

BOTLEY NEIGHBOUR CARE

England & Wales · Charity number 1197097

Details

Status Registered

Legal form CIO

Registered 2021-12-14

Register [View on the Charity Commission register](#)

Contact

Address The Botley Centre
High Street
Botley
Southampton
SO30 2ES

Phone 08009989132

Email BNC.Contact@yahoo.com

Website www.botley.com/neighbourcare

Activities

Objects: THE OBJECTS OF THE CIO ARE:• TO PROVIDE A COMMUNITY TRANSPORT SERVICE FOR THE INHABITANTS OF BOTLEY AND ITS NEIGHBOURHOOD WHO ARE IN NEED OF SUCH SERVICES BECAUSE OF AGE, SICKNESS, DISABILITY (MENTAL OR PHYSICAL) OR POVERTY OR BECAUSE OF A LACK OF AVAILABILITY OF ADEQUATE AND SAFE PUBLIC SERVICES.• TO PROMOTE SOCIAL INCLUSION FOR THE PUBLIC BENEFIT AMONGST THOSE WHO ARE SOCIALLY EXCLUDED AND LIVING IN BOTLEY AND THE SURROUNDING AREAS IN PARTICULAR BUT NOT EXCLUSIVELY BY THE PROVISION OF ACTIVITY SESSIONS, COMMUNITY GROUPS AND A CONNECTED BEFRIENDING SERVICE.FOR THE PURPOSE OF THIS CLAUSE 'SOCIALLY EXCLUDED' MEANS BEING EXCLUDED FROM SOCIETY OR PARTS OF SOCIETY, AS A RESULT OF ONE OR MORE OF THE FOLLOWING FACTORS: UNEMPLOYMENT, FINANCIAL HARDSHIP, YOUTH OR OLD AGE; AND ILL-HEALTH (PHYSICAL OR MENTAL).

Activities: Provide a community transport service and promote social inclusion for the inhabitants of Botley and its neighbourhood who are in need of such services because of age, sickness, disability (mental or physical) or poverty or because of a lack of availability of adequate and safe public services.

Classification

- **How:** Provides Services, Other Charitable Activities
- **What:** Disability, Other Charitable Purposes
- **Who:** Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- Hampshire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£7,878	£7,099	-	-
2023-12-31	£11,197	£8,166	-	-
2022-12-31	£10,630	£9,523	-	-

Trustees

Name	Role	Appointed
John Spencer	Chair	2021-12-13
Andrew Richard Lawrence Gillman		2024-02-26
Marcus Rogers		2021-12-13
Pamela Hoskins		2021-12-13

BOTLEY NEIGHBOUR CARE

England & Wales - Charity number 1197097

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 1	Month Jan	Year 2024		Day 31	Month Dec	Year 2024

Section A Reference and administration details

Charity name

Botley NeighbourCare

Other names charity is known by

Registered charity number (if any)

1197097

Charity's principal address

The Botley Centre
High Street
Botley
Postcode SO30 2ES

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John Spencer	Chair		
2	Pamela Hoskins			
3	Marcus Rogers			
4	Andrew Gillman			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity’s trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointment by existing trustees

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity’s organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees’ consideration of major risks and the system and procedures to manage them. 	<p>Botley NeighbourCare (BNC) is a volunteer group providing a variety of support services to people of all ages in the community of Botley when there is nobody else they can call upon for help. BNC was established in 1992 and exists within the framework of Good Neighbours Network, which is a collection of Hampshire-based, self-funding groups run by local people for local people all offering a helping hand to others in their community. The groups each provide both practical help, with tasks and emotional help through befriending schemes and an expanding range of social activities, from lunch clubs to social outings. Each group is unique and operates autonomously. Many offer much needed transport to medical appointments or a hand with the shopping. All of the groups aim to reach out to isolated people and deliver what is needed in their community. Good Neighbours Network provides help and guidance with the creation, development and organisation of the groups, and arranges group-wide support with training, insurance and legal advice, as required by and paid for by each self-funded local group.</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

