

# NETBALL SOUTH WEST

England & Wales · Charity number 1197522

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2022-01-14

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Netball South West  
Somerset Activity Sport Partnership  
Castle Road  
Chelston Business Park  
Wellington  
TA21 9JQ

**Phone** 01823664825

**Email** [southwest@englandnetball.co.uk](mailto:southwest@englandnetball.co.uk)

**Website** [www.netballsouthwest.co.uk](http://www.netballsouthwest.co.uk)

## Activities

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**Objects:** THE OBJECT OF THE CIO IS THE PROMOTION OF COMMUNITY PARTICIPATION IN HEALTHY RECREATION FOR THE BENEFIT OF INHABITANTS OF AVON, CORNWALL, DEVON, DORSET, GLOUCESTERSHIRE, JERSEY, SOMERSET AND WILTSHIRE BY THE PROVISION OF FACILITIES FOR PLAYING NETBALL INCLUDING, BUT NOT LIMITED TO:(A) PROVIDING NETBALL ACTIVITIES, REGIONAL COMPETITION AND TRAINING(B) SUPPORTING THE DEVELOPMENT OF INDIVIDUAL PLAYERS, COACHES, OFFICIALS AND VOLUNTEERS ACROSS ALL LEVELS OF THE GAME OF NETBALL

**Activities:** Netball South West is responsible for the promotion of community participation in healthy recreation for the benefit of primarily women and girls in the region through the provision of facilities for playing netball including, but not limited to netball activities, regional competition and training. It supports the development of players, coaches, officials and volunteers across all levels

## Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Services, Provides Advocacy/advice/information
- **What:** Amateur Sport
- **Who:** Children/young People, Other Defined Groups

## Geography

- Throughout England

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£104,298	£100,293	-	-
2024-03-31	£85,086	£75,110	-	-
2023-03-31	£62,175	£75,774	-	-

## Trustees

Name	Role	Appointed
<b>Karen Jones</b>	Chair	2022-04-01
Carly Sarah Pollock		2024-07-04
Charlotte Haigh		2024-09-20
Christine Brooks		2022-04-01
Judith Ann Groves		2024-07-04
Kelsie Brewer		2022-09-09
Lesley Thomas		2022-04-01
Michelle Rutter		2022-04-01
Sarah Lewis		2022-04-01
Vanessa Taylor-Byrne		2022-04-01

**NETBALL SOUTH WEST**

England & Wales - Charity number 1197522

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# Accounts

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Charity registration number 1197522 (England and Wales)

**NETBALL SOUTH WEST**  
**ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 MARCH 2025**

# NETBALL SOUTH WEST

## LEGAL AND ADMINISTRATIVE INFORMATION

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<b>Trustees</b>	K Brewer C Brooks K Jones S Lewis M Rutter V Taylor-Byrne L Thomas J A Groves C S Pollock C Haigh	(Appointed 4 July 2024) (Appointed 4 July 2024) (Appointed 20 September 2024)
<b>Charity number (England and Wales)</b>	1197522	
<b>Registered office</b>	Somerset Activity Sports Partnership Castle Road Chelston Business Park Wellington Somerset United Kingdom TA21 9JQ	
<b>Independent examiner</b>	BK Plus Limited 6 Manor Park Business Centre Mackenzie Way Cheltenham Gloucestershire England GL51 9TX	

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# NETBALL SOUTH WEST

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# NETBALL SOUTH WEST

## TRUSTEES' REPORT

### FOR THE YEAR ENDED 31 MARCH 2025

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The trustees present their annual report and financial statements for the year ended 31 March 2025.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the charity's governing document, the Charities Act 2011, FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Charities SORP "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)".

#### Objectives and activities

The object of the CIO is the promotion of community participation in healthy recreation for the benefit of inhabitants of Avon, Cornwall, Devon, Dorset, Gloucestershire, Jersey, Somerset and Wiltshire by the provision of facilities for playing netball, including, but not limited to:

(A) Providing netball activities, regional competition and training.

(B) Supporting the development of individual players, coaches, officials and volunteers across all levels of the game of netball.

The CIO supports and endorses England Netball Vision, mission and strategic goals. The CIO's own Vision is :

- for netball to be the number 1 sport for women and young people in the South West

The CIO's own Mission Statements is:

- to establish netball in the South West as the first choice sport for women and young people either as a player, coach, official or volunteer and across all levels of the game.

#### Public benefit

In planning the charity's activities for the period the trustees kept in mind the Charity Commission's guidance on public benefit. The focus of the charity's activities during the period, which explains the delivery by the charity of public benefit, is set out above under 'objectives and aims' and below under 'achievement and performance'.

#### Achievements and performance

Highlights of the work achieved in the 12 months to March 2025 include working alongside member county associations to deliver the following:

- Incentives for counties to develop new clubs and junior sections
- A fun day of activity for Walking Netballers
- Free Walking Netball host training for members
- Support for Walking Netball festivals
- Net Vets over 40s competition – with a regional final for 15 teams
- Continued free access for counties to the NSW paid Zoom account
- Bursary for B Award Umpire course attendance and assessments
- A bursary for the team representing us in the National Clubs playoffs in 2024-25
- A bursary for the 4 U14 and U16 teams representing us in the National Clubs playoffs in 2024-25
- In person One Awards event recognising our volunteers
- Bursaries for athletes, coaches and officials in the Pathway, in time with our new Financial Support Policy
- Recognition for NSW Honorary Life Members and Long Service Award members
- Support for the Delivery Team at the 2025 Regional Schools event
- Subsidised costs to schools entering the 2025 Regional Schools Tournament
- Prize of up to £500 for the winner of the Spirit of the Game Awards at the Regional Schools event
- Delivery of 8 State Schools tournaments for U13s and U15s
- Free access to clubs entering the senior regional leagues

# NETBALL SOUTH WEST

## TRUSTEES' REPORT (CONTINUED)

**FOR THE YEAR ENDED 31 MARCH 2025**

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### **Financial review**

Our effective balance (which includes the recommended reserve fund of £9000) stands at £19,545.00.

Our FP Reserve for FP 2025-26 is £64,710.43 and together with this year's income from membership (£44,059.00), I would be proposing a rounded down 2025-26 FP Expenditure Projection of £112,000 which is £10,000 higher than last year's FP.

In summary, NSW financial situation remains in a strong financial position and careful thought should be given to any proposed rise in membership fees for 2025-26.

### *Principal funding sources*

Netball South West's principal source of funds is from member affiliations along with interest received. We are looking at the potential of external funding opportunities in order to deliver on our wider work. Reducing the reliance on member income is prudent and one of the contributory factors in deciding to apply for CIO status.

Netball South West does not act as a custodian or hold any assets on behalf of other organisations.

### *Reserves policy*

An unrestricted reserve of £9,000 is recommended by England Netball, and the trustees ensure that the reserves are always in surplus of this balance.

### **Plans for future periods**

Netball South West reviews its vision and priorities annually and intends to continue supporting its members through the delivery of regional competitions and events as well as development of its volunteers. We launched our 'We are One' offer last year, this includes a number of initiatives that add to our core offer. We will continue with this, including our club starter fund, state schools festivals and walking netball. In addition we will continue to work alongside England Netball on the Netball HER initiative, supporting women and girls' wider wellbeing. Finally, we plan to look into neuro diversity training for club coaches and county association volunteers.

### **Structure, governance and management**

#### **Governing document**

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

The charity is controlled by its governing document and is constituted as a foundation CIO (Charitable Incorporated Organisation). It was first registered with the Charity Commission on 14 January 2022.

#### **Charity constitution**

The charity is constituted as a CIO with a Constitution and Byelaws.

