



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period 1 July 2023 – 30 June 2024

Charity name: Two's Company Keswick (2CK)

Charity registration number: 1196319

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote social inclusion in the Keswick area through: - provision of a befriending service - recruiting and training volunteers to prevent adults in the CA12 postcode being excluded from society as a result of loneliness and/or social isolation due to age or or ill health or lack of social support.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	As above
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had due regard to the Charity Commission's public benefit guidance. The public benefit that has been delivered is described elsewhere in this report.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable
Policy on social investment including program related investment	Para 1.38	Not applicable
Contribution made by volunteers	Para 1.38	The team of trained volunteers work closely with the Scheme Coordinator under the guidance of the Scheme Leader to deliver the main achievements recorded below.



Other		
-------	--	--

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>In the Year to 30<sup>th</sup> June 2024 :</p> <ul style="list-style-type: none"> <li>- 2CK has handled 25 referrals from a range of sources.</li> <li>- 36 referrals have been matched to befrienders, as scheme members.</li> <li>- 775 home visits and</li> <li>- 142 phone calls were made.</li> <li>- 24 new volunteers were recruited and trained.</li> </ul> <p>With the result that:</p> <ul style="list-style-type: none"> <li>- 15 scheme members reported improved mental/ emotional health</li> <li>- 12 scheme members, 1 befriending volunteer and 1 referrer recorded messages of good news</li> </ul> <p>The wider benefits are reflected in 30 media references to 2CK's work, including appreciative comments from CA12 members of the public, and consistent levels of referral from professional agencies (GP, social prescribers, Adult Social Care, and other healthcare professionals), families, friends, neighbours, and self-referrals.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<ul style="list-style-type: none"> <li>-The level of adverse events/near misses recorded and reviewed remains consistently low.</li> <li>- Despite an unexpectedly high number of referrals, overall the level of volunteer recruitment has been maintained to meet the need</li> <li>- The communications and marketing plan has been achieved.</li> </ul>
Performance of fundraising activities against objectives set	Para 1.41	The annual budget for fund raising and donations has been achieved despite an increase in activity with an increase in the scheme coordinator hours. In addition there has been the opportunity to consolidate reserves allowing for 6 month operating costs.
Investment performance against objectives	Para 1.41	Not applicable
Other		



## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Balance b/f NatWest Bank - £2584 Income (grants and donations)- £8550 Expenditure - £7899 Balance c/f ( NatWest Bank) - £3235
	Para 1.22	
Amount of reserves held	Para 1.22	(Excludes grants c/f to current year) - £3235
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No concerns.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Grants from Cumbria Community Foundation, Hadfield Trust and Keswick Town Council grants. Donation from Keswick Rotary Club and a private source.
Investment policy and objectives including any social investment policy adopted	Para 1.46	Not applicable
A description of the principal risks facing the charity	Para 1.46	The principal risks are reputational, arising from: <ul style="list-style-type: none"> <li>• Home and telephone visiting; inappropriate behaviours; lone working; volunteer incidents/ safeguarding issues; handling money etc.</li> <li>• Reputational damage could seriously damage grant prospects, and thus the future of the charity and its work.</li> <li>• Policies for all main risks are maintained, and all incidents reviewed by the Trustees quarterly.</li> </ul>
Other		



## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Up to 3 Trustees appointed by the Members (who are the Trustees) and up to 3 nominated by the founding members, Keswick Rotary, Churches Together in Keswick and St Johns Parish Church. (6 Trustees maximum). The Leader is ex officio a Trustee.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Two's Company Keswick (2CK)
Other name the charity uses	2CK
Registered charity number	1196319
Charity's principal address	Beech Bank, Borrowdale Road, Keswick CA12 5UP



### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	AW Welton	Chair of Trustees		Keswick Rotary
2	KM Rigg	Leader		Churches Together in Keswick
3	JR Hayes	Treasurer		Charity Trustee
4	Rev'd. CH Hope			St John's Church
5	CW Morgan	Minute Secretary	From 27/10/22	Charity Trustee
6	PA Bowmer		From 27/10/22	Charity Trustee
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

### Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		



**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

**Additional information (optional)****Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

--

**Other optional information**

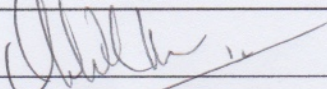
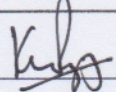
--



## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Anthony William Welton	Keith Malcolm Rigg
Position (eg Secretary, Chair, etc)	Chair	Leader
Date	31 October 2024	