

# FRIENDS OF BURLINGTON SCHOOL

England & Wales · Charity number 1195931

## Details

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**Status** Registered

**Legal form** Other

**Registered** 2021-09-27

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Burlington C Of E School  
School Road  
Kirkby-In-Furness  
LA17 7UH

**Phone** 01229889210

**Email** [admin@burlington.cumbria.sch.uk](mailto:admin@burlington.cumbria.sch.uk)

## Activities

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**Objects:** THE OBJECT OF THE ASSOCIATION (THE OBJECTS) IS TO ADVANCE THE EDUCATION OF PUPILS IN THE SCHOOL IN PARTICULAR BY:2.1 DEVELOPING EFFECTIVE RELATIONSHIPS BETWEEN THE STAFF, PARENTS AND OTHERS ASSOCIATED WITH THE SCHOOL2.2 ENGAGING IN ACTIVITIES OR PROVIDING FACILITIES OR EQUIPMENT WHICH SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

**Activities:** The Charity supports the school to purchase goods and arrange activities which enhance the pupils education and learning environment.

## Classification

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- **How:** Provides Other Finance, Provides Services
- **What:** General Charitable Purposes, Education/training
- **Who:** Children/young People

## Geography

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- Cumbria

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-08-31	£52,054	£25,126	-	-
2023-08-31	£59,378	£36,942	-	-
2022-08-31	£67,406	£41,247	-	-

## Trustees

Name	Role	Appointed
<b>Alexandra Kate Mason</b>	Chair	2021-05-06
Natalie Hayes		2025-09-24
Rachel Ritchie		2021-05-06
Samantha Wilkinson		2023-08-31

**FRIENDS OF BURLINGTON SCHOOL**

England & Wales - Charity number 1195931

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# Accounts

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**Section A Independent Examiner's Report**

<b>Report to the trustees</b>	Charity Name: Friends of Burlington School		
<b>On accounts for the year ended</b>	31 August 2024	<b>Charity no (if any)</b>	1195931
<b>Set out on pages</b>	See Trustees report and Accounts <small>(remember to include the page numbers of additional sheets)</small>		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31<sup>st</sup> August 2024

**Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:**  **Date:** 23/06/2025

**Name:** Sarah Jayne Roberts

**Relevant professional qualification(s) or body (if any):** BSc FCA

**Address:** Valley View, Askew Gate Brow  
Kirkby in Furness  
Cumbria LA17 7TE

**Section B Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

**Friends of Burlington School**  
Charity number 1195931

**Trustees annual report for the period 1<sup>st</sup> September 2023 to 31<sup>st</sup> August 2024**

***Reference and administration details***

Friends of Burlington School (charity number 1195931) is based at Burlington School, School Road, Kirkby in Furness, Cumbria LA17 7UH.

***Trustees***

Rachel Ritchie  
Alexandra Mason  
Samantha Wilkinson

***Structure, Governance and Management***

The charity is governed by its Constitution as adopted on 31<sup>st</sup> January 2017 and is administered by trustees selected by appointment.

***Objectives***

The Charity's objective is to advance the education of pupils at Burlington School by developing effective relationships between the staff, parents and others associated with the school and by engaging in activities or providing facilities or equipment which support the school.

***Achievements and performance***

During the year the Friends of Burlington School raised money by running events for the pupils such as discos, a Christmas fair and a talent show. We also received a large donation from a local business.

The Friends of Burlington School have supported the school by contributing towards the refurbishment of a classroom, the refit of the playground as well as smaller outdoor projects and reading resources.

***Financial review***

The Charity received income of £52,054.12 this year (2023 - £59,378.16) , £48975.50 of this was from a restricted donation. Expenditure totalled £25125.65 (2023 - £36,942.34). This created a surplus of £26,948.27 (2023- £22,435.84) to be added to the reserves brought forward of £56,982.22. At the year end unrestricted reserves totalled £8,033.38 and restricted reserves of £75877.31.

The reserve policy of the Charity is to hold sufficient funds to meet its day to day liabilities as they fall due.

