

ZETLAND RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING

England & Wales · Charity number 1197467

Details

| | |
|-------------|---|
| Other names | ZETLAND RDA GROUP |
| Status | Registered |
| Legal form | CIO |
| Registered | 2022-01-12 |
| Register | View on the Charity Commission register |

Contact

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Activities

Objects: THE OBJECTS FOR WHICH THE CIO IS ESTABLISHED ARE TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING A CHARITY REGISTERED UNDER CHARITY NUMBER 244108 ("RDA") BY PROVIDING DISABLED PEOPLE WITH THE OPPORTUNITY TO RIDE AND/OR TO CARRIAGE DRIVE TO BENEFIT THEIR HEALTH AND WELL-BEING IN THE NORTH YORKSHIRE AREA.

Activities: We are a small group of volunteers who help disabled children ride ponies. We are a Group that comes under the Riding for The Disabled Association incorporating Carriage Driving charity. We meet once a week during the term time and help and support the children in the riding activities. We are based in North Yorkshire.

Classification

- **How:** Provides Services
- **What:** Disability
- **Who:** People With Disabilities

Geography

- North Yorkshire

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|--------|-------------|--------|-----------|
| 2025-03-31 | £3,898 | £4,266 | - | - |
| 2024-03-31 | £4,991 | £6,234 | - | - |
| 2023-03-31 | £4,507 | £5,654 | - | - |

Trustees

| Name | Role | Appointed |
|---------------------------|-------|------------|
| ANNE URSULA GRAHAM | Chair | 2021-11-17 |
| ELAINE SARAH WOOD | | 2021-11-17 |
| JOANNA MARY TODD | | 2021-11-17 |
| Pam Westgarth | | 2021-11-17 |
| Philippa Joan Leech | | 2021-11-17 |
| Susan Barbara Haynes | | 2021-11-17 |

Accounts

ACCOUNTS 2024 / 2025

EXPENSES

| | |
|-----------------|----------|
| PONY HIRE | 3,625.00 |
| PONY EQUIPMENT | 34.70 |
| INSURANCE | 477.00 |
| A.C.M HALL HIRE | 20.00 |
| MISC. | 110.00 |

4,266.70

INCOME

| | |
|--------------------|----------|
| DONATIONS | 624.20 |
| SCHOOL DONATIONS | 201.20 |
| COFFEE MORNING | 1,665.10 |
| QUIZ | 1,401.00 |
| TOMATO PLANT SALES | 7.00 |

3,898.50

ACCOUNT BALANCE @ 31.3.25

£16,631.17

Accounts

Annual General Meeting Zetland RDA

held on Thursday 9th May 2024 in Eppleby Village Hall at 11.45 a.m.

1 Welcome Anne Graham, Chairman, welcomed all present with a special welcome to new RDA members.

Before the meeting started Pam Westgarth was presented with a lovely bouquet to mark a big birthday, with a thank you from the Chairman for all her past help with RDA.

Present: Charlotte Breese, Liz Burdon, Carolyn Cameron, Sue De Clancy, Susan Clarke, Sue Craggs, Jeanette Crompton, Christine Duke, Anne Graham, Sarah Harston, Sue Haynes, Hilary Hindmarch, Claire Hodgson, Benita Jacobs, Sue Johnson, Deborah Morgan, Mary Pettit, Anne Roughton, Ian Roughton, Christina Steel, Morgan Thornton, Jo Todd, Judy Tweddall, Sarah Vaux, Pam Westgarth, Elaine Wood.

2 Apologies: Jane Allan, Penny Clough, Ali and Evie Durban, Kit Heywood, Jayne Lawson, Pippa Leech, Karen Liddell, Amanda Madden, Jackie Seymour, Mick Swinden, Vikki Twibill, Clare Vigors, Clare White, Penny Wilson, Tricia Woods

3 Minutes of 2023 AGM. This document had been circulated previously and those present agreed they were a true record of proceedings. Signed by the Chairman.

4 Matters Arising: some points covered later in the meeting.

Elaine Wood spoke about the DBS and volunteers. She was now dealing with a new on line company and was pleased with the way they worked. £12 per voluntary helper was charged to join the RDA and after 6 months those who stayed could have their money returned.