#### **Recruitment and appointment of new trustees**

All trustees serve for an agreed period and are elected at the AGM as detailed in the Constitution.

#### **Roles and Duties of Trustees**

Data Protection e-learning was identified and undertaken by all trustees.

Our Management and Finance group undertook a review of policies, all those in need of review were reviewed and agreed by the board of trustees. This included the Hardship Policy, now titled the Financial Support Policy and the Payment Policy.

Through our governance health check work a skills audit was carried out and a need was identified for a safeguarding and commercial lead. Both posts will be advertised in the next 12 months.

The board also reviewed its need for separate insurance cover and this was taken out.

#### **Risk management**

The trustees have a duty to identify and review the risks to which the CIO charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

# NETBALL SOUTH WEST

## TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2025

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### Statement of Trustees' Responsibilities

The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

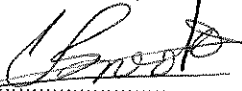
The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that year.

In preparing these financial statements, the trustees are required to:


- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping adequate accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees' report was approved by the Board of Trustees.



C Brooks  
Trustee

  
K Jones  
Trustee

Date: 12<sup>th</sup> September 2025

# NETBALL SOUTH WEST

## INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF NETBALL SOUTH WEST

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I report to the trustees on my examination of the financial statements of Netball South West (the charity) for the year ended 31 March 2025.

### Responsibilities and basis of report

As the trustees of the charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011.

I report in respect of my examination of the charity's financial statements carried out under section 145 of the Charities Act 2011. In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the Charities Act 2011.

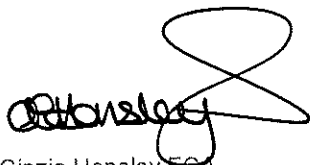
### Independent examiner's statement

Your attention is drawn to the fact that the charity has prepared the financial statements in accordance with the relevant version of the Statement of Recommended Practice applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has now been withdrawn. I understand that this has been done in order for the financial statements to provide a true and fair view in accordance with UK Generally Accepted Accounting Practice.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 130 of the Charities Act 2011.
- 2 the financial statements do not accord with those records; or
- 3 the financial statements do not comply with the applicable requirements concerning the form and content of financial statements set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the financial statements give a true and fair view, which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.



Cinzia Hensley FCA  
Institute of Chartered Accountants in England and Wales  
BK Plus Limited  
6 Manor Park Business Centre  
Mackenzie Way  
Cheltenham  
Gloucestershire  
GL51 9TX  
England  
Date: 12 September 2025

# NETBALL SOUTH WEST

## STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT

FOR THE YEAR ENDED 31 MARCH 2025

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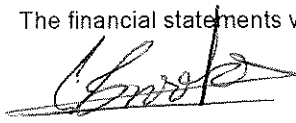
	Notes	Unrestricted funds 2025 £	Unrestricted funds 2024 £
<b>Income from:</b>			
Charitable activities	2	97,897	79,268
Investments	3	6,401	5,818
<b>Total income</b>		<u>104,298</u>	<u>85,086</u>
<b>Expenditure on:</b>			
Charitable activities	4	100,293	75,110
<b>Total expenditure</b>		<u>100,293</u>	<u>75,110</u>
<b>Net income and movement in funds</b>		<u>4,005</u>	<u>9,976</u>
<b>Reconciliation of funds:</b>			
Fund balances at 1 April 2024		<u>178,540</u>	<u>168,564</u>
<b>Fund balances at 31 March 2025</b>		<u><u>182,545</u></u>	<u><u>178,540</u></u>

# NETBALL SOUTH WEST

## STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2025

	Notes	2025 £	£	2024 £	£
<b>Current assets</b>					
Debtors	8	6,220		-	
Cash at bank and in hand		177,623		179,800	
		<u>183,843</u>		<u>179,800</u>	
<b>Creditors: amounts falling due within one year</b>	9	(1,298)		(1,260)	
<b>Net current assets</b>			<u>182,545</u>		<u>178,540</u>
<b>The funds of the charity</b>					
Unrestricted funds	10		<u>182,545</u>		<u>178,540</u>
			<u>182,545</u>		<u>178,540</u>

The financial statements were approved by the trustees on 12<sup>th</sup> September 2025



C Brooks  
Trustee

# NETBALL SOUTH WEST

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2025

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### 1 Accounting policies

#### 1.1 Accounting convention

The financial statements have been prepared in accordance with the charity's governing document, the Charities Act 2011, FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Charities SORP "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)". The charity is a Public Benefit Entity as defined by FRS 102.

The financial statements are prepared in sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention. The principal accounting policies adopted are set out below.

#### 1.2 Charitable funds

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

#### 1.3 Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

#### 1.4 Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

### 2 Income from charitable activities

	Unrestricted funds 2025 £	Unrestricted funds 2024 £
Membership and affiliates	44,059	43,235
Education and training	485	1,221
Competitions and events	53,353	34,812
	<u>97,897</u>	<u>79,268</u>

# NETBALL SOUTH WEST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2025

### 3 Income from investments

	Unrestricted funds 2025 £	Unrestricted funds 2024 £
Interest receivable	6,401	5,818

### 4 Expenditure on charitable activities

	Total 2025 £	Total 2024 £
<b>Direct costs</b>		
Education and training	1,351	1,796
Competition and events	78,958	55,621
Management and finance	4,200	7,300
Grant donations	5,262	2,110
Bank charges	60	20
Website	8,768	6,876
Insurance	420	127
	<u>99,019</u>	<u>73,850</u>
<b>Share of support and governance costs (see note 5)</b>		
Governance	1,274	1,260
	<u>100,293</u>	<u>75,110</u>
<b>Analysis by fund</b>		
Unrestricted funds	<u>100,293</u>	<u>75,110</u>

### 5 Support costs allocated to activities

	2025 £	2024 £
Governance costs	1,274	1,260
<b>Analysed between:</b>		
Accountancy	<u>1,274</u>	<u>1,260</u>

# NETBALL SOUTH WEST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2025

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### 6 Trustees

None of the trustees (or any persons connected with them) received any remuneration or benefits from the charity during the year.

#### Trustees' expenses

There were no trustees' expenses paid for the year ended 31 March 2025 nor for the period ended 31 March 2024.

### 7 Taxation

The charity is exempt from taxation on its activities because all its income is applied for charitable purposes.

### 8 Debtors

	2025	2024
	£	£
Amounts falling due within one year:		
Trade debtors	6,220	-
	<u>6,220</u>	<u>-</u>

### 9 Creditors: amounts falling due within one year

	2025	2024
	£	£
Accruals and deferred income	1,298	1,260
	<u>1,298</u>	<u>1,260</u>

# NETBALL SOUTH WEST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

### FOR THE YEAR ENDED 31 MARCH 2025

#### 10 Unrestricted funds

The unrestricted funds of the charity comprise the unexpended balances of donations and grants which are not subject to specific conditions by donors and grantors as to how they may be used. These include designated funds which have been set aside out of unrestricted funds by the trustees for specific purposes.

