



Section A

Independent Examiner's Report

Report to the trustees

Charity Name:
Friends of Burlington School

On accounts for the year
ended

31 August 2024

Charity no
(if any)

1195931

Set out on pages

See Trustees report and Accounts

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st August 2024

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

23/06/2025

Name:

Sarah Jayne Roberts

Relevant professional
qualification(s) or body
(if any):

BSc FCA

Address:

Valley View, Askew Gate Brow

Kirkby in Furness

Cumbria LA17 7TE

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Friends of Burlington School
Charity number 1195931

Trustees annual report for the period 1st September 2023 to 31st August 2024

Reference and administration details

Friends of Burlington School (charity number 1195931) is based at Burlington School, School Road, Kirkby in Furness, Cumbria LA17 7UH.

Trustees

Rachel Ritchie
Alexandra Mason
Samantha Wilkinson

Structure, Governance and Management

The charity is governed by its Constitution as adopted on 31st January 2017 and is administered by trustees selected by appointment.

Objectives

The Charity's objective is to advance the education of pupils at Burlington School by developing effective relationships between the staff, parents and others associated with the school and by engaging in activities or providing facilities or equipment which support the school.

Achievements and performance

During the year the Friends of Burlington School raised money by running events for the pupils such as discos, a Christmas fair and a talent show. We also received a large donation from a local business.

The Friends of Burlington School have supported the school by contributing towards the refurbishment of a classroom, the refit of the playground as well as smaller outdoor projects and reading resources.

Financial review

The Charity received income of £52,054.12 this year (2023 - £59,378.16) , £48975.50 of this was from a restricted donation. Expenditure totalled £25125.65 (2023 - £36,942.34). This created a surplus of £26,948.27 (2023- £22,435.84) to be added to the reserves brought forward of £56,982.22. At the year end unrestricted reserves totalled £8,033.38 and restricted reserves of £75877.31.

The reserve policy of the Charity is to hold sufficient funds to meet its day to day liabilities as they fall due.

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity trustees:-

Full name: Rachel Ritchie
Position: Treasurer
Date: 14/06/2025

Receipts and Payments accounts
Y/E 31st August 2024

	Unrestricted funds	Restricted funds	Total 2024	Total 2023
Income				
Christmas fair	420.43		420.43	597.1
Donation	1500.00	48975.50	50475.50	57798.15
Discos (Halloween and Valentines)	194.65		194.65	384.9
Burlingtons Got Talent			0.00	98
Sale of equipment			0.00	20
Easyfundraising/Amazon	16.56		16.56	105.91
Halloween trail sheets			0.00	59
Small donations	146.98		146.98	12.6
Cinderella Rockafella event			0.00	302.5
Pre-loved uniform sale				
FESP Donation	800.00		800.00	
	<hr/> 3078.62	<hr/> 48975.50	<hr/> 52054.12	<hr/> 59378.16
Expenditure				
School requests	91.98	23515.00	23606.98	36390.04
School trips/events	882.00		882.00	
PTA membership	109.00		109.00	100
Costs re events	527.67		527.67	452.28
	<hr/> 1610.65	<hr/> 23515.00	<hr/> 25125.65	<hr/> 36942.32
Excess of income over expenditure	<hr/> 1467.97	<hr/> 25460.50	<hr/> 26928.47	<hr/> 22435.84
Funds brought forward	6565.41	50416.81	56982.22	34546.38
Funds to carry forward	<hr/> <hr/> 8033.38	<hr/> <hr/> 75877.31	<hr/> <hr/> 83910.69	<hr/> <hr/> 56982.22

Statement of assets and liabilities
Y/E 31st August 2024

	Unrestricted funds	Restricted funds	Total 2024	Total 2023
Cash funds				
Lloyds bank account	8013.42	75877.31	83890.73	56962.26
Santander bank account	19.96	-	19.96	19.96
Total cash funds	<u>8033.38</u>	<u>75877.31</u>	<u>83910.69</u>	<u>56982.22</u>

Signed on behalf of the charity trustees

Full name: Rachel Ritchie
Position: Treasurer
Date: 14/06/2024