

**Trustees' Annual Report
of
Love From Lucy**

For the year ended 31 December 2024

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Charity Address: 60 Wessex Estate, Ringwood, Hampshire, BH24 1XE

Treasurer: Mrs Claire Collict, Mininsden, 40 Eastbourne Road, Lower Willingdon,
East Sussex, BN20 9NS

Bank: National Westminster Bank PLC, 250 Bishopsgate, London EC2M 4AA

Love From Lucy - Trustees Annual Report for 2024

Our aims and purposes as a charity

Love From Lucy aims to help children and young ones up to the age of 21 years of age who have previously had a heart, liver, lung, pancreas, kidney or multi-organ transplant and go on to develop Post-Transplant Lymphoproliferative Disorder (PTLD) by:

- Helping to relieve the effects of undergoing chemotherapy
- To providing items that will bring them joy while in a hospital bed
- Provide them with vouchers to obtain their favourite food while in hospital
- Clothing that will help ease their symptoms of the chemotherapy
- Signpost their family to organisations that can give them support
- Provide mental health therapy for the siblings of the cancer patient
- To campaign for the right of every young person who has had a transplant to have regular blood tests to prevent PTLD from developing

What we planned to do to achieve our charitable objectives

When planning our activities for the year, the Trustees' have considered the Charity Commission's guidance on public benefit and have taken it into account when making a decision to which the guidance is relevant

For 2024 we discussed and planned the following objectives and activities to fulfil our aims.

- To reach out to the public to fundraise for the charity by taking part in a Quiz Night
- To arrange a Boat Trip around Poole Harbour with City Cruises
- To update the website to make it more appealing to those visiting it
- Continue to spread Lucy's message by encouraging shop owners to have a collection tin
- To compile a leaflet explaining PTLD, where the patient and their families can get help and support, how to donate to the charity or set up a monthly donation and to distribute it to hospitals

Financial Review

Incoming and outgoing resources

The total receipts on general unrestricted funds received were £10,683 and are detailed in the Financial Report.

In 2023 a dearly beloved trustee was suffering mental trauma due to losing someone to PTLD. Love From Lucy funded their treatment. In 2024, since receiving the counselling, the Trustee refunded the amount back to the charity as a Thank you for helping them.

The leaflet is being compiled, the charity is struggling to get the balance of information and pictures correct. There has to be a positive message in the leaflet but at the same time the patient and parents need informative information.

We were very grateful to Card Factory Donation and British Gas for their donations along with Harkness Roses who sell a rose in memory of Lucy and donate £2.50 per rose sold.

Staff Costs

The Charity makes no payments for staff; the Trustees' and volunteers do not get paid for the work they do.

Trustee payments and expenses

There were no payments to persons related to or connected to the Trustees for expenses.

Why we hold no money in reserve

The charity is unable to have a reserve at this time due to the funds being very small. The charity will look to try and maintain a balance on the general unrestricted funds which equates to at least three months' unrestricted payments as contingency against unforeseen situations. At present, the unrestricted funds are kept under regular review.

Structure, governance and management of the Charity

Love From Lucy is a Constituted Incorporated Organisation and has a Constitution governing document.

A Trustee must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. Every charity trustee must be a natural person and be over the age of 16 years. The Trustee is made aware that it is an unpaid volunteer role.

The charity trustees will make available to each new charity trustee, on or before his or her first appointment:

- (a) a copy of the current version of this constitution; and
- (b) a copy of the CIO's latest Trustees' Annual Report and statement of accounts.
- (c) Training courses will be available for all Trustees.
- (d) We are always looking for new Trustees and try to ensure a balance of skills and experience where possible.

Reference and Administrative details

Charity Name: Love From Lucy
Registered Charity Number: 1196636
Charity Address: 60 Wessex Estate, Ringwood, Hampshire BH24 1XE

Charity Trustees'	Alice Pearson	Media
	Claire Collicot	Treasurer
	Jacqueline Evans	Hospital Liaison

Administration: Beverley Pearson

Property belonging to the charity held by Alice Pearson is: Gazebo, Banner, Chairs, Merchandise, Phone, Sum up machine and Collecting tins.

