



Trustees' Annual Report for the period

Period start date		Period end date	
From	1st 01 2023	To	31st 12 2023

Section A Reference and administration details

Charity name

Whitby Historic Lifeboat Trust

Registered charity number (if any) 1197124

Charity's principal address

Stanegate, North Road,

HALTWHISTLE

Northumberland

Postcode

NE49 9ND

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barry Brown	Chairman		
2	David Charlton	Treasurer		
3	Graham Chaddock	Secretary		
4	Roger Turton			
5	David Mapplethorpe			

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

The trust is governed by a constitution approved by the Charity Commission 12th December 2021

How the charity is constituted
(eg. trust, association, company)

The charity is constituted as a CIO

Trustee selection methods
(eg. appointed by, elected by)

Trustees are appointed by sitting trustees from individuals who volunteer their services to the trust.

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity briefs all new trustees on their responsibilities in line with Charity Commission guidance. Several trustees have considerable experience of the charity sector.

The charity has no formal links with other bodies although it maintains good relations with the RNLI, and its heritage arm, with specific links to the station and museum in Whitby.

The major risks the charity is linked to its operation of a seagoing historic lifeboat. The charity manages these by adhering to strict Health & Safety rules and individual event risk assessments.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO ADVANCE THE EDUCATION OF ALL IN THE HISTORY OF THE LIFEBOAT SERVICES AND SAVING LIVES AT SEA, BY THE PRESERVATION, OPERATION AND EXHIBITION OF HISTORIC LIFEBOATS ASSOCIATED WITH THE TOWN OF WHITBY AND ITS ENVIRONS. TO ADVANCE THE EDUCATION OF ALL IN THE TECHNIQUES REQUIRED TO MAINTAIN HISTORIC CRAFT BY PROVIDING OPORTUNITIES FOR SUPERVISED TRAINING AND WORK ON THESE CRAFT. TO PROVIDE AN OPORTUNITY FOR PARTICIPATION BY ALL IN PHYSICAL ACTIVITY, SPECIFICALLY ROWING, ALLOWING DEVELOPMENT OF BOTH PHYSICAL AND MENTAL HEALTH

TO PROMOTE ANY CHARITABLE PURPOSE OR PURPOSES WITHIN WHITBY AND THE SURROUNDING AREA AND WITH PARTICULAR REFERENCE TO THE CHARITABLE WORK OF THE ROYAL NATIONAL LIFEBOAT INSTITUTE.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trust has had regard to the guidance issued by the charity commission on public benefit and the charity commission approved the outline of these in December 2021.

The trust seeks to educate the public in the history of lifesaving at sea and the craft used for this purpose. It does this in the following manner

- Static exhibition of a historic lifeboat at various events such as harbour days and heritage events.
- Demonstration of the lifeboat afloat.
- Talks to groups on the history of the lifeboat service.
- Instruction and practice opportunities in the maintenance of historic wooden craft.
- Giving the opportunity for all to take part in physical exercise.
- Making the lifeboat available for sponsored fund raising by groups and individuals for the trust and other charities.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

As a totally voluntary charity the trust welcomes the contribution made by volunteers in the use and maintenance of the lifeboat. The trust welcomes new volunteers providing training in safe operation of the boat and its maintenance.

Several afloat and static displays were undertaken in Whitby including the welcome ceremony for the new lifeboat.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The main aspect of 2023 was consolidation following the Covid pandemic.

A considerable amount of marketing and planning was undertaken with regards to the RNLI 200 anniversary in 2024. And a substantial number of bookings were confirmed

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Section E

Financial review

Brief statement of the charity's policy on reserves

With no wages or property costs the charity has little or no need for large reserves. The aim is simply to have sufficient funds to cover running expenses and hold sufficient funds to cover insurance costs which fall due at the start of the charity's year.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is funded by donations and grants from a range of sources. This includes.

- Donations from individuals which attract gift aid
- Donations and other payments from organisations and groups which feature the lifeboat in their events.
- Donations / grants from local businesses. In 2023 this included a very generous grant from a local publican which allowed basic running costs to be met.
- Donations from groups for which talks are provided.

Section F

Other optional information

Bank account problems were finally resolved with payments being able to be paid from a current account rather than trustees having to purchase items then being reimbursed.

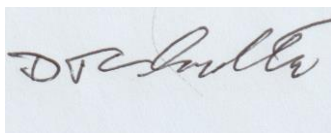
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

David John Charlton

Position (eg Secretary, Chair,
etc)

Treasurer

Date

20/10/24



CHARITY COMMISSION
FOR ENGLAND AND WALES

Whitby Historic Lifeboat Trust	1197124
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Receipts and payments accounts

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For the period from	Period start date 01/01.23	To	Period end date 31/12/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Gift Aid	280	-	-	280	-
Talk donation	30	-	-	30	-
Donation	1,000	-	-	1,000	-
Collection	306	-	-	306	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,616	-	-	1,616	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	

	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,616	-	-	1,616	-

A3 Payments

Consumables	26	-	-	26	-
Insurance	1,625	-	-	1,625	-
Purchases	543	-	-	543	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,194	-	-	2,194	-

A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-

Total payments	2,194	-	-	2,194	-
Net of receipts/(payments)	- 578	-	-	- 578	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,621	-	-	2,621	-
Cash funds this year end	2,043	-	-	2,043	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	1,838	-	-
	Deposit Account	-	-	-
	Cash held	306	-	-
	Total cash funds	2,144	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-

	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

[illegible]

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Money owed to Barry Brown	General	101	01 July 2024
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print

Name

Date of approval

[Signature]
[Signature]

BROWN
GRAHAM

BROWN
CHADDOCK

10/10/24
14/10/24