



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 02/12/2021 To 31/03/2023

Charity name: PURSERS ORCHARD GROUP

Charity registration number: 1196889

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The conservation and preservation of the flora and fauna of Pursers Community Orchard for the benefit of the public. The advancement of education of the public to celebrate the history and traditions of orchards To connect the community to its rural heritage.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The main activities are related to: The restoration, conservation and enhancement of the community orchard, its infrastructure and its inventory of flora and fauna. The organisation of activities to engage and involve members of the public in the use of the orchard as a community asset. These activities are conducted by the Group on behalf of Little Malvern and Welland Parish Council who are the owners of the freehold of Pursers Orchard and of the assets contained within it.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have had regard to the Charity Commission guidance on public benefit in their decision making

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	POG does not have a policy on grant making
Policy on social investment including program related investment	Para 1.38	POG does not have a policy on social investment
	Para 1.38	POG does not have any paid employees and all the work undertaken by the group, whether administrative, organisational or physical is carried out by a cohort of volunteers with the

Contribution made by volunteers		very occasional use of external contractors where those resources are unavailable internally.
Other		POG works with a network of local organisations, businesses and people who provide support, goods and services, some of the provision originating from grant giving bodies, some 'in kind' assistance from benefactors and some discounted supplies of goods supporting charitable purposes

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the period the POG has successfully continued its restoration of the Community Orchard and has opened the erstwhile derelict space into a welcoming environment for residents and visitors.</p> <p>Wildlife has flourished, substantial harvests of fruit have been gathered by visitors and the space has been visited by hundreds of local people and many from further afield.</p> <p>The Orchard is now a focal feature of village life, it is a venue for family parties and children's exploration and its appearance as a cared for space at the heart of the village adds greatly to the landscape character.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	No formal objectives
Performance of fundraising activities against objectives set	Para 1.41	No formal objectives
Investment performance against objectives	Para 1.41	No formal objectives

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	POG ended the period with a surplus of £1,571 of which £469 was designated for specific 'capital' projects
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	In this period and for the foreseeable future there are no committed items of expenditure save for the unspent designated project funds. It is usual for projects to be initiated or work commenced only when supporting funds are identified and available. There is no explicit policy for holding reserves but it is understood that expenditure will not be committed unless funds are available.
Amount of reserves held	Para 1.22	£1,102
Reasons for holding zero reserves	Para 1.22	Not Applicable
Details of fund materially in deficit	Para 1.24	Not Applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not Applicable

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principal sources of funds are grant giving bodies, personal donations and sale of produce, goods and services
Investment policy and objectives including any social investment policy adopted	Para 1.46	POG does not have a policy on investment
A description of the principal risks facing the charity	Para 1.46	The principal risks facing the charity are those associated with public liability arising out of the management of the Parish Council assets in as much as they are not underwritten by the Parish Council's public liability insurance cover.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	The CIO Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	POG is a Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees may be any person 16 years or older. New Trustees are appointed at a formally constituted meeting of trustees.

Reference and Administrative details

Charity name	PURSERS ORCHARD GROUP
Other name the charity uses	POG
Registered charity number	1196889
Charity's principal address	Brookend Ridge Drake Street Welland Malvern Worcestershire WR13 6LN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alan Gilbert	N/A	N/A	N/A
2	Patsy Lowe	N/A	N/A	N/A
3	Martin Harper	N/A	N/A	N/A
4	Michael Davies	Secretary	N/A	N/A
5				
6				
7				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

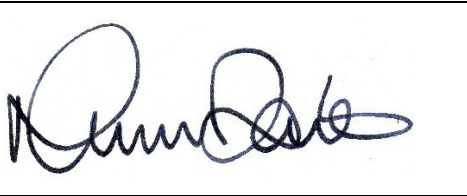
Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable

Other optional information

Declarations

Signature	
Full name(s)	Michael John Davies
Position	Secretary
Date	2023 04 04



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Pursers Orchard Group

No (if any)
1196889

Receipts and payments accounts

CC16a

For the period
from

Period start date
02/12/2021

To

Period end date
31/03/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Mistletoe Sales	56	-	-	56	-
Public Donations	473	-	-	473	-
Bug Houses and surplus stock sale	55	-	-	55	-
Orchard Produce sale	95	-	-	95	-
Jubilee Tree donations	-	275	-	275	-
Easter event	70	-	-	70	-
AONB Grant	-	2,000	-	2,000	-
Parish set-up Grant	1,000	-	-	1,000	-
Sub total (Gross income for AR)	1,749	2,275	-	4,024	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,749	2,275	-	4,024	-
A3 Payments					
New trees, tree ties and stakes	286	-	-	286	-
Fencing materials	143	-	-	143	-
Jubilee tree purchase	-	140	-	140	-
Notice board and signage materials	-	1,666	-	1,666	-
Hose coupling	13	-	-	13	-
Wassail event	205	-	-	205	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	647	1,806	-	2,453	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	647	1,806	-	2,453	-
Net of receipts/(payments)	1,102	469	-	1,571	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	1,102	469	-	1,571	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account balance	160	469	-
	Petty Cash	942	-	-
		-	-	-
	Total cash funds	1,102	469	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Alan Gilbert	31-Mar-24	