

# GOWANLEA CHARITABLE TRUST

England & Wales · Charity number 1197050

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2021-12-10

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Apartment 52  
2 Riverlight Quay  
London  
SW11 8AW

**Phone** 01312288111

**Email** [gowanleact@outlook.com](mailto:gowanleact@outlook.com)

## Activities

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**Objects:** THE OBJECTS OF THE CHARITY ARE FOR THE PUBLIC BENEFIT TO FURTHER SUCH PURPOSES WHICH ARE EXCLUSIVELY CHARITABLE UNDER THE LAWS OF ENGLAND AND WALES, FROM TIME TO TIME, AS THE TRUSTEES SEE FIT.

**Activities:** The Charity will proactively identify and select projects that will advance the charitable purpose of the Charity with an area of strategic focus agreed by the trustees for the time being.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- Portugal
- Scotland
- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£3,540	£6,300	-	-
2024-03-31	£7,569	£282	-	-
2023-03-31	£132,814	£60	-	-

## Trustees

Name	Role	Appointed
David Ferguson Crichton		2021-08-02
Elizabeth Crichton		2021-03-29
Russell Lang Crichton		2021-03-29

**GOWANLEA CHARITABLE TRUST**

England & Wales - Charity number 1197050

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# Accounts

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# GOWANLEA CHARITABLE TRUST

CHARITY NUMBER 1197050

TRUSTEES' REPORT AND FINANCIAL  
STATEMENTS

FOR THE YEAR 1 APRIL 2024 TO 31 MARCH 2025

***Reference and administration details***

*Trustees:*

**R L Crichton**

**E A Crichton**

**D F Crichton**

*Principal Address:*

**The Gowanlea Charitable Trust  
c/o R L Crichton  
Apartment 52  
2 Riverlight Quay  
LONDON  
SW11 8AW**

**[gowanleact@outlook.com](mailto:gowanleact@outlook.com)**

*Independent Examiner*

**Douglas F McDonald CA  
2 Octavia Buildings  
Kilmacolm  
PA13 4AE**

## **Report of Trustees for the year ended 31 March 2025**

### ***Structure, Governance and Management***

CIO Foundation Constitution registration was completed on 10 December 2021, with the Charity Commission, and that document appointed all the current trustees.

The trustees have the power to assume such individuals to act as trustees as they consider appropriate.

The trustees all served throughout the year and do not receive any remuneration.

The Constitution gives the trustees wide discretionary powers in investment decisions. At the current time, the holding in Rathbones Group PLC has been retained, and is held in an execution only account at Rathbones. This was part of the deal for the sale of Mr R L Crichton's business. There is no time restriction on when the charity can sell those shares.

### ***Objectives and Activities***

The objectives of the trust are laid out in the constitution. These are shown in Section C1. The Charity has been established by the Crichton family, who wished to establish the Charity to formalise their philanthropic activity following the sale of a business (proceeds of which have been gifted to the Charity). The family may also add further funds to the Charity at any time.

The Charity intends to make grants to fund projects and organisations which support its objects, initially with a focus on impact in England and Scotland. The trustees intend to initially prioritise impact in England and Scotland as the trustees are most familiar with this context. The trustees may, in the future, consider grant funding projects and organisations overseas (including for example, Portugal) where the trustees determine that there is charitable need.

As a grant-making foundation, the Charity's general charitable purposes will enable it to support a wide range of charitable activities.

***Achievements and Performance and Financial Review***

The Trust has made some preliminary grants totalling £6,000 this year and details of these are given in C2.

1. The trustees were delighted to support the voluntary contribution E F Crichton makes to AzuKo with two payments over the year (Total £5,000).
2. The other cause supported this year (£1,000) was Viv Fairweather's challenge, climbing 16 Munros, which battled wind, rain and fog as part of the global 16 Days of Activism campaign in a bid to raise awareness and help end violence against women and girls. It was a personal matter for the Clackmannanshire Women's Aid support worker. Viv took on the challenge in memory of friend and colleague Claire Inglis, who was murdered in her St Ninians flat on November 28 in 2021, in a domestic abuse incident.

