



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From: Period start date 1st April 2024 **To: Period end date** 31st March 2025

Charity name: The Arundel Foundation

Charity registration number: 1197029

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The object of the CIO is to advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Provide grants and investments to organisations we assess as furthering the wellbeing of humanity.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the Charity Commission's guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>This was the third year of the charity's existence.</p> <p>As per previous year, initial efforts were focused on finalising the opening of a bank account, which was completed in May-24.</p> <p>The two Trustee meetings focused on the development of the charity's giving strategy, continued efforts into opening of a bank account. The giving strategy discussions primarily focused on further development of the cause allocation framework. Calls were held and emails exchanged with the organisations we have previous and / or subsequently given to, Raise and SCL.</p> <p>Further discussions took place over email / Whatsapp, which included the decision to make a donation to Founders Pledge in light of the USAID funding cuts (payment made at the start of Apr-25 so in the following financial year).</p> <p>Raise operates a matching scheme for student donors to the Against Malaria Foundation. Donations to Raise from students are equally matched by donors (or sometimes doubled), offering the students the opportunity to know their giving is going even further. We agreed to further support Raise in the coming academic year (payment made in financial year 25-26).</p> <p>SCL researches protest strategy, seeking to determine the ultimate effectiveness of campaigns depending on tactics implemented by participants. It seeks to transmit these findings to relevant groups on various issues (eg climate). We decided to hold off on further funding at this stage, having provided funding in the prior year.</p> <p>Operations at the CIO continue to move slowly, despite finally opening the bank account. We continue to be constrained by the limited time availability of all trustees.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

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Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>Money received in the year remains in the CIO bank account at year end.</p> <p>The financial position aside from cash on hand is one asset, the investment held with our current sole Venture Funds manager, Lionheart Ventures. There are no liabilities.</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	The charity entails a very simple operation of receiving monies gifted by James Wyatt, and in turn using this to provide grants or investments as the Trustee's deem appropriate. As such, no reserves have been deemed necessary.
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	The charity is constituted as a CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Arundel Foundation
Other name the charity uses	
Registered charity number	1197029
Charity's principal address	13 Marlborough Crescent, W4 1HE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	James Wyatt	Chair		
2	Sanjay Joshi			
3	Miceal Canavan			
4	Daniel Wyatt			
5				
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7				
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16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>James Wyatt</i>	(Signed electronically)
Full name(s)	James Wyatt	
Position (eg Secretary, Chair, etc)	Chair	
Date	11/01/26	



CHARITY COMMISSION
FOR ENGLAND AND WALES

THE ARUNDEL FOUNDATION

1197029

Receipts and payments accounts

CC16a

For the period
from

01/04/2024

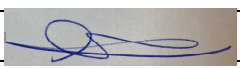
To

31/03/2025

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
James Wyatt - Lionheart	-	-	-	-	16,535
James Wyatt - Raise	-	-	-	-	5,000
James Wyatt - SCL	-	-	-	-	40,000
James Wyatt	200	-	-	200	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	200	-	-	200	61,535
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	200	-	-	200	61,535
A3 Payments					
Bank account fee	50	-	-	50	-
Raise	-	-	-	-	5,000
SCL	-	-	-	-	40,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	50	-	-	50	45,000
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	50	-	-	50	45,000
Net of receipts/(payments)	150	-	-	150	16,535
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	150	-	-	150	16,535

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CAF Bank account	150	-	-
		-	-	-
		-	-	-
	Total cash funds	150	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Lionheart Ventures I, LP	118,110	-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			James Wyatt	11/01/2025