	At 1 April 2024 £	Incoming resources £	Resources expended £	Transfers £	At 31 March 2025 £
FP Funds 2025-26	60,433	-	-	4,277	64,710
Rise Again Funds	11,881	-	-	(11,881)	-
Strategy Development Fund	-	-	-	3,300	3,300
Community Development Fund	9,792	-	-	(9,792)	-
Heather Crouch Trust	17,860	-	-	(1,175)	16,685
NSW Website Development	9,195	-	-	(6,465)	2,730
Volunteering Hardship Fund	1,650	-	-	(1,000)	650
Education & Training (Coaching)	1,002	-	-	343	1,345
NSW Merchandise Shop	3,015	-	-	(493)	2,522
RL1 Deposits	3,337	-	-	(170)	3,167
RL1 & RL2 Umpiring Fees Pot	4,491	-	-	2,266	6,757
RL2 Deposits	2,529	-	-	390	2,919
RL3 Deposits	4,931	-	-	1,040	5,971
RL Tournament	1,477	-	-	(1,281)	196
RL Playoffs	664	-	-	-	664
U16RL & U14RL	4,696	-	-	(106)	4,590
State Schools	1,386	-	-	(291)	1,095
U12s Tournament	1,320	-	-	742	2,062
Regional Schools	6,813	-	-	(2,132)	4,681
Youth Group	1,633	-	-	(60)	1,573
NDO Delivery Budget (Jenny Kelly)	2,015	-	-	-	2,015
Walking Netball Tournaments	5,569	-	-	(3,503)	2,066
Education & Training (MtGL Games Conference)	1,000	-	-	(1,000)	-
One Awards (Volunteering)	1,012	-	-	1,895	2,907
Veterans Tournament	2,398	-	-	(1,756)	642
Volunteering management	1,291	-	-	(1,003)	288
Social Media	6,000	-	-	500	6,500
Adventure Strategy Fund	-	-	-	3,892	3,892
We Are One Funds	-	-	-	19,073	19,073
General funds	11,150	104,298	(100,293)	4,390	19,545
	<u>178,540</u>	<u>104,298</u>	<u>(100,293)</u>	<u>-</u>	<u>182,545</u>

# NETBALL SOUTH WEST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2025

### 10 Unrestricted funds

(Continued)

Previous year:	At 1 April 2023 £	Incoming resources £	Resources expended £	Transfers £	At 31 March 2024 £
FP Funds 2025-26	61,559	-	-	(1,126)	60,433
Rise Again Funds	14,800	-	-	(2,919)	11,881
Strategy Development Fund	4,084	-	-	(4,084)	-
Community Development Fund	12,060	-	-	(2,268)	9,792
Heather Crouch Trust	18,910	-	-	(1,050)	17,860
NSW Website Development	10,000	-	-	(805)	9,195
Volunteering Hardship Fund	1,650	-	-	-	1,650
Education & Training (Coaching)	1,002	-	-	-	1,002
NSW Merchandise Shop	2,393	-	-	622	3,015
RL1 Deposits	1,000	-	-	2,337	3,337
RL1 & RL2 Umpiring Fees Pot	286	-	-	4,205	4,491
RL2 Deposits	1,090	-	-	1,439	2,529
RL3 Deposits	2,000	-	-	2,931	4,931
RL Tournament	812	-	-	665	1,477
RL Playoffs	76	-	-	588	664
Masters & U19s Tournaments	398	-	-	(398)	-
U16RL & U14RL	3,296	-	-	1,400	4,696
State Schools	497	-	-	889	1,386
U12s Tournament	539	-	-	781	1,320
Regional Schools	6,524	-	-	289	6,813
Youth Group	1,633	-	-	-	1,633
NDO Delivery Budget (Jenny Kelly)	1,375	-	-	640	2,015
Walking Netball Tournaments	1,513	-	-	4,056	5,569
Education & Training (NtGL Games Conference)	1,724	-	-	(724)	1,000
One Awards (Volunteering)	1,972	-	-	(960)	1,012
Veterans Tournament	-	-	-	2,398	2,398
Volunteering management	-	-	-	1,291	1,291
Social Media	-	-	-	6,000	6,000
General funds	17,371	85,086	(75,110)	(16,197)	11,150
	<u>168,564</u>	<u>85,086</u>	<u>(75,110)</u>	<u>-</u>	<u>178,540</u>

# NETBALL SOUTH WEST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2025

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### 10 Unrestricted funds

(Continued)

Details of designated funds:

#### **FP Reserve 2025-26**

Income accrued over the previous year (2023-2024) from income including membership fees and bank account interest. These funds form the basis of the Financial Plan for the coming year.

#### **Rise Again Funds**

Established to provide an extra layer of financial support to members following the COVID pandemic and designed to provide financial support to counties, clubs and players to return to netball.

#### **Strategy Development Fund**

Established to provide strategic management within the NSW Region. Intended to provide support to Regional Management Board (RMB) to deliver aims and objectives, for example, through the hire of a Netball Development Officer from England Netball.

#### **NDO Delivery Budget**

Provides a source of income for the Netball Development Officer to meet targets agreed between England Netball and NSW RMB as part of the Service Level Agreement for the hire of the NDO.

#### **Walking Netball Tournaments**

Provides funding to the NDO to focus on the expansion of membership engagement through walking netball. Used to provide court hire, umpires, trophies etc for walking netball tournaments.

#### **Community Development Fund**

Established to provide support to members at grass roots level of netball and used for development of players, clubs, umpires etc. Examples of use include support to establish new netball clubs within the region.

#### **Heather Crouch Fund**

Funds bequeathed to NSW by former chair, Heather Crouch. Funds are used to provide financial hardship support to officials and players.

#### **One Awards**

Funds provided by NSW to provide an annual prizegiving award to celebrate the work of volunteers within the NSW region.

#### **Volunteering Hardship Fund**

Established to provide financial support to volunteers within the NSW region.

#### **NSW Website Development Fund**

Short term fund established to accrue funds for anticipated major update of NSW website and social media platforms.

#### **Education & Training (Coaching)**

Funds intended for the development of coaches at club level.

#### **Education & Training (MtGL Game Conference)**

Used to provide funds for Game Conference events such as that held in 2023. Events provide specific updates to players and officials on rules, development training for players and officials and training on matters such as mental health and wellbeing.

#### **NSW Merchandise Shop**

Safeguards income from the NSW Merchandise Shop. The shop is run by SWR Sports and provides income from donated profits of merchandise sales. Used to provide financial support to the Competition and Events Working Group.

#### **Youth Group**

Established to provide a focus for young people within the NSW region.

# NETBALL SOUTH WEST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2025

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### 10 Unrestricted funds

(Continued)

#### **Competition and Events Working Group (CEWG)**

Safeguards funds within the CEWG and includes the following:

Regional League 1 (RL) deposits

RL 2 deposits

RL3 deposits

RL pre-season warm up tournament accrued funds

RL Playoffs tournament accrued funds

Masters' and Under-19s accrued funds - this will be subsumed within the Cell Group NDO activities in 2023-2024.

U16 and U14 RL accrued funds

U12s Tournament accrued funds - this will be subsumed within Cell Group NDO activities in 2023-2024.

State Schools Tournament accrued funds - this will be subsumed within the Schools Education Group in 2023-2024

Regional Schools accrued funds. This is a major event for junior players involving 42 teams.

RL1 & RL2 umpiring fees

#### **We Are One Fund**

Established to provide a layer of financial support to grass roots members including the development of existing volunteers, clubs, counties and players returning to netball. This reflects our partnership with England Netball and our joint ethos of working together.

#### **Adventure Strategy Fund**

England Netball's current 10 year plan is called The Adventure Strategy. This aims to accelerate growth of the game at all levels both on and beyond the court. Our fund supports activities that fit the aims of the national strategy, which is driven by a clear and unwavering purpose to inspire growth across the region.

#### **Veterans Tournament**

Our NetVets events were established to provide appropriate competition for netball players over the age of 40.

#### **Volunteering Management**

This exists to support small scale initiatives that regional volunteers can apply to for one off funding

#### **Social Media**

Set up to establish a specific social media channel with content pertinent to our younger members.

