

FRIENDS OF GILMORTON SCHOOL

England & Wales - Charity number 1197706

Details

Other names FOGS

Status Registered

Legal form Other

Registered 2022-01-28

Register [View on the Charity Commission register](#)

Contact

Address Gilmorton Chandler Primary School
Church Lane
Gilmorton
Lutterworth
LE17 5LU

Phone 01455552343

Email fogs@ipat.uk

Activities

Objects: THE OBJECT OF THE ASSOCIATION (THE OBJECTS) IS TO ADVANCE THE EDUCATION OF PUPILS IN THE SCHOOL IN PARTICULAR BY;DEVELOPING EFFECTIVE RELATIONSHIPS BETWEEN THE STAFF, PARENTS AND OTHERS ASSOCIATED WITH THE SCHOOL.ENGAGING IN ACTIVITIES OR PROVIDING FACILITIES OR EQUIPMENT WHICH SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

Activities: FOGS is a charity run by volunteer parents of children in Gilmorton Chandler Primary School. Our aim is to raise much needed funds for the school through organised events such as fairs, discos, movie nights, breakfast mornings etc. to help provide additional learning materials for the children to better their experience and education within the school.

Classification

- **How:** Provides Services
- **What:** Education/training, Other Charitable Purposes
- **Who:** Children/young People

Geography

- Leicestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-09-30	£45,704	£36,142	-	-
2024-09-30	£36,926	£24,168	-	-
2023-09-30	£24,950	£27,922	-	-
2022-09-30	£16,702	£7,373	-	-

Trustees

Name	Role	Appointed
ANITA PARKES	Chair	2022-10-11
Caroline Huckerby		2025-09-10
Charlotte Lamb		2025-09-10
Hannah Tebbatt		2025-09-10
Hannah Webb		2025-09-10
Leanne Deeks		2025-09-10

FRIENDS OF GILMORTON SCHOOL

England & Wales - Charity number 1197706

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	October	2024		30 th	September	2025

Section A Reference and administration details

Charity name

Friends of Gilmorton School

Other names charity is known by

Registered charity number (if any)

1197706

Charity's principal address

Gilmorton Chandler Primary School
 Church Lane
 Gilmorton
Postcode LE17 5LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anita Parkes	Chair		
2	Rachel Laxton	Secretary		
3	Melissa Elliott	Treasurer		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted 26 th October 2021 as amended on 27 th January 2022
How the charity is constituted (eg. trust, association, company)	Parent Teacher Association
Trustee selection methods (eg. appointed by, elected by)	Elected from membership

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the education of pupils in the school, in particular by: Developing effective relationships between the staff, parents and others associated with the school. Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.
--

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

With due regard for the Charity Commission’s public benefit guidance and in line with our objectives, FOGS has run a wide range of events both to fundraise towards the schools “wish list” and to provide social opportunities for the pupils, parents, staff and wider school community. These include events such as our Christmas fair, breakfast mornings, children’s discos, colour run, Circus etc. The committee also welcomes suggestions from the membership and organised one-off fundraising initiatives.

All activities are planned by the committee, drawing on volunteers from the parent membership, school staff and wider community, as appropriate, having regard to safeguarding and risk assessments. The committee is very grateful for the time, expertise and donations given by all involved, without whom FOGS would not be able to achieve so much.

The work of FOGS enables the advancement of pupil’s education by giving money to the school to purchase equipment, resources and other items it would otherwise not be able to afford.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

FOGS have had a very successful year of fundraising and building on a strong supportive school community. We have managed to deliver fun, inclusive events for the children and wider community which have been welcomed by all.

In this financial year we have supported school with £24664 worth of resources, enhancing children's education.

We have delivered 2 big community events; the colour run and circus which both were super fun, sell out events with wide community participation.

Section E Financial review

Brief statement of the charity's policy on reserves

The trustees make prudent decisions but do not have a formally agreed reserves policy. The period end unrestricted reserve balance of, NatWest bank account £9600.96 is held in short term reserve for upcoming school expenditure.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

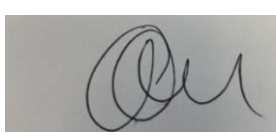
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Anita Parkes	
Position (eg Secretary, Chair, etc)	Chair	
Date	03/03/2026	

**Friends Of Gilmorton School
Financial Summary
As at Sept 30th 2025**

Income

Events

250th ball
Movie night
Breakfast and Bag2school
Elfridges
Xms fair
Xmas puddings
Xmas baubles
Breakfast with Santa
Wonderlicious bars
Colour Run
Foam Disco
Ice lollie sales and Yr6 performance bar
Circus
Beer festival sponsorship
uniformed
easyfundraising
ASDA Cashpot scheme

bag2school not received payment
lutterworth sports centre circus sponsor not received yet

Stock value

bank opening balance

Total income

Expenses

Core PTA costs

Sumup card fees
FundEd membership
Lottery licence

Parentkind membership
Peoples Fundraiser platform costs
first aid kit
high vis jackets
prosecco cups
Total core costs
Event expenses
School items

Total Expenditure

Net income

FOGS Bank at 01/10/25

cash at year end not banked

TOTAL FOGS cash and in bank at 01/10/2025

	Total Raised £	Expense £	Profit £
	1,274.11	383.99	
	1,161.50	72.00	1,089.50
	502.00	42.66	459.34
	948.00	439.36	508.64
	2,843.00	757.00	2,086.00
	455.50	101.97	353.53
	479.50	142.99	336.51
	979.00	595.42	383.58
	864.00	371.98	492.02
	4,841.70	1,294.20	3,547.50
	1,210.00	370.70	839.30
	531.74	128.38	403.36
	10,824.00	6,009.48	4,814.52
	250.00		250.00
	22.53		22.53
	16.44		16.44
	122.72		122.72
-	150.00		
-	100.00		
elfridges		101.60	
colour run		237.23	
circus		124.21	
total stock value			463.04
	27,075.74	11,173.17	15,725.49
9/30/2024	18,628.34		
	45,704.08		
	-		
	60.00		
	20.00		

