

ENTWISTLE FAMILY HISTORY ASSOCIATION

England & Wales · Charity number 1196079

Details

Status Registered

Legal form CIO

Registered 2021-10-08

Register [View on the Charity Commission register](#)

Contact

Address 44 Dandy Row
Darwen
BB3 3BL

Phone 01254705292

Email suboandy@outlook.com

Website <http://www.entwistlefamily.org.uk/>

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE SUBJECT OF GENEALOGY, IN PARTICULAR BUT NOT EXCLUSIVELY THROUGH CONDUCTING AND DISSEMINATING RESEARCH.

Activities: The EFHA guides, assists and informs those who want to learn how best to research their family history, whether members or non-members. Talks, visits, (usually in Lancashire or nearby), the website, social media, a quarterly bulletin and the services of a dedicated researcher all play their part.

Classification

- **How:** Provides Advocacy/advice/information, Sponsors Or Undertakes Research
- **What:** Education/training
- **Who:** The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31		£568	£697	-
2024-08-31		£689	£400	-
2023-08-31		£833	£986	-
2022-08-31		£876	£712	-

Trustees

Name	Role	Appointed
MICHAEL ANDREW ENTWISTLE	Chair	2021-11-20
Brian Cowen BA, Dip Ed		2022-11-19
Doreen Sinfield		2021-11-20
Eileen Cowen BA Hons		2022-11-19
Jean Machin		2021-11-20
Joan Entwistle		2024-11-02
Mark David Thompson		2025-11-15
Maureen Fisher		2022-11-19
Patricia Margaret Entwistle		2021-11-20
Stephen John Entwisle		2025-11-15
Thomas William Entwistle		2021-11-20

ENTWISTLE FAMILY HISTORY ASSOCIATION

England & Wales - Charity number 1196079

Accounts

Annual Return to the Charity Commission 2025

- The Chairman expressed a wish at the recent AGM to retire from his position after several years' service to the EFHA. He feels that he has not been able to do as much for the Charity as he would wish due to the illness and then death of his wife. His contributions over the years have been important in the development of the original organisation and in the development of the charity. He asked at the AGM for a replacement to be sought before the end of the year.
- The use of social media has continued to develop interest in Entwistle family history and requests for information and assistance are made from it to the EFHA. Our Facebook presence has been particularly effective.
- The Secretary, Membership Secretary and Treasurer all expressed a wish to resign during the year. They were able to be replaced at the 2025 AGM in November by Steve Entwisle from Surrey who will take over both Secretarial roles and Mark Thompson of West Sussex who will become Treasurer.
- The Treasurer submitted a Company Tax return to HMRC early in 2025. The Charity is on a 3-yearly cycle of returns.
- Membership, as with many genealogical societies has reduced this year, to 69 paid-up members.
- The website continues to function well as a repository of interesting and educational articles.
- The Researcher, as always, offers free assistance to members and non-members alike. She finds that she is more often called upon to help non-members begin how to find out more about their family history and how to solve genealogical problems.

Entwistle Family History Association
Income and Expenditure Account for the Year Ending 31 August 2025

Receipts	2025	2024
Membership fees banked	271.00	346.50
Membership fees GenFair	71.82	103.76
Membership fees PayPal	104.09	144.10
AGM receipts	50.00	45.00
Donations	22.50	2.50
Virgin Money Cash Management a/c int	48.28	47.02
	<u>567.69</u>	<u>688.88</u>
 Payments		
AGM	171.50	156.75
Twissle Times costs	0.00	0.00
Subscriptions FFHS and GOONS	48.78	53.72
Web space	288.96	0.00
Ancestry subscription for Researcher	179.99	179.99
Postage and other expenses	0.00	0.00
Bank Charges	7.70	9.70
	<u>696.93</u>	<u>400.16</u>
 Unpresented cheques from previous year	 0.00	 0.00
	<u><u>-129.24</u></u>	<u><u>288.72</u></u>
 Surplus or loss for the year		
 Brought Forward Balance	 <u><u>4966.19</u></u>	 <u><u>4677.47</u></u>
 Carried Forward Balance	 <u><u>4836.95</u></u>	 <u><u>4966.19</u></u>
 Bank reconciliation		
PayPal - in transit	104.09	79.71
GenFair in transit	0.00	0.00
Current a/c - Virgin Money Soc a/c	1023.12	1225.02
Virgin Money Cash Management a/c	3709.74	3661.46
Total in accounts	<u>4836.95</u>	<u>4966.19</u>
 Unpresented cheques	 0.00	 0.00
	<u><u>4836.95</u></u>	<u><u>4966.19</u></u>