#### **TRANSFERS BETWEEN FUNDS**

Transfers are made between unrestricted funds at the end of every accounting period in cases where:

i) the activity of the unrestricted fund has come to an end and there is an unspent balance that is not repayable to the funder(s), when the surplus is transferred to unrestricted funds; and

ii) the unrestricted fund is in deficit and has either come to an end or there is no prospect of a surplus in a later period, when the deficit is eliminated by transfer from an unrestricted funds.

### 11 Related party transactions

There were no disclosable related party transactions during the year (2024 - none).

**NETBALL SOUTH WEST**

England & Wales - Charity number 1197522

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# Accounts

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**REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2024  
FOR  
NETBALL SOUTH WEST**

**BK Plus Limited  
6 Manor Park Business Centre  
Mackenzie Way  
Cheltenham  
Gloucestershire  
GL51 9TX**

**NETBALL SOUTH WEST**

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FOR THE YEAR ENDED 31 MARCH 2024**

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**NETBALL SOUTH WEST**

**REFERENCE AND ADMINISTRATIVE DETAILS  
FOR THE YEAR ENDED 31 MARCH 2024**

**TRUSTEES**

**K Jones Chair  
K Brewer  
N C Howard  
C Brooks  
M Rutter  
S Steward  
S Lewis  
L Thomas  
V Taylor-Byrne**

**PRINCIPAL ADDRESS**

**Somerset Activity Sports Partnership  
Castle Road  
Chelston Business Park  
Wellington  
Somerset  
TA21 9JQ**

**REGISTERED CHARITY NUMBER**

**1197522**

**INDEPENDENT EXAMINER**

**BK Plus Limited  
6 Manor Park Business Centre  
Mackenzie Way  
Cheltenham  
Gloucestershire  
GL51 9TX**

## **NETBALL SOUTH WEST**

### **REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 MARCH 2024**

The trustees present their report with the financial statements of the charity for the year ended 31 March 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

#### **OBJECTIVES AND ACTIVITIES**

##### **Objectives and aims**

The object of the CIO is the promotion of community participation in healthy recreation for the benefit of inhabitants of Avon, Cornwall, Devon, Dorset, Gloucestershire, Jersey, Somerset and Wiltshire by the provision of facilities for playing netball, including, but not limited to:

- (A) Providing netball activities, regional competition and training.**
- (B) Supporting the development of individual players, coaches, officials and volunteers across all levels of the game of netball.**

The CIO supports and endorses England Netball vision, mission and strategic goals. The CIO's own Vision is:

- for netball to be the number 1 sport for women and young people in the South West.

The CIO's own Mission Statement is:

- to establish netball in the South West as the first choice sport for women and young people either as a player, coach, official or volunteer and across all levels of the game.

##### **Public benefit**

In planning the charity's activities for the period the trustees kept in mind the Charity Commission's guidance on public benefit. The focus of the charity's activities during the period, which explains the delivery by the charity of public benefit, is set out above under 'objectives and aims' and below under 'achievement and performance'.

## NETBALL SOUTH WEST

### REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 MARCH 2024

#### ACHIEVEMENT AND PERFORMANCE

##### Charitable activities

Highlights of the work achieved in the 12 months to March 2024 include working alongside member county associations to deliver the following:

- Incentives for counties to develop new clubs and junior sections
- A fun CPD day of activity for Walking Netball hosts
- Free Walking Netball host training for members
- Support for 3 Walking Netball festivals
- Net Vets over 40s competition
- Continued free access for counties to the NSW paid Zoom account
- Bursary for B Award Umpire course attendance and assessments
- A bursary for the team representing us in the National Clubs playoffs in 2023-24
- A bursary for the 4 U14 and U16 teams representing us in the National Clubs playoffs in 2023-24
- In person One Awards event recognising our volunteers
- Bursaries for athletes, coaches and officials in the Pathway, in line with our new Financial Support Policy
- Recognition for NSW Honorary Life Members and Long Service Award members
- Support for the Delivery Team at the 2024 Regional Schools event
- Subsidised costs to schools entering the 2024 Regional Schools Tournament
- Prize of up to £500 for the winner of the Spirit of the Game Awards at the Regional Schools event
- Free access to the U14/U16 play off tournaments March 2024
- Delivery of 6 State Schools tournaments for U13s and U15s
- Free access to clubs entering the senior regional leagues

#### FINANCIAL REVIEW

##### Financial position

Netball South West continues to be in a very healthy position financially. Income has increased slightly over the past 12 months and outgoings were in line with our projections. The Member Give Back offer accounted for most expected outgoings.

##### Current Financial Situation

Netball South West Bank balance at 31 March 2024	£ 179,800
Total Committed Funds	167,390
Effective Balance	<u>12,410</u>

##### Affiliation Fees 2023 - 2024

The individual fee has remained unchanged since 2016 and has only increased by £1 since 2011, it was agreed by the trustees that the fees for the new season should again remain unchanged.

Individual Fee	£ 3.00
Taster Fee	1.50
Schools	5.00

Primary schools are currently exempt a fee

**NETBALL SOUTH WEST**  
**REPORT OF THE TRUSTEES**  
**FOR THE YEAR ENDED 31 MARCH 2024**

**FINANCIAL REVIEW**

**Principal funding sources**

Netball South West's principal source of funds is from member affiliations. Going forwards we will be looking for external funding opportunities in order to deliver on our wider aims and objectives. A risk review carried out as part of the change in governance structure identified that reducing the reliance on member income would be prudent and was one of the contributory factors in deciding to apply for CIO status.

Netball South West does not act as a custodian or hold any assets on behalf of other organisations

**Reserves policy**

An unrestricted reserve of £9,000 is recommended by England Netball, and the trustees ensure that the reserves are always in surplus of this balance.

**FUTURE PLANS**

Netball South West intends to continue supporting its members through the delivery of regional competitions and events as well as development of its volunteers. We have just agreed and will be launching our 'We are One' offer which includes a number of initiatives that add to our core offer. These include a club starter fund, state schools festivals, walking netball festivals, a festival for over 40s members and EDI training linked to England Netball's Netball HER initiative.

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

The charity is controlled by its governing document and is constituted as a foundation CIO (Charitable Incorporated Organisation). It was first registered with the Charity Commission on 14 January 2022.

**Charity constitution**

The charity is constituted as a CIO with a Constitution and Byelaws.

**Recruitment and appointment of new trustees**

All trustees serve for an agreed period and are elected at the AGM as detailed in the Constitution.

**Roles and Duties of Trustees**

Data Protection e-learning was identified and undertaken by all trustees.

Our Management and Finance group undertook a review of policies, all those in need of review were reviewed and agreed by the board of trustees. This included the Hardship Policy, now titled the Financial Support Policy and the Payment Policy.

Through our governance health check work a skills audit was carried out and a need was identified for a safeguarding and commercial lead. Both posts will be advertised in the next 12 months.

The board also reviewed its need for separate insurance cover and this was taken out.

