

SOHAM MOOR OLD GRAMMAR SCHOOL FUND

England & Wales · Charity number 1197710

Details

Status Registered

Legal form CIO

Registered 2022-01-28

Register [View on the Charity Commission register](#)

Contact

Address 79 Ely Road
Little Downham
Ely
CB6 2SN

Phone 01353699043

Email clerk@sohammooroldgrammarschoolfund.co.uk

Website <http://www.sohammooroldgrammarschoolfund.co.uk>

Activities

Objects: THE OBJECTS OF THE CIO ARE 3.1 TO PROMOTE THE EDUCATION (INCLUDING SOCIAL AND PHYSICAL TRAINING) OF YOUNG PERSONS WHO ARE OR WHO HAVE RECENTLY BEEN PUPILS OF ANY SCHOOL IN SOHAM, CAMBRIDGESHIRE, AND WHOM THE CHARITY TRUSTEES CONSIDER TO BE IN NEED OF FINANCIAL ASSISTANCE AND IN PARTICULAR, BUT WITHOUT PREJUDICE TO THE GENERALITY OF THE FOREGOING 3.1.1 BY AWARDING TO SUCH YOUNG PERSONS SCHOLARSHIPS OR MAINTENANCE ALLOWANCES TENABLE AT ANY SCHOOL, UNIVERSITY, COLLEGE OF EDUCATION, OR OTHER INSTITUTION OF FURTHER (INCLUDING PROFESSIONAL AND TECHNICAL) EDUCATION APPROVED FOR THE PURPOSE BY THE CHARITY TRUSTEES; 3.1.2 BY PROVIDING OR CONTRIBUTING TOWARDS SUCH SPECIAL BENEFITS OF ANY KIND NOT NORMALLY PROVIDED BY THE LOCAL EDUCATION AUTHORITY (OR ITS SUCCESSOR BODY) FOR ANY SCHOOL IN SOHAM AS MAY FROM TIME TO TIME BE AGREED BETWEEN THE CHARITY TRUSTEES AND THE GOVERNORS OF SUCH SCHOOL. PREFERENCE WILL BE GIVEN TO THOSE YOUNG PEOPLE WHO ARE OR WHO HAVE BEEN RESIDENT WITHIN SOHAM, CAMBRIDGESHIRE.

Activities: The objectives of the charity are; To promote the education of young persons who are or who have been recently been pupils of any any school in Soham.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

Geography

- Cambridgeshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£16,604	£16,716	-	-
2024-03-31	£16,770	£9,497	-	-
2023-03-31	£14,853	£14,706	-	-

Trustees

Name	Role	Appointed
Samantha Ashcroft	Chair	2022-06-22
Angela Bocking		2022-06-22
Catherine Sargent		2026-04-23
Kathleen Rzeczycki		2022-06-22
Mark Goldsack		2022-06-22
Pamela Cole		2022-06-22
Paul Dunham		2022-06-22

SOHAM MOOR OLD GRAMMAR SCHOOL FUND

England & Wales - Charity number 1197710

Accounts



SOHAM MOOR
OLD GRAMMAR SCHOOL FUND

Soham Moor Old Grammar School Fund – Annual Report 2025.

Charity Commission Registration Number: 1197710.



SOHAM MOOR

OLD GRAMMAR SCHOOL FUND

Principle Office:

Soham Moor Old Gramma School Fund
Millard Consultants
The Beeches
79 Ely Road
Little Downham
Ely
Cambridgeshire
CB6 2SN

Accountant:

Johnson & Co
30a High Street
Soham
Ely
Cambridgeshire
CB7 5HE.

Introduction.

The Soham Moor Old Grammar School Fund is a small Charity based in Soham, Ely in the UK. The Charity owns and managed agricultural land, adjoined by a lake within the parish. The rents received together with income from its cash investments make up the charity's annual income.

The charity undertakes no fundraising and works hard to keep costs low to be able to distribute as much income as possible to its beneficiaries.

Governance.