<ol style="list-style-type: none"> 1. To advance any exclusively charitable project for the relief of residents in need, by reason of age, ill-health, disability, financial hardship or other disadvantage in the geographical area defined as Botley (Hampshire) and the surrounding area; 2. To provide a Community Transport facility (known as Botley Minibus) for local non-profit making organisations and groups, in order to enhance their social and cultural activities for the benefit of the neighbourhood.
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Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The main activities undertaken by Botley NeighbourCare (BNC) are listed below. All the activities are available to all residents of the local area and are undertaken for free. Any donations received help offset BNC costs, including reimbursing volunteer drivers for their motoring costs.

Personal transport

The core activity of BNC is taking 'clients' to medical appointments. On average approximately 30 trips are undertaken per month to all the area hospitals and medical centres. Most clients do give a modest donation, if they are able, but BNC are indebted to our team of volunteers to provide this service.

Botley Lunch Club

BNC runs and subsidises a Lunch Club in the heart of the village at which local residents enjoy a good meal and, crucially, the company of others. Transport to and from the lunch club is provided using the Botley Minibus and, if oversubscribed, by volunteers' private cars. Those who participate frequently tell us these simple events reduce loneliness and their feeling of isolation within the community.

Botley Minibus

In addition to use by BNC for local residents, the minibus is also available for hire on a non-profit making basis. The Botley Minibus can be seen around the village used by various local groups and societies.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During 2024, despite reduced availability of volunteer time, BNC have continued to provide transport to medical appointments. The number of trips that we have been able to accommodate has reduced from 2023.

The lunch club, in collaboration with The Dolphin Public House, has prospered during 2024. The number of clients enjoying a good meal and social contact has increased.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity's policy is to retain 2 years expenditure reserves where possible.
The charity has some funds ringfenced by a donor for future replacement of our minibus.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal sources of funds are

- Local individual donations
- Legacy Trust donations
- Local Parish Diocese donation
- Local Parish Authority donation

Funds support our key objectives via

- Operational cost running transport and minibus services.
- Social activities for village residents
- Volunteer support supplies and equipment
- Publication and awareness activities to promote local awareness of the charity's services and activities.

Funds are held in the Charity's current and savings bank accounts.

Section F

Other optional information

Unfortunately, BNC are experiencing a continued reduction in both the number of volunteers and the time available from our volunteers. We are continuing to fulfil our primary objectives, but expansion is proving impossible. We have tried various methods to recruit more volunteers but without significant success.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J D Spencer	
Full name(s)	John	Spencer
Position (eg Secretary, Chair, etc)	Chair	
Date	16-May-25	

Botley Neighbourcare Year End Accounting Report 2024

2024

2023

<u>INCOME</u>	
Grants	£0.00
Donations	£5,201.36
Misc	£328.34
Cash Receipts	-£36.25
MiniBus	£2,384.39
<u>TOTAL</u>	<u>£7,877.84</u>

<u>EXPENDITURE</u>	
Cash Payments	£30.00
Printing, Post & Stationery2	£262.17
Lunch Club	£923.45
Telephone & Internet	£168.17
Catering	£55.92
Computing Expenses	£218.77
Premises Expenses	£40.00
Equipment Purchases	£0.00
Medical Transport	£2,684.50
Miscellaneous	£0.00
MiniBus	£2,715.58
Medical Transport Services	£0.00
<u>TOTAL</u>	<u>£7,098.56</u>

<u>SURPLUS / (DEFICIT) FOR YEAR</u>	<u>£779.28</u>
Reserves Brought Forward (Less cash carried over)	£23,550.98
Reserves Carried Forward	<u>£24,330.26</u>

<u>REPRESENTED BY:</u>	
Held in Lloyds Current Account	£24,330.26
Cash Carried Forward	£0.00
Creditors	£0.00
<u>Total Cash Balance</u>	<u>£24,330.26</u>

<u>INCOME</u>	
Grants	£0.00
Donations	£7,619.71
Misc	£1,718.50
Cash Receipts	-£21.40
MiniBus	£1,879.96
<u>TOTAL</u>	<u>£11,196.77</u>

