



SOHAM MOOR
OLD GRAMMAR SCHOOL FUND

Soham Moor Old Grammar School Fund – Annual Report 2024.

Charity Commission Registration Number: 1197710.

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Soham Moor Old Grammar School Fund – Annual Report 2024.

Charity Commission Registration Number: 1197710.

Principle Office:

Millard Consultants
The Beeches
79 Ely Road
Little Downham
Ely
Cambridgeshire
CB6 2SN

Accountant:

Johnson & Co
30a High Street
Soham
Ely
Cambridgeshire
CB7 5HE.

Introduction.

The Soham Moor Old Grammar School Fund is a small Charity based in Soham, Ely in the UK. The Charity owns and managed agricultural land, adjoined by a lake within the parish. The rents received together with income from its cash investments make up the charity's annual income.

The charity undertakes no fundraising and works hard to keep costs low to be able to distribute as much income as possible to its beneficiaries.

Governance.

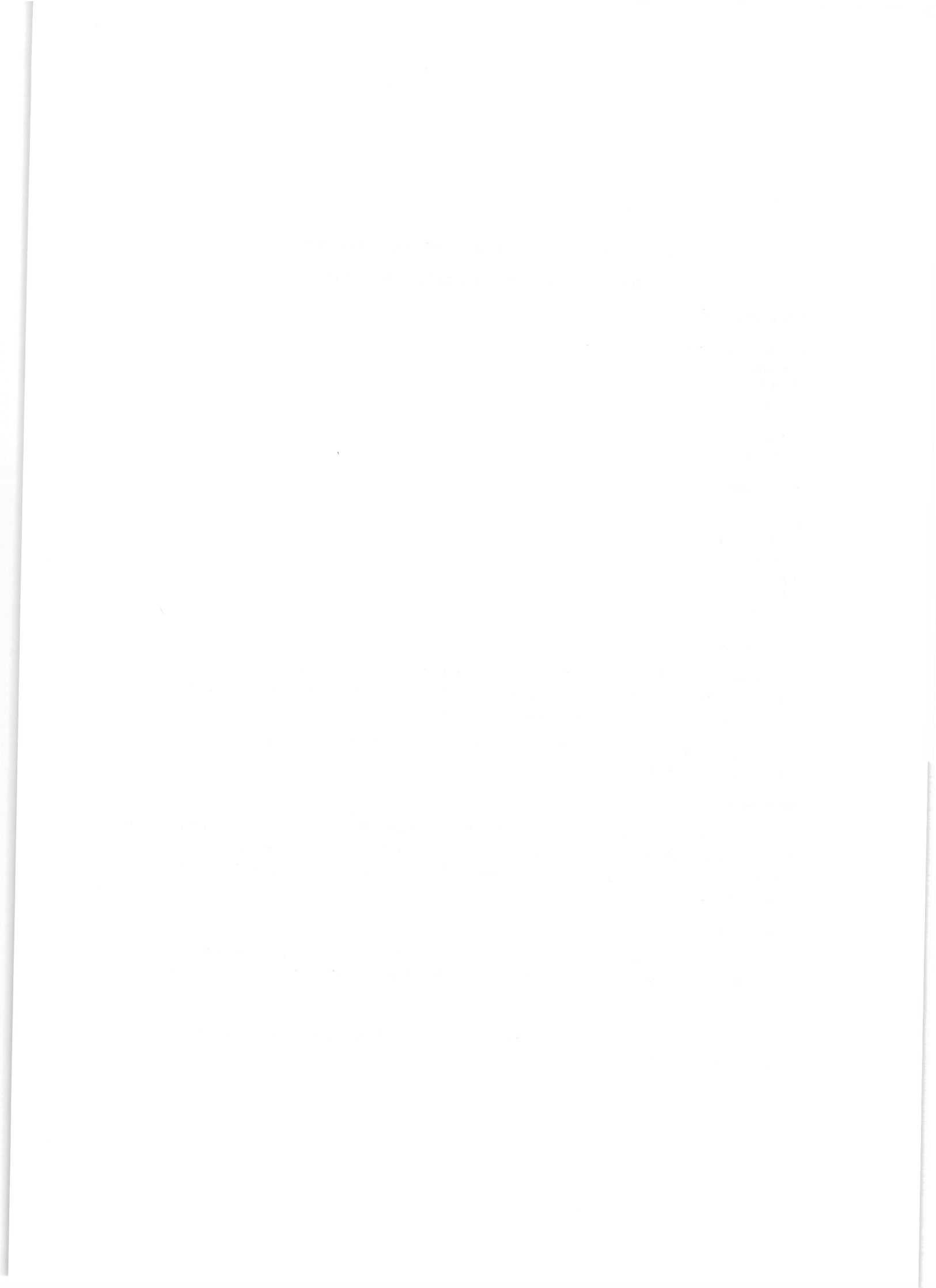
The Soham Moor Old Grammar School Fund is a Charitable Incorporated Organisation with the date of its constitution being 28th January 2022. The charity has a rich and interesting history with the previous scheme, relating to the charity by the same name dated 13th August 1985. The charity has been working revitalising its policies.