**Risk management**

The trustees have a duty to identify and review the risks to which the CIO charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

**STATEMENT OF TRUSTEES' RESPONSIBILITIES**

The trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

**NETBALL SOUTH WEST**

**REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 31 MARCH 2024**

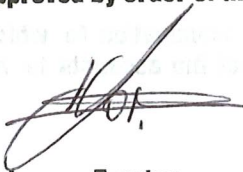
**STATEMENT OF TRUSTEES' RESPONSIBILITIES - continued**

The law applicable to charities in England and Wales, the Charities Act 2011, Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the charity for that period. In preparing those financial statements, the trustees are required to

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the board of trustees on 4 July 2024 and signed on its behalf by:



**K Jones - Trustee**



**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
NETBALL SOUTH WEST**

**Independent examiner's report to the trustees of Netball South West**

**I report to the charity trustees on my examination of the accounts of Netball South West (the Trust) for the year ended 31 March 2024.**

**Responsibilities and basis of report**

**As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').**

**I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.**

**Independent examiner's statement**

**I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:**

- 1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or**
- 2. the accounts do not accord with those records; or**
- 3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.**

**I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.**



**Cinzia Hensley FCA  
The Association of Chartered Certified Accountants**

**BK Plus Limited  
6 Manor Park Business Centre  
Mackenzie Way  
Cheltenham  
Gloucestershire  
GL51 9TX**

**4 July 2024**

**NETBALL SOUTH WEST**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 MARCH 2024**

		Year ended 31.3.24 Unrestricted funds £	Period 14.1.22 to 31.3.23 Total funds £
	<b>Notes</b>		
<b>INCOME AND ENDOWMENTS FROM</b>			
<b>Income</b>	2	79,268	60,425
<b>Investment income</b>	3	5,818	1,750
<b>Total</b>		<u>85,086</u>	<u>62,175</u>
<b>EXPENDITURE ON</b>			
<b>Charitable activities</b>	4	75,110	75,774
<b>Charitable Activities</b>			
<b>NET INCOME/(EXPENDITURE)</b>		9,976	(13,599)
<b>Transfers between funds</b>	10	-	182,163
<b>Net movement in funds</b>		9,976	168,564
<b>RECONCILIATION OF FUNDS</b>			
<b>Total funds brought forward</b>		168,564	-
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>178,540</u></u>	<u><u>168,564</u></u>

The notes form part of these financial statements


**NETBALL SOUTH WEST**

**BALANCE SHEET  
31 MARCH 2024**

	Notes	31.3.24 Unrestricted funds £	31.3.23 Total funds £
<b>CURRENT ASSETS</b>			
Cash at bank		179,800	169,764
<b>CREDITORS</b>			
Amounts falling due within one year	9	(1,260)	(1,200)
<b>NET CURRENT ASSETS</b>		<u>178,540</u>	<u>168,564</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		178,540	168,564
<b>NET ASSETS</b>		<u>178,540</u>	<u>168,564</u>
<b>FUNDS</b>			
Unrestricted funds	10	<u>178,540</u>	<u>168,564</u>
<b>TOTAL FUNDS</b>		<u>178,540</u>	<u>168,564</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 4 July 2024 and were signed on its behalf by:

  
K Jones - Trustee

  
C Brooks - Trustee

## NETBALL SOUTH WEST

### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2024

#### 1. ACCOUNTING POLICIES

##### Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

##### Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

##### Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

##### Taxation

The charity is exempt from tax on its charitable activities.

##### Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

#### 2. INCOME

	Year ended 31.3.24 £	Period 14.1.22 to 31.3.23 £
Membership and affiliations	43,235	42,276
Competitions and events	34,812	16,052
Education and training	1,221	2,097
	<u>79,268</u>	<u>60,425</u>

**NETBALL SOUTH WEST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 MARCH 2024**

**3. INVESTMENT INCOME**

	<b>Year ended 31.3.24</b>	<b>Period 14.1.22 to 31.3.23</b>
	<b>£</b>	<b>£</b>
<b>Deposit account interest</b>	<b>5,818</b>	<b>1,750</b>
	<u>5,818</u>	<u>1,750</u>

**4. CHARITABLE ACTIVITIES COSTS**

	<b>Direct Costs (see note 5)</b>	<b>Support costs (see note 6)</b>	<b>Totals</b>
	<b>£</b>	<b>£</b>	<b>£</b>
<b>Charitable Activities</b>	<b>73,850</b>	<b>1,260</b>	<b>75,110</b>
	<u>73,850</u>	<u>1,260</u>	<u>75,110</u>

**5. DIRECT COSTS OF CHARITABLE ACTIVITIES**

	<b>Year ended 31.3.24</b>	<b>Period 14.1.22 to 31.3.23</b>
	<b>£</b>	<b>£</b>
<b>Education and training</b>	<b>1,796</b>	<b>10,195</b>
<b>Competition and events</b>	<b>55,621</b>	<b>47,493</b>
<b>Sundries</b>	<b>-</b>	<b>38</b>
<b>Management and finance</b>	<b>7,300</b>	<b>6,016</b>
<b>Grant donations</b>	<b>2,110</b>	<b>9,659</b>
<b>Bank charges</b>	<b>20</b>	<b>70</b>
<b>Website</b>	<b>6,876</b>	<b>678</b>
<b>Insurance</b>	<b>127</b>	<b>425</b>
	<u>73,850</u>	<u>74,574</u>

**6. SUPPORT COSTS**

	<b>Governance costs</b>
	<b>£</b>
<b>Charitable Activities</b>	<b>1,260</b>
	<u>1,260</u>

**NETBALL SOUTH WEST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 MARCH 2024**

**6. SUPPORT COSTS - continued**  
Support costs, included in the above, are as follows:

	Year ended 31.3.24 Charitable Activities £	Period 14.1.22 to 31.3.23 Total activities £
Accountancy and legal fees	<u>1,260</u>	<u>1,200</u>

**7. TRUSTEES' REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the year ended 31 March 2024 nor for the period ended 31 March 2023.

**Trustees' expenses**

There were no trustees' expenses paid for the year ended 31 March 2024 nor for the period ended 31 March 2023.

**8. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES**

	Unrestricted funds £
<b>INCOME AND ENDOWMENTS FROM</b>	
Income	60,425
Investment Income	<u>1,750</u>
Total	<u>62,175</u>
<b>EXPENDITURE ON</b>	
Charitable activities	
Charitable Activities	<u>75,774</u>
<b>NET INCOME/(EXPENDITURE)</b>	(13,599)
Transfers between funds	<u>182,163</u>
Net movement in funds	<u>168,564</u>
<b>TOTAL FUNDS CARRIED FORWARD</b>	<u><u>168,564</u></u>

**NETBALL SOUTH WEST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 MARCH 2024**

**9. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	<b>31.3.24</b>	<b>31.3.23</b>
	£	£
<b>Other creditors</b>	<b>1,260</b>	<b>1,200</b>
	<hr/>	<hr/>

**10. MOVEMENT IN FUNDS**

	At 1.4.23	Net	Transfers	At
	£	movement	between	31.3.24
		in funds	funds	
	£	£	£	£
<b>Unrestricted funds</b>				
<b>General fund</b>	17,371	9,976	(16,197)	11,150
<b>FP Funds 2023-24</b>	61,559	-	(1,126)	60,433
<b>Rise Again Funds</b>	14,800	-	(2,919)	11,881
<b>Strategy Development Fund</b>	4,084	-	(4,084)	-
<b>Community Development Fund</b>	12,060	-	(2,268)	9,792
<b>Heather Crouch Trust</b>	18,910	-	(1,050)	17,860
<b>NSW Website Development</b>	10,000	-	(805)	9,195
<b>Volunteering Hardship Fund</b>	1,650	-	-	1,650
<b>Education &amp; Training (Coaching)</b>	1,002	-	-	1,002
<b>NSW Shop</b>	2,393	-	622	3,015
<b>RL1 Deposits</b>	1,000	-	2,337	3,337
<b>RL1 &amp; RL2 Umpiring Fees Pot</b>	286	-	4,205	4,491
<b>RL2 Deposits</b>	1,090	-	1,439	2,529
<b>RL3 Deposits</b>	2,000	-	2,931	4,931
<b>RL Tournament</b>	812	-	665	1,477
<b>RL Playoffs</b>	76	-	588	664
<b>Masters &amp; U19s Tournaments</b>	398	-	(398)	-
<b>U16RL &amp; U14RL</b>	3,296	-	1,400	4,696
<b>State Schools</b>	497	-	889	1,386
<b>U12s Tounament</b>	539	-	781	1,320
<b>Regional Schools</b>	6,524	-	289	6,813
<b>Youth Group</b>	1,633	-	-	1,633
<b>NDO Delivery Budget (Jenny Kelly)</b>	1,375	-	640	2,015
<b>Walking Netball Tournaments</b>	1,513	-	4,056	5,569
<b>Education &amp; Training (MtGL Games</b>				
<b>Conference)</b>	1,724	-	(724)	1,000
<b>One Awards (Volunteering)</b>	1,972	-	(960)	1,012
<b>Veterans Tournament</b>	-	-	2,398	2,398
<b>Volunteering Management</b>	-	-	1,291	1,291
<b>Social Media</b>	-	-	6,000	6,000
	<hr/>	<hr/>	<hr/>	<hr/>
	168,564	9,976	-	178,540
	<hr/>	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<b>168,564</b>	<b>9,976</b>	<b>-</b>	<b>178,540</b>
	<hr/>	<hr/>	<hr/>	<hr/>