Audit Statement

These accounts are a true and correct record and fairly represent the expenditure and receipts of the Association.

Signed:

Date:

ENTWISTLE FAMILY HISTORY ASSOCIATION

England & Wales - Charity number 1196079

Accounts

Annual Report 2024

- Trustee illness once again affected development of activities during the year.
- The “Twissle Times”, a quarterly newsletter continued to assist members with new developments in genealogy. Useful educational articles from TT continue to be placed on the open website.
- Information and assistance worldwide continued to be offered on the well-used EFHA Facebook page and informative interaction with other genealogy groups took place where interests coincided.
- The Research Co-ordinator reports continued requests for advice and assistance, mostly from non-members. The BBC programme, “Who Do You Think You Are” has also sought information from her.
- The website continues to be well-used with the ever-increasing number of articles aimed at enabling research and providing advice worldwide.
- There was a small reduction in paid memberships this year, as other similar organisations have found. In our case this could have been exacerbated by a glitch, probably caused by an automated update, which rendered our PayPal link inoperative for a few weeks.

Brian Cowen

Entwistle Family History Association
Income and Expenditure Account for the Year Ending 31 August 2024

Receipts	2024	2023
Membership fees banked	346.50	449.50
Membership fees GenFair	103.76	119.70
Membership fees PayPal	144.10	173.96
AGM receipts	45.00	72.50
Donations	2.50	5.00
Virgin Money Cash Management a/c int	47.02	12.17
	<u>688.88</u>	<u>832.83</u>
 Payments		
AGM	156.75	211.00
Twissle Times costs	0.00	32.92
Subscriptions FFHS and GOONS	53.72	60.56
Web space	0.00	476.15
Ancestry subscription for Researcher	179.99	179.99
Postage and other expenses	0.00	6.01
Bank Charges	9.70	19.30
	<u>400.16</u>	<u>985.93</u>
 Unpresented cheques from previous year	 0.00	 0.00
 Surplus or loss for the year	 <u>288.72</u>	 <u>-153.10</u>
 Brought Forward Balance	 <u>4677.47</u>	 <u>4830.57</u>
 Carried Forward Balance	 <u>4966.19</u>	 <u>4677.47</u>
 Bank reconciliation		
PayPal - in transit	79.71	0.00
GenFair in transit	0.00	0.00
Current a/c - Virgin Money Soc a/c	1225.02	1163.03
Virgin Money Cash Management a/c	3661.46	3514.44
Total in accounts	<u>4966.19</u>	<u>4677.47</u>
 Unpresented cheques	 <u>0.00</u>	 <u>0.00</u>
	<u>4966.19</u>	<u>4677.47</u>

Audit Statement

These accounts are a true and correct record and fairly represent the expenditure and receipts of the Association.

Signed:

Entwistle

Date:

30/10/2024

ENTWISTLE FAMILY HISTORY ASSOCIATION

England & Wales - Charity number 1196079

Accounts

Annual Return 2023

- Progress this year has been hampered by the illness of several of the trustees. However, contact has been maintained via Zoom, email and other means so that the EFHA has been able to continue its work more or less as usual.
- The quarterly newsletter continues to assist members with new developments in genealogy and exemplar articles which are later placed on the open website.
- Social media usage via Facebook and X continues to excite interest and freely share advice and knowledge.
- Due to illness, only one visit took place this year with a positive outcome in the area of unpublished burial records.
- The Research Co-ordinator reported a quieter year than usual. She suggested that more of the donated family histories should be available online, with safeguards, as this would be useful for individual research as well as a helpful educational tool.
- The website was hit by malware in September 2022 but this was quickly resolved by our webhost without any loss of data. Personal details are not available via the website so were not compromised.
- The website continues to be well used. The offering of educative articles has continued particularly in the explanation of how to explore your genealogy via new DNA testing methods and how to interpret results. Birth, marriage and death files on the site have increased in both reach and depth. Enhancements have been made to cemetery records and probated wills.