There was a discussion at this point and a vote taken about new people paying £12 to join the RDA – would this initially put people off? Majority voted that they thought the fee wouldn't put interested people off helping the RDA.

Hilary Hindmarch spoke about having a problem with her DBS form. As her date for re-registering was a while away, Elaine offered to help Hilary with it.

Anne Graham reported that Pippa had a new hip and was progressing. Flowers had been sent from the RDA.

Anne thanked Elaine for being our form filler. Volunteers could register to have their DBS automatically updated each year if their circumstances didn't change.

5 The Coaching Pathway.

Elaine Wood is Lead Coach, she informs us. Two RDA contacts in Yorkshire are endeavouring to make The Coaching Pathway work on line, but Elaine is finding it very difficult to view/print the necessary forms.

The RDA website does give information on The Coaching Pathway, there is a form to fill in, with a coaching training day to follow.

Currently at our RDA there is Elaine Wood, Mick Swinden, Anne Graham and Ian Roughton who is doing his training at the current time. Sarah Harston is going to help with instruction.

Hilary Hindmarch is better qualified than the rest of the group to instruct, but doesn't now feel that she can do things as they should be done at RDA.

Anne Graham is looking for younger members to train as Instructors.

Elaine Wood suggested we form a Mounting Group, who do the mounting every week. After some discussion it was decided that this wouldn't work at our Group.

Anne Graham reported that people are turning up more regularly to our sessions.

6 Election of Office Bearers

Claire Hodgson will continue to be Secretary, Anne Graham will be Chair. Jo Todd wishes to pass on the Treasurer's post having done this for the past 9 years. The offer was put out to those present. If someone will do the Treasurer's job, do speak with Jo who will help with the transition. Elaine Wood will continue as Safeguarding Officer and Jayne Lawson will continue with the Rota.

7 Financial Statement This was presented as hard copy at the meeting. A change to another Bank has not taken place as planned. Jo Todd had tried to do this, and the Banks are being difficult with customers who are Charity based.

The pony hire rule is the same: we pay half the fee if School cancel on the morning of the session. If they cancel the day before there is no charge to us.

Anne Graham thanked Jo for the financial information.

8 Fund Raising The same format appears to work.

Coffee Morning will be on Wednesday 20th November 2024 at Summerhouse Village Hall. Pippa Leech will organise this again. She has already two stall bookings and asked for anyone at this meeting with ideas to get in touch with her.

Volunteers are wanted to set up the afternoon before the event, and to help on the day to tidy away. Pippa will make the final decision on the stalls.

Jo Todd suggested a mailing list be made for the invitation cards announcing the Coffee Morning.

Quiz: Jo organised a very successful Quiz night last time at short notice, and she is willing to run the next Quiz. She has already had 5 table bookings before we set a date! £15 a head will be charged. Date of the Quiz will be Tuesday 11th March 2025.

Carol and Tim will be booked via Jo, to provide the food.

It was suggested from the floor that a Bingo night might raise funds, but after some discussion the matter was put on hold. We will discuss the matter again next year.

9 AOB Claire Hodgson had a message from Gill Simms about the Duck Race at Richmond where funds raised were distributed to Charitable organisations. We have missed this year's race, but Claire will write to the organiser of the Duck Race asking for our organisation to be considered for 2025.

Tricia Woods has stopped helping and has sent a £25 donation as she had not been able to attend today.

10 Date for Next AGM The date is 8th May 2025

Anne Graham thanked everybody for coming this morning and for helping. The children do enjoy the time we spend with them.

Jayne Lawson sent some free tomato plants for anyone wishing to grow them on.

Sara Vaux thanked the Committee for their help, with a round of applause.

Meeting ended at 12.50 p.m.

