

# ROSELAND SURGERIES PATIENTS GROUP

England & Wales · Charity number 1196429

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2021-11-05

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Practice Manager  
The Roseland Surgeries  
Gerrans Hill  
Portscatho  
Truro  
TR2 5EE

**Phone** 01872580345

**Email** [roselandtogether@gmail.com](mailto:roselandtogether@gmail.com)

**Website** [www.roselandsurgeries.co.uk](http://www.roselandsurgeries.co.uk)

## Activities

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**Objects:** THE OBJECTS OF THE CIO ARE THE PRESERVATION, PROTECTION AND PROMOTION OF GOOD HEALTH AMONGST THE PATIENTS REGISTERED WITH THE ROSELAND SURGERIES, CORNWALL ("THE SURGERY") BY: I) PROVIDING INFORMATION, ADVICE AND SUPPORT AND ENCOURAGING PATIENTS TO TAKE RESPONSIBILITY FOR THEIR AND THEIR FAMILY'S HEALTH II) ARRANGING ASSISTANCE WITH TRAVEL TO AND FROM THE SURGERY FOR THOSE WITHOUT THEIR OWN TRANSPORT OR WHO ARE UNABLE TO ACCESS PUBLIC TRANSPORT III) PROVIDING EQUIPMENT OVER AND ABOVE THAT PROVIDED FROM STATUTORY MEANS IV) ORGANISING SPECIAL HEALTH EVENTS AND SOCIAL EVENTS TO REDUCE ISOLATION V) PROVIDING THE SURGERY WITH AN INSIGHT FROM THE PATIENT PERSPECTIVE ON THE QUALITY OF ITS SERVICES INCLUDING COMMUNICATION WITH AND SURVEYS OF THE PATIENTS WHERE APPROPRIATE.

**Activities:** The Charity has been established for the preservation, protection and promotion of good health amongst the patients registered with The Roseland Surgeries, Cornwall, by providing information and equipment together with social activities to reduce isolation.

## Classification

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- **How:** Provides Other Finance, Provides Advocacy/advice/information, Sponsors Or Undertakes Research
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives

## Geography

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- Cornwall

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-04-04	£76,828	£21,878	-	-
2024-04-04	£18,125	£11,280	-	-
2023-04-04	£17,573	£8,720	-	-

## Trustees

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Name	Role	Appointed
Lorna Helen Couch		2021-10-19
Robert Field		2025-04-01
Rosemary Lynn Edwards		2023-04-17

**ROSELAND SURGERIES PATIENTS GROUP**

England & Wales - Charity number 1196429

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# Accounts

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## **Roseland Surgeries Patients Group Registered Charity No. 1196429**

Trustee's report for the year 5 April 2024 to 4 April 2025

### History

The Roseland Surgeries Patients Group was created as a Charitable Incorporated Organisation on 5th November 2021. Before this date the Roseland Surgeries Patients Group was set up as an unincorporated charity registered with the Charity Commission no. 1170266. The new charity and the former charity were merged on 5th April 2022. The cash held in accounts at Barclays Bank was left in the accounts pending the creation of a new account for the new charity.

### Aims and Objectives.

The first aim of original charity was created to promote social, mental and physical wellbeing of the patients registered at the Roseland Surgeries GP practice. This aim has been continued with the CIO.

During the financial period under review several activities were organised to benefit registered patients.

1. Warm Hubs continue to be supported :-
  - Café Roseland
  - Veryan
  - St Just in Roseland
  - St Mawes
  - Carers Café
2. Activities for patients
  - Ping Pong
  - Line Dancing
  - Painting for Fun
  - St Mawes Table Tennis
  - St Just Institute activities
  - Roseland Centre
  - Tregony Dancers
  - Winter Witterings
3. Continue to purchase and fund raise for Defibrillators

Treasurer for Roseland Surgeries Patient Group – Helen Couch

**Roseland Surgeries Patient Group 4/4/2024 to 31/03/2025**

<b>Income</b>		<b>Expense</b>	
Café Roseland	129.44	Café Roseland	265
Veryan	0	Veryan	610.38
St Just in Roseland	0	St Just in Roseland	690.59
Carers Café	0	Carers Café	339.55
Ping Pong	833.29	Ping Pong	1020
Line Dancing	47.35	Line Dancing	285
Painting for Fun	0	Painting for Fun	205
St Mawes Table Tennis	0	St Mawes Table Tennis	208
Defibrillator Donations	6824.08	Defibrillator Expenses	8959.18
Barclays Apology	200	Roseland Surgery	
300 Club Donations	60	Equipment	3462.5
Refunds	115	Staff - Christmas	530.5
Big Lottery Grant	12034	Grant Money Used	
Cornwall Volunteer Grant	11000	Vaccine	1000
Transfer from other a/c	45585.77	Transport	1000
		Big Lottery	2642.41
		Winter Witterings	275
		Tregony Dancers	100
		St Just Institute	100
		Roseland Centre	185
			<b>21878.11</b>
<b>Bank Statement</b>	<b>76828.93</b>		
<b>Total incoming</b>	<b>76828.93</b>		
<b>Total expense</b>	<b>54950.82</b>		
<b>Bank balance on 4/4/2024</b>	<b>15245.54</b>		
<b>Bank balance on 30/3/2025</b>	<b>70196.36</b>		
<b>Balance committed to Grant Money</b>	<b>13962.81</b>		
<b>Balance after committed money</b>	<b>56233.19</b>		

