name(s)	Tracy Marie Lowe	Jennifer Louise Jones
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	28/2/2024	

There has been no activity undertaken in this period and therefore the receipts and payments accounts are nil. As illustrated.



CHARITY COMMISSION
FOR ENGLAND AND WALES

GM2LF Charity No (if any)

Receipts and payments accounts

CC16a

For the period from	Period start date 1/31/2022	To	Period end date 5/31/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	Nil	Nil	Nil	Nil	Nil
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	Nil	Nil	Nil	Nil	Nil
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	Nil	Nil	Nil	Nil	Nil
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	Nil	Nil	Nil	Nil	Nil
Net of receipts/(payments)	Nil	Nil	Nil	Nil	Nil
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	Nil	Nil	Nil	Nil	Nil

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	Nil	Nil	Nil
	(agree balances with receipts and payments account(s))	#VALUE!	#VALUE!	#VALUE!

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	Tracy Lowe	Tracy Lowe	2/28/2024
	Jennifer Jones	Jennifer Jones	2/28/2024