Over the financial year, the trust spent more than its total income. The year end coincided with some market turmoil around President Donald Trump's so-called "Liberation Day" tariff announcement. Although markets have since recovered somewhat, the trustees do not plan to react to short-term concerns, are compensated by the well-covered dividend, and are long-term investors.

The Trustees are about to set up a bank account, and register with HMRC for Gift Aid purposes.

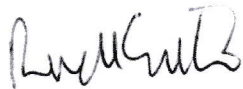
**Independent Examination**

The trustees retain Douglas F McDonald as Independent Examiner, and his fee will be agreed annually.

**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees,



**R L Crichton**

**(trustee)**

18/1/26

**Date of approval**

**Section A: Statement of Receipts and Payments**

Period start date                      Period end date  
 From    **01/04/2024**                      To    **31/03/2025**

**Current year**                      Last year

	£	£
<b>A1 Receipts</b>		
Dividends	<b>3,375</b>	7,438
Interest	<b>165</b>	132
<b>A2 Receipts from asset and investment sales</b>	<b><u>0</u></b>	<u>0</u>
<b>Total Receipts</b>	<b>3,540</b>	7,569

<b>A3 Payments</b>		
Charitable Donations [See C2]	<b>(6,000)</b>	0
Investment Management Fees [See C5]	<b><u>(300)</u></b>	<u>(282)</u>
	<b>(6,300)</b>	(282)
<b>A4 Payments relating to asset and investment movements</b>	<b><u>0</u></b>	<u>0</u>
<b>Total payments</b>	<b>(6,300)</b>	(282)

Net receipts /(payments) & Surplus/ (deficit) for the year                      **(2,760)**                      7,288

**Section B: Statement of Balances**

all funds are unrestricted

B1 Cash funds	Current year £	Last year £
Cash and bank balances at start of year	7,228	(60)
Surplus/ (deficit) shown on receipts and payment account	<u>(2,760)</u>	<u>7,288</u>
Cash and bank balances at end of year	<u>4,468</u>	<u>7,228</u>

B2 Investments	Market valuation £	Last year valuation £
	97,125	96,750

B3 Other assets	Current valuation £	Last year valuation £
	Nil	Nil

B4 Liabilities	Amount due £	Last year £
	Nil	Nil

Signed on behalf of all the trustees by

*R L Crichton*

R L Crichton

15/1/26

date

**Section C: Notes to the accounts (1)**

**C1 Nature and purpose of funds**

The objectives of the Trust, copied from the trust deed, are:  
 "for the public benefit to further such purposes which are exclusively charitable under the laws of England and Wales, from time to time, as the trustees see fit."

<b>C2 Grants</b>	<b>Current Year</b>	<b>Last year</b>
	<b>£</b>	<b>£</b>
AzuKo	<b>(5,000)</b>	
Clackmannanshire Women's Aid	<b>(1,000)</b>	
	<b>(6,000)</b>	<u>0</u>

AzuKo is a CIO and registered charity in England and Wales (no. 1156354)  
 One donation in December of £2,000 was part of a Big Give campaign to double the amount of money AzuKo received. See also Note C5 for more on AzuKo.  
 Further details of the donation to Clackmannanshire Women's Aid are given in the Report of the Trustees.

**Section C: Notes to the accounts (1)**

<b>C3</b>	<b>Trustee Remuneration</b>
<b>C4</b>	<b>Trustee Expenses</b>
No trustee receives remuneration or expenses.	

<b>C5 Transactions with trustees and connected persons</b>		
Nature of relationship	Nature of transaction	Transaction amount
A R Crichton is R L and E A Crichton's son, nephew of D F Crichton, and is employed by Rathbones, as the manager of this account. The trustees deal with Rathbones on standard professional terms.	Investment Management Fees	£300
E F Crichton is R L and E A Crichton's daughter, niece of D F Crichton, and is on the board (on a volunteer basis) of AzuKo. The trustees are delighted to support her work there.	Donations to AzuKo	£5,000

<b>C6 Other information</b>				
Investments in individual entities held at 31 March 2025				
	Year End number of shares	31/03/24 Market Value £	<b>31/03/25</b> <b>Market</b> <b>Value</b> <b>£</b>	Historic Cost at year end £
<b>Equities</b>				
Rathbones Group PLC	6,250	96,750	<b>97,125</b>	132,814