The Soham Moor Old Grammar School Fund is a Charitable Incorporated Organisation with the date of its constitution being 28th January 2022. The charity has a rich and interesting history with the previous scheme, relating to the charity by the same name dated 13th August 1985. Although the predates this scheme. The charity continues to revitalise its policies.

Reserves Policy.

The charity is working towards having two years' worth of expenditure at hand. Trustees are satisfied that cash investments are sufficient in the meantime and are working on a review of the investment policy.

Trustees.

Throughout 2024/25 year the charity had 6 trustees. Peter Taylor resigned during the year. The Trustees were as follows.

Angela Bocking, Pam Cole, Kathy Rzecycki, Mark Goldsmark, Paul Dunham, Samantha Warner (Ashcroft).



SOHAM MOOR

OLD GRAMMAR SCHOOL FUND

Objectives.

The charity has the following objectives.

3.1 to promote educate (including social and physical training) of young persons who are or who have recently been pupils of any school in Soham, Cambridgeshire, and who the charity trustees consider to be in need of financial assistance and in particular, with without prejudice to the generality of the foregoing.

3.1.1 by awarding such young person's scholarships or maintenance allowances tenable at any school, university, college of education, or other institution of further (including professional and technical) education approval for the purpose by the charity trustees.

3.1.2 by providing or contributing towards such special benefits of any kind not normally provided by the local education authority (or its successor body) for any school in Soham as may from time to time be agreed between the charity trustees and governors of such school.

Activities & Fulfilment of Objectives.

Grant Giving.

The charity made a single individual grant award to a student at university in financial need and made grant awards to all the local schools on a per head of pupil basis. Grants can be summarised below. There was an increase in grant giving to schools during the year.

<u>School</u>	<u>2023 Figure</u>	<u>2024 Figure</u>
The Shade	£875	£875
St Andrews	£1360	£1580
Weatheralls	£1275	£1335
Soham Village College	£4650	£4725
	£7500	£8500

Upon review and following feedback the trustees noted that they create the most impact by supporting local schools. Resources and income are limited and further marketing to increase local awareness of individual grant giving, would outweigh impact and deflated from the good work in schools.

Meetings and Decision Making.

The trustees met on three occasions throughout the year including a tour of the estate with tenants, listening to feedback and discussing issues.

The charity was advised by its retained agents Cheffins in respect of the estate, Fenn Wright its specialist advisors for the lake and charity specialist solicitors HCR Hewitsons in respect of its governance.

The charity has no employees but retains a clerk self-employed via Millard Consultants and an accountant.

The charity looks to manage the estate prudentially being mindful that part of the estate falls within a SSSI and as such they regularly liaise with National England and the Wildlife Trust, a local landowner and tenant.

Public Benefit Statement.



SOHAM MOOR

OLD GRAMMAR SCHOOL FUND

Trustees are satisfied that they are fulfilling the public benefit requirements and that the impact within the community is strengthened and deepened by good governance and proactivity.

Summary and Looking forward.

The trustees hope to recruit some new trustees throughout the coming year. They also aspire to build a better collaborative relationship Natural England and the Wildlife Trust in respect of its agricultural estate and the SSSI.

Signed;

Dated;

3rd April 2025.

Name;

Mrs Samantha Ashcroft – Chair of Trustees.



SOHAM MOOR
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OLD GRAMMAR SCHOOL FUND

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Dated;

3rd April 2025.

Name;

Mrs Samantha Ashcroft – Chair of Trustees.

SOHAM MOOR OLD GRAMMAR SCHOOL FUND

England & Wales - Charity number 1197710

Accounts



SOHAM MOOR
OLD GRAMMAR SCHOOL FUND

Soham Moor Old Grammar School Fund – Annual Report 2024.

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1. The first part of the document is a list of names and addresses of the members of the committee.



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OLD GRAMMAR SCHOOL FUND

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Governance.

