



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01.07.2024** Period start date To **30.06.2025**
Period end date

Charity name: Glantawe (Swansea Valley) Lions Club

Charity registration number:1196210

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Primary Purpose – to help and serve individuals and groups within the Swansea Valley. Secondary purpose – to aid projects abroad designated by Lions Clubs International
S and groups within the Swansea Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	During the 12 months we made up food parcels, for the needy; helped with the Morriston Hospital Burns Unit Christmas Party; held monthly coffee mornings for the needy. Supervised Leader in Service meetings with the local Girl Guides. Our 4 Tree of Light services allow family and friends to remember loved ones. Donated monies to LCIF for use abroad.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	As a club we have been in existence for over 50 years, and have used our own judgement when allocating funds

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Club members review each request and then take a vote on whether to support it or not. Generally, we do not support national charities.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	All of the club members are volunteers and pay a subscription to be a member. Generally, members spend at least 5 hours each week on Lions work

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Over 270 families benefitted from our food parcels at Christmas. 50 children were given £10 vouchers at the Burns unit Christmas Party. Over 200 families were able to remember loved ones who had passed. Several guides were given YLS awards. About 15 lonely people meet every month and play games and have talks. We also run a fortnightly board games evening. We al collect old spectacles for refurbishment and reuse abroad.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Generally, we do not set objectives, we look at every request and react accordingly. We have projects that have been long in existence like the food parcels and the trees of light.
Performance of fundraising activities against objectives set	Para 1.41	Again we do not set objectives. We put on fund raising events so that we have monies available to meet any successful requests.
Investment performance against objectives	Para 1.41	We do not invest.
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of June 2024 we had a cash balance of £8733
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not specifically hold reserves. We know our likely spend during the forthcoming year and try and raise funds so that we can meet that liability
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	See above
Details of fund materially in deficit	Para 1.24	No fund is in deficit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The club has been in existence for over 50 years, and hopefully will continue for the next 50 years

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Local business donations. Fund raising events. Supermarket collections
Investment policy and objectives including any social investment policy adopted	Para 1.46	We do not have an investment policy
A description of the principal risks facing the charity	Para 1.46	Currently, rising inflation means that the cost of our food parcel project is rising considerably. Since Covid it is more difficult to receive Supermarket collection spots.
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Lions Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Volunteers from within club members

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Nil
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Glantawe (Swansea Valley) Lions Club is a branch club of the worldwide organisation Lions Clubs International.
Relationship with any related parties	Para 1.51	Nil
Other		

Reference and Administrative details

Charity name	Glantawe (Swansea Valley) Lions Club
Other name the charity uses	Original name was Glantawe Lions Club
Registered charity number	1196210
Charity's principal address	512 Heol Las, Birchgrove, SWANSEA SA7 9DX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rhian Williams	President	Whole Year	
2	Malcolm Curtis	Secretary	Whole Year	
3	Malcolm Jones	Treasurer	Whole Year	
4	Gaynor Thomas		Whole Year	
5	Michael Sheldon		Whole Year	
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Malcolm Curtis

Full name(s)

Malcolm Curtis

Position (eg Secretary, Chair, etc)

Secretary

Date

04/24/26