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity trustees:-

Full name: Rachel Ritchie  
Position: Treasurer  
Date: 14/06/2025

**Friends of Burlington School**  
**Charity number: 1195931**

**Receipts and Payments accounts**  
**Y/E 31st August 2024**

	<b>Unrestricted funds</b>	<b>Restricted funds</b>	<b>Total 2024</b>	<b>Total 2023</b>
<b>Income</b>				
Christmas fair	420.43		420.43	597.1
Donation	1500.00	48975.50	50475.50	57798.15
Discos (Halloween and Valentines)	194.65		194.65	384.9
Burlingtons Got Talent			0.00	98
Sale of equipment			0.00	20
Easyfundraising/Amazon	16.56		16.56	105.91
Halloween trail sheets			0.00	59
Small donations	146.98		146.98	12.6
Cinderella Rockafella event			0.00	302.5
Pre-loved uniform sale				
FESP Donation	800.00		800.00	
	<u>3078.62</u>	<u>48975.50</u>	<u>52054.12</u>	<u>59378.16</u>
<b>Expenditure</b>				
School requests	91.98	23515.00	23606.98	36390.04
School trips/events	882.00		882.00	
PTA membership	109.00		109.00	100
Costs re events	527.67		527.67	452.28
	<u>1610.65</u>	<u>23515.00</u>	<u>25125.65</u>	<u>36942.32</u>
Excess of income over expenditure	<u>1467.97</u>	<u>25460.50</u>	<u>26928.47</u>	<u>22435.84</u>
Funds brought forward	6565.41	50416.81	56982.22	34546.38
Funds to carry forward	<u><u>8033.38</u></u>	<u><u>75877.31</u></u>	<u><u>83910.69</u></u>	<u><u>56982.22</u></u>

Friends of Burlington School  
Charity number: 1195931

Statement of assets and liabilities  
Y/E 31st August 2024

	Unrestricted funds	Restricted funds	Total 2024	Total 2023
<b>Cash funds</b>				
Lloyds bank account	8013.42	75877.31	83890.73	56962.26
Santander bank account	19.96	-	19.96	19.96
<b>Total cash funds</b>	<u>8033.38</u>	<u>75877.31</u>	<u>83910.69</u>	<u>56982.22</u>

Signed on behalf of the charity trustees

Full name: Rachel Ritchie  
Position: Treasurer  
Date: 14/06/2024

**FRIENDS OF BURLINGTON SCHOOL**

England & Wales - Charity number 1195931

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# Accounts

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Section A Independent Examiner's Report

Report to the trustees

Charity Name Friends of Burlington School

On accounts for the year ended

31 August 2023 Charity no (if any) 1195931

Set out on pages

See Trustees report and Accounts (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st August 2023.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: [Signature]

Date: 26-6-23

Name: STEPHEN MICHAEL LEWIS

Relevant professional qualification(s) or body (if any):

FCCA ACA MAAT

Address:

8 HALL GARTH RAMPSIDE BARNWELL-FURNETS CUMBRIA LA13 0QT



**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

**Friends of Burlington School**  
**Charity number 1195931**

**Trustees annual report for the period 1<sup>st</sup> September 2022 to 31<sup>st</sup> August 2023**

***Reference and administration details***

Friends of Burlington School (charity number 1195931) is based at Burlington School, School Road, Kirkby in Furness, Cumbria LA17 7UH.

***Trustees***

Lauren Newby  
Sarah Roberts  
Rachel Ritchie  
Alexandra Mason

***Structure, Governance and Management***

The charity is governed by its Constitution as adopted on 31<sup>st</sup> January 2017 and is administered by trustees selected by appointment.

***Objectives***

The Charity's objective is to advance the education of pupils at Burlington School by developing effective relationships between the staff, parents and others associated with the school and by engaging in activities or providing facilities or equipment which support the school.

***Achievements and performance***

During the year the Friends of Burlington School raised money by running events for the pupils such as discos, a Christmas fair and a talent show. We also received a large donation from a local business.

The Friends of Burlington School have supported the school by contributing towards the refurbishment of a classroom, the refit of the playground as well as smaller outdoor projects and reading resources.

***Financial review***

The Charity received income of £59,378.16 this year (2022 - £67,405.89) , £56,475 of this was from a restricted donation. Expenditure totalled £36,942.32 (2022 - £41,246.53). This created a surplus of £22,435.84 (2022- £26,159.36) to be added to the reserves brought forward of £34,546.38. At the year end unrestricted reserves totalled £6,565.41 and restricted reserves of £50,416.81.

The reserve policy of the Charity is to hold sufficient funds to meet its day to day liabilities as they fall due.