**ZETLAND GROUP RDA
END OF YEAR ACCOUNTS 2023/2024**

| | | INCOME | |
|-----------------|------------------------|--------------------|------------------|
| | | (2022/2023) | |
| | COFFEE MORNING | (2347.10) | 2692.00 |
| | QUIZ | (1783.18) | 2019.00 |
| | BANK COMPENSATION | - | 100.00 |
| | OTHER DONATIONS | (70.00) | 20.00 |
| | SCHOOL DONATIONS | (306.88) | 160.15 |
| | | (4507.16) | 4991.15 |
| EXPENSES | | | |
| | INSURANCE | (460.00) | 460.00 |
| | PONY HIRE | (3075.00) | 3955.50 |
| | COFFEE MORNING | (814.29) | 595.53 |
| | QUIZ | (753.80) | 889.00 |
| | DBS CHECKS | (88.35) | 135.00 |
| | FIRST AID EQUIPMENT | (24.00) | - |
| | AGM HALL HIRE | (20.00) | 20.00 |
| | RDA EQUIPMENT/GAMES | (13.98) | 111.60 |
| | MISC EXPENSES | (44.99) | 30.00 |
| | INSPECTION EXPENSES | (19.80) | 9.00 |
| | FIRST AID COURSE & | (340.00) | - |
| | HALL HIRE | - | 28.24 |
| | GROUP FLIERS | - | - |
| | | (5654.21) | 6233.87 |
| | SURPLUS/DEFICIT | (1147.05) | (1242.72) |
| | BANK BALANCE @ 1.4.23 | | 17207.90 |
| | BANK BALANCE @ 31.3.24 | | 15965.18 |

Accounts

Annual General Meeting Zetland RDA

held on Thursday 11th May 2023 in Eppleby Village Hall, at 11.45 a.m.

1 Welcome Anne Graham Chairman opened the meeting at 11.55 a.m. and welcomed everyone, especially new members Ian and Ann Roughton and Simone Barta

Present Charlotte Breese, Liz Burdon, Carolyn Cameron, Anne Graham, Sue Haynes, Hilary Hindmarch, Claire Hodgson, Sue Johnson, Jayne Lawson, Pippa Leech, Deborah Morgan, Christina Steel, Mick Swindon, Jo Todd, Vikkie Twibill, Sara Vaux, Claire Vigors, Pam Westgarth, Clare White, Elaine Wood

2 Apologies Jane Allan, Viv Brown, Susan Clarke, Penny Clough, Sue Craggs, Helen Pearse, Anne Pease, Penny Wilson, Tricia Woods

3 Minutes of 2022 AGM

Chairman enquired if everyone had received their copy and was it a true record of the meeting. Proposed by Sue Haynes and seconded by Pam Westgarth. The Chairman signed the minutes.

4 Matters Arising not covered elsewhere

Again the matter of lack of helpers came up. There are 28 names on the books and it's a struggle to get people to the riding sessions.

Claire Hodgson informed us that the facebook page generated a few new helpers initially, but a recruitment drive needs to happen.

Suggestions from the floor included contacting Catterick Group to see how their recruitment drive operated, contacting Riding clubs and the Zetland ride at the end of May and the local livery yard in Eppleby

Hilary Hindmarch is a qualified AI and offered to help with some teaching to help the RDA out.

Claire Hodgson spoke about a meeting she is attending next week, with the first item on the Agenda being recruitment.

Item 5 on those minutes: Is everyone happy with our venue for the sessions? Anne Graham said the place is much better now.

5 Volunteers Elaine Wood spoke on the DBS forms. New helpers' DBS cost us £9 each. This year we spent a few x £9 and then people haven't attended.

Pippa Leech suggested that new helpers be given a choice of whether they paid £9 to be refunded to them after 6 months if they continued attending riding sessions, or this Branch paid the fee.

New helper Simone Barta volunteered to pay her £9, quickly followed by Ian and Ann Roughton.

6 RDA Website Elaine Wood informed us the site was very comprehensive.

The email address is myrda.org.uk

7 Election of Office Bearers

As there was no movement here, all Office Bearers were re-elected on block.

Proposed by Pippa Leech and seconded by Deborah Morgan.

8 Financial Statement We have made a loss this year. Claire Pope's expenses were queried. This is thought to be a one off request as the next RDA inspector may not ask for expenses. These checks happen once every three years.

8 Financial statement (continued)

Pippa Leech spoke about Christmas Cards. Normally in the region of £150 is profit, this year it was £50.

Pam Westgarth suggested an increase in the entry fee for the Coffee morning.

