



Trustees' Annual Report for the period

	Period start date	Period end date
From	1 st April 2022	To 31 st March 2023

Section A Reference and administration details

Charity name Prithi UK

Other names charity is known by

Registered charity number (if any) 1196096

Charity's principal address 56 Priory Way

North Harrow

Middlesex

Postcode

HA2 6DH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Laura Louise Egerton	Chair		
2	Peter Egerton	Treasurer		
3	Paul de Kretser	Secretary		
4	Deborah Donnelly - Brown			
5	Amelia Nallamilli			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Association – Unincorporated Association
Trustee selection methods (eg. appointed by, elected by)	Elected by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Prithi UK is a volunteer led organisation, with no paid staff, but an excess of goodwill and commitment from many.

New Trustees are recruited following their recommendation by existing trustees or members of the charity. Trustees are elected by members annually at the annual general meeting.

Upon appointment, new trustees are inducted into the work of the charity via existing trustees and also provided with Charity Commission guidance on the role and responsibilities of being a trustee (CC Guidance: The essential trustee).

Trustees are also provided with and inducted into the Grant Making Policy and all documents pertaining to this as detailed in the policy.

Supporters can register as members and are invited to general meetings. We have 10 members not including trustees.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The relief of sickness and the preservation of health of people with physical and mental disabilities living in Sri Lanka and in particular but not exclusively by the provision of grants to charities or other organisations working to further this purpose for the public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Our aim

Prithi UK provides specific support to organisations in Sri Lanka that, in turn, support children and adults with disabilities, principally through the provision of grants.

Through grant provision, Prithi UK's main objectives are to:

- 1) Enhance the quality of life for people with disabilities in Sri Lanka through the improvement of facilities, care and educational provision, rehabilitation support and work opportunities.
- 2) Improve outcomes for people with disabilities in Sri Lanka in order for them to meet their full potential.
- 3) Promote inclusion in education, work and community activities for people with disabilities in Sri Lanka.
- 4) Improve social acceptance in the wider community for people with disabilities in Sri Lanka.

- 5) Promote greater social equality in Sri Lanka.
- 6) Improve knowledge and awareness of disability in Sri Lanka and the UK.

Main activities

Prithi UK achieves its aims and objectives via the following activities:

- 1) Provision of grants using a strict assessment and evaluation criteria
- 2) Encourages supporters to donate
- 3) Generates funds through the sale of merchandise and ticketed events
- 4) Promotes awareness of and 'best practices' in relation to those living with physical and intellectual disabilities in Sri Lanka
- 5) Recruits potential volunteers to apply to volunteer directly with partner organisations.

Public benefit

The Trustees have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning future activities. The beneficiaries of the charity are those who received grants. The Trustees do not consider that the charity's activities include any potential detriment or harm or that they convey any significant incidental private benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The **Grant Making Policy** agreed by trustees on 6th February 2021 sets out the criteria for who Prithi UK benefits and who it supports. The policy sets out the principles, criteria and processes of how Prithi UK makes grants. A copy of this is available upon request to members.

Trustees have confirmed that reporting requirements from Prithipura Communities have been met. Funding agreements meet Prithi UK's objectives and we are satisfied that all monitoring and due diligence requirements had been met so far.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Grant making

- From April 2022-March 2023, Prithi UK made grant payments totalling £33,109 for the following projects to Prithipura Communities in Sri Lanka:

Date	Amount (£)	Purpose
08/09/2022	£970.00	Salaries 2022 (Jan- Dec 2022)
16/09/2022	£1,000.00	Euroclear projects
05/10/2022	£12,139.00	Euroclear projects
24/10/2022	£9,000.00	Salaries 2022 (Jan- Dec 2022)
27/03/2023	£10,000.00	Salaries 2023 (Jan - Dec 2023)
TOTAL	£33,109.00	

Fundraising

Last year's fundraising included:

£2,900 from Paul's Coast to Coast – Paul de Kretser and 2 friends walked from the west to the east coast of Northern England, a total of 191 miles long and was able to generate interest and support to Prithi UK. Special thanks to Paul and friends for your support and all those who donated.

£1,413 from the Active April 2022 campaign - Once again Laura and Tom Egerton coordinated Active April, encouraging members and their friends to do something active in April and raise funds in the process. Grateful thanks to Laura, Tom, all those who took part in active April and those who donated.

A gift aid claim from 22/23 of £876 from Givey donations will be made in October 2023 and reflected in the 23/24 accounts.

We have a steady income of about £500 per month from 13 regular donors who each donate between £5 and £160 per month into the Prithi UK HSBC account.

Impact of funding

Once again, we've had great reports on the impact of our recent funding.

Supporting livelihoods

The funding we gave for salaries in 2022 supported 11 members of the team including care staff, kitchen staff, agricultural staff and the accountant. Together with other funding sources, our funding allowed Prithipura Communities to increase salaries to market rates. The grant funded nearly 25% of the total salary expenditure. It is predicted that the funding for salaries provided in 2023 will fund nearly 20% of the salary budget.

We are proud that we've been able to support Prithipura Communities in this way for a number of years. Historically it has been a challenge for Prithipura Communities to find adequate funding for this.