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity trustees:-



Full name: Sarah Jayne Roberts  
Position: Treasurer  
Date: 28/06/2024

**Friends of Burlington School**  
**Charity number: 1195931**

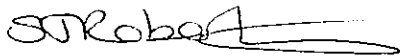
**Receipts and Payments accounts**  
**Y/E 31st August 2023**

	Unrestricted funds	Restricted funds	Total 2023	Total 2022
<b>Income</b>				
Christmas fair	597.10		597.10	164.95
Donation	1323.15	56475.00	57798.15	66758.21
Discos (Halloween and Valentines)	384.90		384.90	-
Burlingtons Got Talent	98.00		98.00	229.00
Sale of equipment	20.00		20.00	-
Easyfundraising/Amazon	105.91		105.91	52.70
Halloween trail sheets	59.00		59.00	24.00
Small donations	12.60		12.60	100.53
Cinderella Rockafella event	302.50		302.50	-
Pre-loved uniform sale			-	76.50
	2903.16	56475.00	59378.16	67405.89
<b>Expenditure</b>				
School requests	1547.75	34842.29	36390.04	41064.53
PTA membership	100.00		100.00	72.00
Costs re events	452.28		452.28	110.00
	2100.03	34842.29	36942.32	41246.53
Excess of income over expenditure	803.13	21632.71	22435.84	26159.36
Funds brought forward	5762.28	28784.10	34546.38	8387.02
Funds to carry forward	6565.41	50416.81	56982.22	34546.38

Friends of Burlington School  
Charity number: 1195931

Statement of assets and liabilities  
Y/E 31st August 2023

	Unrestricted funds	Restricted funds	Total 2023	Total 2022
<b>Cash funds</b>				
Lloyds bank account	6545.45	50416.81	56962.26	34526.42
Santander bank account	19.96	-	19.96	19.96
<b>Total cash funds</b>	<u>6565.41</u>	<u>50416.81</u>	<u>56982.22</u>	<u>34546.38</u>



Signed on behalf of the charity trustees

Full name: Sarah Jayne Roberts  
Position: Treasurer  
Date: 28/06/2024

**FRIENDS OF BURLINGTON SCHOOL**

England & Wales - Charity number 1195931

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# Accounts

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**Section A Independent Examiner's Report**

Report to the trustees

Charity Name  
Friends of Burlington School

On accounts for the year ended

31 August 2022

Charity no  
(if any)

1195931

Set out on pages

See Trustees report and Accounts

(remember to include the page numbers of additional sheets)

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Responsibilities and basis of report

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- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached..

Signed:

*SM Leonard*

Date:

30-6-22

Name:

STEPHEN MICHAEL LEONARD

Relevant professional qualification(s) or body (if any):

FCCA ACA MAAT

Address:

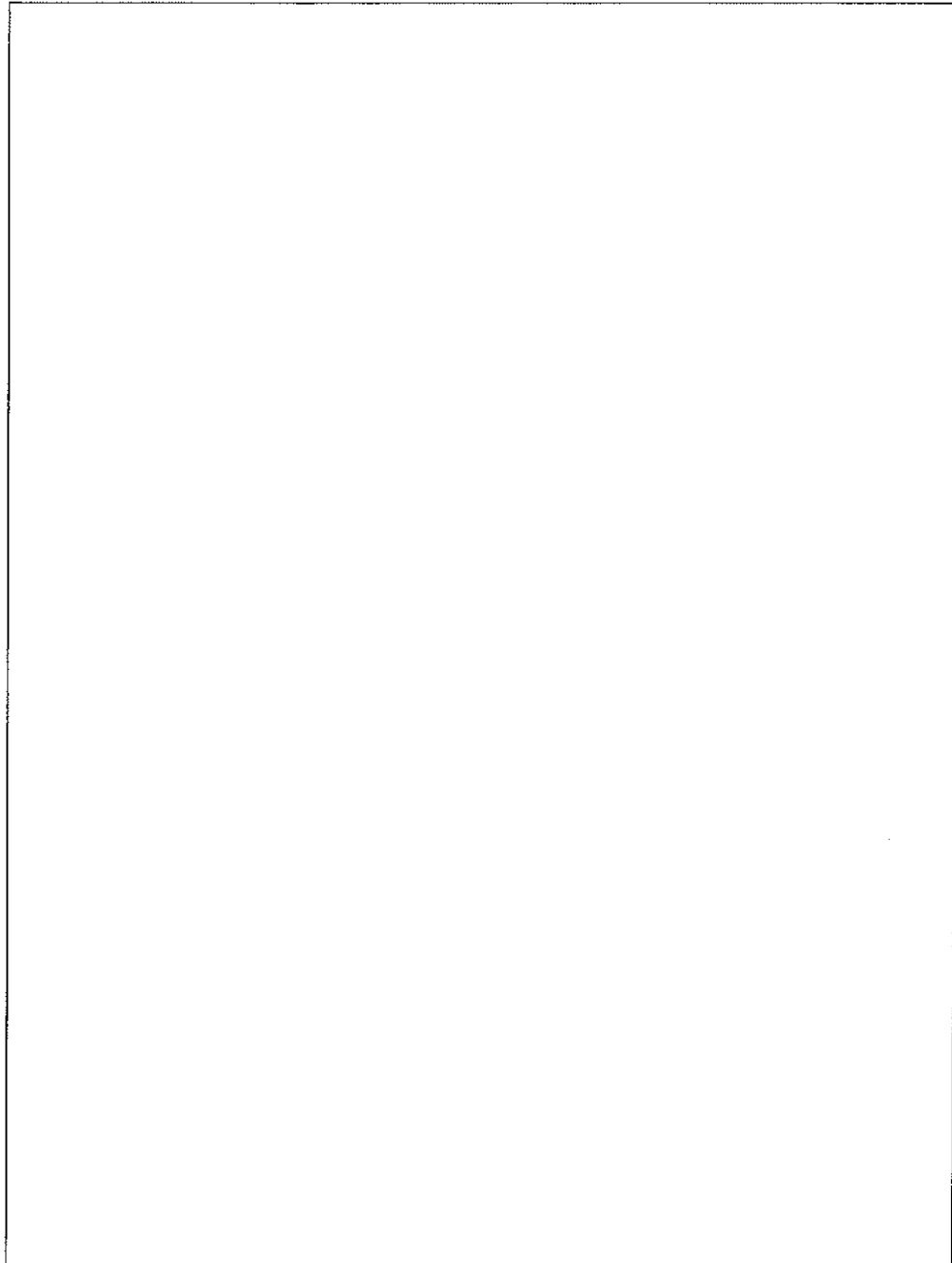
10 SUITE 6 FURNESS GATE

PETER CARRON WAY

BARROW-IN-FURNESS CUMBRIA LA14 2PE

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



**Friends of Burlington School**  
**Charity number 1195931**

**Trustees annual report for the period 1<sup>st</sup> September 2021 to 31<sup>st</sup> August 2022**

***Reference and administration details***

Friends of Burlington School (charity number 1195931) is based at Burlington School, School Road, Kirkby in Furness, Cumbria LA17 7UH.

***Trustees***

Lauren Newby  
Sarah Roberts  
Rachel Ritchie  
Alexandra Mason

***Structure, Governance and Management***

The charity is governed by its Constitution as adopted on 31<sup>st</sup> January 2017 and is administered by trustees selected by appointment.

***Objectives***

The Charity's objective is to advance the education of pupils at Burlington School by developing effective relationships between the staff, parents and others associated with the school and by engaging in activities or providing facilities or equipment which support the school.

***Achievements and performance***

During the year the Friends of Burlington School raised money by running events for the pupils such as discos, a Christmas fair and a talent show. We also received a large donation from a local business.

The Friends of Burlington School have supported the school by purchasing software and an interactive whiteboard, assisting with a reading product and contributing towards several school trips.

***Financial review***

The Charity received income of £67,405.89 this year, £66,175.00 of this was from a restricted donation. Expenditure totalled £41,246.53. This created a surplus of £26,159.36 to be added to the reserves brought forward of £8,387.02. At the year end unrestricted reserves totalled £5,762.28 and restricted reserves of £28,784.10.

The reserve policy of the Charity is to hold sufficient funds to meet its day to day liabilities as they fall due.

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity trustees:-



Full name: Sarah Jayne Roberts  
Position: Treasurer  
Date: 30/06/2023

**Friends of Burlington School**  
**Charity number: 1195931**

**Receipts and payments**  
**Y/E 31st August 2022**

	Unrestricted funds	Restricted funds	Total 2022
<b>Income</b>			
Christmas fair	164.95		164.95
Donations	583.21	66175.00	66758.21
Burlingtons Got Talent	229.00		229.00
Preloved uniform sale	76.50		76.50
Easyfundraising/Amazon	52.70		52.70
Halloween trail sheets	24.00		24.00
Small donations	100.53		100.53
	1230.89	66175.00	67405.89
<b>Expenditure</b>			
School requests	3773.63	37290.90	41064.53
PTA membership	72.00		72.00
Costs re events	10.00	100.00	110.00
	3855.63	37390.90	41246.53
	-2624.74	28784.10	26159.36
Excess of income over expenditure			
Funds brought forward pre registration	8387.02		8387.02
Funds to carry forward	5762.28	28784.10	34546.38

Friends of Burlington School  
Charity number: 1195931

Statement of assets and liabilities  
Y/E 31st August 2022

	Unrestricted funds	Restricted funds	Total 2022
<b>Cash funds</b>			
Lloyds bank account	5742.32	28784.10	34526.42
Santander bank account	19.96	-	19.96
<b>Total cash funds</b>	<u>5762.28</u>	<u>28784.10</u>	<u>34546.38</u>

Signed on behalf of the charity trustees



Full name: Sarah Jayne Roberts  
Position: Treasurer  
Date: 30/06/2023