## **Independent Examiner's Report to the Members of Roseland Surgeries Patient Participation Group**

I report on the accounts of Roseland Surgeries Patient Participation Group (the PPG) for the financial year ended , which comprise the Receipts and Payments Account and the Statement of Assets and Liabilities as at that date.

### **Responsibilities of the PPG Members**

The members of the Patient Participation Group are responsible for the preparation of the accounts and for ensuring that they give a true record of the receipts and payments of the Group during the year. This includes maintaining appropriate accounting records and safeguarding the Group's funds.

### **Independent Examiner's Responsibilities**

I report on my examination of the accounts carried out in accordance with good practice for small voluntary organisations and Patient Participation Groups. An independent examination involves a review of the accounting records kept by the PPG and a comparison of the accounts presented with those records.

It also includes consideration of any significant or unusual items in the accounts and seeking explanations from the officers of the Group where necessary. It does not involve an audit and accordingly I do not express an audit opinion.

### **Independent Examiner's Statement**

I have examined the accounting records and accounts of Roseland Surgeries Patient Participation Group and have obtained all the information and explanations which I considered necessary for the purposes of my examination.

### **Conclusion**

On the basis of my examination, no matter has come to my attention:

- which gives me reasonable cause to believe that the accounting records have not been properly maintained; or
- to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

The accounts are consistent with the records maintained by the PPG and reflect the financial activities of the Group during the year.

### **Independent Examiner**

**Name:**



**Date:** 02.11.2025

**ROSELAND SURGERIES PATIENTS GROUP**

England & Wales - Charity number 1196429

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# Accounts

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# **Roseland Surgeries Patients Group**

**Registered Charity No. 1196429**

**Trustee's report for the year 5 April 2023 to 4 April 2024**

## **History**

The Roseland Surgeries Patients Group was created as a Charitable Incorporated Organisation on 5<sup>th</sup> November 2021. Before this date the Roseland Surgeries Patients Group was set up as an unincorporated charity registered with the Charity Commission no. 1170266.

The new charity and the former charity were merged on 5<sup>th</sup> April 2022.

The cash held in accounts at Barclays Bank was left in the accounts pending the creation of a new account for the new charity.

## **Aims and Objectives.**

The first aim of original charity was created to promote social, mental and physical wellbeing of the patients registered at the Roseland Surgeries GP practice.

This aim has been continued with the CIO. During the financial period under review several activities were organised to benefit registered patients.

1. Roseland Café. A pop-up café serving tea/coffee and cakes in Gerrans Parish Memorial Hall (GPMH) every second Thursday afternoon. This is a popular event with elderly residents. The event is funded by voluntary donations from attendees.
2. Veryan Café/ Warm Hub. This pop-up café operates in the Veryan Village Hall in the Roseland peninsular. Provides hot and cold drinks and warm food for local elderly people in a social setting. There is a new café/hub in St Just in Roseland which has started in this financial year/
3. Walking for Fun. This activity is now self supporting and requires no help from the charity.
4. Line Dancing. A regular event at GPMH in Gerrans. Funded by voluntary donations from attendees. Some support is still required for this activity.
5. Singing for Fun. This activity is now self supporting and requires no help from the charity.

6. We have established a new support group for people involved in caring for family members. Meetings are monthly and are now attended by 9 carers, supported by the support link worker at Roseland Surgeries.
7. Painting for Fun. Group activity supported by local artists. Also held at GPMH. Funded by voluntary donations.
8. Table tennis. A popular regular event at GMPH and at St.Mawes Memorial Hall. Donations from these activities are used to hire village halls for the purpose.
9. Grants of £250 were made to the Tregony Repair Shop, which provides expertise in repairing a variety of items for village people in a social setting, and to the Philleigh Chatters group, which provides a forum for villagers to meet and discuss a variety of local issues.

All of these activities are at varying stages of needing financial help, some fully independent and others at the early stages.

The second aim of the charity is to provide and maintain a network of defibrillators across all the villages in the Roseland peninsula. The network consists of 30 defibrillators placed in prominent positions in the local villages of St Mawes, Gerrans, Portscatho, St Just in Roseland, Ruan Laniorne and Veryan. These villages are located some distance from local ambulance and paramedic access and sometimes more than an hour away from hospitals. The charity considers this activity as key to the wellbeing of local residents and visitors.

