



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **29 Dec 21** Period start date To **5 Apr 23**
Period end date

Charity name: **Trident Association**

Charity registration number: **1197302**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	1. Embrace those who have served/serving in Defence HUMINT. 2. Educate on past HUMINT operational activity. 3. Educational support to the Military Intelligence. 4. Provide a single and authoritative poc for serving/Veteran HUMINT operator (incl wife, husband, widow, widower) who may need support. 5. To commemorate HUMINT operators who have lost their lives or suffered injury. 6. To engage in any other activity which the Trustees deem to be appropriate to support its members.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Charity has engaged throughout the reporting period with associated Military Units and a number of external bodies (including other Military Charities (and similar) to benefit both the Trident members and the wider public. Much of this has been to advance the development and social/educational interaction and wellbeing of the HUMINT Community (veteran and serving) including: establishing a Trident website; raising awareness of Mental Health and how the Charity can aid its members; setting and notifying wellbeing procedures; arranging respite opportunities

		for members in association with another Charity; advising members in respect of operational legacy matters; facilitating social gatherings; and delivering historical HUMINT educational presentations.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All of our Trustees are familiar with the Charities Commission guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Our 'grant making' has been minimal having only been in existent for a short while. However, all such decisions have been taken at Committee/Trustee Meetings, and minuted.
Policy on social investment including program related investment	Para 1.38	We have no such policy, nor the need to engage in social investment (at this point).
Contribution made by volunteers	Para 1.38	A number of our members have provided their services at no cost to the charity – arranging social event, the AGM, welfare awareness, establishing our charity's website.
Other		Nil.

Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Establishing the charity in the first place has been a significant achievement. The nature of HUMINT, deems its existence and workings to be sensitive. Setting up and managing Trident is not straightforward given these circumstances. The main achievement however has been to steadily grow the membership, embrace members from a wide range of serving and retired diversity. We have also managed to meaningfully engage with other associated charities to mutual benefit – Taigh Mor Foundation being one such example.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	We have insufficient funds to warrant investment, at this point.
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We retain sufficient funds to meet all of our commitments and provide the benefits to our members.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We have no 'reserves'.
Amount of reserves held	Para 1.22	Zero.
Reasons for holding zero reserves	Para 1.22	Insufficient funds
Details of fund materially in deficit	Para 1.24	We are not in deficit.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	We have no such concerns.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Membership Fees; donations from the private Sector.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	None at present.
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		We are not a Trust.
Type of governing document (trust deed , royal charter)	Para 1.25	Trident Association Rules; Trident (CIO) Association Constitution.
How is the charity constituted? (e.g. unincorporated association , CIO)	Para 1.25	CIO.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Volunteers from membership.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Charities Commission Guidance note.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	A single Committee comprising both Trustees and Committee Members.
Relationship with any related parties	Para 1.51	None that are formal.
Other		N/A

Reference and Administrative details

Charity name	Trident Association
Other name the charity uses	Trident
Registered charity number	1197302
Charity's principal address	Trident Association PO Box 427 HEREFORD HR1 9SP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ewan Duncan	Chairman	Throughout the period	Trident Committee
2	John Haring	Secretary	“	Trident Committee
3	Andy Mackay	Committee Member	“	Trident Committee
4	Douglas Glasgow	Treasurer	“	Trident Committee
5	Gene Knought	Vice-Chairman	“	Trident Committee
6				
7				
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A

Exemptions from disclosure

Reason for non-disclosure of key personnel details

None

Other optional information

None

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Ewan R Duncan	
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Position (eg Secretary,
Chair, etc)

Chairman	
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Date

November 2023

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Charity Commission Annual Return 2023

TRIDENT ASSOCIATION
Charity registration number: 1197302

Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.

This document is a record of the information provided in the Annual Return 2023.

PART A - Charity information

Financial period

Financial period start date

29/12/2021

Financial period end date

05/04/2023

Income and spending

Income £

£16664

Spending £

£ 8341

Number of contracts from government

How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?

