



## Trustees' Annual Report for the period

Period start date 01 July 2022

Period end date 30 June 2023

Charity name: Grimsby Cleethorpes Lions Club (CIO)

Charity registration number: 1196992

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The advancement of citizenship, promoting the voluntary sector for public benefit, the relief of poverty and providing humanitarian aid. The advancement of health or the saving of lives by helping to prevent or manage health issues.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Promoting the conservation, protection and improvement of the environment, promoting community participation in healthy recreation. None so far as the anticipated start date id 13<sup>th</sup> July 2023</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Yes</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>None so far as anticipated start date 13 July 2023</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>No activities undertaken, no review</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>No activities undertaken</b>
Amount of reserves held	Para 1.22	<b>None</b>
Reasons for holding zero reserves	Para 1.22	<b>No activities undertaken</b>
Details of fund materially in deficit	Para 1.24	<b>NIL</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>No uncertainties</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Future activities will be but not limited to: Quiz Nights, Charity Golf Days, On Street Collections and Store Collections (e.g. Tesco).</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>None</b>
A description of the principal risks facing the charity	Para 1.46	<b>None</b>
Other		<b>NA</b>

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Charter granted by International Association of Lions Clubs</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Clauses 13 to 17 of Lions Club Constitution for a CIO.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Grimsby Cleethorpes Lions Club (CIO)
Other name the charity uses	None
Registered charity number	1196992
Charity's principal address	C/O Waltham Windmill Golf Club, Cheapside Waltham DN37 0HT

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Mark Robinson	Chair	Commencing 13/07/2023
2	John Couldstone	Secretary	Commencing 13/07/2023
3	William Phillipson	Treasurer	Commencing 13/07/2023
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		
NONE		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	
NONE		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

### Reason for non-disclosure of key personnel details

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### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

William Phillipson

Position (eg Secretary, Chair, etc)

Treasurer

Date

13/11/23