<u>EXPENDITURE</u>	
Cash Payments	0.00
Printing, Post & Stationery2	664.28
Lunch Club	723.58
Telephone & Internet	84.00
Catering	86.77
Computing Expenses	144.00
Premises Expenses	14.00
Equipment Purchases	495.53
Medical Transport	3,785.50
Miscellaneous	112.30
MiniBus	2,055.72
Medical Transport Services	0.00
<u>TOTAL</u>	<u>£8,165.68</u>

<u>SURPLUS / (DEFICIT) FOR YEAR</u>	<u>£3,031.09</u>
Reserves Brought Forward	£20,582.49
Reserves Carried Forward	<u>£23,613.58</u>

<u>REPRESENTED BY:</u>	
Held in Lloyds Current Account	£23,550.98
Cash Carried Forward	£62.60
Creditors	£0.00
<u>Total Cash Balance</u>	<u>£23,613.58</u>

YE Lloyds Current Account Balance	£24,330.26
Cash Holdings	£0.00
BNC Net Book Assets (MiniBus)	£10,963.74
Deposit Account	£41,000.16
BNC Debtors	£0.00
BNC Total Asset Value	£76,294.16

BOTLEY NEIGHBOUR CARE

England & Wales - Charity number 1197097

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 1	Month Jan	Year 2023		Day 31	Month Dec	Year 2023

Section A Reference and administration details

Charity name

Botley NeighbourCare

Other names charity is known by

Registered charity number (if any)

1197097

Charity's principal address

The Botley Centre
 High Street
 Botley
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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
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Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

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Personal transport

The core activity of BNC is taking 'clients' to medical appointments. On average approximately 40 trips are undertaken per month to all the area hospitals and medical centres. Most clients do give a modest donation, if they are able, but BNC are indebted to our team of volunteers to provide this service.

Botley Lunch Club

BNC runs and subsidises a Lunch Club in the heart of the village at which local residents enjoy a good meal and, crucially, the company of others. Transport to and from the lunch club is provided using the Botley Minibus and, if oversubscribed, by volunteers' private cars. Those who participate frequently tell us these simple events reduce loneliness and their feeling of isolation within the community.

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Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During 2023, BNC continued to restart our activities which were seriously restricted during the Covid pandemic. Although the number of volunteers has reduced from earlier years, BNC have been able to provide transport to medical appointments.

In collaboration with The Dolphin Public House, BNC have successfully run a lunch club. This provides welcome social contact for our clients.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity's policy is to retain 2 years expenditure reserves where possible.
The charity has some funds ringfenced by a donor for future replacement of our minibus.

Details of any funds materially in deficit

Further financial review details (Optional information)

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Section F

Other optional information

Unfortunately, BNC are experiencing a continued reduction in both the number of volunteers and the time available from our volunteers. We are continuing to fulfil our primary objectives, but expansion is proving impossible.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J D Spencer	
Full name(s)	John	Spencer
Position (eg Secretary, Chair, etc)	Chair	
Date	27-Sep-24	