Entwistle Family History Association
Income and Expenditure Account for the Year Ending 31 August 2023

Receipts	2023	2022
Membership fees banked	449.50 ✓	404.50
Membership fees GenFair	119.70 ✓	95.76
Membership fees PayPal	173.96 ✓	257.54
AGM receipts	72.50 ✓	75.00
Donations	5.00 ✓	0.00
Virgin Money Cash Management a/c int	12.17 ✓	2.18
Returned insurance premium	0.00 ✓	41.01
	<u>832.83</u> ✓	<u>875.99</u>
 Payments		
AGM	211.00 ✓	168.27
Twissle Times costs	32.92 ✓	35.14 (2 years)
Subscriptions FFHS and GOONS	60.56 ✓	57.90
Web space	476.15 ✓	63.23
Insurance	0.00 ✓	208.00
Ancestry subscription for Researcher	179.99 ✓	179.99
Postage and other expenses	6.01 ✓	0.00
Bank Charges	19.30 ✓	0.00
	<u>985.93</u> ✓	<u>712.53</u>
Unpresented cheques from previous year	0.00	0.00
Surplus or loss for the year	<u>-153.10</u> ✓	<u>163.46</u>
Brought Forward Balance	<u>4830.57</u> ✓	<u>4667.11</u> ✓
Carried Forward Balance	<u>4677.47</u> ✓	<u>4830.57</u> ✓
 Bank reconciliation		
PayPal - in transit	0.00	257.54
GenFair in transit	0.00	15.96
Current a/c - Virgin Money Soc a/c	1163.03 ✓	1054.80
Virgin Money Cash Management a/c	3514.44 ✓	3502.27
Total in accounts	<u>4677.47</u> ✓	<u>4830.57</u>
Unpresented cheques	<u>0.00</u>	<u>0.00</u>
	<u>4677.47</u> ✓	<u>4830.57</u> ✓

Audit Statement

These accounts are a true and correct record and fairly represent the expenditure and receipts of the Association.

Signed: *S Entwistle*

Date: 27/10/23.

ENTWISTLE FAMILY HISTORY ASSOCIATION

England & Wales - Charity number 1196079

Accounts



Trustees' Annual Report for the period

Period start date			Period end date				
From	8	October	2021	To	31	August	2022

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael Andrew Entwistle	Chairman		
2	Eileen Cowen	Secretary		
3	Thomas William Entwistle	Webmaster		
4	Maureen Fisher	Researcher		
5	Jean Machin	Membership Secretary		
6	Patricia Entwistle			
7	Doreen Sinfield			
8	Brian Thomas Wylie Cowen	Treasurer		
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution with voting members other than its charity trustees
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Election by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the education of the public in the subject of genealogy, in particular but not exclusively through conducting and disseminating research.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The EFHA guides, assists and informs those who wish to find out how to research their family genealogy, whether members or non-members,

Methods used include:

