

# THE ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND

England & Wales · Charity number 1195732

## Details

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Other names	ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND
Status	Registered
Legal form	CIO
Registered	2021-09-06
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address	Diocesan Offices Flourish House 2 Cathedral Avenue Wells BA5 1FD
Phone	01749685278
Email	<a href="mailto:denise.blake@bathwells.anglican.org">denise.blake@bathwells.anglican.org</a>

## Activities

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**Objects:** THE OBJECTS OF THE CHARITY ARE FOR THE RELIEF OF:(1) ANY FINANCIALLY NEEDY CLERGY AND THEIR FAMILIES LICENSED OR WITH PTO (PERMISSION TO OFFICIATE) FROM THE BISHOP OF BATH AND WELLS WITHIN THE CHURCH OF ENGLAND AREA DEANERIES AS MAY BE CONSTITUTED FROM TIME TO TIME IN THE ARCHDEACONRY OF BATH IN THE DIOCESE OF BATH AND WELLS(2) ANY FINANCIALLY NEEDY CLERGY AND THEIR FAMILIES RESIDING WITHIN THE AREA DEANERIES(3) ANY FINANCIALLY NEEDY WIDOWS, WIDOWERS OR PARTNERS, ALONG WITH THEIR CHILDREN, OF DECEASED CLERGY, WHO BEFORE THEY DIED WERE LAST LICENSED IN THE AREA DEANERIES (4) ANY FINANCIALLY NEEDY FORMER SPOUSES OR PARTNERS, ALONG WITH THEIR CHILDREN, WHO IMMEDIATELY BEFORE THE RELATIONSHIP BROKE DOWN, WERE THE SPOUSES OR PARTNERS OF CLERGY WHO WERE LICENSED IN THE AREA DEANERIES.

**Activities:** The relief of any financially needy clergy and their families (or former) licensed or with PTO (permission to officiate) from the Bishop of Bath and Wells within the Church of England ,Archdeaconry of Bath, Diocese of Bath and Wells.Also any financially needy widows, widowers or partners, along with their children, of deceased clergy, who before they died were last licensed in the Area Deaneries

## Classification

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- **How:** Makes Grants To Individuals
- **What:** Disability

## Geography

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- Bath And North East Somerset
- North Somerset

## Finances

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Period end	Income	Expenditure	Assets	Employees
2024-10-31		£0	£0	-
2023-10-31		£0	£0	-
2022-10-31		£0	£0	-

## Trustees

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Name	Role	Appointed
Rev Astrid Leonore Tiesema-Samsom		2022-02-22
Rev Caroline Sarah Ann Deakin		2025-06-03
Rev Ian Kenneth Mills		2023-09-07
Rev Matthew Graham Street		2018-01-16
Rev Robert Eastwood Dewing		2022-05-16
Rev Roger John Driver		2025-05-10
The Ven Charles Scott Peer		2024-09-01

**THE ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND**

England & Wales - Charity number 1195732

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# Accounts

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**ANNUAL REPORT**

**AND**

**FINANCIAL STATEMENTS OF**

**THE ARCHDEACONRY OF BATH**

**CLERICAL FAMILIES FUND**

**FOR THE YEAR ENDED 31 OCTOBER 2024**

**REGISTERED CHARITY NUMBER 1195732**

# THE ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND

## TRUSTEES ANNUAL REPORT

### FOR THE YEAR ENDED 31 OCTOBER 2024

The CIO, charity number 1195732, is constituted by the CIO – Foundation document and was registered on the 6<sup>th</sup> September 2021. The charity, number 230676, will be transferring all its assets to the CIO at a future date.

The principal office of the charity is Flourish House, Cathedral Park, Wells, BA5 1FD.

### Objectives & Activities

The objectives of the fund are the relief of:

- Any financially needy clergy and their families licensed or with PTO (permission to officiate) from the Bishop of Bath and Wells within the Bath, Chew Magna, Locking, Midsomer Norton and Portishead deaneries.
- Any financially needy clergy and their families residing within the said deaneries.
- Any financially needy widows, widowers or partners, along with their children, of deceased clergy, who before they died were last licensed in the said deaneries.
- Any financially needy former spouses or partners, along with their children, who immediately before the relationship broke down, were the spouses or partners of clergy who were licensed in the said deaneries.

The activities are that the trustees paid out grants in accordance with the objectives.

### Trustees (Management Committee) – Ex-officio

The Archdeacon of Bath:	The Venerable Dr Adrian Youings (until 30 June 2024)
The Archdeacon of Bath:	The Venerable Charles Peer (from 1 September 2024)
The Area Dean of Bath:	The Revd Stephen Girling (until 3 September 2024)
The Area Dean of Chew Magna:	The Revd Ian Mills
The Area Dean of Locking:	The Revd Andrew Hemming
The Area Dean of Midsomer Norton:	The Revd Matthew Street
The Areal Dean of Portishead:	The Revd Astrid Tiesema-Samsom
The Area Dean of Portishead:	The Revd Robert Eastwood Dewing

All trustees are appointed ex-officio in accordance with the fund's rules.

### Financial Review

The BCFF, charity number 230676, has been bequeathed a large amount of money and this year has received funds from the sale of a house which was part of the estate. The CIO has been set up in readiness, so the funds will be transferred to the CIO.

Therefore the total receipts for the year, including investment income, were **NIL**. **NIL** was paid out in grants and professional fees.