Jo Todd gave us a run down on the past year's tussle with the Bank in changing our name to Zetland RDA. She still is not in receipt of a cheque book bearing the correct details.

This week the Bank gave her an apology for the problems she has had and hoped we would accept their apology bolstered with a £100 amount going into our account and a hamper of food. As Jo has had the hassle with the Bank, Anne Graham suggested that she keep the hamper and she could choose what to do with the contents. Those present agreed. It was decided to give the Bank a chance to prove themselves, and we would give them a 6 month period in which to do this. Jo was thanked by Anne Graham.

Elaine Wood spent a moment explaining to the new helpers the £10,000 gifted to our RDA group.

Pony Hire has increased to £125 a session from September 2022, by our agreement.

9 Fundraising Coffee Morning will be held on Wednesday 22nd November 2023 at Summerhouse Village Hall. Pippa Leech will run the event and Claire Hodgson will book the hall. Pippa also said she will order the Christmas Cards and will liaise with Claire Hodgson.

Entry fee will be £3.50 this year.

Quiz will be held on 12th March 2024 at Eppleby Village Hall. Jo Todd to book the hall.

Last year £5.50 per person was charged by Game Cart. 100 meat portions and 10 vegetarian options were ordered.

£20 donation given to the Quiz Master towards the paper used for the quiz. Quiz Master to be invited to attend.

10 Any Other Business

Claire Hodgson reported on a meeting last week with two visitors, Julie Frost and Melanie Parry, both in the Yorkshire area and new into their roles of charity work, together with Anne Graham, Elaine Wood and Claire. All agreed that a recruitment drive is needed and the required skills are working with children and working with ponies. After Covid things changed dramatically. Julie and Melanie both suggested we build a relationship with the school to find out what the school wants from our liaison. Currently the arrangement is not working to our advantage. There is only one bus driver within school probably because of the cost of £2,000 to train a teacher to drive a mini bus. Today's riding session couldn't take place because the bus driver was ill. Anne Graham suggested a small group got together and visited the head teacher in an attempt to make this work for them and us. Feed back from parents is well received by us, though there wasn't any last year. We may think about a third session of riding on the same day. Over a period of time our riding children have gone from physical disabilities to autistic.

A suggestion from the floor was that parents could be invited at the end of each term, rather than once a year.

Hilary Hindmarch spoke about her friend Jen, a helper, who used to work with autistic and other disabled children. Hilary will suggest a date at the beginning of the winter period when Jen will meet with the other helpers before the sessions start, without the children, to talk through how to communicate with autistic children.

Claire Hodgson spoke about the disarray at RDA HQ and reported that 3 new people had been appointed to the board.

Date of next AGM Thursday 9th May 2024.

The meeting closed at 1 p.m.

ZETLAND GROUP RDA
END OF YEAR ACCOUNTS

2022/
2023

| INCOME | (2021/2022) | |
|------------------|------------------|----------------|
| COFFEE MORNING | (2424.10) | 2347.10 |
| QUIZ | (1553.50) | 1783.18 |
| OTHER DONATIONS | (558.49) | 70.00 |
| SCHOOL DONATIONS | (18.63) | 306.88 |
| | (4554.72) | 4507.16 |

EXPENSES

| | | |
|---------------------------------|------------------|----------------|
| INSURANCE | (415.00) | 460.00 |
| PONY HIRE | (400.00) | 3075.00 |
| COFFEE MORNING | (949.10) | 814.29 |
| CRB CHECKS | (167.18) | 88.35 |
| FIRST AID EQUIPMENT | (43.53) | 24.00 |
| QUIZ | (674.00) | 753.80 |
| AGM HALL HIRE | - | 20.00 |
| RDA EQUIPMENT | - | 13.98 |
| MISC EXPENSES | - | 44.99 |
| CLAIRE POPE EXPENSES | - | 19.80 |
| FIRST AID COURSE & HALL HIRE | - | 340.00 |
| | (2648.81) | 5654.21 |

SURPLUS/DEFECIT (1905.91) 1147.05

BANK BALANCE @ 1.4.22 18354.95
BANK BALANCE @ 31.3.23 17207.90