



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	Jan	2022		31	Dec	2022

Reference and administration details

Charity name

International Zen Association United Kingdom CIO

Other names charity is known by

IZAUK

Registered charity number (if any)

1197451

Charity's principal address

Bristol Zen Dojo

91-93 Gloucester Road

Bristol

Postcode

BS7 8AT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kate Thompson	Chair		
2	Jeremy Waring	Secretary		
3	Adrian Tuttiett	Treasurer		
4	Alana Berrington			
5	Heather Smith			
6	Anette Fajardo			
7	John Callaghan			
8	Ryan Johnson McCourt	Friends' Trustee	Trustee from 31.05.23	Friends of IZAUK
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of advisor	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

CIO t

Trustee selection methods
(eg. appointed by, elected by)

1 elected by the membership of the Friends of the charity.
All others appointed by the Trustees.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- Policies and procedures adopted for the induction and training of trustees.
- The charity's organisational structure and any wider network with which the charity works.
- Relationship with any related parties.
- Trustees' consideration of major risks and the system and procedures to manage them.

Complaints Policy
Safeguarding policy

Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote the understanding and practice of Soto Zen Buddhism with particular emphasis on the teachings of the late Taisen Deshimaru Roshi.

Summary of the main activities in relation to these objects

Providing a linking structure for 9 local groups in the UK Bradford, Brighton, Bristol, Leeds,, London (2), Manchester ,Norwich, Nottingham Wells-next-the-Sea).

Organising sesshins (zen retreats) and similar events open to the public.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- Policy on grantmaking
- Policy programme related investment
- Contribution made by Volunteers

Achievements and performance

Summary of the main achievements of the charity during the year

3 Zen sesshins (retreats) were held in 2023: Sheringham (Norfolk) x2, Whitehall centre(Buxton

1 kesa sewing session was held at Ashbourne (Derbyshire).

Many zen days and weekend events were organised by the local groups.

Financial review

Brief statement of the charity's policy on reserves

The charity maintains and develops reserves to establish a future residential zen retreat centre.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- The charity's principal sources of funds (including any fundraising).
- How expenditure has supported the key objectives of the charity.
- Investment policy and objectives including any ethical investment policy adopted.

The Charity's income comes from sesshin fees, membership fees (Friends of IZAUK) and donations

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg secretary, chair, etc)

Secretary

Date



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
International Zen Association United Kingdom

No (if any)
1197451

CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/22	To	Period end date 31/12/22
------------------------	-------------------------------	----	-----------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	20	-	-	20	-
Interest	630	-	-	630	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	650	-	-	650	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	650	-	-	650	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	650	-	-	650	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	650	-	-	650	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-operative Bank	10	-	-
	Ecology Building Society	81,977	-	-
	Triodos Bank	79,244	-	-
	Total cash funds	161,231	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
			-	-
			-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	