



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	October	2024		30 th	September	2025

Section A Reference and administration details

Charity name

Friends of Gilmorton School

Other names charity is known by

Registered charity number (if any)

1197706

Charity's principal address

Gilmorton Chandler Primary School

Church Lane

Gilmorton

Postcode

LE17 5LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anita Parkes	Chair		
2	Rachel Laxton	Secretary		
3	Melissa Elliott	Treasurer		
4				
5				
6				
7				
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9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted 26 th October 2021 as amended on 27 th January 2022
How the charity is constituted (eg. trust, association, company)	Parent Teacher Association
Trustee selection methods (eg. appointed by, elected by)	Elected from membership

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the education of pupils in the school, in particular by:

Developing effective relationships between the staff, parents and others associated with the school.

Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

With due regard for the Charity Commission’s public benefit guidance and in line with our objectives, FOGS has run a wide range of events both to fundraise towards the schools “wish list” and to provide social opportunities for the pupils, parents, staff and wider school community. These include events such as our Christmas fair, breakfast mornings, children’s discos, colour run, Circus etc. The committee also welcomes suggestions from the membership and organised one-off fundraising initiatives.

All activities are planned by the committee, drawing on volunteers from the parent membership, school staff and wider community, as appropriate, having regard to safeguarding and risk assessments. The committee is very grateful for the time, expertise and donations given by all involved, without whom FOGS would not be able to achieve so much.

The work of FOGS enables the advancement of pupil’s education by giving money to the school to purchase equipment, resources and other items it would otherwise not be able to afford.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

FOGS have had a very successful year of fundraising and building on a strong supportive school community. We have managed to deliver fun, inclusive events for the children and wider community which have been welcomed by all.

In this financial year we have supported school with £24664 worth of resources, enhancing children's education.

We have delivered 2 big community events; the colour run and circus which both were super fun, sell out events with wide community participation.

Section E Financial review

Brief statement of the charity's policy on reserves

The trustees make prudent decisions but do not have a formally agreed reserves policy. The period end unrestricted reserve balance of, NatWest bank account £9600.96 is held in short term reserve for upcoming school expenditure.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

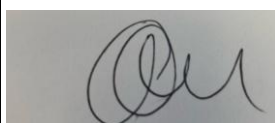
Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Anita Parkes

Position (eg Secretary, Chair, etc)

Chair

Date

03/03/2026

Friends Of Gilmorton School
Financial Summary
As at Sept 30th 2025

Income

Events

250th ball
Movie night
Breakfast and Bag2school
Elfridges
Xms fair
Xmas puddings
Xmas baubles
Breakfast with Santa
Wonderlicious bars
Colour Run
Foam Disco
Ice lollie sales and Yr6 performance bar
Circus
Beer festival sponsorship
uniformed
easyfundraising
ASDA Cashpot scheme

bag2school not received payment
lutterworth sports centre circus sponsor not received yet

Stock value

bank opening balance

Total income

Expenses

Core PTA costs

Sumup card fees
FundEd membership
Lottery licence

Parentkind membership
Peoples Fundraiser platform costs
first aid kit
high vis jackets
prosecco cups
Total core costs
Event expenses
School items

Total Expenditure

Net income

FOGS Bank at 01/10/25

cash at year end not banked

TOTAL FOGS cash and in bank at 01/10/2025

	Total Raised £	Expense £	Profit £
	1,274.11	383.99	
	1,161.50	72.00	1,089.50
	502.00	42.66	459.34
	948.00	439.36	508.64
	2,843.00	757.00	2,086.00
	455.50	101.97	353.53
	479.50	142.99	336.51
	979.00	595.42	383.58
	864.00	371.98	492.02
	4,841.70	1,294.20	3,547.50
	1,210.00	370.70	839.30
	531.74	128.38	403.36
	10,824.00	6,009.48	4,814.52
	250.00		250.00
	22.53		22.53
	16.44		16.44
	122.72		122.72
-	150.00		
-	100.00		
elfridges		101.60	
colour run		237.23	
circus		124.21	
total stock value			463.04
	27,075.74	11,173.17	15,725.49
9/30/2024	18,628.34		
	45,704.08		
	-		
	60.00		
	20.00		

	153.00	
	-	
	17.25	
	38.00	
	16.99	
	305.24	305.24
	11,173.17	11,173.17
	24,664.16	24,664.16
	36,142.57	
	9,561.51	
	9,561.51	
	39.45	
	9,600.96	



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Friends of Gilmorton School

On accounts for the year
ended

30.09.2025

Charity no
(if any)

1197706

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/09/2025.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

13.02.2026

Name:

Amy Heighton MICB PmDip

Relevant professional
qualification(s) or body
(if any):

Member of the Institute of Certified Bookkeepers

Address:

18 Chandler Drive, Gilmorton, LE17 5FS

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Charity has disclosed a difference in their records of £14.44 – this is deemed immaterial and no concerns.

Recommendations for the future – would like to advise the trustees of the charity to download the bank statement in excel format each month, then allocate income and expenses to relevant categories for record keeping.

Current format has no issues as it has been properly maintained, however the above method may prove to be a simpler approach and less room for error as the charity grows year on year.