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REGISTERED CHARITY NUMBER: 1197451

**REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED
31 DECEMBER 2023
FOR
INTERNATIONAL ZEN ASSOCIATION (UNITED KINGDOM)**



Trustees' Annual Report for the period

From

Period start date

1st January 2023

To

Period end date

31st December 2023

Section A

Reference and administration details

Charity name

International Zen Association United Kingdom

Other names charity is known by

IZAUK

Registered charity number (if any)

1197451

Charity's principal address

91-93 Gloucester Road

Bishopston

Bristol

Postcode BS7 8AT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kate Thompson	Chair		
2	Adrian Tuttielt	Treasurer		
3	Jeremy Waring	Secretary		
4	Anette Fajardo			
5	Alana Berrington			
6	Heather Smith			
7	John Callaghan			
8	Ryan Johnson	Friends Trustee	From 31/5/2023 to 31/12/2023	Friends of International Zen Association UK
9	Ged Welford	Friends Trustee	From 1/1/2023 – resigned 2/2/2023	Friends of International Zen Association UK
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Foundation Model Constitution

How the charity is constituted
(eg. trust, association, company)

Charitable Incorporated Organisation

Trustee selection methods
(eg. appointed by, elected by)

**Trustees are selected by existing trustees on the basis of their experience and length of practice within the Charity.
One trustee is appointed by the 'Friends of the International Zen Association UK'**

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote the understanding and practice of Soto Zen Buddhism with particular emphasis on the teaching of the late Taisen Deshimaru Roshi for the public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity supports and co-ordinates the activities of approximately 9 local groups in the UK (Bradford, Brighton, Bristol, Leeds, London x2, Manchester, Norwich, Wells-next-the-sea).

It also plans and organises sesshins (Zen retreats) and similar events which are open to the public.

The charity carries out its aims and objectives with regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

4 sesshins (retreats) were held during the year in: Crosby Hall (Liverpool), Ashbourne (Derbyshire) and Sheringham (Norfolk) x2.

Further special events such as zen days, weekends, kesa sewing practice and talks have been organised by local groups. This is in addition to the regular daily zazen practice (zen meditation) organised by local groups.

IZAUK also maintains a Bursary Fund to supplement the sesshin fees of those who have low or no income.

The charity produces and circulates to members a Zen newsletter 3 or 4 times per year.

The charity made a secured and repayable loan of £150,000 to Bristol Zen Dojo in support of its objectives and in accordance with its founder's bequest.

Section E Financial review

Brief statement of the charity's policy on reserves

The charity maintains a fund to be used for special projects including the establishment of a future residential retreat.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Sources of funds: Donations, Membership fees, Sesshin fees, sale of merchandise & artifacts to members, Gift Aid.

Expenditure: Hire of accommodation & catering for sesshins, committee meetings, supporting local groups, financial support to individual members to attend events via bursary fund.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Adrian John Tuttiett	
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Position (eg Secretary, Chair, etc)

Treasurer	
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Date

20 January 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
International Zen Association (United Kingdom)

No (if any)
1197451

CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/23	To	Period end date 31/12/23
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	4,348	-	-	4,348	-
Interest	565	-	-	565	-
Sesshin Income	19,375	-	-	19,375	-
Boutique Sales	1,413	-	-	1,413	-
Sewing Sales	20	-	-	20	-
Transfer in from Trust	12,512	-	-	12,512	161,231
Loan repayments	3,333	-	-	3,333	-
	-	-	-	-	-
Sub total (Gross income for AR)	41,566	-	-	41,566	161,231
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	41,566	-	-	41,566	161,231
A3 Payments					
Sesshin Expenses	21,909	-	-	21,909	-
Committee Meeting Expenses	1,313	-	-	1,313	-
Boutique Purchases	1,808	-	-	1,808	-
Core Management & Administration	334	-	-	334	-
Local Group Support	3,454	-	-	3,454	-
Bursary Support	715	-	-	715	-
AZI Transfer	3,132	-	-	3,132	-
Printing, Postage & Stationery	13	-	-	13	-
General Refunds	72	-	-	72	-
Bank Charges	80	-	-	80	-
Loan to Bristol Zen Dojo	150,000	-	-	150,000	-
Sub total	182,830	-	-	182,830	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	182,830	-	-	182,830	-
Net of receipts/(payments)	- 141,264	-	-	- 141,264	161,231
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	161,231	-	-	161,231	-
Cash funds this year end	19,967	-	-	19,967	161,231

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cooperative Direct Plus account	2,915	-	-
	Cooperative Bursary Fund	1,548	-	-
	Ecolgy Building Society	8,952	-	-
	Triodos Bank	6,087	-	-
	Coop Business Select	20	-	-
	Boutique Cash account	445	-	-
	Total cash funds	19,967	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	BZD Loan Outstanding	146,667	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

Independent Examiner's Report to the Trustees of International Zen Association (United Kingdom)

Year ended 31 December 2023

I report to the Charity Trustees on my examination of the accounts of the charity for the year ended 31 December 2023.

Responsibilities and basis of report

As the Charity's Trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Andrew Jordan FCA
Haines Watts Chartered Accountants
Bath House
6-8 Bath Street
Bristol
BS1 6HL

Date: 20 January 2025