Reserves Policy.

The charity is working towards having two years' worth of expenditure at hand. Trustees are satisfied that cash investments are sufficient in the meantime and are working on a review of the investment policy.

Trustees.

Throughout 2023/4 year the charity had 7 trustees. There were no resignations or new appointments. The Trustees were as follows.





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Peter Taylor
Angela Bocking
Pam Cole
Kathy Rzecycki
Mark Goldsmark
Paul Dunham

Objectives.

The charity has the following objectives.

3.1 to promote educate (including social and physical training) of young persons who are or who have recently been pupils of any school in Soham, Cambridgeshire, and who the charity trustees consider to be in need of financial assistance and in particular, with without prejudice to the generality of the foregoing.

3.1.1 by awarding such young person's scholarships or maintenance allowances tenable at any school, university, college of education, or other institution of further (including professional and technical) education approval for the purpose by the charity trustees.

3.1.2 by providing or contributing towards such special benefits of any kind not normally provided by the local education authority (or its successor body) for any school in Soham as may from time to time be agreed between the charity trustees and governors of such school.

Activities & Fulfilment of Objectives.

Grant Giving.

The charity made a single individual grant award to a student at university in financial need and made grant awards to all the local schools on a per head of pupil basis. Grant can be summarised below.

<u>School</u>	<u>Pupil No.</u>	<u>Awarded</u>	<u>Previous Year</u>
The Shade	258	£875	£805
St Andrews	473	£1575	£1360
Weatheralls	420	£1400	£1275
<u>Soham Village College</u>	<u>1400</u>	<u>£4650</u>	<u>£4060</u>
	2551	£8500	£7500

Upon review and following feedback the trustees noted that they create the most impact by supporting local schools. Resources and income are limited and further marketing to increase local awareness of individual grant giving, would outweigh impact.

Meetings and Decision Making.

The trustees met on three occasions throughout the year including a tour of the estate with tenants, listening to feedback and discussing issues.

The charity was advised by its retained agents Cheffins in respect of the estate, Fenn Wright its specialist advisors for the lake and charity specialist solicitors HCR Hewitsons in respect of its governance.

1. The first part of the report is a general introduction to the subject of the study. It discusses the importance of the study and the objectives of the research.

2. Methodology

The methodology section describes the research methods used in the study. It includes a discussion of the data collection methods and the statistical analysis techniques used.

The results of the study are presented in this section. It includes a discussion of the findings of the study and the conclusions drawn from the data. The results are presented in a clear and concise manner, using tables and figures where appropriate.

The conclusion section summarizes the findings of the study and discusses the implications of the results. It also includes a discussion of the limitations of the study and suggestions for future research.

3. Discussion

The discussion section provides a detailed analysis of the results of the study. It discusses the implications of the findings and the relationship between the results and the research objectives.

Variable	Mean	Standard Deviation	Minimum	Maximum
Age	35.2	12.5	20	50
Gender	50.0	5.0	40	60
Education	15.0	2.0	10	20
Income	25000	5000	15000	35000
Marital Status	60.0	10.0	50	70

The data presented in the table above shows that the sample is relatively young, with a mean age of 35.2 years. The gender distribution is fairly even, with 50% of the sample being male and 50% being female. The education level is also fairly even, with a mean of 15 years of education. The income level is relatively low, with a mean of \$25,000 per year. The marital status is also fairly even, with 60% of the sample being married and 40% being single.

4. Conclusion

The conclusion of the study is that the results of the study are consistent with the research objectives. The findings suggest that there is a significant relationship between the variables studied and the research objectives.

The study has several limitations, including a small sample size and a lack of control over the variables studied. Future research should aim to address these limitations and provide a more comprehensive understanding of the relationship between the variables studied.



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The charity has no employees but retains a clerk self employed via Millard Consultants and an accountant.

The charity looks to manage the estate prudentially being mindful that part of the estate falls within a SSSI and as such they regularly liaise with National England and the Wildlife Trust, a local landowner and tenant.