### **Bank Account**

The trustees hold a business account at Barclays Bank, Truro.

**Charity Account.** Sort code 20-87-93 No. 63179419. This account is used for the day-to-day business of the charity.

### **Income and Expenditure**

#### **Income**

Cash Donations from regular activities	£1,712
Defibrillator Appeal	£10,663
Volunteer Cornwall Grant	£5,750

Total Income £18,125

**Expenditure**

Defibrillator purchase and maintenance	£6,461
Hire of village halls for regular events	£2,210
Line dancing leader/musician	£130
Veryan Warm Hub	£731
St Just warm hub	£243
Table Tennis start up - St Mawes	£531
Grant to Tregony Repair Shop/Philleigh	£500
Painting for Fun	£145
Carers Support	£82
Other expenses	£247

Total Expense £11,280

**David Calton**  
**Treasurer of trustees**

**ROSELAND SURGERIES PATIENTS GROUP**

England & Wales - Charity number 1196429

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# Accounts

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# **Roseland Surgeries Patients Group**

**Registered Charity No. 1196429**

## **Chairman's report for the year 5 November 2021 to 4 April 2023**

### **History**

The Roseland Surgeries Patients Group was created as a Charitable Incorporated Organisation on 5<sup>th</sup> November 2021. Before this date the Roseland Surgeries Patients Group was set up as an unincorporated charity registered with the Charity Commission no. 1170266.

The new charity and the former charity were merged on 5<sup>th</sup> April 2022. The assets of the former charity were transferred to the new charity.

The cash held in accounts at Barclays Bank was left in the accounts pending the creation of a new account for the new charity.

### **Aims and Objectives.**

The first aim of original charity was created to promote social, mental and physical wellbeing of the patients registered at the Roseland Surgeries GP practice.

This aim has been continued with the CIO. During the financial period under review several activities were organised to benefit registered patients.

1. Roseland Café. A pop-up café serving tea/coffee and cakes in Gerrans Parish Memorial Hall (GPMH) every second Thursday afternoon. This is a popular event with elderly residents. The event is funded by voluntary donations from attendees.
2. Veryan Café/ Warm Hub. This pop-up café operates in the Veryan Village Hall in the Roseland peninsular. Provides hot and cold drinks and warm food for local elderly people in a social setting.
3. Walking for Fun. A chance to join a walking group around the Roseland Peninsula. No costs are involved.
4. Line Dancing. A regular event at GPMH in Gerrans. Funded by voluntary donations from attendees.

5. Singing for Fun. A regular event at GPMH for the chance to meet new friends and sing for an hour, accompanied by a local pianist. Funded by voluntary donations.
6. Painting for Fun. Group activity supported by local artists. Also held at GPMH. Funded by voluntary donations.
7. Table tennis. A popular regular event at GMPH and at St.Mawes Memorial Hall.

All of these activities needed financial support in the early stages and now are mainly financially self-sufficient.

The second aim of the charity is to provide and maintain a network of defibrillators across all the villages in the Roseland peninsula. The network consists of 26 defibrillators placed in prominent positions in the local villages of St Mawes, Gerrans, Portscatho, St Just in Roseland, Ruan Lanihorne and Veryan. These villages are located some distance from local ambulance and paramedic access and sometimes more than an hour away from hospitals. The charity considers this activity as key to the wellbeing of local residents and visitors.

### **Bank Accounts**

The trustees hold two community accounts at Barclays Bank, Truro.

**RSPG 300 Club account.** Sort code 20-87-94 No. 13655237. This account was previously used to raise funds so that the former charity could the employment of a Social Prescriber at the GP practice. This involved a private lottery in which patients set up monthly standing orders. Part of the proceeds were used to provide a prize draw each month. In addition the charity received support from the Big Lottery Community Fund to fund the Social Prescriber. In August 2021 the Primary Healthcare Trust for the Roseland area decided to fully fund the employment. The Big Lottery was asked if the charity could then use the donations for other purposes. This was agreed.

**Community Account.** Sort code 20-87-93 No. 63179419. This account is used for the day-to-day business of the charity.

### **Income and Expenditure**

#### **Income**

Donations by Standing Order	£2,000
Big Lottery Grant	£2,015
Cash Donations from regular activities	£1,598
Defibrillator Appeal	£6,498
Volunteer Cornwall Grant	£3,000
Transfer of cash from previous charity	£2,462

Total Income £17,573

**Expenditure**

Defibrillator purchase and maintenance	£5,902
Hire of village halls for regular events	£1,690
Communications, email, mobile phones	£413
Line dancing leader/musician	£265
Veryan Warm Hub	£435
Other expenses	£15

Total Expense £8,720

**Simone Kennett**  
**Chair of trustees**