



Trustees' Annual Report for the period

Period start date		Period end date	
From	14th 12 2021	To	31st 12 2022

Section A Reference and administration details

Charity name

Whitby Historic Lifeboat Trust

Registered charity number (if any) 1197124

Charity's principal address

Stanegate, North Road,

HALTWHISTLE

Northumberland

Postcode

NE49 9ND

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barry Brown	Chairman		
2	David Charlton	Treasurer		
3	Graham Chaddock	Secretary		
4	Roger Turton			
5	David Mapplethorpe			

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

The trust is governed by a constitution approved by the Charity Commission 12th December 2021

How the charity is constituted
(eg. trust, association, company)

The charity is constituted as a CIO

Trustee selection methods
(eg. appointed by, elected by)

Trustees are appointed by sitting trustees from individuals who volunteer their services to the trust.

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity briefs all new trustees on their responsibilities in line with Charity Commission guidance. Several trustees have considerable experience of the charity sector.

The charity has no formal links with other bodies although it maintains good relations with the RNLI, and its heritage arm, with specific links to the station and museum in Whitby.

The major risks the charity is linked to its operation of a seagoing historic lifeboat. The charity manages these by adhering to strict Health & Safety rules and individual event risk assessments.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

TO ADVANCE THE EDUCATION OF ALL IN THE HISTORY OF THE LIFEBOAT SERVICES AND SAVING LIVES AT SEA, BY THE PRESERVATION, OPERATION AND EXHIBITION OF HISTORIC LIFEBOATS ASSOCIATED WITH THE TOWN OF WHITBY AND ITS ENVIRONS. TO ADVANCE THE EDUCATION OF ALL IN THE TECHNIQUES REQUIRED TO MAINTAIN HISTORIC CRAFT BY PROVIDING OPORTUNITIES FOR SUPERVISED TRAINING AND WORK ON THESE CRAFT. TO PROVIDE AN OPORTUNITY FOR PARTICIPATION BY ALL IN PHYSICAL ACTIVITY, SPECIFICALLY ROWING, ALLOWING DEVELOPMENT OF BOTH PHYSICAL AND MENTAL HEALTH

TO PROMOTE ANY CHARITABLE PURPOSE OR PURPOSES WITHIN WHITBY AND THE SURROUNDING AREA AND WITH PARTICULAR REFERENCE TO THE CHARITABLE WORK OF THE ROYAL NATIONAL LIFEBOAT INSTITUTE.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trust has had regard to the guidance issued by the charity commission on public benefit and the charity commission approved the outline of these in December 2021.

The trust seeks to educate the public in the history of lifesaving at sea and the craft used for this purpose. It does this in the following manner

- Static exhibition of a historic lifeboat at various events such as harbour days and heritage events.
- Demonstration of the lifeboat afloat.
- Talks to groups on the history of the lifeboat service.
- Instruction and practice opportunities in the maintenance of historic wooden craft.
- Giving the opportunity for all to take part in physical exercise.
- Making the lifeboat available for sponsored fund raising by groups and individuals for the trust and other charities.

The trust holds a second historic Whitby lifeboat in storage pending a future decision on its use in furthering the trust's aims.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

As a totally voluntary charity the trust welcomes the contribution made by volunteers in the use and maintenance of the lifeboat. The trust welcomes new volunteers providing training in safe operation of the boat and its maintenance.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The main aspect of 2022 was one of recovery. The lifeboat and its trailer had started to undergo an overhaul and refurbishment just prior to the COVID pandemic. The effect of COVID was to not only prevent this being carried forward but also to close down the events in which the trust could have participated.

With the reopening of society, the overhaul was completed but organisers were slow to restart events. The lifeboat was demonstrated and several events within Whitby and made a visit to Troon in Southern Scotland.

Section E

Financial review

Brief statement of the charity's policy on reserves

With no wages or property costs the charity has little or no need for large reserves. The aim is simply to have sufficient funds to cover running expenses and hold sufficient funds to cover insurance costs which fall due at the start of the charity's year.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is funded by donations and grants from a range of sources. This includes.

- Donations from individuals which attract gift aid
- Donations from organisations and groups which feature the lifeboat in their events.
- Donations / grants from local businesses. In 2022 this included a very generous grant from xxxxxxxxx which allowed trailer maintenance, lifejacket purchase and covered insurance following the lack of income from events during the Covid shutdown period.
- Donations from groups for which talks are provided.

The income from the above allowed the lifeboat and its trailer to be refurbished and insured allowing the trust to continue its educational aims.

Section F

Other optional information

During the year the trust had considerable problems with bank accounts as the bank reviewed the account on the trust's change to a CIO and converted it to a community account which prevented its use by a charity and blocked a number of actions such as issue of debit cards, signatory change etc. This resulted in a new account having to be opened which was only achieved after considerable delay.

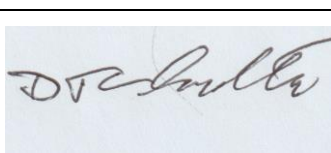
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

David John Charlton

Position (eg Secretary, Chair,
etc)

Treasurer

Date

20/10/23



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
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Receipts and payments accounts

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For the period from	Period start date	To	Period end date
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
From 111707	430	-	-	430	-
Donation D Charlton	1,120	-	-	1,120	-
Donation Homer	1,000	-	-	1,000	-
Sirius minerals	4,200	-	-	4,200	-
RNLI Troon	500	-	-	500	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	7,250	-	-	7,250	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,250	-	-	7,250	-
A3 Payments					
Trailer work	758	-	-	758	-
Insurance	1,865	-	-	1,865	-
Survey	400	-	-	400	-
Secretarial	8	-	-	8	-
Maintainence	209	-	-	209	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	3,240	-	-	3,240	-
A4 Asset and investment purchases, (see table)					
Lifejackets	1,389	-	-	1,389	-
	-	-	-	-	-
Sub total	1,389	-	-	1,389	-
Total payments	4,629	-	-	4,629	-
Net of receipts/(payments)	2,621	-	-	2,621	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	2,621	-	-	2,621	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	1,821	-	-
	Deposit Account	10	-	-
	Cash held	790	-	-
	Total cash funds	2,621	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
	Gift aid to claim	280	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Historic Lifeboats	General	-	-
	Trailer	General	-	-
	On board equipment	General	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	