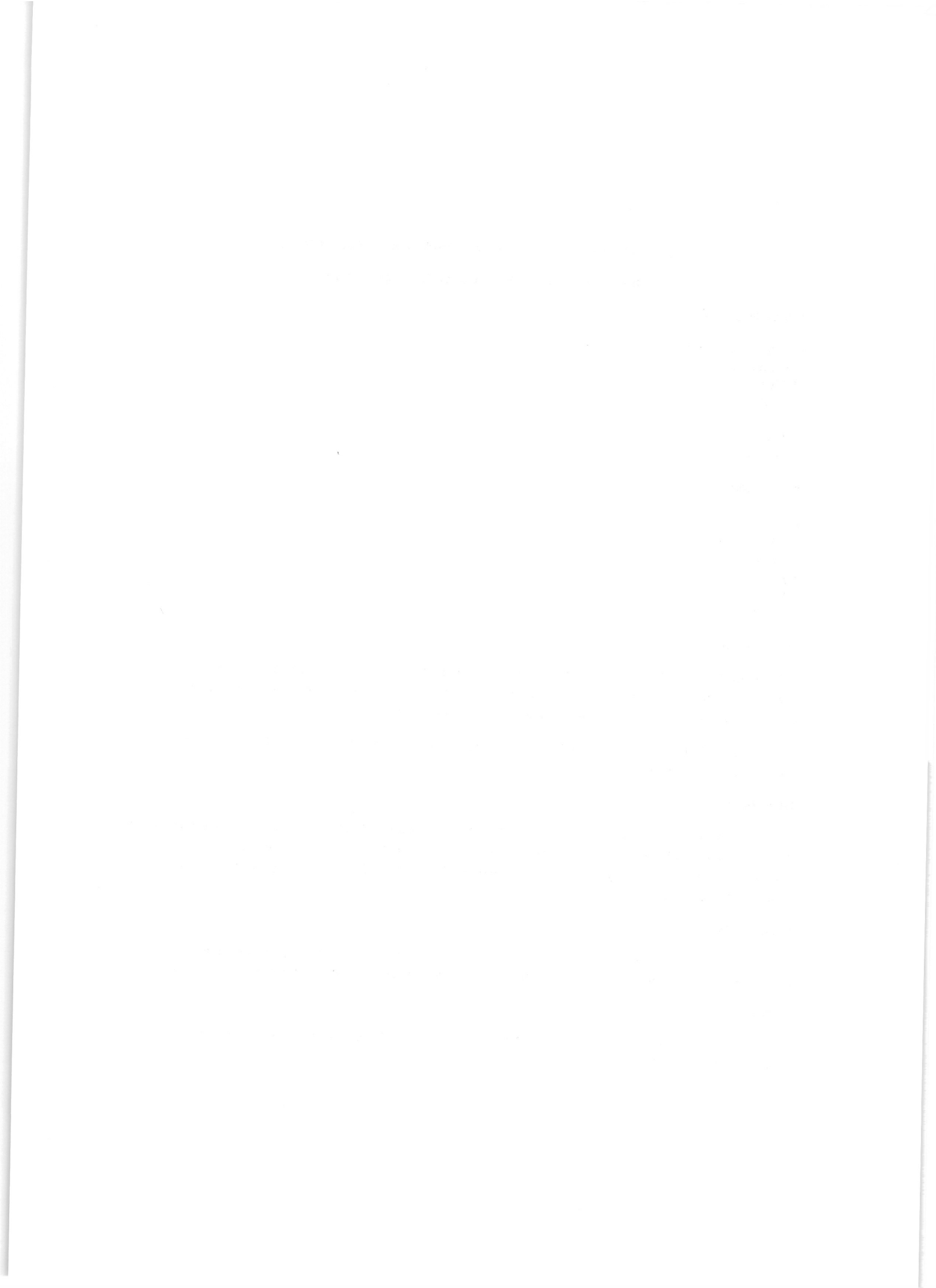
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Reserves Policy.

The charity is working towards having two years' worth of expenditure at hand. Trustees are satisfied that cash investments are sufficient in the meantime and are working on a review of the investment policy.

Trustees.

Throughout 2023/4 year the charity had 7 trustees. There were no resignations or new appointments. The Trustees were as follows.