Public Benefit Statement.

Trustees are satisfied that they are fulfilling the public benefit requirements and that the impact within the community is strengthened and deepened by good governance and proactivity.

Summary and Looking forward.

The trustees noted with delight that most of the five-year action plan had been fulfilled and were pleased that the move from an incorporated to a charitable incorporated organisation had been completed. This project also entailed registering the estate with the land registry. The lake had also been relet to the existing tenant at a higher rent.

Trustees now look forward with a sound governance footing to ensuring the longer term financial viability of the charity to ensure that it can continue to grant give within the community in the medium to longer term.

Signed;

Samantha Ashcroft

Dated;

10/10/2024

Name;

SAMANTHA ASHCROFT

1. The first part of the report deals with the general situation of the country and the results of the survey. It is a very interesting and informative study of the country and its people. The author has done a great deal of research and has gathered a wealth of material. The report is well written and is a valuable contribution to the knowledge of the country and its people.

2. The second part of the report deals with the economic situation of the country. It is a very interesting and informative study of the country and its people. The author has done a great deal of research and has gathered a wealth of material. The report is well written and is a valuable contribution to the knowledge of the country and its people.

3. The third part of the report deals with the social situation of the country. It is a very interesting and informative study of the country and its people. The author has done a great deal of research and has gathered a wealth of material. The report is well written and is a valuable contribution to the knowledge of the country and its people.

4. The fourth part of the report deals with the political situation of the country. It is a very interesting and informative study of the country and its people. The author has done a great deal of research and has gathered a wealth of material. The report is well written and is a valuable contribution to the knowledge of the country and its people.

5. The fifth part of the report deals with the cultural situation of the country. It is a very interesting and informative study of the country and its people. The author has done a great deal of research and has gathered a wealth of material. The report is well written and is a valuable contribution to the knowledge of the country and its people.

Registered number
1197710

Soham Moor Old Grammar School

Report and Accounts

31 March 2024

Soham Moor Old Grammar School
Registered number: 1197710
Trusteess' Report

The trustees present their report and accounts for the year ended 31 March 2024.

Trustees

The following persons served as trustees during the year:

S Ashcroft
P Taylor
P Dunham
M Goldsack
K Rzeczycki
P Cole
A Bocking

This report was approved by the trustees on 10 October 2024 and signed on its behalf.



S Ashcroft
Trustee

Soham Moor Old Grammar School
Balance Sheet
as at 31 March 2024

	Notes	2024 £	2023 £
Fixed assets			
Tangible assets	2	23,119	23,119
Investments	3	169,278	161,505
		<u>192,397</u>	<u>184,624</u>
Current assets			
Cash at bank and in hand		6,092	2,310
Creditors: amounts falling due within one year	4	(428)	1
Net current assets		<u>5,664</u>	<u>2,311</u>
Net assets		<u>198,061</u>	<u>186,935</u>
Capital and reserves			
Retained Funds	5	198,061	186,935
Retained Funds		<u>198,061</u>	<u>186,935</u>

The trustees acknowledge their responsibilities for complying with the requirements of the Charities Commission with respect to accounting records and the preparation of accounts.

The accounts have been prepared in accordance with the provisions in the Charities Act applicable to small charities.



Mrs S Ashcroft
Trustee

Approved by the board on 10 October 2024



Mrs P Cole
Trustee

Soham Moor Old Grammar School
Detailed profit and loss account
for the year ended 31 March 2024

	2024	2023
	£	£
Sales	16,770	14,853
Grants	(8,920)	(8,839)
Gross Surplus	<u>7,850</u>	<u>6,014</u>
Administrative expenses	(9,497)	(5,866)
Operating (excess)/surplus	<u>(1,647)</u>	<u>148</u>
Income from investments	12,773	(7,654)
Surplus/(excess)	<u>11,126</u>	<u>(7,506)</u>

Soham Moor Old Grammar School
Detailed Income and Expenditure account
for the year ended 31 March 2024

	2024	2023
	£	£
Sales		
Dividends	2,881	3,852
Interest	2,172	524
Land rents	11,717	10,477
	<u>16,770</u>	<u>14,853</u>
Cost of sales		
Grants	<u>8,920</u>	<u>8,839</u>
Administrative expenses		
Legal and professional costs:		
Management	-	1,024
Indemnity Insurance	2,256	2,070
Solicitors fees	3,669	980
Clerks Fees	2,825	1,738
Advertising and website	578	54
Meetings	169	-
	<u>9,497</u>	<u>5,866</u>
	<u>9,497</u>	<u>5,866</u>