**NETBALL SOUTH WEST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 MARCH 2024**

**10. MOVEMENT IN FUNDS - continued**

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	85,086	(75,110)	9,976
<b>TOTAL FUNDS</b>	<u>85,086</u>	<u>(75,110)</u>	<u>9,976</u>

Comparatives for movement in funds

	Net movement in funds £	Transfers between funds £	At 31.3.23 £
<b>Unrestricted funds</b>			
General fund	(13,599)	30,970	17,371
FP Funds 2023-24	-	61,559	61,559
Rise Again Funds	-	14,800	14,800
Strategy Development Fund	-	4,084	4,084
Community Development Fund	-	12,060	12,060
Heather Crouch Trust	-	18,910	18,910
NSW Website Development	-	10,000	10,000
Volunteering Hardship Fund	-	1,650	1,650
Education & Training (Coaching)	-	1,002	1,002
NSW Shop	-	2,393	2,393
RL1 Deposits	-	1,000	1,000
RL1 & RL2 Umpiring Fees Pot	-	286	286
RL2 Deposits	-	1,090	1,090
RL3 Deposits	-	2,000	2,000
RL Tournament	-	812	812
RL Playoffs	-	76	76
Masters & U19s Tournaments	-	398	398
U16RL & U14RL	-	3,296	3,296
State Schools	-	497	497
U12s Tounament	-	539	539
Regional Schools	-	6,524	6,524
Youth Group	-	1,633	1,633
NDO Delivery Budget (Jenny Kelly)	-	1,375	1,375
Walking Netball Tournaments	-	1,513	1,513
Education & Training (MtGL Games Conference)	-	1,724	1,724
One Awards (Volunteering)	-	1,972	1,972
	<u>(13,599)</u>	<u>182,163</u>	<u>168,564</u>
<b>TOTAL FUNDS</b>	<u>(13,599)</u>	<u>182,163</u>	<u>168,564</u>

## NETBALL SOUTH WEST

### NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 MARCH 2024

#### 10. MOVEMENT IN FUNDS - continued

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	62,175	(75,774)	(13,599)
<b>TOTAL FUNDS</b>	<b>62,175</b>	<b>(75,774)</b>	<b>(13,599)</b>

#### Funds

Details of designated funds:

##### FP Reserve 2023-24

Income accrued over the previous year (2022-2023) from income including membership fees and bank account interest. These funds form the basis of the Financial Plan for the coming year.

##### Rise Again Funds

Established to provide an extra layer of financial support to members following the COVID pandemic and designed to provide financial support to counties, clubs and players to return to netball.

##### Strategy Development Fund

Established to provide strategic management within the NSW Region. Intended to provide support to Regional Management Board (RMB) to deliver aims and objectives, for example, through the hire of a Netball Development Officer from England Netball.

##### NDO Delivery Budget

Provides a source of income for the Netball Development Officer to meet targets agreed between England Netball and NSW RMB as part of the Service Level Agreement for the hire of the NDO.

##### Walking Netball Tournaments

Provides funding to the NDO to focus on the expansion of membership engagement through walking netball. Used to provide court hire, umpires, trophies etc for walking netball tournaments.

##### Community Development Fund

Established to provide support to members at grass roots level of netball and used for development of players, clubs, umpires etc. Examples of use include support to establish new netball clubs within the region.

##### Heather Crouch Fund

Funds bequeathed to NSW by former chair, Heather Crouch. Funds are used to provide financial hardship support to officials and players.

##### One Awards

Funds provided by NSW to provide an annual prizegiving award to celebrate the work of volunteers within the NSW region.

##### Volunteering Hardship Fund

Established to provide financial support to volunteers within the NSW region.

**NETBALL SOUTH WEST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 MARCH 2024**

**10. MOVEMENT IN FUNDS - continued**

**Funds - continued**

**NSW Website Development Fund**

Short term fund established to accrue funds for anticipated major update of NSW website and social media platforms.

**Education & Training (Coaching)**

Funds intended for the development of coaches at club level.

**Education & Training (MtGL Game Conference)**

Used to provide funds for Game Conference events such as that held in 2023. Events provide specific updates to players and officials on rules, development training for players and officials and training on matters such as mental health and wellbeing.

**NSW Merchandise Shop**

Safeguards income from the NSW Merchandise Shop. The shop is run by SWR Sports and provides income from donated profits of merchandise sales. Used to provide financial support to the Competition and Events Working Group.

**Youth Group**

Established to provide a focus for young people within the NSW region.

**Competition and Events Working Group (CEWG)**

Safeguards funds within the CEWG and includes the following:

**Regional League 1 (RL) deposits**

**RL 2 deposits**

**RL3 deposits**

**RL pre-season warm up tournament accrued funds**

**RL Playoffs tournament accrued funds**

**Masters' and Under-19s accrued funds - this will be subsumed within the Cell Group NDO activities in 2023-2024.**

**U16 and U14 RL accrued funds**

**U12s Tournament accrued funds - this will be subsumed within Cell Group NDO activities in 2023-2024.**

**State Schools Tournament accrued funds - this will be subsumed within the Schools Education Group in 2023-2024**

**Regional Schools accrued funds. This is a major event for junior players involving 42 teams.**

**RL1 & RL2 umpiring fees**

**TRANSFERS BETWEEN FUNDS**

Transfers are made between unrestricted funds at the end of every accounting period in cases where:

- i) the activity of the unrestricted fund has come to an end and there is an unspent balance that is not repayable to the funder(s), when the surplus is transferred to unrestricted funds; and
- ii) the unrestricted fund is in deficit and has either come to an end or there is no prospect of a surplus in a later period, when the deficit is eliminated by transfer from an unrestricted funds.