SOHAM MOOR

OLD GRAMMAR SCHOOL FUND

Peter Taylor
Angela Bocking
Pam Cole
Kathy Rzeczycki
Mark Goldsmark
Paul Dunham

Objectives.

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Activities & Fulfilment of Objectives.

Grant Giving.

The charity made a single individual grant award to a student at university in financial need and made grant awards to all the local schools on a per head of pupil basis. Grant can be summarised below.

<u>School</u>	<u>Pupil No.</u>	<u>Awarded</u>	<u>Previous Year</u>
The Shade	258	£875	£805
St Andrews	473	£1575	£1360
Weatheralls	420	£1400	£1275
<u>Soham Village College</u>	<u>1400</u>	<u>£4650</u>	<u>£4060</u>
	2551	£8500	£7500

Upon review and following feedback the trustees noted that they create the most impact by supporting local schools. Resources and income are limited and further marketing to increase local awareness of individual grant giving, would outweigh impact.

Meetings and Decision Making.

The trustees met on three occasions throughout the year including a tour of the estate with tenants, listening to feedback and discussing issues.

The charity was advised by its retained agents Cheffins in respect of the estate, Fenn Wright its specialist advisors for the lake and charity specialist solicitors HCR Hewitsons in respect of its governance.



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OLD GRAMMAR SCHOOL FUND

The charity has no employees but retains a clerk self employed via Millard Consultants and an accountant.

The charity looks to manage the estate prudentially being mindful that part of the estate falls within a SSSI and as such they regularly liaise with National England and the Wildlife Trust, a local landowner and tenant.

Public Benefit Statement.

Trustees are satisfied that they are fulfilling the public benefit requirements and that the impact within the community is strengthened and deepened by good governance and proactivity.

Summary and Looking forward.

The trustees noted with delight that most of the five-year action plan had been fulfilled and were pleased that the move from an incorporated to a charitable incorporated organisation had been completed. This project also entailed registering the estate with the land registry. The lake had also been relet to the existing tenant at a higher rent.

Trustees now look forward with a sound governance footing to ensuring the longer term financial viability of the charity to ensure that it can continue to grant give within the community in the medium to longer term.

Signed;

Dated;

10/10/2024

Name;

SAMANTHA ASHCROFT

1. The first part of the document discusses the importance of maintaining accurate records of all transactions and activities. It emphasizes that this is essential for ensuring transparency and accountability in the organization's operations.

2. The second part of the document outlines the various methods and tools used to collect and analyze data. It highlights the need for consistent and reliable data collection processes to support effective decision-making.

3. The third part of the document focuses on the role of technology in modern data management. It discusses how advanced software solutions can streamline data collection, storage, and analysis, leading to more efficient and accurate results.

4. The fourth part of the document addresses the challenges associated with data management, such as data security, privacy, and integration. It provides strategies to mitigate these risks and ensure the integrity and confidentiality of the organization's data.

5. The fifth part of the document concludes by summarizing the key findings and recommendations. It stresses the importance of a proactive approach to data management to maximize the value of the organization's information assets.

Registered number
1197710

Soham Moor Old Grammar School

Report and Accounts

31 March 2024

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Soham Moor Old Grammar School
Registered number: 1197710
Trustees' Report

The trustees present their report and accounts for the year ended 31 March 2024.

Trustees

The following persons served as trustees during the year:

S Ashcroft
P Taylor
P Dunham
M Goldsack
K Rzeczycki
P Cole
A Bocking

This report was approved by the trustees on 10 October 2024 and signed on its behalf.



S Ashcroft
Trustee

**Soham Moor Old Grammar School
Balance Sheet
as at 31 March 2024**

	Notes	2024 £	2023 £
Fixed assets			
Tangible assets	2	23,119	23,119
Investments	3	169,278	161,505
		<u>192,397</u>	<u>184,624</u>
Current assets			
Cash at bank and in hand		6,092	2,310
Creditors: amounts falling due within one year	4	(428)	1
Net current assets		<u>5,664</u>	<u>2,311</u>
Net assets		<u>198,061</u>	<u>186,935</u>
Capital and reserves			
Retained Funds	5	198,061	186,935
Retained Funds		<u>198,061</u>	<u>186,935</u>

The trustees acknowledge their responsibilities for complying with the requirements of the Charities Commission with respect to accounting records and the preparation of accounts.

