

Jim Agnew Memorial Charity

Registered charity number 1195922

Annual Report for September 2024 to August 2025

Address

12 Proudfoot Way
Aylsham
Norfolk
NR11 6WE

Trustee Names

- Geoffrey Sadler
- Gregory Peck
- Ian Stevenson
- Judith Agnew
- Louise Spink
- Stephen French
- Val Crewdson

Structure and Details of How Managed

The Charity is managed directly by the Trustees who meet monthly either online, in person or a mixture of the two. An agenda and any relevant papers are circulated in advance and decisions recorded. One or more Trustees will then action the decision.

Activities and objectives in the year

During this period, the Charity focused upon raising its profile in the local area, including expansion to include Breckland, and in particular encouraging applications from young people who might qualify for help.

Achievements and performance (including reporting on public benefit)

During the period, the Charity received 27 applications of which 16 were accepted and a further five applicants failed to respond to requests for further information. Generally, each application was for an individual but one of the 27 applications was for three young people and another was for two. Of the six that were declined, one

was over the age limit, one was from out of our area and a further four failed to meet other criteria.

The 16 accepted applications supported young people in their education or work environment where their families could not afford to do so by:

- Providing Chromebooks, laptops or stationery, etc for use in school, college or at university;
- Funding gym membership or providing sports kit for young people to exercise and build their confidence;
- Funding resources for young people using the YMCA;
- Funding a bus pass for travel to and from school.

In addition, the Charity again supported the Coats4Kids initiative by funding coats for 321 students at a cost of £8,025.

Financial review

Although the Charity was not actively seeking donations during this period, we received further donations of £4,000 as well as Gift Aid of £1,000, received £219 from fund-raising activities and bank interest of £383. The Charity gave out a total of £9,560 and incurred £120 in professional fees plus £27 for bank charges.

Details of any funds held as a custodian trustee

Nil.

STATEMENT OF ACCOUNT FOR THE YEAR ENDED 31ST AUGUST, 2025

(2024)	INCOME	(2024)	EXPENDITURE	
£		£		
4000	Donations Received	4,000.00	11067 Donations Made:-	
-	Fundraising Efforts	219.00	Coats for Kids	5,875.00
			Piano Tuition	144.00
1000	HMRC Gift Aid Claim	1,000.00	I.T. Equipment	739.00
			Sports Equipment	329.49
500	Donation Refund	-	Gym Membership	229.50
			Training Course - Holt Youth	1,000.00
59	Bank Interest	383.74	School Transport	789.97
			YMCA Office Furniture	250.00
			Student Course Fees	202.55
			Sub-Total	9,559.51
		102	Professional Fees	120.00
		-	Bank Charges	26.45
5559	TOTAL INCOME	£ 5,602.74	11169 TOTAL EXPENDITURE	£ 9,705.96

Represented By:-

44318	Balance at Bank - Current Account	1.9.2024	8,649.11
-	- Premium Account	1.9.2024	30,059.18
44318			38,708.29
5610	Less Excess Expenditure over Income for Year		4,103.22
38708			£ 34,605.07
8649	Balances at Bank 31.8.2025 - Current Account		9,162.28
30059	- Premium Account		25,442.79
38708			£ 34,605.07

Certified correct in accordance with the accounting records and supporting documents and explanations received in connection with Jim Agnew Memorial Charity for the year ended 31st August, 2025.

10 Unicorn Yard
Aylsham
Norfolk, NR11 6AU.

Graeme Johnston
Graeme Johnston
Accountant

6th October, 2025