**NETBALL SOUTH WEST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 MARCH 2024**

**11. RELATED PARTY DISCLOSURES**

**There were no related party transactions for the year ended 31 March 2024.**

**NETBALL SOUTH WEST**

England & Wales - Charity number 1197522

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# Accounts

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**REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023  
FOR  
NETBALL SOUTH WEST**

Andorran Limited  
6 Manor Park Business Centre  
Mackenzie Way  
Cheltenham  
Gloucestershire  
GL51 9TX

**NETBALL SOUTH WEST**

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FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023**

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**NETBALL SOUTH WEST**

**REFERENCE AND ADMINISTRATIVE DETAILS  
FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023**

<b>TRUSTEES</b>	K Jones Chair (appointed 14.1.22) K Brewer (appointed 9.9.22) N C Howard (appointed 3.7.22) C Brooks (appointed 14.1.22) M Rutter (appointed 1.4.22) A Rimmer (appointed 1.4.22) (resigned 24.3.23) S Steward (appointed 1.4.22) S Lewis (appointed 1.4.22) L Thomas (appointed 1.4.22) V Taylor-Byrne (appointed 14.1.22) L Dyer (appointed 1.4.22) (resigned 24.3.23)
<b>PRINCIPAL ADDRESS</b>	Somerset Activity Sports Partnership Castle Road Chelston Business Park Wellington Somerset TA21 9JQ
<b>REGISTERED CHARITY NUMBER</b>	1197522
<b>INDEPENDENT EXAMINER</b>	Andorran Limited 6 Manor Park Business Centre Mackenzie Way Cheltenham Gloucestershire GL51 9TX

## NETBALL SOUTH WEST

### REPORT OF THE TRUSTEES FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023

The trustees present their report with the financial statements of the charity for the period 14 January 2022 to 31 March 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

#### OBJECTIVES AND ACTIVITIES

##### Objectives and aims

Our charity's purposes as set out in the objects contained in the company's articles of association are:

The object of the CIO is the promotion of community participation in healthy recreation for the benefit of inhabitants of Avon, Cornwall, Devon, Dorset, Gloucestershire, Jersey, Somerset and Wiltshire by the provision of facilities for playing netball, including, but not limited to:

- (A) Providing netball activities, regional competition and training.
- (B) Supporting the development of individual players, coaches, officials and volunteers across all levels of the game of netball.

The CIO supports and endorses England Netball vision, mission and strategic goals. The CIO's own Vision is:

- for netball to be the number 1 sport for women and young people in the South West.

The CIO's own Mission Statement is:

- to establish netball in the South West as the first choice sport for women and young people either as a player, coach, official or volunteer and across all levels of the game.

##### Public benefit

In planning the charity's activities for the period the trustees kept in mind the Charity Commission's guidance on public benefit. The focus of the charity's activities during the period, which explains the delivery by the charity of public benefit, is set out above under 'objectives and aims' and below under 'achievement and performance'.

#### ACHIEVEMENT AND PERFORMANCE

##### Charitable activities

In January 2022 Netball South West was granted CIO status by the Charity Commission after c.18 months work by a task and finish group and with the full support of the rest of the board. All volunteers are to be thanked for their efforts in continuously developing and driving forward the organisation.

Highlights of the work achieved in the 12 months to March 2023 also included working alongside member county associations to deliver the following:

- A successful volunteer awards ceremony and ongoing support for volunteers across the region.
- A successful Game Conference for member coaches and officials
- Funding for members with Walking Netball Host Training who are now out delivering across the region
- Providing free access to clubs to enter the regional leagues
- Support for B award umpire assessments
- Continued provision of free Zoom account access to counties
- A free Trans Awareness course for volunteers
- Roll out of the new umpire mentor workshop
- Delivery of 3 senior and 2 junior leagues, successful delivery of the Regional Schools Tournament
- Support for clubs, schools and volunteers across the region

## NETBALL SOUTH WEST

### REPORT OF THE TRUSTEES FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023

#### FINANCIAL REVIEW

##### Financial position

Netball South West continues to be in a very healthy position financially. Income has only dropped slightly over the past 12 months (less than predicted) and outgoings were reduced due to Covid-19 constraints. The Member Give Back offer put in place early in the financial year accounted for most outgoings.

##### Current Financial Situation

	£
Netball South West Bank balance at 31 March 2023	169,764
Total Committed Funds	151,193
Effective Balance	<u>18,571</u>

##### Affiliation Fees 2023 - 2024

The individual fee has remained unchanged since 2016 and has only increased by £1 since 2011, it was agreed by the trustees that the fees for the new season should again remain unchanged.

	£
Individual Fee	3.00
Taster Fee	1.50
Schools	5.00

Primary schools are currently exempt a fee

##### Principal funding sources

Netball South West's principal source of funds is from member affiliations. Going forwards we will be looking for external funding opportunities in order to deliver on our wider aims and objectives. A risk review carried out as part of the change in governance structure identified that reducing the reliance on member income would be prudent and was one of the contributory factors in deciding to apply for CIO status.

Netball South West does not act as a custodian or hold any assets on behalf of other organisations

##### Reserves policy

An unrestricted reserve of £9,000 is recommended by England Netball, and the trustees ensure that the reserves are always in surplus of this balance.

#### FUTURE PLANS

The trustees met on 24th March 2023 to plan for the new season. In addition to delivering its annual activities, Netball South West plans to offer the following opportunities for its members and prospective members:

1. Financial incentives for counties to develop 4 new clubs each
2. Signposting to training for counties that broaden members' understanding of equality and inclusion
3. An initiative that includes free access to up to 4 Walking Netball host training courses
4. Financial support for umpires wishing to develop towards their B Award
5. Bursaries for regional clubs who represent NSW at national finals
6. A tournament for state schools
7. A framework that will encourage counties to run an Over 40's tournaments in their area, with winners coming together for a regional final
8. A student offer for players at the University of Bath to support them dropping out from the game
9. An offer for ladies living in central Bristol to engage in sun and social netball

#### STRUCTURE, GOVERNANCE AND MANAGEMENT

##### Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

The charity is controlled by its governing document and is constituted as a foundation CIO (Charitable Incorporated Organisation). It was first registered with the Charity Commission on 14 January 2022.

**NETBALL SOUTH WEST**

**REPORT OF THE TRUSTEES  
FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023**

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Charity constitution**

The charity is constituted as a CIO with a Constitution and Byelaws.

**Recruitment and appointment of new trustees**

All trustees serve for an agreed period and are elected at the AGM as detailed in the Constitution.

**Risk management**

The trustees have a duty to identify and review the risks to which the CIO charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

**STATEMENT OF TRUSTEES' RESPONSIBILITIES**

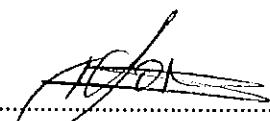
The trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales, the Charities Act 2011, Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the charity for that period. In preparing those financial statements, the trustees are required to

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the board of trustees on 2<sup>nd</sup> July 2023 and signed on its behalf by:

  
.....  
K Jones - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
NETBALL SOUTH WEST**

**Independent examiner's report to the trustees of Netball South West**

I report to the charity trustees on my examination of the accounts of Netball South West (the Trust) for the period 14 January 2022 to 31 March 2023.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



R F DOWNES FCA  
The Institute of Chartered Accountants in England and Wales



Andorran Limited  
6 Manor Park Business Centre  
Mackenzie Way  
Cheltenham  
Gloucestershire  
GL51 9TX

27 June 2023

**NETBALL SOUTH WEST**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023**

	Notes	Unrestricted funds £
<b>INCOME AND ENDOWMENTS FROM</b>		
Income	3	60,425
Investment income	4	<u>1,750</u>
<b>Total</b>		<u>62,175</u>
<b>EXPENDITURE ON</b>		
Charitable activities	5	
Charitable Activities		<u>75,774</u>
<b>NET INCOME/(EXPENDITURE)</b>		(13,599)
Transfers between funds	10	<u>182,163</u>
Net movement in funds		<u>168,564</u>
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>168,564</u></u>

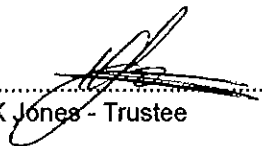
The notes form part of these financial statements


NETBALL SOUTH WEST

BALANCE SHEET  
31 MARCH 2023

	Notes	Unrestricted funds £
<b>CURRENT ASSETS</b>		
Cash at bank		169,764
<b>CREDITORS</b>		
Amounts falling due within one year	9	(1,200)
<b>NET CURRENT ASSETS</b>		<u>168,564</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<u>168,564</u>
<b>NET ASSETS</b>		<u>168,564</u>
<b>FUNDS</b>	10	
Unrestricted funds		<u>168,564</u>
<b>TOTAL FUNDS</b>		<u>168,564</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 27 June 2023 and were signed on its behalf by:

  
K. Jones - Trustee

  
C Brooks - Trustee

## NETBALL SOUTH WEST

### NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023

#### 1. TRANSFER FROM PREDECESSOR ORGANISATION

1 April 2022, the activities, assets and funds of Netball South West were transferred to this Charitable Incorporated Organisation

The activities of the CIO are reported here as for the year ended 31 March 2023.

