CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 27th October 2021 To 30th April 2022

Charity name: Deerview Equine Interventions (DEI)

Charity registration number: 1196288

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objectives of Deerview Equine Interventions (DEI) are to promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	DEI offers Equine Assisted Services, delivering the TheHorseCourse courses which have an outstanding evidence base in the world of Equine Assisted Services. DEI offers courses and workshops to children from age 8 up to adults, working with those who struggle to engage or progress with talk-based support as well as working with their support network of professionals, parents and carers. We offer a range of services including. **ReStart course** – a 1:1 high-impact intervention run over 5 consecutive days (10 hours in total) working on 8 key resilience skills with specially trained horses and an approved TheHorseCourse Facilitator. **Highlight sessions** - a 1-2 hour session for up to 3 participants - a lighter version of the ReStart course, giving participants a chance to work on 2 or 3 of the resilience skills. These sessions are delivered as one off's or weekly for an agreed period. **Taster** - a 1 hour 1:1 session giving participants a 'taster' of the full ReStart course, assessing engagement and suitablility for the ReStart course **Top up** - a 1.5 hour 1:1 follow on session for participants who have completed the ReStart course, this offers a post course reminder of the skills and strategies learnt **Wraparound** - bespoke packages for families or care placements, involving training or courses

		for all members of the household and support network **Non-verbals Toolbox training** - a 1.5 hour workshop for professionals and parents/carers on accurately reading body language and applying non-verbal strategies - reduce problem behaviours and build positive ones. A fun, interactive workshop. **Alternative Provision** - Deerview offers tailored alternative provision for students who are enrolled in school but not attending or on a part-time timetable. Offering practical skills with an educational purpose, students work on a number of skills that transfer to everyday life.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the commission in exercising their powers or duties.

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	In the short time between becoming a registered charity and the end of this accounting year DEI has delivered services to 16 individuals – 9 ReStart courses with one individual going on to attend weekly alternative provision sessions. 7 young people attending weekly highlight sessions for a 3 or 4 week period. At the end of each ReStart course the facilitator and participant had a robust discussion relating the distance travelled in relation to the 8 key skills and how they can apply this to their lives outside of the course. During this discussion participants reported that: *'The course helped me to feel calm'* *'The course has helped me with how to manage different types of people'* *'The course has helped me with learning skills in a fun, positive way'* *'The course has helped me with keeping calm and understanding people'* The facilitator provided a written handback report to those who support the participant with observations made and strategies worked on during the course with recommendations for continued support. A top up session was delivered 2-4 weeks post course to 'check in' with the participant and their support network, this was a chance to top up their skills and remind them of their learning during the ReStart course. 2 months post course follow up with referrers offered positive feedback with them attributing the ReStart course to improvements in engagement, relationships, identity and with a reduction in problem behaviours. *'T is able to reflect on her time at the horse course and understand how her behaviours can impact on others and strategies she can use to help herself'* *'The Horse Course meant a lot to her and she really enjoyed this time (she has even asked to do it/something like it again!) she was able to reflect on her ability to work with the trickier horse so I believe did get a lot out of her time with you. Thank you'* *'The routine followed at the Horse Course and the growing communication between school and yourselves is benefitting J. It is an activity that he enjoys and still engages him which is great to see'*

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	During this financial period the Charity received donations, grant funding and statutory funding of £17,643.65 of which £9,975.00 was restricted. Facilitation of courses, admin and running costs were £9603.57 . At the end of this financial period, the Charity held unrestricted funds of £231.06 and restricted funds of £7809.02. The reserves will be used to fund admin expenses, running costs and future courses of the Charity.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Charity's reserve policy aims to hold funds equivalent to cover our monthly outgoing costs of insurance, phone SIM, cloud storage, and postbox address for 3 months – these are DEI's only regular expenses and can be cancelled at any time, all other expenses are on a 'pay as you go' basis. This amount is approximately £390 It is the charity's policy not to hold courses if funds are forecast not to be available.
Amount of reserves held	Para 1.22	£231.06
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	Payment of outstanding invoices will bring reseve back in to credit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There is no uncertainty and the trustees expect the charity continue as a going concern.