The accounts have been prepared in accordance with the provisions in the Charities Act applicable to small charities.



Mrs S Ashcroft
Trustee

Approved by the board on 10 October 2024



Mrs P Cole
Trustee

**Soham Moor Old Grammar School
Detailed profit and loss account
for the year ended 31 March 2024**

	2024	2023
	£	£
Sales	16,770	14,853
Grants	(8,920)	(8,839)
Gross Surplus	<u>7,850</u>	<u>6,014</u>
Administrative expenses	(9,497)	(5,866)
Operating (excess)/surplus	<u>(1,647)</u>	<u>148</u>
Income from investments	12,773	(7,654)
Surplus/(excess)	<u>11,126</u>	<u>(7,506)</u>

Soham Moor Old Grammar School
Detailed Income and Expenditure account
for the year ended 31 March 2024

	2024	2023
	£	£
Sales		
Dividends	2,881	3,852
Interest	2,172	524
Land rents	11,717	10,477
	<u>16,770</u>	<u>14,853</u>
 Cost of sales		
Grants	<u>8,920</u>	<u>8,839</u>
 Administrative expenses		
Legal and professional costs:		
Management	-	1,024
Indemnity Insurance	2,256	2,070
Solicitors fees	3,669	980
Clerks Fees	2,825	1,738
Advertising and website	578	54
Meetings	169	-
	<u>9,497</u>	<u>5,866</u>
	<u>9,497</u>	<u>5,866</u>

SOHAM MOOR OLD GRAMMAR SCHOOL FUND

England & Wales - Charity number 1197710

Accounts

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Soham Moor Old Grammar School

Report and Accounts

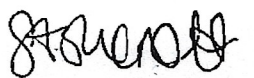
31 March 2023

**Soham Moor Old Grammar School
Balance Sheet
as at 31 March 2023**


	Notes	2023 £	2022 £
Fixed assets			
Tangible assets	2	23,119	23,119
Investments	3	29,805	29,805
		<u>52,924</u>	<u>52,924</u>
Current assets			
Cash at bank and in hand		2,310	2,163
Net current assets		<u>2,310</u>	<u>2,163</u>
Net assets		<u>55,234</u>	<u>55,087</u>
Capital and reserves			
Retained Funds	4	55,234	55,087
Retained Funds		<u>55,234</u>	<u>55,087</u>

The trustees acknowledge their responsibilities for complying with the requirements of the Charities Commission with respect to accounting records and the preparation of accounts.

The accounts have been prepared in accordance with the provisions in the Charities Act applicable to small charities.


Mrs S Ashcroft (name)
Trustee

Approved by the board on 19 April 2023


Mrs P Cole
Trustee

**Soham Moor Old Grammar School
Detailed profit and loss account
for the year ended 31 March 2023**

	2023	2022
	£	£
Sales	14,853	15,535
Grants	(8,839)	-
Gross Surplus	<u>6,014</u>	<u>15,535</u>
Administrative expenses	(5,867)	(17,993)
Operating surplus/(excess)	<u>147</u>	<u>(2,458)</u>
Surplus/(excess)	<u>147</u>	<u>(2,458)</u>

**Soham Moor Old Grammar School
Detailed Income and Expenditure account
for the year ended 31 March 2023**

	2023	2022
	£	£
Sales		
Dividends	3,852	3,776
Interest	524	13
Land rents	10,477	11,746
	<u>14,853</u>	<u>15,535</u>
Cost of sales		
Grants	<u>8,839</u>	<u>-</u>
Administrative expenses		
Legal and professional costs:		
Management		
Accountancy fees	1,024	4,439
Indemnity Insurance	-	700
Solicitors fees	2,070	1,982
Clerks Fees	980	7,853
Advertising and PR	1,739	2,821
	54	198
	<u>5,867</u>	<u>17,993</u>
	<u>5,867</u>	<u>17,993</u>