#### 2. ACCOUNTING POLICIES

##### **Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

##### **Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

##### **Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

##### **Taxation**

The charity is exempt from tax on its charitable activities.

##### **Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

#### 3. INCOME

	£
Membership and affiliations	42,276
Competitions and events	16,052
Education and training	2,097
	<hr/>
	60,425
	<hr/> <hr/>

**NETBALL SOUTH WEST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023**

**4. INVESTMENT INCOME**

Deposit account interest	£ 1,750
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**5. CHARITABLE ACTIVITIES COSTS**

	Direct Costs (see note 6)	Support costs (see note 7)	Totals
	£	£	£
Charitable Activities	<u>74,574</u>	<u>1,200</u>	<u>75,774</u>

**6. DIRECT COSTS OF CHARITABLE ACTIVITIES**

	£
Education and training	10,195
Competition and events	47,493
Sundries	38
Management and finance	6,016
Grant donations	9,659
Bank charges	70
Website	678
Insurance	425
	<u>74,574</u>

**7. SUPPORT COSTS**

	Governance costs
	£
Charitable Activities	<u>1,200</u>

Support costs, included in the above, are as follows:

	Charitable Activities
	£
Accountancy and legal fees	<u>1,200</u>

**8. TRUSTEES' REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the period ended 31 March 2023.

**Trustees' expenses**

There were no trustees' expenses paid for the period ended 31 March 2023.

**NETBALL SOUTH WEST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023**

**9. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

Other creditors	£ 1,200
	<u>          </u>

**10. MOVEMENT IN FUNDS**

	Net movement in funds £	Transfers between funds £	At 31.3.23 £
<b>Unrestricted funds</b>			
General fund	(13,599)	30,970	17,371
FP Funds 2022-23	-	61,559	61,559
Rise Again Funds	-	14,800	14,800
Strategy Development Fund	-	4,084	4,084
Community Development Fund	-	12,060	12,060
Heather Crouch Trust	-	18,910	18,910
NSW Website Development	-	10,000	10,000
Volunteering Hardship Fund	-	1,650	1,650
Education & Training (Coaching)	-	1,002	1,002
NSW Shop	-	2,393	2,393
RL1 Deposits			
	-	1,000	1,000
RL1 Umpiring Fees Pot	-	286	286
RL2 Deposits	-	1,090	1,090
RL3 Deposits	-	2,000	2,000
RL Tournament	-	812	812
RL Playoffs	-	76	76
Masters & U19s Tournaments	-	398	398
U16RL & U14RL	-	3,296	3,296
State Schools	-	497	497
U12s Tounament	-	539	539
Regional Schools	-	6,524	6,524
Youth Group	-	1,633	1,633
NDO Delivery Budget (Jenny Kelly)	-	1,375	1,375
Walking Netball Tournaments	-	1,513	1,513
Education & Training (MtGL Games Conference 2022/2023)	-	1,724	1,724
One Awards (Volunteering)	-	1,972	1,972
	<u>(13,599)</u>	<u>182,163</u>	<u>168,564</u>
<b>TOTAL FUNDS</b>	<u>(13,599)</u>	<u>182,163</u>	<u>168,564</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	62,175	(75,774)	(13,599)
	<u>          </u>	<u>          </u>	<u>          </u>
<b>TOTAL FUNDS</b>	<u>62,175</u>	<u>(75,774)</u>	<u>(13,599)</u>

**Funds**

## NETBALL SOUTH WEST

### NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023

#### 10. MOVEMENT IN FUNDS - continued

Details of designated funds:

##### **FP Reserve 2023-24**

Income accrued over the previous year (2022-2023) from income including membership fees and bank account interest. These funds form the basis of the Financial Plan for the coming year.

##### **Rise Again Funds**

Established to provide an extra layer of financial support to members following the COVID pandemic and designed to provide financial support to counties, clubs and players to return to netball.

##### **Strategy Development Fund**

Established to provide strategic management within the NSW Region. Intended to provide support to Regional Management Board (RMB) to deliver aims and objectives, for example, through the hire of a Netball Development Officer from England Netball.

##### **NDO Delivery Budget**

Provides a source of income for the Netball Development Officer to meet targets agreed between England Netball and NSW RMB as part of the Service Level Agreement for the hire of the NDO.

##### **Walking Netball Tournaments**

Provides funding to the NDO to focus on the expansion of membership engagement through walking netball. Used to provide court hire, umpires, trophies etc for walking netball tournaments.

##### **Community Development Fund**

Established to provide support to members at grass roots level of netball and used for development of players, clubs, umpires etc. Examples of use include support to establish new netball clubs within the region.

##### **Heather Crouch Fund**

Funds bequeathed to NSW by former chair, Heather Crouch. Funds are used to provide financial hardship support to officials and players.

##### **One Awards**

Funds provided by NSW to provide an annual prizegiving award to celebrate the work of volunteers within the NSW region.

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Short term fund established to accrue funds for anticipated major update of NSW website and social media platforms.

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##### **Education & Training (MtGL Game Conference)**

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##### **NSW Merchandise Shop**

Safeguards income from the NSW Merchandise Shop. The shop is run by SWR Sports and provides income from donated profits of merchandise sales. Used to provide financial support to the Competition and Events Working Group.

##### **Youth Group**

Established to provide a focus for young people within the NSW region.

**NETBALL SOUTH WEST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE PERIOD 14 JANUARY 2022 TO 31 MARCH 2023**

**10. MOVEMENT IN FUNDS - continued**

**Funds - continued**

**Competition and Events Working Group (CEWG)**

Safeguards funds within the CEWG and includes the following:

Regional League 1 (RL) deposits

RL 2 deposits

RL3 deposits

RL pre-season warm up tournament accrued funds

RL Playoffs tournament accrued funds

Masters' and Under-19s accrued funds - this will be subsumed within the Cell Group NDO activities in 2023-2024.

U16 and U14 RL accrued funds

U12s Tournament accrued funds - this will be subsumed within Cell Group NDO activities in 2023-2024.

State Schools Tournament accrued funds - this will be subsumed within the Schools Education Group in 2023-2024

Regional Schools accrued funds. This is a major event for junior players involving 42 teams.

**TRANSFERS BETWEEN FUNDS**

Transfers are made between unrestricted funds at the end of every accounting period in cases where:

i) the activity of the unrestricted fund has come to an end and there is an unspent balance that is not repayable to the funder(s), when the surplus is transferred to unrestricted funds; and

ii) the unrestricted fund is in deficit and has either come to an end or there is no prospect of a surplus in a later period, when the deficit is eliminated by transfer from an unrestricted funds.

**11. RELATED PARTY DISCLOSURES**

There were no related party transactions for the period ended 31 March 2023.