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Apart from the first charity trustees, every trustee must be appointed for a term of 2 years by a resolution passed at a properly convened meeting of the charity trustees. In selecting individuals for appointment as charity trustees, the charity trustees must have regards to the skills, knowledge and experience needed for the effective administration of the CIO

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	*From DEI's Safer Recruitment Policy* There will be an induction programme for **all** staff (including trustees) and volunteers. The purpose of the induction is to: • Provide training and information about the organisation's safeguarding and child protection policies and procedures. This training will be at a level appropriate to the member of staff role and responsibilities with regard to children and vulnerable adults (see below); • Support individuals in a way that is appropriate for their role; • Confirm the conduct expected of staff; • Provide opportunities for a new member of staff or volunteer to discuss any issues or concerns about their role or responsibilities; • Enable the line manager or mentor to recognise any concerns or issues about the person's ability or suitability at the outset and address them immediately; • Ensure that the person receives written statements of: o Policies and procedures in relation to safeguarding; o The identity and responsibilities of staff with designated safeguarding responsibilities; o Safe practice and the standards of conduct and behaviour expected;

		○ Other relevant personnel procedures e.g. whistleblowing, disciplinary procedures.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	DEI has 3 trustees, a voluntary CEO who is also employed on a self-employed basis as an approved TheHorseCourse Facilitator and another self-employed approved TheHorseCourse Facilitator. The charity is supported by TheHorseCourse with yearly CPD and 6 weekly supervision of all Approved TheHorseCourse Facilitators.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Deerview Equine Interventions
Other name the charity uses	N/A
Registered charity number	1196288
Charity's principal address	Lytchett House, 13 Freeland Park, Wareham Rd, Poole, Dorset, BH16 6FA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Patricia Ann Ward	Chairperson and responsibility for Equality and Diversity		
2	Claire Kellaway-Moore	Treasurer WEF 31st May 2022 and responsibility for Child Protection and Safeguarding		
3	Harriet Laurie	Treasurer and responsibility for Health and Safety until retirement from the board	13th October 2021-31st May 2022	
4	Sally Laverick	Responsibility for Health and safety from 31st May 2022	21st February 2022 – present	
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	x PPward.	
Full name(s)	PATRICIA Ann WARD	
Position (eg Secretary, Chair, etc)	Chairperson	
Date	12.12.22	

Date	Amount Paid in	Amount Paid Out	Balance	Unrestricted funds	Restricted funds	Transaction Type	Paid in to/out of	Authorisation
October								
Total for month	**£0.00**	**£0.00**	**£0.00**	**£0.00**	**£0.00**			
November								
11/25/2021	£10.00					Bank Transfer	Bank account	
11/29/2021	£0.67					PayPal	PayPal account	
Total for month	**£10.67**	**£0.00**	**£10.67**	**£10.67**	**£0.00**			
December								
12/06/2021	£398.45					Bank Transfer	Bank account	
12/06/2021	£660.00					Bank Transfer	Bank account	
12/07/2021		£814.22				Debit Card	Bank account	_012840
12/09/2021		£80.00				Cash withdrawal	Bank account	
12/15/2021		£4.99				Debit Card	Bank account	
12/17/2021		£10.00				Debit Card	Bank account	
12/21/2021	£625.00					Bank Transfer	Bank account	
12/22/2021	£18.72					PayPal	PayPal account	
12/30/2021		£12.00				Direct Debit	Bank account	
Total	**£1,702.17**	**£921.21**	**£791.63**	**£791.63**	**£0.00**			
January								
01/03/2022	£70.00					PayPal	PayPal account	
01/05/2022		£0.99				Debit Card	Bank account	
01/05/2022	£13.85					PayPal	PayPal account	

01/06/2022		£11.05				Debit Card	Bank account	
01/07/2022		£3.85				Debit Card	Bank account	
01/07/2022	£35.63					PayPal	PayPal account	
01/11/2022		£5.57				Debit Card	Bank account	
01/31/2022		£12.00				Debit Card	Bank account	
Total	**£119.48**	**£33.46**	**£877.65**	**£877.65**	**£0.00**			
February								
02/07/2022		£4.99				Debit Card	Bank account	
02/07/2022	£13.78					PayPal	DV PayPal account	
02/08/2022	£58.50					Bank Transfer	Bank account	
02/09/2022		£3.85				Debit Card	Bank account	
02/10/2022		£9.60				Debit Card	Bank account	
02/18/2022	£9,975.00					Bank Transfer	Bank account	
02/18/2022	£950.00					Bank Transfer	Bank account	
02/18/2022		£850.00				Bank Transfer	Bank account	HL email
02/18/2022		£645.00				Bank Transfer	Bank account	HL email
02/21/2022		£46.98				Debit Card	Bank account	
02/24/2022	£807.50					Bank Transfer	Bank account	
02/28/2022		£12.00				Debit Card	Bank account	
02/28/2022		£529.00				Debit Card	Bank account	All trustees ema
Total	**£11,804.78**	**£2,101.42**	**£10,581.01**	**£1,241.99**	**£9,339.02**			
March								
03/04/2022	£95.00					Bank Transfer	Bank account	
03/07/2022		£1,725.00				Bank Transfer	Bank account	HL email
03/10/2022	£902.50					Bank Transfer	Bank account	
03/10/2022		£9.60				Debit Card	Bank account	
03/10/2022		£6.95				Debit Card	Bank account	

