



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period 1 July 2024 – 30 June 2025

Charity name: Two's Company Keswick

Charity registration number: 1196319

### Objectives and Activities

Summary of the purposes of the charity as set out in its governing document	To promote social inclusion in the Keswick area through: - provision of a befriending service - recruiting and training volunteers to prevent adults in the CA12 postcode being excluded from society as a result of loneliness and/or social isolation due to age or ill health or lack of social support.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	As above
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	The trustees have had due regard to the Charity Commission's public benefit guidance. The public benefit that has been delivered is described elsewhere in this report.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policy on grant making	Not applicable
Policy on social investment including program related investment	Not applicable
Contribution made by volunteers	The team of trained volunteers work closely with the Scheme Coordinator under the guidance of the Scheme Leader to deliver the main achievements recorded below.
Other	



## Achievements and Performance

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>In the year to 30 June 2025 :</p> <ul style="list-style-type: none"> <li>- 19 referrals from a range of sources.</li> <li>- 21 referrals have been matched to befrienders, as scheme members.</li> <li>- 1047 home visits and</li> <li>- 174 phone calls were made.</li> <li>- 7 new volunteers were recruited and trained.</li> </ul> <p>With the result that:</p> <ul style="list-style-type: none"> <li>- 15 scheme members reported improved mental/ emotional health</li> <li>- 9 scheme members, 7 family members of scheme members, 7 befriending volunteers and 2 referrer recorded messages of good news</li> </ul> <p>The wider benefits are reflected in 35 media references to 2CK's work, including appreciative comments from CA12 members of the public, and consistent levels of referral from professional agencies (GP, social prescribers, Adult Social Care, and other healthcare professionals), families, friends, neighbours, and self-referrals.</p>
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### Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<ul style="list-style-type: none"> <li>-The level of adverse events/near misses recorded was zero in this year</li> <li>- The communications and marketing plan has been achieved.</li> </ul>
<p>Performance of fundraising activities against objectives set</p>	<p>The annual budget for fund raising and donations has been achieved despite an increase in activity with an increase in the scheme coordinator remuneration. In addition there has been the opportunity to consolidate reserves allowing for 6 month operating costs.</p>
<p>Investment performance against objectives</p>	<p>Not applicable</p>
<p>Other</p>	



## Financial Review

Review of the charity's financial position at the end of the period	Balance b/f NatWest Bank - £3235 Income (grants and donations) - £11720 Expenditure - £8429 Balance c/f ( NatWest Bank) - £6526
Amount of reserves held	£6526
Reasons for holding zero reserves	Not applicable
Details of fund materially in deficit	None
Explanation of any uncertainties about the charity continuing as a going concern	No concerns.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Grants from Cumbria Community Foundation and Hilmarnan Trust. Donation from Kings Church Keswick, Keswick Rotary Club, Cumberland Building Society and individual donations. Two's Company Keswick became registered with HMRC for Gift Aid in September 2024.
Investment policy and objectives including any social investment policy adopted	Not applicable
A description of the principal risks facing the charity	The principal risks are reputational, arising from: <ul style="list-style-type: none"> <li>• Home and telephone visiting; inappropriate behaviours; lone working; volunteer incidents/ safeguarding issues; handling money etc.</li> <li>• Reputational damage could seriously damage grant prospects, and thus the future of the charity and its work.</li> <li>• Policies for all main risks are maintained, and all incidents reviewed by the Trustees quarterly.</li> </ul>
Other	



## Structure, Governance and Management

Description of charity's trusts:	
Type of governing document (trust deed, royal charter)	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Up to 3 Trustees appointed by the Members (who are the Trustees) and up to 3 nominated by the founding members, Keswick Rotary, Churches Together in Keswick and St Johns Parish Church. (6 Trustees maximum). The Leader is ex officio a Trustee.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	
The charity's organisational structure and any wider network with which the charity works	
Relationship with any related parties	
Other	

### Reference and Administrative details

Charity name	Two's Company Keswick (2CK)
Other name the charity uses	2CK
Registered charity number	1196319
Charity's principal address	Littlebeck Chestnut Hill Keswick CA12 4LT







**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

**Additional information (optional)****Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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**Other optional information**

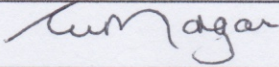
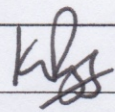
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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Christine Wendy Morgan	Keith Malcolm Rigg
Position (eg Secretary, Chair, etc)	Chair	Leader

Date	31 July 2025
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