## **Independent Examiner's Report to the Trustees Gowanlea Charitable Trust**

### **Responsibilities and basis of report**

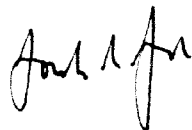
I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2025. As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act"). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Douglas F McDonald CA  
2 Octavia Buildings  
Kilmacolm  
PA13 4AE

Date

18 / 1 / 26

**GOWANLEA CHARITABLE TRUST**

England & Wales - Charity number 1197050

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# Accounts

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# GOWANLEA CHARITABLE TRUST

CHARITY NUMBER 1197050

TRUSTEES' REPORT AND FINANCIAL  
STATEMENTS

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FOR THE YEAR 1 APRIL 2023 TO 31 MARCH 2024

*Reference and administration details*

*Trustees:*

**R L Crichton**

**E A Crichton**

**D F Crichton**

*Principal Address:*

**The Gowanlea Charitable Trust  
c/o R L Crichton  
Apartment 52  
2 Riverlight Quay  
LONDON  
SW11 8AW**

**[gowanleact@outlook.com](mailto:gowanleact@outlook.com)**

*Independent Examiner*

**Douglas F McDonald CA  
2 Octavia Buildings  
Kilmacolm  
PA13 4AE**

## Report of Trustees for the year ended 31 March 2024

### *Structure, Governance and Management*

CIO Foundation Constitution registration was completed on 10 December 2021, with the Charity Commission, and that document appointed all the current trustees.

The trustees have the power to assume such individuals to act as trustees as they consider appropriate.

The trustees all served throughout the year and do not receive any remuneration.

The Constitution gives the trustees wide discretionary powers in investment decisions. At the current time, the holding in Rathbones Group PLC has been retained, and is held in an execution only account at Rathbones. This was part of the deal for the sale of Mr Russell Crichton's business. There is no time restriction on when the charity can sell those shares.

### *Objectives and Activities*

The objectives of the trust are laid out in the constitution. These are shown in Section C1. The Charity has been established by the Crichton family, who wished to establish the Charity to formalise their philanthropic activity following the sale of a business (proceeds of which have been gifted to the Charity). The family may also add further funds to the Charity at any time.

The Charity intends to make grants to fund projects and organisations which support its objects, initially with a focus on impact in England and Scotland. The trustees intend to initially prioritise impact in England and Scotland as the trustees are most familiar with this context. The trustees may, in the future, consider grant funding projects and organisations overseas (including for example, Portugal) where the trustees determine that there is charitable need.

As a grant-making foundation, the Charity's general charitable purposes will enable it to support a wide range of charitable activities.

***Achievements and Performance and Financial Review***

The Trust came into funds last year. At this year-end, it had accumulated some income from dividends and interest. As expected, these were more than the Rathbones investment management fees.

The Trustees are about to set up a bank account, and register with HMRC for Gift Aid purposes.

***Independent Examination***

The trustees retain Douglas F McDonald as Independent Examiner, and his fee will be agreed annually.

***Declaration***

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees,



***R L Crichton***

***(trustee)***

21/5/24

***Date of approval***

**Section A: Statement of Receipts and Payments**

Period start date      Period end date  
From      **01/04/2023** To      **31/03/2024**

Current year

Last year

	£	£
<b>A1 Receipts</b>		
Dividends	7,438	0
Interest	132	
<b>A2 Receipts from asset and investment sales</b>	<u>0</u>	<u>0</u>
Total Receipts	7,569	0
<b>A3 Payments</b>		
Purchase of Legal Entity Identifier	0	(60)
Investment Management Fees	<u>(282)</u>	<u>0</u>
	(282)	
<b>A4 Payments relating to asset and investment movements</b>	<u>0</u>	<u>0</u>
Total payments	(282)	(60)
Net receipts /(payments) & Surplus/ (deficit) for the year	<b><u>7,288</u></b>	<b><u>(60)</u></b>