03/16/2022	£95.00					Bank Transfer	Bank account	
03/16/2022	£16.55					PayPal - joltucker a/c	PayPal	
03/21/2022	£50.00					Bank Transfer	Bank account	
03/24/2022	£995.00					Bank Transfer	Bank account	
03/25/2022	£807.50					Bank Transfer	Bank account	
03/29/2022		£12.00				Debit Card	Bank account	
03/30/2022		£915.00				Cheque 000001	Bank account	JT & AW
Total	**£2,961.55**	**£2,668.55**	**£10,874.01**	**£2,254.99**	**£8,619.02**			
April								
04/01/2022		£37.05				PayPal balance	PayPal	
04/04/2022	£855.00					Bank Transfer	Bank Account	
04/04/2022		£8.25				Contactless DD	Bank Account	
04/06/2022	£47.50					Bank Transfer	Bank Account	
04/06/2022		£2,375.00				Cheque 000002	Bank Account	JT & AW
04/11/2022		£9.60				Debit card	Bank Account	
04/11/2022		£6.95				Debit card	Bank Account	
04/13/2022		£10.08				Debit card	Bank Account	
04/22/2022	£142.50					Bank Transfer	Bank Account	
04/25/2022		£1,420.00				Cheque 000003	Bank Account	JT & AW
04/28/2022		£12.00				Debit card	Bank Account	
Total	**£1,045.00**	**£3,878.93**	**£8,040.08**	**£231.06**	**£7,809.02**			
Overall total	**£17,643.65**	**£9,603.57**	**£8,040.08**	**£231.06**	**£7,809.02**			

What?	Organisation	Receipt/Invoice	Donated item details
Donation			
Donation			
Donation			
Donation			
Insurance - policy number PEN/LI/0/001533	Lycetts Insurance	Yes, Cloud	
Gloves £3.00	One Stop	Yes, physical	
Gloves £2.00	Pony Palace Shop	No	
THC profs delivery £75.00	Pony Palace	Yes, physical	
Mug	Pony Palace	Yes, Cloud	
Postbox top up	UKPostBox	Yes, cloud	
Donation	AL Dunne - saddle		Parelli saddle donated from RD
Donation	JR - Private		
Postbox address	UKPostBox	Yes, Cloud	
Donation	SB - Parelli shims		Parelli shims donated from RD
Padded postage bag	Spar	Yes, physical	
Donation	LW - Savvy strings		Parelli savvy strings donated from VM

Postage of donated items	Post Office	Yes, physical	
Postage of donated items	Post Office	Yes, physical	
Donation	GO - 22 ft Parelli line		Parelli 22ft rope donated from VM
Postage of donated items	Post Office	Yes, physical	
Postbox address	UKPostBox	Yes, Cloud	
Mug	Pony Palace	?	
Donation	GS - chaps		Shires chaps donated by VM
Donation	AD		
Postage	Post Office	Yes, physical	
Cloud Storage	Tresorit		
Grant	National Lottery - Awards for All		
Payment for services delivered	BCP Council		
THC Approved Facilitator	Joanne Tucker	Yes, Cloud	
Arena/horse hire	Pony Palace	Yes, Cloud	
Clock, external hard drive	Amazon	Yes, physical	
From JT account (payment error from BCP - paid to JT's account not DV's)	BCP Council		
Post Box address	UKPostBox	Yes, Cloud	
HP Pavillion Laptop	Currys	Yes, Cloud	
Payment for services delivered	BCP Council		
THC Approved Facilitator	Joanne Tucker	Yes, Cloud	
Payment for services delivered	BCP St Edwards Comp		
Cloud Storage	Cloud storage	Yes, Cloud	
Mobile phone SIM	Lebara Mobile	Yes, physical	

Payment for services delivered	BCP Council	
Donation		
Donation MF		
Payment for services delivered	The Bishop of Winchester School	
Payment for services delivered	Dorset Council	
Post Box address	UKPostBox	Yes, Cloud
Arena/horse hire	Pony Palace	Yes, Cloud

Ink Cartridges	Cartridge King	Yes, Cloud
Payment for services delivered	BCP St Edwards Comp	
Printer paper, card, notebook	Sainsburys	Yes, physical
Payment for services delivered	BCP Council	
Approved THC Facilitator	Joanne Tucker	Yes, Cloud
Cloud Storage	Tresorit	Yes, Cloud
Mobile phone SIM	Lebara	Yes, Cloud
DBS check	Disclosure Services	Yes, Cloud
Payment for services delivered	BCP Council	
Arena/horse hire	Pony Palace	Yes, Cloud
Post Box address	UKPostBox	Yes, Cloud