



## Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	October	2022		30	September	2023

### Section A Reference and administration details

Charity name	Trec Lincolnshire
Other names charity is known by	
Registered charity number (if any)	1197093
Charity's principal address	Samohit Cheal Road Gosberton Spalding
Postcode	PE11 4JF

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Pamela Fromm	Chair		
2	Angela Marsh			
3	Kim Lord			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

#### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

constitution

How the charity is constituted  
(eg. trust, association, company)

Association

Trustee selection methods  
(eg. appointed by, elected by)

elected by membership

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TREC is an amateur equestrian sport that promotes both ridden and non ridden activities to a very wide range of people from all walks of society and all types and size of ponies/horses. The age range extends from 4 years upwards as participants can to a very large

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

extent choose their own level of challenge. This is what makes TREC a very accessible activity/sport for everyone.

In the past year there have been 6 training events organised. These are usually very small and friendly groups of a similar level or experience. At an introductory level, either ridden or in hand, attendees learn about what is to be expected of the sport and how it is judged and marked. Anyone interested, but not able to bring an equine for some reason, is encouraged to attend as a spectator or helper. Training is offered at a higher level too, both ridden and non-ridden, allowing individuals to improve and achieve at their own pace. Annually a training is organised with a mini competition at the end of the session in September, this affords participants a very easy and relaxed introduction into the sport and helps put the training and guidance on rules and time restrictions into context. Winter season Obstacle training was held in October and November and much interest was expressed by members in further dates that arrangements have been made to include PTV training sessions for January and February next year. A fun day with training and Games was a fun end to the winter season

Orienteering training was organised in the spring, to introduce newcomers into the sport to the joys of map reading and acted as a welcome refresher for more experienced riders. This was unmounted and open for anyone to attend, facilitating learning the finer details of map reading and orienteering without having to concentrate on their equine at the same time. A further PTV session was organised away from our base and Kenwick in May to include terrain type obstacles ready for summer outdoor competitions.

#### Competitive Events

In the Summer 2022, a two-day event was organised at Well Vale. The competition had 6 Classes which were qualifiers for the Trec GB national championships and included 3 different Levels, each level to be ridden as an individual or a pair. Length of routes ranges from 5km up to a 20km route at Level 2. The weekend also included a one-day starter class that encouraged riders who enjoyed Winter TREC, but who lacked the confidence to enter a competition with the map reading element. It was a much more informal competition than the qualification classes, allowing riders a taste of the full

competition without hours in the saddle and the stress of a weekend away. The whole event was successful and very well received by competitors who travelled from around the country to attend as well as attracting many new and local competitors.

Four Arena competitions were held over the winter 2022/23 at Lincolnshire Rural Activities Centre (LRAC); a Registered Charity itself, have been very well attended with many new participants to the sport. Each Winter competition has 10 classes, ranging in level, from Starter level - with help allowed – to open and included several classes that could be completed entirely in hand for the non ridden equine. On each occasion classes affiliated to Trec GB were held alongside unaffiliated ones and each riders scores went forward to the Trec Lincolnshire winter league competition.

### Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The charity is dependant on, and thoroughly appreciative of, all the volunteers who help throughout the year. Without the hard work of the committee there would be no events organised and volunteers at events, rather than paid stewards, keep entry fees low to ensure that everyone that wants to can join in.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

Summary of the main achievements of the charity during the year

Trec Lincolnshire gained finalist status in 2 national awards

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The reserves have been set to enable the charity to continue to meet its overheads in the event that it is prevented from holding activities, also to provide for unexpected / occasional expenditure on new and replacement equipment, and enable subsidising of training sessions

**Details of any funds materially in deficit**

none

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F**

**Other optional information**

**Section G**

**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	C Forrester	
Full name(s)	Caroline Forrester	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	25/7/2024	

Trec Lincolnshire	1197093
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## Receipts and payments accounts

For the period from	01/10/22	To	30/09/23
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
Entry Fees	7763.86	-	-	7764
Membership Fees	714.99	-	-	715
Sponsorship/	345	-	-	345
Donations/Other Income	159.99	-	-	160
AA donation from riders	-	77	-	77
AR)	8984	77	-	9060
<b>A2 Asset and investment sales, (see table).</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total receipts</b>	8984	77	-	9060
<b>A3 Payments</b>				
Charitable activities	5776	-	-	5776
Governance costs	11	-	-	11
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	5788	-	-	5788
<b>A4 Asset and investment purchases, (see table)</b>				
Equipment	1356	-	-	1356
	-	-	-	-
<b>Sub total</b>	1356	-	-	1356
<b>Total payments</b>	7144	-	-	7144
<b>Net of receipts/(payments)</b>	1840	77	-	1917
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	3198	-	-	3198
<b>Cash funds this year end</b>	5038	77	-	5115

## Section B Statement of assets and liabilities at the end of the p

Categories	Details	Unrestricted to nearest £	Restricted to nearest £
<b>B1 Cash funds</b>	Bank	5174	
	AA donation from riders	-77	77
	petty cash	-59	-
	<b>Total cash funds</b>	<b>5038</b>	<b>77</b>
	payments account(s))	OK	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted to nearest £	Restricted to nearest £
		-	-
		-	-
		-	-



Last Year

## Receipts and payments accounts

For the period from

15/12/21

To

30/09/22

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds nearest £	Endowment funds to the nearest £
<b>A1 Receipts</b>			
Membership Fees	45	-	-
Entry Fees	5634	-	-
Sponsorship/	120	-	-
Donations/Other Income	1931	-	-
AA donation from riders	-	100	-
<b>for AR)</b>	<b>7730</b>	<b>100</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>			
	-	-	-
	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>7730</b>	<b>100</b>	<b>-</b>
<b>A3 Payments</b>			
Charitable activities	4582	-	-
Governance costs	-	-	-
restricted fund	-	50	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
<b>Sub total</b>	<b>4582</b>	<b>50</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>			
Equipment	-	-	-
	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>4582</b>	<b>50</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>3148</b>	<b>50</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>3148</b>	<b>50</b>	<b>-</b>

period	Section B Statement of assets and liabilities at the			
	Categories	Details	Unrestricted to nearest £	
	B1 Cash funds	Bank	3148.28	
		AA donation from riders	-	
			-	
		Total cash funds		3148
		payments account(s))		OK
	B2 Other monetary assets		-	
			-	
			-	
			-	



**Total funds  
to the nearest  
£**

45
5634
120
1931
100
7830

-
-
-

7830
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4582
-
50
-
-
-
-
-
4632

-
-
-

4632
------

3198
-
-
3198

**end of the period**

Restricted  
to nearest £

50
-
50

|

OK

Restricted  
to nearest £

-
-
-