



Trustees' Annual Report for the period

		Period start date			Period end date		
From		01	10	23	To	30	09 24

Section A Reference and administration details

Charity name Trec Lincolnshire

Other names charity is known by

Registered charity number (if any) 1197093

Charity's principal address Samoht Cheal Road Gosberton Spalding

Postcode PE11 4JF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kim Lord	Chair		
2	Angela Marsh			
3	Pamela Fromm			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	constitution
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	elected by membership at AGM

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TREC is an amateur equestrian sport that promotes both ridden and non ridden activities to a very wide range of people from all walks of society and all types and size of ponies/horses. The age range extends from 4 years upwards as participants can to a very large extent choose their own level of challenge. This is what makes TREC a very accessible activity/sport for everyone.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

1. Training

In the past year there have been 3 training events organised. These are small and friendly groups of a similar level or experience. At an introductory level, either ridden or in hand, attendees learn about what is to be expected of the sport and how it is judged and marked. Anyone interested, but not able to bring an equine for some reason, is encouraged to attend as a spectator or helper.

Training is offered at a higher level too, both ridden and non ridden, but still allowing individuals to improve and achieve at their own pace.

A mini camp was held in May, with training on a variety of terrain obstacle not seen indoors then the participants copied their map and set out on the orienteering. It was a great way to practise being at a competition without the pressure. Several riders corralled their horses for the first time and everyone went home happy after learning loads.

The September event is organised with a mini competition at the end of the session, this affords participants a very easy and relaxed introduction into the sport and helps put the training and guidance on rules and time restrictions into context.

1. Competitive Events

In the Summer 2023, a two day event was organised on the Brocklesby Estate. The competition had 6 Classes and included 3 different Levels, each level to be ridden as an individual or a pair. Length of routes ranges from 10 Km up to a 20km route at Level 2.

The event was successful and very well received by competitors who travelled from around the country to attend as well as attracting many new and local competitors.

Four, monthly, Winter competitions held 2023/24 at Lincolnshire Rural Activities Centre (LRAC); a Registered Charity itself, have been very well attended with many new participants to the sport. Each Winter competition has 10 classes, ranging in level, some being a Starter level/in hand and others Affiliated with the TREC GB Winter League Table.

Additional details of objectives and activities (Optional information)

The charity is dependant on, and thoroughly appreciative of, all the volunteers who help throughout the year. Without the hard work of the committee there would be no events organised and volunteers at events, rather than paid stewards, keep entry fees low to ensure that everyone that wants to can join in.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

On the back of numerous competitions and training events held Trec Lincolnshire gained finalist status in 6 national awards

Section E Financial review

Brief statement of the charity's policy on reserves

The reserves have been set to enable the charity to continue to meet its overheads in the event that it is prevented from holding events, also to provide for unexpected / occasional expenditure on new and replacement equipment and enable subsidising of training sessions

Details of any funds materially in deficit

none

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) C Forrester

Full name(s) Caroline Forrester

Position (eg Secretary, Chair, etc) Treasurer

Date 30/07/2025

Trec Lincolnshire	1197093
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Receipts and payments accounts

For the period from	01/10/23	To	30/09/24
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Last year to the nearest £
A1 Receipts				
Entry Fees	8673.09	-	-	7763.86
Membership Fees	479.92	-	-	714.99
Sponsorship/	295	-	-	345
Donations/Other Income	13.09	-	-	159.99
cc	132			
AA donation from riders		99.5	-	77
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	9,593	100	-	9061
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	9,593	100	-	9061

A3 Payments

Chartable activities	6720	-	-	5776
Governance costs		-	-	11
restricted fund		-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	6,720	-	-	5,788

A4 Asset and investment purchases, (see table)

Equipment	974	-	-	1356
	-	-	-	
Sub total	974	-	-	1356

Total payments	7,694	-	-	7,144
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Net of receipts/(payments)	1,899	100	-	1,917
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A5 Transfers between funds	-	-	-	-
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Restricted funds	100			
Bank funds last year end	5,115	77	-	3198
Cash funds this year end	7,114	177	-	5,115

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
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B1 Cash funds

Bank	
Petty cash	

to nearest £

7112
1.48

to nearest £

77
100

to nearest £

-
-
-

Total cash funds

(agree balances with receipts and payments account(s))

7,114

OK

Unrestricted funds

to nearest £

-

177

OK

Restricted funds

to nearest £

-
-

-

OK

Endowment funds

to nearest £

-
-

B2 Other monetary assets

Details

Fund to which asset belongs

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Cost (optional)

-

Current value (optional)

-

B3 Investment assets

Details

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Fund to which asset belongs

Cost (optional)

-
-
-
-

Current value (optional)

-
-
-
-

B4 Assets retained for the charity's own use

Details

Equipment

Fund to which liability relates

unrestricted
unrestricted

Amount due (optional)

45
-
-
-
-

When due (optional)

B5 Liabilities

Details

club credits
outstanding expenses

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

Sheet1

Kim Lord

K. Lord

30/07/25

Sheet1

donations	788.01
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Entry fees	8805.09
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Sheet1

Sheet1

Sheet1