



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	19	09	2021		05	04	2022

## Section A Reference and administration details

Charity name

CAUSE FOUNDATION

Other names charity is known by

n/a

Registered charity number (if any)

1195836

Charity's principal address

4 BRIERLEY GREEN

MARTON-IN-CLEVELAND

MIDDLESBROUGH

Postcode TS7 8NA

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Patricia McBride BEM	Chair		Board of Trustees
2	Craig Adamson-McRae	Secretary		Board of Trustees
3	Julie Hull	Treasurer		Board of Trustees
4	Marie Kilgallon			Board of Trustees
5	Carol Cross			Board of Trustees
6	Nicholas Mack			Board of Trustees
7	Joanne Connelly		Appointed 14/04/2022	Board of Trustees
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted on 17/09/2021
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Trustees are appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

For the public benefit to relieve poverty or financial hardship among individuals in the Tees Valley and North Yorkshire areas by providing such persons with goods and services which they could not otherwise afford through lack of means.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.

The main activities are as follows:

- Crisis Requests
- Holiday Hunger Campaign
- Christmas Hamper Campaign

Our Crisis Request referral scheme runs throughout the year and supports the most vulnerable within our area, who are often in a 'short term' crisis due to personal circumstances e.g. breakdown of relationships, unemployment, caring for relatives and find themselves unable to provide basic items. Our main support is with beds, bedding and food but is not limited. Our bed campaign intervention enables parents and carers to concentrate on their own well being without worrying if their children have a bed to sleep in. In addition, according to the National Sleep Foundation's web page, whether a child gets an adequate amount of sleep has direct impact to their overall physical and mental development. It also helps with their concentration at school and impacts their educational outcomes.

Our Holiday Hunger Campaign runs in the school holidays when families struggle with the additional cost to feed their children. Supplying bags of food for schools to distribute to their most in need families is vital to enable them to eat regularly and can help prevent malnutrition. Children with malnutrition are more susceptible to infection and more likely to access health services.

Our Christmas Hamper Campaign runs from September – December and referrals to receive a hamper come from our referral partners such as schools, local authority teams and other local charities. The scheme is targeted at those in financial hardship who would not be able to provide food and presents due to their lack of funds. The financial pressure at this time of year has a detrimental effect on health and well-being and this is alleviated by our intervention. More past recipients of hampers are contacting us to become involved with the charity fostering a real community spirit and willingness to help. Once again, local college students volunteered with our campaign and the college is keen to develop this further next year.

**Additional details of objectives and activities (Optional information)**

We are extremely grateful for the continued support of our donators and of our volunteers. Our dedicated volunteers are invaluable to our organisation and are always full of enthusiasm and energy. We simply could not help as many people as we do without them. Our donators and volunteers are the backbone of each and every thing we do and we cannot thank them enough.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Throughout the year, our responding to Crisis requests have supported 109 families by primarily providing beds, bedding, wardrobes, small household items and food.

Our 2021 Christmas Hamper Campaign provided hampers to 1437 families across the whole of Teesside.

In January 2022, the Charity approached a local company who supports us with our Christmas Hamper Campaign requesting assistance to develop a new website and we continue to work with the company to develop our website. We are also developing a bespoke online system for our 2022 Christmas Hamper Campaign which will not only save the Charity time but will provide a professional platform for the future and provide better communications and experience both for our supporters and volunteers.

During our 2022 February Half Term Holiday Hunger Campaign, we provided local schools with supermarket vouchers for distribution to families in need.

In March 2021, we held an information coffee morning for anyone interested in volunteering with us and continue to develop our network and volunteer list to further develop the Charity.

During the year, due to ongoing Covid restrictions, our fundraising has been limited to donations from our supporters. For the coming year, we are planning two fundraising events: an Afternoon Tea and a Charity Evening which will not only raise much needed funds but also greater awareness of the Charity within the local community.

## Section E Financial review

### Brief statement of the charity's policy on reserves

Cash at bank at 05/04/2022 was £45814 in unrestricted funds. The main financial risk to the charity is loss of donations due to personal financial uncertainty caused by the ongoing Covid pandemic and the current economic crisis. The funds are held as the Trustees plan to undertake work on a Development Plan to set out priorities for the short, medium and long term future of the Charity including if there is a need for the charity to employ staff and/or secure premises.

### Details of any funds materially in deficit

n/a

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

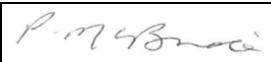
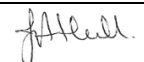
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	PATRICIA McBRIDE	JULIE ANN HULL
Position (eg Secretary, Chair, etc)	CHAIR	TREASURER
Date	22/01/2023	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

CAUSE FOUNDATION

1195836

## Receipts and payments accounts

CC16a

For the period  
from

17/09/2021

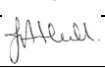

To

05/04/2022

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
GRANTS & DONATIONS	44,699	2,000	-	46,699	-
BANK INTEREST	73	-	-	73	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	44,772	2,000	-	46,772	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	44,772	2,000	-	46,772	-
<b>A3 Payments</b>					
CRISIS REQUESTS	16,019	500	-	16,519	-
HOLIDAY HUNGER & HAMPERS	4,704	1,500	-	6,204	-
OFFICE & STATIONERY	100	-	-	100	-
INTERNET & MOBILE	313	-	-	313	-
INSURANCE	239	-	-	239	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	21,375	2,000	-	23,375	-
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	21,375	2,000	-	23,375	-
<b>Net of receipts/(payments)</b>	23,397	-	-	23,397	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	22,417	-	-	22,417	-
<b>Cash funds this year end</b>	45,814	-	-	45,814	-

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	CASH IN BANK 05/04/2022	45,814	-	-
			-	-
		-	-	-
	<b>Total cash funds</b>	<b>45,814</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		JULIE ANN HULL	22/01/2023	
		PATRICIA McBRIDE	22/01/2023	



Section A

Independent Examiner's Report

Report to the trustees/  
members of

CAUSE Foundation

On accounts for the year  
ended

17/09/21 to 05/04/22

Charity no  
(if any)

1195836

Set out on pages

1 to 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the period ended 05/04/2022.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I am qualified to undertake the examination by being a qualified member of ACCA

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

SWWhite

Date:

31/01/2023

Name:

Mrs Sharon M White

Relevant professional  
qualification(s) or body  
(if any):

ACCA

Address:

Benson Wood Ltd

Unit 21 Belasis Hall Technology Park

Billingham, TS23 4AZ



Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

None