



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **13.10.21** Period start date To **31.12.22** Period end date

Charity name: Sir Gareth Edwards Cancer Charity

Charity registration number: 1196148

Objectives and Activities

| | SORP reference | |
|--|--------------------|--|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | To promote and protect the physical and mental health of young people aged 15-35 in Wales who are currently having treatment for Cancer, through the provision of support, financial assistance and practical advice. |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | This has been a period of preparation for the opening of the Charity on March 1st 2023. 1. Raising funds so that grants can be paid to young people aged 15-35 in Wales (financial assistance). 2. Interviewing young people who have had a Cancer diagnosis between the ages of 15-35 in Wales and who are now doing well. Editing these for the Yellow Deckchair Interviews (promote physical and mental health) 3. Collating information re other Cancer charities that can support young people in Wales (signposting, support and practical advice) |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | The Trustees confirm that they have had regard to this guidance. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|------------------------|----------------|--|
| Policy on grant making | Para 1.38 | Criteria for grant applications – 1. Aged 15-35 2. Must have an address in Wales 3. Must have a Cancer Diagnosis (confirmed by the applicants Oncologist, CNS or Social Worker) |
| | | |

| | | |
|--|-----------|--|
| Policy on social investment including program related investment | Para 1.38 | |
| Contribution made by volunteers | Para 1.38 | |
| Other | | |

Achievements and Performance

| | SORP reference | |
|---|----------------|--|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20 | <p>The charity made significant progress in 2021/2022 in its aim to fundraise and prepare for its opening on March 1st 2023. Funds were raised through visiting Welsh Businesses and raising awareness of the issues young people are facing in Wales today.</p> <p>The website was developed over this time and pre-tested with young people who are going through Cancer and with CNS's in the Teenage Cancer Unit. Website is compatible and easy to use via laptops and phone so that it is made as simple as possible for young people to apply. Information collated from other relevant charities who are able to support young people with Cancer in different, complimentary ways.</p> |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|--|-----------|--|
| Achievements against objectives set | Para 1.41 | |
| Performance of fundraising activities against objectives set | Para 1.41 | |
| Investment performance against objectives | Para 1.41 | |

| | | |
|-------|--|--|
| | | |
| Other | | |

Financial Review

| | | |
|--|-----------|---|
| Review of the charity's financial position at the end of the period | Para 1.21 | The Trustees feel that the charity's financial position was healthy at the end of it's financial year and that the charity is on track to open on March 1st 2023. |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | The charity needs to keep a reasonable level of cash reserves in order to cover any incoming grant applications. |
| Amount of reserves held | Para 1.22 | £62,522 |
| Reasons for holding zero reserves | Para 1.22 | |
| Details of fund materially in deficit | Para 1.24 | |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| The charity's principal sources of funds (including any fundraising) | Para 1.47 | Principal Sources of Funding – 1. Welsh Businesses 2. Golf Day 3. Foundations |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | |
| A description of the principal risks facing the charity | Para 1.46 | |
| Other | | |

Structure, Governance and Management

| | | |
|---|-----------|---|
| Description of charity's trusts: | | |
| Type of governing document (trust deed, royal charter) | Para 1.25 | Constitution October 13th 2021 |
| How is the charity constituted? (e.g unincorporated association, CIO) | Para 1.25 | CIO |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Trustees appointed by vote of the current Trustees |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | |
| Relationship with any related parties | Para 1.51 | |
| Other | | |

Reference and Administrative details

| | |
|-----------------------------|--|
| Charity name | Sir Gareth Edwards Cancer Charity |
| Other name the charity uses | |
| Registered charity number | 1196148 |
| Charity's principal address | 54 High Street Llantrisant Rhondda Cynon Taf CF72 8BR |
| | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|----------------------|-----------------|-----------------------------------|---|
| 1 | Sir Gareth Edwards | | | |
| 2 | Lady Maureen Edwards | Chair | | |
| 3 | Juli Beynon | | | |
| 4 | Allys Gronow | | | |
| 5 | Jenny Labaton | | Appointed 26/04/2023 | |
| 6 | | | | |
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| 20 | | | | |

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

| | |
|---|--|
| Description of the assets held in this capacity | |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets | |

Additional information (optional)

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|------------------------|-------------|----------------|
| | | |
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

| |
|----------------------|
| Eirlys Edwards (CEO) |
|----------------------|

Exemptions from disclosure

Reason for non-disclosure of key personnel details

| |
|--|
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|--|

Other optional information

| |
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| |
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|--|----------------------|--|
| Signature(s) | Lady M Edwards | |
| Full name(s) | Lady Maureen Edwards | |
| Position (eg Secretary, Chair, etc) | Chair | |
| Date | 20.09.2023 | |



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Sir Gareth Edwards Cancer Charity

No (if any)
1196148

Receipts and payments accounts

CC16a

| | | | |
|------------------------|---------------------------------|----|-------------------------------|
| For the period from | Period start date 13/10/2021 | To | Period end date 31/12/2022 |
|------------------------|---------------------------------|----|-------------------------------|

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|---|--|---|--|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| Donations | 41,517 | - | - | 41,517 | - |
| Fundraising activities | 23,351 | - | - | 23,351 | - |
| Grants | | 2,000 | - | 2,000 | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total (Gross income for AR) | 64,868 | 2,000 | - | 66,868 | - |
| A2 Asset and investment sales, (see table). | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total receipts | 64,868 | 2,000 | - | 66,868 | - |
| A3 Payments | | | | | |
| Cost of fundraising activities | 3,334 | - | - | 3,334 | - |
| Office costs | 214 | - | - | 214 | - |
| Insurance | 298 | - | - | 298 | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | 3,846 | - | - | 3,846 | - |
| A4 Asset and investment purchases. (see table) | | | | | |
| Money boxes | 500 | - | - | 500 | - |
| | - | - | - | - | - |
| Sub total | 500 | - | - | 500 | - |
| Total payments | 4,346 | - | - | 4,346 | - |
| Net of receipts/(payments) | 60,522 | 2,000 | - | 62,522 | - |
| A5 Transfers between funds | - | - | - | - | - |
| A6 Cash funds last year end | - | - | - | - | - |
| Cash funds this year end | 60,522 | 2,000 | - | 62,522 | - |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---|--|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | Bank account | 60,522 | 2,000 | - |
| | | - | - | - |
| | | - | - | - |
| | Total cash funds | 60,522 | 2,000 | - |
| | (agree balances with receipts and payments account(s)) | OK | OK | OK |
| | | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
| B2 Other monetary assets | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| B3 Investment assets | | Fund to which asset belongs | Cost (optional) | Current value (optional) |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| B4 Assets retained for the charity's own use | | Fund to which asset belongs | Cost (optional) | Current value (optional) |
| | Money boxes | | 500 | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| B5 Liabilities | | Fund to which liability relates | Amount due (optional) | When due (optional) |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| Signed by one or two trustees on behalf of all the trustees | Signature | Print Name | Date of approval | |
| | Lady Maureen Edwards | Lady Maureen Edwards | 01/08/2023 | |
| | | | | |



Section A

Independent Examiner's Report

Report to the trustees/
members of

Sir Gareth Edwards Cancer Charity

On accounts for the year
ended

31/12/2022

Charity no
(if any)

1196148

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2022.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Huw Thomas

Date:

01/08/2023

Name:

Huw Thomas

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

14 Severn Road

Porthcawl

CF36 3LW

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.