Botley Neighbourcare Year End Accounting Report 2023

2023		2022	
<u>INCOME</u>		<u>INCOME</u>	
Grants	£0.00	Grants	£1,000.00
Donations	£7,619.71	Donations	£2,889.10
Misc	£1,718.50	Misc	£440.00
Cash Receipts	£0.00	Cash Receipts	£422.02
MiniBus	£1,858.56	MiniBus	£1,823.86
		Medical Transport Services	£3,927.50
<u>TOTAL</u>	<u>£11,196.77</u>	<u>TOTAL</u>	<u>£10,502.48</u>
<u>EXPENDITURE</u>		<u>EXPENDITURE</u>	
Cash Payments	£0.00	Printing, Post & Stationery	386.59
Printing, Post & Stationery2	£664.28	Transport	0.00
Lunch Club	£723.58	30th Anniversary	657.46
Telephone & Internet	£84.00	Lunch Club	819.73
Catering	£86.77	Telephone & Internet	107.00
Computing Expenses	£144.00	Computing Expenses	393.55
Premises Expenses	£14.00	Premises Expenses	28.00
Equipment Purchases	£495.53	Equipment Purchases	0.00
Medical Transport	£3,785.50	Catering	228.57
Miscellaneous	£112.30	Misc.	53.00
MiniBus	£2,055.72	MiniBus	2,226.96
		Medical Transport Services	3,927.50
<u>TOTAL</u>	<u>£8,165.68</u>	<u>TOTAL</u>	<u>£8,828.36</u>
<u>SURPLUS / (DEFICIT) FOR YEAR</u>	<u>£3,031.09</u>	<u>SURPLUS / (DEFICIT) FOR YEAR</u>	<u>£1,674.12</u>
Reserves Brought Forward (Less cash carried over)	£20,582.49	Reserves Brought Forward	£19,475.39
Reserves Carried Forward	<u>£23,613.58</u>	Reserves Carried Forward	<u>£21,149.51</u>
<u>REPRESENTED BY:</u>		<u>REPRESENTED BY:</u>	
Held in Lloyds Current Account	£23,550.98	Held in Lloyds Current Account	£20,582.49
Cash Carried Forward	£62.60	Cash Carried Forward	£567.02
Creditors	£0.00	Creditors	£0.00
Toal Cash Balance	<u>£23,613.58</u>	Toal Cash Balance	<u>£21,149.51</u>

BNC MiniBus Ledger 2023

2023		2022	
<u>INCOME</u>		<u>INCOME</u>	
Invoices	£1,754.87	Invoices	£1,527.49
Grants	£41.09	Grants	£151.37
Donations	£0.00	Donations	£0.00
Cash Payments	£62.60	Cash Payments	£145.00
<u>TOTAL</u>	<u>£1,858.56</u>	<u>TOTAL</u>	<u>£1,823.86</u>
<u>EXPENDITURE</u>		<u>EXPENDITURE</u>	
Fuel	675.64	Fuel	533.31
Tax/Ins	£1,051.32	Tax/Ins	1,028.43
Maintenance	£328.76	Maintenance	665.22
Admin	£0.00	Admin	0.00
Miscellaneous	£0.00	Miscellaneous	0.00
<u>TOTAL</u>	<u>£2,055.72</u>	<u>TOTAL</u>	<u>£ 2,226.96</u>
<u>SURPLUS / (DEFICIT) FOR THE YEAR</u>	<u> -£197.16</u>	<u>SURPLUS / (DEFICIT) FOR THE YEAR</u>	<u> -£403.10</u>

BOTLEY NEIGHBOUR CARE

England & Wales - Charity number 1197097

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 14	Month Dec	Year 2021		Day 31	Month Dec	Year 2022

Section A Reference and administration details

Charity name

Botley NeighbourCare

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Personal transport

The core activity of BNC is taking 'clients' to medical appointments. On average approximately 100 trips are undertaken per month to all the area hospitals and medical centres. Most clients do give a modest donation, if they are able, but BNC are indebted to our team of volunteers to provide this service.

Social contact

BNC arrange outings to local places of interest or shopping centres. These trips make use of the Botley minibus and, if oversubscribed, additional transport is provided by volunteer's private cars.

Botley Lunch Club

BNC runs and subsidises a Lunch Club in the heart of the village at which local residents enjoy a good meal and, crucially, the company of others. Those who participate frequently tell us these simple events reduce loneliness and their feeling of isolation within the community.

Botley Minibus

In addition to use by BNC while providing social contact for local residents, the minibus is also available for hire on a non-profit making basis. The Botley Minibus can be seen around the village used by various local groups and societies.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Our main achievement during 2022 was to restart our activities to support our clients in the Botley neighbourhood. During the previous 2 years, many of our activities were seriously restricted by the Covid pandemic. In addition to ensuring that our clients were able to attend medical appointments, we also started to redress the balance to compensate for the lack of social contact for our clients during the pandemic.

