

**Trustees Annual Report and Accounts**

**Trustees**

There are nine Trustees:-

**Officers:-**

Sarah Phillips	- Chair, appointed 16 <sup>th</sup> October 2023
David Blackmore	- Secretary
Stephen Sutcliffe	- Treasurer

**Others:-**

Diana Dredge  
Diane Massey  
Laura McQueen  
Alison Daniel  
Gethin Evans  
Nick Allen

During the year Alan Sayers resigned as a Trustee

**The year to 31<sup>st</sup> December 2023**

Trustees endeavoured to meet monthly and apart from a couple of occasions achieved this goal. They continued to develop the practical objectives of the charity, which are to promote community participation in healthy recreation through the sport of golf. The focus in the year was to start coaching and encouraging young people and women into golf and to continue to ensure that adequate systems are in place for achieving the charity's objectives and plan forward to ensure its success into the future.

Trustees had support from Wales Golf, the Directors of Tenby Golf Club and professional golf coaching staff to establish solid working relationships, allow access to facilities and support for recruited new to golf individuals. These meetings established how the charity can proceed and were very successful in achieving promises of support and enabling free access to facilities.

A container was provided by Valero Ltd for storage of the equipment owned by the charity and many donations of equipment were received. A Sport Wales grant was received to purchase a quantity of training clubs and the charity is grateful for the professional help in sourcing this at advantageous prices.

The Trustees have ensured through the year that activities are of public benefit and have applied for grants to pursue a wider health related coaching programme in 2024.

Specific successes during 2023 were two series of New to Golf programmes for women and two for young people with most of the latter continuing with volunteer supported coaching later in the year and into 2024. In all there were 31 participants, all completely new to the sport, and most attended all 6 of the coaching sessions. Some of the women have continued with private coaching following

the charity's involvement and are maintaining personal links with others who attended the coaching programme and have developed new friendships.

The delivery of this programme was supported by eight volunteers in addition to Trustees. Volunteers have become an integral and important part of the recruitment and delivery of the programmes the charity has developed.

Towards the end of the year Trustees agreed to a programme of events starting in the spring of 2024 targeting juniors and women specifically but are also actively pursuing the development of a health agenda with the sport of golf and a grant application to do this has been submitted.

### **Finances**

In 2023 the charity received a gift in lieu of a legacy from a past member of £10,000. This was the only income in that first year and was donated primarily to support young people into golf.

During 2023 a fundraising 100 club was established to develop a secure and consistent income for the charity which will enable it to expand its activities. The 100 club has a fairly solid base but has been slower to progress than hoped but is already providing an adequate income to support the level of activities. Several small donations were also received.

Expenditure during 2023, other than for equipment associated with the Sport Wales grant, was primarily associated with the coaching courses and supported the professional coaching fees and associated expenses. A website was established with some expert help.

There are no other funds and the balance of the account at 31<sup>st</sup> December was £8,200.

In 2023 a deficit of £1,064 was sustained, Trustees are comfortable with the developing income and are managing ongoing costs so that they expect a much smaller deficit in 2024.

### **The Trustees have approved the Report above**

Signed on behalf of the charity's Trustees

Chair - *Sarah Phillips*

Date - *14/02/2024*

**Tenby Golf Foundation**

**Charity Number 1197090**

**The Links, Tenby, SA70 7NP**

**Annual Accounts to 31<sup>st</sup> December 2023**

<b>Income</b>		<b>2023</b>	<b>2022</b>
Gift in Lieu of Legacy			10,000
100 Club Income	1020		
Less prizes and expenses	(290)	730	
New to Golf Fees		1,530	
Donations		590	
Grants = Sport Wales		4,950	
<b>Total Income</b>		<b>£7,800</b>	<b>£10,000</b>
<b>Expenditure</b>			
New 2 Golf costs –	Coaching fees	3,000	700
	Other costs	233	
Insurance Costs		101	
Equipment costs		5,092	
Web Site Costs		438	
<b>Total Expenditure</b>		<b>£8,864</b>	<b>£736</b>
<b>Net Total</b>		<b>(£1,064)</b>	<b>£9,264</b>

**Represented by**

<b>Cash at Bank at 31<sup>st</sup> December 2022</b>	<b>£9,264</b>
<b>Less 2023 deficit</b>	<b>£1,064</b>
<b>Cash at Bank at 31<sup>st</sup> December 2023</b>	<b>£8,200</b>

**Independently Verified and Approved**

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**Date**

.....31<sup>st</sup> January 2024.....