153.00	
-	
17.25	
38.00	
16.99	
305.24	305.24
11,173.17	11,173.17
24,664.16	24,664.16
36,142.57	
9,561.51	
9,561.51	
39.45	
9,600.96	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Friends of Gilmorton School

**On accounts for the year
ended**

30.09.2025

**Charity no
(if any)**

1197706

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/09/2025**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

**Independent
examiner's statement**

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

A. Heighton

Date:

13.02.2026

Name:

Amy Heighton MICB PmDip

**Relevant professional
qualification(s) or body
(if any):**

Member of the Institute of Certified Bookkeepers

Address:

18 Chandler Drive, Gilmorton, LE17 5FS

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Charity has disclosed a difference in their records of £14.44 – this is deemed immaterial and no concerns.

Recommendations for the future – would like to advise the trustees of the charity to download the bank statement in excel format each month, then allocate income and expenses to relevant categories for record keeping.

Current format has no issues as it has been properly maintained, however the above method may prove to be a simpler approach and less room for error as the charity grows year on year.

FRIENDS OF GILMORTON SCHOOL

England & Wales - Charity number 1197706

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	October	2023		30 th	September	2024

Section A Reference and administration details

Charity name Friends of Gilmorton School

Other names charity is known by

Registered charity number (if any) 1197706

Charity's principal address

Gilmorton Chandler Primary School	
Church Lane	
Gilmorton	
Postcode	LE17 5LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anita Parkes	Chair		
2	Rachel Laxton	Secretary		
3	Melissa Elliott	Treasurer		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted 26 th October 2021 as amended on 27 th January 2022
How the charity is constituted (eg. trust, association, company)	Parent Teacher Association
Trustee selection methods (eg. appointed by, elected by)	Elected from membership

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the education of pupils in the school, in particular by:

Developing effective relationships between the staff, parents and others associated with the school.

Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

With due regard for the Charity Commission’s public benefit guidance and in line with our objectives, FOGS has run a wide range of events both to fundraise towards the schools “wish list” and to provide social opportunities for the pupils, parents, staff and wider school community. These include events such as our Summer and Christmas fair, breakfast mornings, children’s discos. The committee also welcomes suggestions from the membership and organised one-off fundraising initiatives.

All activities are planned by the committee, drawing on volunteers from the parent membership, school staff and wider community, as appropriate, having regard to safeguarding and risk assessments. The committee is very grateful for the time, expertise and donations given by all involved, without whom FOGS would not be able to achieve so much.

The work of FOGS enables the advancement of pupil’s education by giving money to the school to purchase equipment, resources and other items it would otherwise not be able to afford.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

FOGS have had a very successful year of fundraising and building on a strong supportive school community. We have managed to deliver fun, inclusive events for the children and wider community which have been welcomed by all.

In this financial year we have supported school with £16,000 worth of resources, enhancing children's education.

In addition we have also secured £15,000 grant from Severn Trent Ltd to overhaul the play provision and currently working on delivering a new OPAL (outside learn and play) program. This will enhance children's daily play for years to come and will embed the importance of learning through inclusive, imaginative play.

Section E

Financial review

Brief statement of the charity's policy on reserves

The trustees make prudent decisions but do not have a formally agreed reserves policy. The period end unrestricted reserve balance of, NatWest bank account £18628.34 is held in short term reserve for upcoming school expenditure.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

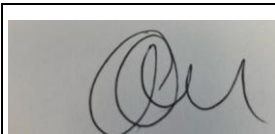
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Anita Parkes

Position (eg Secretary, Chair, etc)

Chair

Date

28/07/2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

FOGS - Friends of Gilmorton School

No (if any)

Receipts and payments accounts


CC16a

For the period from	01/10/2023	To	30/09/2024
---------------------	------------	----	------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	36,926	-	-	36,926	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	36,926	-	-	36,926	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	36,926	-	-	36,926	-
A3 Payments					
paid to school for goods/services	15,966	-	-	15,966	-
shearsby bath/swift flash (ball)	4,476	-	-	4,476	-
happy's circus deposit for event 27/09/25	306	-	-	306	-
parentkind yearly fee	140	-	-	140	-
movie licence fee	78	-	-	78	-
christmas fair costs	1,815	-	-	1,815	-
mothers day cost	58	-	-	58	-
summer fair costs	1,022	-	-	1,022	-
licences & payment fees	307	-	-	307	-
Sub total	24,168	-	-	24,168	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	24,168	-	-	24,168	-
Net of receipts/(payments)	12,758	-	-	12,758	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,870	-	-	5,870	-
Cash funds this year end	18,628	-	-	18,628	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	closing bank balance 30/09/24	18,628	-	-
	cash on 30/09/2024	-	-	-
		-	-	-
	Total cash funds	18,628	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B4 Assets retained for the charity's own use	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B5 Liabilities	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Anita Parkes	10/07/2025	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Friends of Gilmorton School

**On accounts for the year
ended**

30th September 2024

**Charity no
(if any)**

1197706

Set out on pages

Form CC16a (attached)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/09/2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Neil

Date:

22/07/2025

³

Name:

Neil Davis

**Relevant professional
qualification(s) or body
(if any):**

Address:

22 Kingsmead Road, Leicester, LE2 3YB