



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 08/12/2021 Period start date To 06/06/2022 Period end date

Charity name: CEREDIGION INVICTUS LIONS CLUB

Charity registration number: 1196997

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	TO HOLD TRUST MONIES WHICH HAVE BEEN RAISED BY CEREDIGION INVICTUS LIONS CLUBS MEMBERS AND TO APPLY SUCH MONIES FOR CHARITABLE CAUSES
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	CONTINUING COMMUNITY SERVICES AND WELFARE PROJECTS AS WELL AS GIVING GRANTS AND DONATIONS TO INDIVIDUALS AND OTHER VOLUNTARY AND CHARITABLE ORGANISATIONS.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	THE TRUSTEES HAVE HAD REGARD TO THE GUIDANCE ISSUED BY THE CHARITY COMMISSION ON PUBLIC BENEFIT

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	GRANTS AND DONATIONS TO INDIVIDUALS GROUPS AND OTHER ORGANISATIONS ARE CONSIDERED ON A CASE BY CASE BASIS.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	* COLLECTION OF DISCARDED SPECTACLES AND RECYCLED FOR USE IN POORER COUNTRIES. READING PROGRAMS IN POORER COUNTRIES PUMP WELL INSTALLATIONS IN THE PHILIPPINES.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	WE ARE IN CREDIT £286-54
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	TO MAINTAIN RESERVES AT A PRUDENT BUT NOT EXCESSIVE LEVEL
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	MAINTAINING MEMBERS.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	COLLECTION IN LOCAL SUPERMARKETS.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Deed ROYAL CHARTER.
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	(CIO).
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	3 NOMINATED TRUSTEES WHO ARE APPOINTED BY THE MEMBERS OF CEREDIGION INVICTUS LIONS CLUB FOR A MAX OF 3 YEARS, ELIGIBLE TO NOMINATE AGAIN.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	CEREDIGION INVICTUS LIONS CLUB (CIO)
Other name the charity uses	
Registered charity number	1196997
Charity's principal address	85 MAESCEINION, WAUNFAWR, ABERYSTWYTH, SY23 3QQ CEREDIGION, WALES.

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	BOGDAN WOLA-MANLUCTAO	PRESIDENT		1
2	DOMINIK GALUSZKA	SECRETARY		2
3	SCOTT PARCLIFFE	TREASURER		3 (NOW RESIGNED)
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
BANKERS	LLOYDS	PO Box 1000 BX1 1LT

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Ceredigion Invictus Lions club (CIO) 1196997

Returns from 08/12/2021 to 06/06/2022

Total Income	£749.00
Total Spending	£462.46
Balance	£286.54