Property belonging to the charity held by Claire Collicot is: Banner and orange tablecloth.

All decisions relating to the charity are undertaken by all the trustees. Online meetings will be held to discuss the accounts and any other matters arising, a vote is made and the decision will be taken from the majority.

The Trustees 'Annual Report was approved by the Trustees' above and signed on their behalf by Beverley Pearson - Administrator



..... Date: 25 August 2025

Annual Financial Report
of
Love From Lucy
For the year ending December 2024

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Summary of Financial Receipts & Payments

The financial effect of our activities during the year can be summarised as follows:

Note: There have been no restricted funds during 2023.

	2024	2023	2022
Income	£	£	£
Sales of Merchandise	264	52	95
Events	2,302	157	1,661
Donations	8,122	136	2,461
Gift Aid		2	188
Total Income	<u>10,688</u>	<u>347</u>	<u>4,405</u>

Note 2

Expenses			
Merchandise	0	320	546
Helping Young Ones	-1,200	1,200	
Events	1,570	231	350
Administration	233	756	682
Fees		216	132
Banner (Capital Asset)		36	
Total Expenses	<u>603</u>	<u>2,759</u>	<u>1,710</u>

Note 3

	Total '24	Total '23	Total '22
<i>Reconciliation of funds:</i>			
Net Income or (net) expenditure	10,028	(2,412)	2,695
Bank accounts at 1 January	283	2,695	0
Bank accounts at 31 December	10,311	283	2,695
Paypal donations	57		
Total Income and expenditure	10,085		
Statement of Assets as at 31 December 2024			
	Totals	Totals	Totals
	2024	2023	2022
Monetary assets			
Bank current account	10,311	283	2,695
Paypal - Merchandise – Note 4	122	65	
Capital Asset - Banner		36	143
Total assets at 31 December 2024	10,433	384	2,838

This financial report for the year ended 31st December 2024, including the notes following, was approved by the Trustees' and signed on its behalf by the Administrator Beverley Pearson:



Date: 25 August 24

Love From Lucy

Notes to the Financial Report

1. The financial statements of the Charity have been prepared in accordance with the Charities Act 2022, using the receipts and Payments basis.

2. Analysis of total received	2024	2023	2022
	£	£	£
Merchandise (Note 4)	264	52	95
Quiz Night (Including Food)	250	157	1,661
Poole Boat Trip (Including Food)	1744		
Poole Boat Trip Raffle	308		
Donations	6043	136	2,461
Gift Aid from Just Giving	2022	2	188
Paypal Giving Fund	57		
Total Received on all funds	10,688	347	4,405

3. Analysis of total paid	2024	2023	2022
	£	£	£
Merchandise - Orange bugs and beanies		320	546
Plane Pull Deposit		130	350
Refund of plane pull entry		101	
Money Spent help young ones	(1200)	1,200	
Poole Boat Trip (including food)	1560		
Quiz Night	10		
Administration:			
Web Hosting – 123 Reg	32	464	226
Tesco – Orange chairs			30
Printing			90
Stationery			2
Refund from Tesco for fraudulent activity on our bank account			(24)
Postage			70
Bank/Finance Charge	5		4
Just Giving Fees		216	128
Licence/Permits – Adobe Licence		196	
Insurance – Zurich	96	96	
Capital Asset - Banner (2)		36	288
HMRC	100		
Total paid on all funds	603	2,759	1,710

4. **PayPal** has a balance of £122. This is where the public have made a deposit for merchandise. The Trustees' have decided to leave it in the account to spend in the future as there is a cost for transferring it to the bank account.
5. No payments were paid to any Trustee, Volunteer, persons closely connected to them or related parties.

Respective responsibilities of Trustees

The Trustees' are responsible for the preparation of the annual reports. The Trustees' consider that an audit is not required under the Charities Act 2022 ("The Charities Act") and that an independent examination is not needed.