**Section B: Statement of Balances**

all funds are unrestricted

<b>B1 Cash funds</b>	<b>Current year</b>	<b>Last year</b>
	£	£
Cash and bank balances at start of year	(60)	Nil
Surplus/ (deficit) shown on receipts and payment account	<u>7,288</u>	<u>(60)</u>
Cash and bank balances at at end of year	<u>7,228</u>	<u>(60)</u>

<b>B2 Investments</b>	<b>Market valuation</b>	<b>Last year</b>
	£	£
	96,750	119,625

<b>B3 Other assets</b>	<b>Current valuation</b>	<b>Last year</b>
	£	£
	Nil	Nil

<b>B4 Liabilities</b>	<b>Amount due</b>	<b>Last year</b>
	£	£
	Nil	Nil

Signed on behalf of all the trustees by



R L Crichton

21/5/24

date

**Section C: Notes to the accounts (1)****C1 Nature and purpose of funds**

The objectives of the Trust, copied from the trust deed, are:  
 "for the public benefit to further such purposes which are exclusively charitable under the laws of England and Wales, from time to time, as the trustees see fit."

**C2 Grants**

	Current Year	Last year
	£	£
	<u>0</u>	<u>0</u>

**C3 Trustee Remuneration****C4 Trustee Expenses**

No trustee receives remuneration or expenses.

**C5 Transactions with trustees and connected persons**

Nature of relationship	Nature of transaction	Transaction amount
A R Crichton is R L and E A Crichton's son, nephew of D F Crichton, and is employed by Rathbones, as the manager of this account. The trustees deal with Rathbones on standard professional terms.	Investment Management Fees	(£282)

**Section C: Notes to the accounts (2)**

<b>C6 Other information</b>						
Investments in individual entities held at 31 March 2024						
	Year End number of shares	31/03/23 Market Value £	Transferred in see note £	Sales proceeds £	<b>31/03/24 Market Value £</b>	Historic Cost at year end £
<b>Equities</b>						
Rathbones Group PLC	6,250	119,625	-	0	<b>96,750</b>	132,814

# Gowanlea Charitable Trust 1197050

## Independent Examiner's Report to the Trustees Gowanlea Charitable Trust

### Responsibilities and basis of report

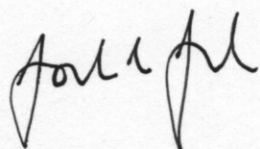
I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2024. As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act"). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Douglas F McDonald CA  
2 Octavia Buildings  
Kilmacolm  
PA13 4AE

24/6/24

Date

**GOWANLEA CHARITABLE TRUST**

England & Wales - Charity number 1197050

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# Accounts

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# GOWANLEA CHARITABLE TRUST

CHARITY NUMBER 1197050

TRUSTEES' REPORT AND FINANCIAL  
STATEMENTS

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FOR THE YEAR 1 APRIL 2022 TO 31 MARCH 2023

*Reference and administration details*

*Trustees:*

**R L Crichton**

**E A Crichton**

**D F Crichton**

*Principal Address:*

**The Gowanlea Charitable Trust  
c/o R L Crichton  
Apartment 52  
2 Riverlight Quay  
LONDON  
SW11 8AW**

**[gowanleact@outlook.com](mailto:gowanleact@outlook.com)**

*Independent Examiner*

**Douglas F McDonald CA  
2 Octavia Buildings  
Kilmacolm  
PA13 4AE**

## Report of Trustees for the year ended 31 March 2023

### *Structure, Governance and Management*

CIO Foundation Constitution registration was completed on 10 December 2021, with the Charity Commission, and that document appointed all the current trustees.

The trustees have the power to assume such individuals to act as trustees as they consider appropriate.

The trustees all served throughout the year and do not receive any remuneration.

The Constitution gives the trustees wide discretionary powers in investment decisions. At the current time, the holding in Rathbones Group PLC has been retained, and is held in an execution only account at Rathbones. This was part of the deal for the sale of Mr R L Crichton's business. There is no time restriction on when the charity can sell those shares.