0

Number of grants from government

How many grants did your charity receive from central government or a local authority during the financial period for this return?

0

Income breakdown

Donations and legacies (excluding Endowments Received)

£14616

Charitable activities

£ 2048

Other trading activities

£ 0

Investments

£ 0

Other

£ 0

Grantmaking

Is grant making the main way your charity carries out its purposes?

Yes

Recipients of grants

Please round all figures to the nearest pound (do not enter decimal points or commas).

Individuals

£ 7,090

Other charities

£ 250

Other organisations that are not charities

£ 1001

Grant recipients related parties

Are any of the grant recipients related parties to the charity?

Yes

Trustee payments

Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?

☒ c. Paid for providing goods and/or services to the charity or any of its trading subsidiaries or connected organisations

Did any of the trustees resign and take up employment with your charity in the financial period of this return?

No

Income from outside the UK

Did your charity receive income from outside of the United Kingdom in the financial period of this return?

No

Delivering activities outside the United Kingdom

Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?

No

Spending outside England & Wales

Did your charity spend funds outside of the United Kingdom in the financial period of this return?

No

Total Spending outside England & Wales

£0

Trading subsidiaries

Does the charity have any trading subsidiaries?

No

Charity contact details correct

Is the contact address displayed from the Register of Charities, correct?

No

Charity headquarters details correct

Is this the same address that you use as your charity's administrative headquarters?

No

Charity contact address

Address Line 1

Trident Association

Address Line 2

PO Box 427

Address Line 3

HEREFORD

Address Line 4

Address Line 5

Postcode

HR1 9SP

Country

Charity Headquarters address

Address Line 1

Trident Association

Address Line 2

PO Box 427

Address Line 3

HEREFORD

Address Line 4

Address Line 5

Postcode

HR1 9SP

Country

Membership type

Is the charity part of a wider group structure with a parent body and subsidiary bodies?

no, the charity is not part of a wider group structure

Employment contract types

People were permanently employed by your charity

0

People were on fixed-terms contracts with your charity

0

Self-employed people were working for your charity

0

Governance policies

Internal charity financial controls policy and procedures

No

Safeguarding policy and procedures

No

Financial reserves policy and procedures

No

Complaints policy and procedures

No

Serious incident reporting policy and procedures

No

Internal risk management policy and procedures

No

Trustee expenses policy and procedures

No

Trustee conflicts of interest policy and procedures

No

Investing charity funds policy and procedures

No

Campaigns and political activity policy and procedures

No

Bullying and harassment policy and procedures

No

Social media policy and procedures

Yes

Engaging external speakers at charity events policy and procedures

No

Safeguarding

Has your charity provided services to children and/or adults at risk in the financial period of the return?

No

External risk and impact

Donations

Unknown

Other income - grants

Unknown

Other income - contracts

Unknown

Other income - investment

Unknown

Expenditure on charitable activities

Unknown

Expenditure on overheads

Unknown

Number of volunteers

Negative

Number of employees

Unknown

Number of trustees

Negative

Fundraising activities

Unknown

Capacity to deliver services

Unknown

Total service demand

Unknown

Volunteers

Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?

2

Privacy statement

Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:

- you have consented to their release; or
- we are legally obliged to disclose them; or

- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.

We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:

- we can lawfully do so; and
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest

Information we collect about you

We will use this information:

To enable us to carry out our statutory functions and duties;

This will include the following actions:

- (a) update, consolidate, and improve the accuracy of our records;
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;
- (c) data analysis, testing, research, statistical and survey purposes

Information we receive from other sources.

Information we receive from other sources

We may combine this information with information you give to us and information we collect about you.

We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).

We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.

The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.

As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.

Please check back frequently to see any updates or changes to our privacy policy.

Declaration

This annual return has not been submitted and no Declaration has been made

Need assistance? Call our Contact Centre on 0300 066 9197. Open Monday to Friday 9am to 5pm.