Botley NeighbourCare also participated in local village events e.g. Platinum Jubilee celebrations, seniors socials that included voluntary help with promotion, transportation, raffles etc.

Section E

Financial review

Brief statement of the charity's policy on reserves

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Details of any funds materially in deficit

Further financial review details (Optional information)

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The charity's principal sources of funds are

- Local individual donations
- Legacy Trust Donations
- Local Parish Diocese Donation
- Local Parish Authority Grant

Funds support our key objectives via

- Operational cost running transport and minibus services.
- Social activities for village residents
- Volunteer support supplies and equipment
- Publication and awareness activities to promote local awareness of the charity's services and activities.

Due to very poor savings returns the charity currently holds all its funds in its bank account. Should interest rates improve our policy will be reviewed.

Section F

Other optional information

Unfortunately, during this post-pandemic period, we have noticed a reduction in both the number of volunteers and the time available from our volunteers. We are rebuilding our numbers, but it is expected that some of our activities may have to be scaled down in 2023.

To compensate for this possible reduction in activity, we are collaborating with a local social provider (The Dolphin Public House). We use the Dolphin as our lunch club venue and support the very successful outings and events run by the pub that are attended by our clients.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J D Spencer	
Full name(s)	John	Spencer
Position (eg Secretary, Chair, etc)	Chair	
Date	18-Sep-23	

BOTLEY NEIGHBOUR CARE

INCOME & EXPENDITURE ACCOUNT FOR THE YEAR ENDED 31st DECEMBER 2022

None MiniBus (BNC) Virtual Account			
	2022		2021
INCOME			
Grants	£1,000.00		£3,150.00
Other Donations	£3,439.10		£1,640.00
Misc	£440.00		£246.88
Transport Services	£3,927.50		£5,000.00
TOTAL	£8,806.60	88%	£10,036.88
EXPENDITURE			
Printing, Post Stationery	386.59		264.50
Transport	£0.00		£215.00
Equipment Purchases	£0.00		£725.28
30th BNC Anniversary	£657.46		
Lunch Club	£819.73		£244.60
Telephone & Internet	£107.00		£210.66
Computing Expenses	£393.55		£128.40
Premises Expenses	£28.00		£60.70
Catering	£228.57	69.90%	£327.00
Misc.	£748.00	174.84%	£427.83
Medical Transport Service:	£3,927.50		£5,000.00
TOTAL	£7,296.40	96%	£7,603.97
SURPLUS / (DEFICIT) FOR YEAR			
	£1,510.20	99%	£2,432.91
Reserves Brought Forward	£7,840.08		£5,407.17
Reserves Carried Forward	£9,350.28	143%	£7,840.08
REPRESENTED BY:			
Held in Lloyds Current Ac	£9,350.28		£5,407.17
Lloyds Current Acct 31-12			
Cash Float	£569.62		£204.12
Cash Float Lunch Club	£0.00		£62.60
Creditors	£0.00		£0.00
Total Cash Balance	£9,919.90		£5,673.89

BNC MiniBus Virtual Account (BNCMB)			
	2022		2021
INCOME			
Grants/Donations	£195.37		£96.23
Rental income	£1,628.49		£309.50
TOTAL	£1,823.86		£405.73
EXPENDITURE			
Fuel	£533.31		£134.22
Tax/Ins	£1,028.43		£1,460.68
Admin	£0.00		£0.00
Running Costs	£665.22		£570.52
Misc.	£0.00		£0.00
TOTAL	£2,226.96		£ 2,165.42
SURPLUS / (DEFICIT) FOR YEAR			
	-£403.10		-£1,759.69
Reserves Brought Forward	£11,635.31		£13,395.00
Reserves CFWD	£11,232.21		£11,635.31
REPRESENTED BY:			
Held in Lloyds	£11,232.21		£11,635.31
Total Cash Balance	£11,232.21		£11,635.31

YE Lloyds Current Account Balance	£20,582.49
BNC Net Book Assets (MiniBus)	£15,174.72
BNC Debtors	£0.00
BNC Total Asset Value	£35,757.21