Sustainable funding for salaries is so important and has the following benefits:

- Better salaries promote staff retention –
 - great for staff welfare and
 - a strong, dedicated, long-term team is especially vital for the well-being and development of those who live at Prithipura Communities where staff in some ways act as residents' families.
- It allows the organisation to be innovative and develop long-term plans without having to worry about how they will pay staff.

Acting in line with current sector best practice

More and more, the charity sector in the UK is advocating for more flexible funding from grant makers and for charities to have more opportunities to use grants for running costs and core costs. Core costs are the basic costs that enable an organisation to do what it does. Funders are responding to this positively. They recognise that power needs to be more balanced between funders and the organisations they fund and charities are best placed to say where money is most needed. We are proud that we have a track record of listening to what Prithipura Communities needs and responding appropriately.

Corporate funded projects

We were also delighted this year to receive funding from the Euroclear corporation. This meant Prithi UK was able to give a grant for some important infrastructure work and projects as outlined in the table below.

Table: projects at Prithipura Communities funded by a grant of Euroclear funds from Prithi UK

Item	GBP
Cotagala School - Ceiling	1,548
Cotagala School - Agricultural Fence	2,728
Cotagala School - Computer Facilities	3,024
Cotagala School/Asokapura Farm - Road Improvements	5,419
Prithipura Infants Home - Replacement Window Panes	420
TOTAL	13,139

At Cotagala School – a school for people with disabilities run by Prithipura, this funding was used to:

- improve residential accommodation
- help develop agricultural activities – also at Prithipura's Asokapura Farm
- increase learning opportunities
- improve access between Asokapura Farm and Cotagala School.

At Prithipura's Infants' Home, this funding was used to replace glass windows with polycarbonate sheets. This improved safety in the baby room and ensured the area retained good natural light.

Section E

Financial review

Brief statement of the charity's policy on reserves

Trustees have agreed that only a minimal amount of reserves are needed given the nature of its work as a grant giving organisation the fact that it is a volunteer led organisation with no paid staff or other responsibilities.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and

Income - Donations and fundraising:

- Receipts totalling £25,986 were received, £12,847 of which was unrestricted funding to be used in accordance with the Grant Making Policy.
- £13,139 was received from Euroclear, a corporate, via its CSR programme. Special thanks to Beverly Cooper for her support in securing this funding.
- Regular donations (monthly) totalled £6,180.
- One-off donations totalled £798

objectives including any ethical investment policy adopted.

- Fundraising events via Givvy raised £5,801.
- Easy fundraising brought in £63 and we received £5 bank interest
- At the end of March 2023, Prithi UK has 13 regular donors who contribute £505 between them on a monthly basis.

Gift Aid

- No income from gift aid during this period. We will make claims in the 2023/2034 financial year.

Expenses

- The only expenses were bank charges of £229 – including £105 for fees relating to international transfers.

Trustee payments

- No payment was made to trustees.

Section F

Other optional information

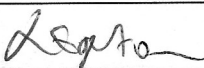
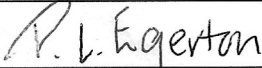
N/A

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	LAURA EGERTON	PETER EGERTON
Position (eg Secretary, Chair, etc)	CHAIR	TREASURER
Date	29.10.2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Prithi UK

1196096

Receipts and payments accounts

CC16a

For the period
from

01-Apr-22

To

31-Mar-23

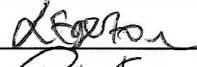
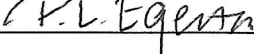
Section A Receipts and payments

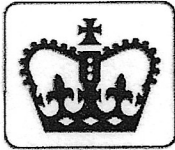
	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations, legacies and grants - Regular Donations	6,180	-	-	6,180	6,220
Donations, legacies and grants- One Off Donations	798	13,139	-	13,937	1,694
Donations, legacies and grants- Virgin Money Giving (VMG) fundraisers	-	-	-	-	2,300
Donations, legacies and grants - Gift Aid - via VMG for fundraisers	-	-	-	-	345
Donations, legacies and grants - Gift Aid Claim - 2 years	-	-	-	-	2,969
Donations, legacies and grants- Givey fundraisers	5,801	-	-	5,801	-
Easy fundraising	63	-	-	63	-
CAF bank Interest	5	-	-	5	-
Sub total (Gross income for AR)	12,847	13,139	-	25,986	13,528
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
Printing, postage, stationery and computer supplies - Postage expenses	-	-	-	-	28
Grants and donations paid - Grant payments	19,970	13,139	-	33,109	4,254
Bank charges	229	-	-	229	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	20,199	13,139	-	33,338	4,282
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20,199	13,139	-	33,338	4,282
Net of receipts/(payments)	-	-	-	-	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	5,006
Cash funds this year end	6,900	-	-	6,900	14,253

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in bank	6,900	-	-
		-	-	-
		-	-	-
	Total cash funds	6,900	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	LAURA EGERTON	29.10.23
	PETER EGERTON	29.10.23



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Prithi UK

**On accounts for the year
ended**

31/03/2023

**Charity no
(if any)**

1196096

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2023.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

3/10/23

Name:

RENE FORRESTER

**Relevant professional
qualification(s) or body
(if any):**

F.C.T.

Address:

47, Chester Drive, North Harrow, Middx, HA2 7PX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/A