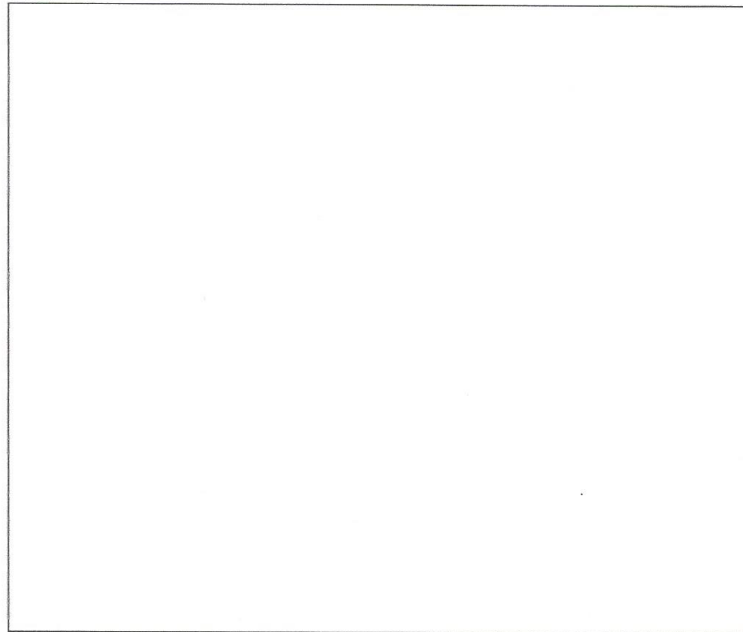
- Providing the free services of a dedicated researcher
- Using the quarterly newsletter and the website to stimulate interest with exemplars, provide updates on new resources, guidance with methodology etc
- Visits to places useful for research
- Educative talks

The trustees ensure that these activities are beneficial and conform to the EFHA's objectives

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D

Achievements and performance

Summary of the main achievements of the charity during the year

- The **Researcher** continues to offer guidance to the public and to EFHA members by using dedicated archives, microfiche and collections of monumental inscriptions. She reports an increase in queries and requests for assistance this year.
- The quarterly bulletin, **Twissle Times**, continues to assist members with new developments in genealogy as well as providing exemplar articles to pique their interest and offer guidance. Articles from the **TT** are transferred to the open website to help non-members with their research.
- The EFHA **Facebook** page now has almost 400 followers. The major development this year is making a start on linking trees based on DNA testing with interest shown across the world and with free guidance provided voluntarily by a member.
- **Twitter** has continued to be used to inform people of advances and developments in genealogy as well as upcoming activities.
- There has been an increase in **membership**, important in maintaining the ability of the charity to offer research, training etc to the public at no cost.
- The **website** continues to attract increasing numbers of visitors, offering guidance, exemplars, and encouragement to those interested in family history. A new template was purchased, modernising our offering.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves are held on deposit.

Details of any funds materially in deficit

No funds are in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Brian Cowen</i>	
Full name(s)	Brian Thomas Wylie Cowen	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	2 February 2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Entwistle Family History Association	No (if any) 1196079
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Receipts and payments accounts

For the period from	Period start date 08-Oct-21	To	Period end date 31-Aug-22
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Membership fees	758	-	-	758	740
Bank interest	2	-	-	2	-
Returned insurance premium	41	-	-	41	-
AGM refreshments	75	-	-	75	-
Donations	-	-	-	-	8
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	876	-	-	876	748
A2 Asset and investment sales, (see table).					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	876	-	-	876	748
A3 Payments					
AGM expenses (room, refreshments, speaker)	168	-	-	168	-
Web space	63	-	-	63	-
"Twistle Times" newsletter	35	-	-	35	84
Subscriptions (Family History Fed., GoONS)	58	-	-	58	58
Insurance	208	-	-	208	228
Ancestry subscription (Worldwide)	180	-	-	180	180
	-	-	-	-	-
	-	-	-	-	-
Sub total	712	-	-	712	550
A4 Asset and investment purchases, (see table)					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	712	-	-	712	550
Net of receipts/(payments)	164	-	-	164	198
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,667	-	-	4,667	4,470
Cash funds this year end	4,831	-	-	4,831	4,668

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Virgin Current account	1,055	-	-
	Virgin Cash Management account	3,502	-	-
	PayPal and Genfair in transit	274	-	-
	Total cash funds	4,831	-	-

(agree balances with receipts and payments account(s))

OK OK OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	None		-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	None		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	None		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Brian Cowen	20-Oct