



Trustees' Annual Report for the period

	Period start date				Period end date		
	8	October	2021	To	31	August	2022
From				To			

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael Andrew Entwistle	Chairman		
2	Eileen Cowen	Secretary		
3	Thomas William Entwistle	Webmaster		
4	Maureen Fisher	Researcher		
5	Jean Machin	Membership Secretary		
6	Patricia Entwistle			
7	Doreen Sinfield			
8	Brian Thomas Wylie Cowen	Treasurer		
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution with voting members other than its charity trustees

How the charity is constituted
(eg. trust, association, company)

Charitable Incorporated Organisation

Trustee selection methods
(eg. appointed by, elected by)

Election by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the education of the public in the subject of genealogy, in particular but not exclusively through conducting and disseminating research.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The EFHA guides, assists and informs those who wish to find out how to research their family genealogy, whether members or non-members,

Methods used include:

- Providing the free services of a dedicated researcher
- Using the quarterly newsletter and the website to stimulate interest with exemplars, provide updates on new resources, guidance with methodology etc
- Visits to places useful for research
- Educative talks

The trustees ensure that these activities are beneficial and conform to the EFHA's objectives

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

- The **Researcher** continues to offer guidance to the public and to EFHA members by using dedicated archives, microfiche and collections of monumental inscriptions. She reports an increase in queries and requests for assistance this year.
- The quarterly bulletin, **Twissle Times**, continues to assist members with new developments in genealogy as well as providing exemplar articles to pique their interest and offer guidance. Articles from the **TT** are transferred to the open website to help non-members with their research.
- The EFHA **Facebook** page now has almost 400 followers. The major development this year is making a start on linking trees based on DNA testing with interest shown across the world and with free guidance provided voluntarily by a member.
- **Twitter** has continued to be used to inform people of advances and developments in genealogy as well as upcoming activities.
- There has been an increase in **membership**, important in maintaining the ability of the charity to offer research, training etc to the public at no cost.
- The **website** continues to attract increasing numbers of visitors, offering guidance, exemplars, and encouragement to those interested in family history. A new template was purchased, modernising our offering.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves are held on deposit.

Details of any funds materially in deficit

No funds are in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Brian Cowen</i>	
Full name(s)	Brian Thomas Wylie Cowen	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	2 February 2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
Entwistle Family History Association	1196079

Receipts and payments accounts

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For the period from	Period start date	To	Period end date
	08-Oct-21		31-Aug-22

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Membership fees	758	-	-	758	740
Bank interest	2	-	-	2	-
Returned insurance premium	41	-	-	41	-
AGM refreshments	75	-	-	75	-
Donations	-	-	-	-	8
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	876	-	-	876	748
A2 Asset and investment sales, (see table).					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	876	-	-	876	748
A3 Payments					
AGM expenses (room, refreshments, speaker)	168	-	-	168	-
Web space	63	-	-	63	-
"Twistle Times" newsletter	35	-	-	35	84
Subscriptions (Family History Fed., GoONS)	58	-	-	58	58
Insurance	208	-	-	208	228
Ancestry subscription (Worldwide)	180	-	-	180	180
	-	-	-	-	-
	-	-	-	-	-
Sub total	712	-	-	712	550
A4 Asset and investment purchases, (see table)					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	712	-	-	712	550
Net of receipts/(payments)	164	-	-	164	198
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,667	-	-	4,667	4,470
Cash funds this year end	4,831	-	-	4,831	4,668

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Virgin Current account	1,055	-	-
	Virgin Cash Management account	3,502	-	-
	PayPal and Genfair in transit	274	-	-
	Total cash funds	4,831	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK

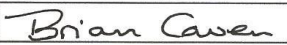
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	None		-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	None		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	None		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Brian Cowen	20-Oct