### *Objectives and Activities*

The objectives of the trust are laid out in the constitution. These are shown in Section C1. The Charity has been established by the Crichton family. The Crichton family wishes to establish the Charity to formalise its philanthropic activity following the sale of its business (proceeds of which will be gifted to the Charity). The Charity intends to make grants to fund projects and organisations which support its objects, initially with a focus on impact in England and Scotland. The trustees intend to initially prioritise impact in England and Scotland as the trustees are most familiar with this context. The trustees may, in the future, consider grant funding projects and organisations overseas (including for example, Portugal) where the trustees determine that there is charitable need.

As a grant-making foundation, the Charity's general charitable purposes will enable it to support a wide range of charitable activities.

***Achievements and Performance and Financial Review***

The Trust only came into funds in February of 2023. At the year end it had bought a Legal Entity Identifier, and the trustees had transferred 6,250 ordinary shares of Rathbones Group PLC into the trust. It is anticipated that these will produce dividends next year, and these will more than meet the Rathbones investment management fees.

The Trust is still to set up a bank account, and register with HMRC for Gift Aid purposes, but does plan to do that.

***Independent Examination***

The trustees retain Douglas F McDonald CA as Independent Examiner, and his fee will be agreed annually.

***Declaration***

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees,



**R L Crichton**

***(trustee)***

21/5/24

***Date of approval***

**Section A: Statement of Receipts and Payments**

	Period start date	Period end date		
	From	To	Current year	Last year
<b>A1 Receipts</b>			£	£
Donations			0	0
<b>A2 Receipts from asset and investment sales</b>			<u>0</u>	<u>0</u>
Total Receipts			0	0
<b>A3 Payments</b>				
Purchase of Legal Entity Identifier			(60)	0
				<u>0</u>
			(60)	
<b>A4 Payments relating to asset and investment movements</b>			<u>0</u>	<u>0</u>
Total payments			(60)	0
Net receipts /(payments) & Surplus/ (deficit) for the year			<u>(60)</u>	<u>0</u>

**Section B: Statement of Balances**

all funds are unrestricted

<b>B1 Cash funds</b>	<b>Current year</b>	<b>Last year</b>
	£	£
Cash and bank balances at start of year	0	Nil
Surplus/ (deficit) shown on receipts and payment account	(60)	0
Cash and bank balances at end of year	(60)	Nil

<b>B2 Investments</b>	<b>Market valuation</b>	<b>Last year</b>
	£	£
Equity Investments [see C6]	119,625	Nil

<b>B3 Other assets</b>	<b>Current valuation</b>	<b>Last year</b>
	£	£
	Nil	Nil

<b>B4 Liabilities</b>	<b>Amount due</b>	<b>Last year</b>
	£	£
	Nil	Nil

Signed on behalf of all the trustees by



R L Crichton

21/5/24

date

**Section C: Notes to the accounts (1)****C1 Nature and purpose of funds**

The objectives of the Trust, copied from the trust deed, are:  
 "for the public benefit to further such purposes which are exclusively charitable under the laws of England and Wales, from time to time, as the trustees see fit."

**C2 Grants**

	Current Year	Last year
	£	£
	<u>0</u>	<u>0</u>

**C3 Trustee Remuneration****C4 Trustee Expenses**

No trustee receives remuneration or expenses.

**C5 Transactions with trustees and connected persons**

Nature of relationship	Nature of transaction	Transaction amount
Mr and Mrs Crichton put into the trust, in species, 6,250 Rathbone Group PLC shares.	Donation	£132,814
A R Crichton is R L and E A Crichton's son, nephew of D F Crichton, and is employed by Rathbones, as the manager of this account. The trustees deal with Rathbones on standard professional terms.	Rathbones Investment Fees so far.	Nil

**Section C: Notes to the accounts (2)**

<b>C6</b>		<b>Other information</b>					
Investments in individual entities held at 31st March 2023							
		Year End number of shares	31/03/22 Market Value £	Transferred in see note £	Sales proceeds £	<b>31/03/23 Market Value £</b>	Historic Cost at year end £
<b>Equities</b>							
	Rathbones Group PLC	6,250	Nil	132,814	0	<b>119,625</b>	132,814
The shares were transferred in to the trustees' control on 24 January 2023							

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# GOWANLEA CHARITABLE TRUST

CHARITY NUMBER 1197050

TRUSTEES' REPORT AND FINANCIAL  
STATEMENTS

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FOR THE YEAR 1 APRIL 2022 TO 31 MARCH 2023

*Reference and administration details*

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**E A Crichton**

**D F Crichton**

*Principal Address:*

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**[gowanleact@outlook.com](mailto:gowanleact@outlook.com)**

*Independent Examiner*

**Douglas F McDonald CA  
2 Octavia Buildings  
Kilmacolm  
PA13 4AE**

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The Trust is still to set up a bank account, and register with HMRC for Gift Aid purposes, but does plan to do that.

***Independent Examination***

The trustees retain Douglas F McDonald CA as Independent Examiner, and his fee will be agreed annually.

***Declaration***

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees,



***R L Crichton***

***(trustee)***

21/5/24

***Date of approval***

**Section A: Statement of Receipts and Payments**

	Period start date From	Period end date To	Current year	Last year
<b>A1 Receipts</b>			£	£
Donations			0	0
<b>A2 Receipts from asset and investment sales</b>			<u>0</u>	<u>0</u>
Total Receipts			0	0
<b>A3 Payments</b>				
Purchase of Legal Entity Identifier			(60)	0
			(60)	<u>0</u>
<b>A4 Payments relating to asset and investment movements</b>			<u>0</u>	<u>0</u>
Total payments			(60)	0
Net receipts /(payments) & Surplus/ (deficit) for the year			<u>(60)</u>	<u>0</u>

**Section B: Statement of Balances**

all funds are unrestricted

<b>B1 Cash funds</b>	<b>Current year</b>	<b>Last year</b>
	£	£
Cash and bank balances at start of year	0	Nil
Surplus/ (deficit) shown on receipts and payment account	(60)	0
Cash and bank balances at end of year	(60)	Nil

<b>B2 Investments</b>	<b>Market valuation</b>	<b>Last year</b>
	£	£
Equity Investments [see C6]	119,625	Nil

<b>B3 Other assets</b>	<b>Current valuation</b>	<b>Last year</b>
	£	£
	Nil	Nil

<b>B4 Liabilities</b>	<b>Amount due</b>	<b>Last year</b>
	£	£
	Nil	Nil

Signed on behalf of all the trustees by



R L Crichton

21/5/24  
date

**Section C: Notes to the accounts (1)****C1 Nature and purpose of funds**

The objectives of the Trust, copied from the trust deed, are:  
 "for the public benefit to further such purposes which are exclusively charitable under the laws of England and Wales, from time to time, as the trustees see fit."

**C2 Grants**

	Current Year	Last year
	£	£
	<u>0</u>	<u>0</u>

**C3 Trustee Remuneration****C4 Trustee Expenses**

No trustee receives remuneration or expenses.

**C5 Transactions with trustees and connected persons**

Nature of relationship	Nature of transaction	Transaction amount
Mr and Mrs Crichton put into the trust, in species, 6,250 Rathbone Group PLC shares.	Donation	£132,814
A R Crichton is R L and E A Crichton's son, nephew of D F Crichton, and is employed by Rathbones, as the manager of this account. The trustees deal with Rathbones on standard professional terms.	Rathbones Investment Fees so far.	Nil

**Section C: Notes to the accounts (2)**

<b>C6</b>		<b>Other information</b>					
Investments in individual entities held at 31st March 2023							
		Year End number of shares	31/03/22 Market Value £	Transferred in see note £	Sales proceeds £	<b>31/03/23 Market Value £</b>	Historic Cost at year end £
<b>Equities</b>							
	Rathbones Group PLC	6,250	Nil	132,814	0	<b>119,625</b>	132,814
The shares were transferred in to the trustees' control on 24 January 2023							

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**Independent Examiner's Report to the Trustees Gowanlea Charitable Trust**

**Responsibilities and basis of report**

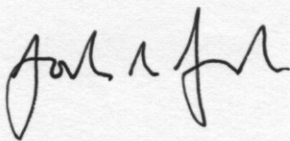
I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2023. As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act"). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Douglas F McDonald CA  
2 Octavia Buildings  
Kilmacolm  
PA13 4AE

21/5/24  
Date