### Public Benefit

The trustees have complied with their duty to have due regard to the guidance on benefit by the Commission in exercising their powers or duties.

THE ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND CIO


YEAR ENDED 31 OCTOBER 2024

STATEMENT OF ASSETS AND LIABILITIES

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	Total Funds 2024 £	Total Funds 2023 £
<b>Cash Funds</b>		
Current account	NIL =====	NIL =====
<b>Cash Fund balances at 31 October 2024</b>	<b>NIL</b> =====	<b>NIL</b> =====

Signed on behalf of the trustees on ..... 21/7/25 .....

  
.....  
Trustee

Charity number 1195732



**THE ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND**

England & Wales - Charity number 1195732

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# Accounts

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**ANNUAL REPORT**

**AND**

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**THE ARCHDEACONRY OF BATH**

**CLERICAL FAMILIES FUND**

**FOR THE YEAR ENDED 31 OCTOBER 2023**

REGISTERED CHARITY NUMBER 1195732

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The objectives of the fund are the relief of:

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- Any financially needy clergy and their families residing within the said deaneries.
- Any financially needy widows, widowers or partners, along with their children, of deceased clergy, who before they died were last licensed in the said deaneries.
- Any financially needy former spouses or partners, along with their children, who immediately before the relationship broke down, were the spouses or partners of clergy who were licensed in the said deaneries.

The activities are that the trustees paid out grants in accordance with the objectives.

### Trustees (Management Committee) – Ex-officio

The Archdeacon of Bath:	The Venerable Dr Adrian Youings
The Area Dean of Bath:	The Revd Stephen Girling
The Area Dean of Chew Magna:	The Revd Stephen M’Caw (until 6 September 2023)
The Area Dean of Chew Magna:	The Revd Ian Mills (from 7 September 2023)
The Area Dean of Locking:	The Revd Andrew Hemming
The Area Dean of Midsomer Norton:	The Revd Matthew Street
The Areal Dean of Portishead:	The Revd Astrid Tiesema-Samsom
The Area Dean of Portishead:	The Revd Robert Eastwood Dewing

All trustees are appointed ex-officio in accordance with the fund’s rules.

### Financial Review

The BCFF, charity number 230676, has been bequeathed a large amount of money and this year has received funds from the sale of a house which was part of the estate. The CIO has been set up in readiness, so the funds will be transferred to the CIO.

Therefore the total receipts for the year, including investment income, were **NIL**.

**NIL** was paid out in grants and professional fees.

### Public Benefit

The trustees have complied with their duty to have due regard to the guidance on benefit by the Commission in exercising their powers or duties.

THE ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND CIO

YEAR ENDED 31 OCTOBER 2023

STATEMENT OF ASSETS AND LIABILITIES

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	Total Funds 2023 £	Total Funds 2022 £
<b>Cash Funds</b>		
Current account	NIL =====	NIL =====
<b>Cash Fund balances at 31 October 2023</b>	<b>NIL</b> =====	<b>NIL</b> =====

Signed on behalf of the trustees on Saturday 24<sup>th</sup> August 2024



Revd Matthew Street - Trustee

Charity number 1195732

**THE ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND**

England & Wales - Charity number 1195732

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# Accounts

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**ANNUAL REPORT**  
**AND**  
**FINANCIAL STATEMENTS OF**  
**THE ARCHDEACONRY OF BATH**  
**CLERICAL FAMILIES FUND**  
**FOR THE YEAR ENDED 31 OCTOBER 2022**  
**REGISTERED CHARITY NUMBER 1195732**

# THE ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND

## TRUSTEES ANNUAL REPORT

### FOR THE YEAR ENDED 31 OCTOBER 2022

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The principal office of the charity is Flourish House, Cathedral Park, Wells, BA5 1FD.

#### Objectives & Activities

The objectives of the fund are the relief of any financially needy clergy and their families licensed or with permission to officiate from the Bishop of Bath and Wells within the Bath, Chew Magna, Locking, Midsomer Norton and Portishead deaneries or residing within those deaneries, families of deceased such clergy, and any financially needy former spouses or partners and their children, of clergy licensed in those deaneries.

The activities are that the trustees paid out grants in accordance with the objectives.

#### Trustees (Management Committee) – Ex-officio

The Archdeacon of Bath:	The Venerable Dr Adrian Youings
The Area Dean of Bath:	The Revd Stephen Girling
The Area Dean of Chew Magna:	The Revd Stephen M’Caw
The Area Dean of Locking:	The Revd Thomas Yacomeni (to 28 Sep 2022)
The Area Dean of Locking:	The Revd Andrew Hemming (from 30 Sep 2022)
The Area Dean of Midsomer Norton:	The Revd Matthew Street
The Area Dean of Portishead:	The Revd Steve Tilley (to 12 Jan 2022)
The Areal Dean of Portishead:	The Revd Astrid Tiesema-Samsom (from 22 Feb 2022)
The Area Dean of Portishead:	The Revd Robert Eastwood Dewing (from 16 May 2022)

All trustees are appointed ex-officio in accordance with the fund’s rules.

#### Financial Review

The BCFF, charity number 230676, has recently been bequeathed a large amount of money and will also be receiving funds from the sale of a house which was part of the estate. The CIO has been set up in readiness, so when all the funds are received they will be transferred to the CIO.

Therefore the total receipts for the year, including investment income, were **NIL**. **NIL** was paid out in grants and professional fees.

#### Public Benefit

The trustees have complied with their duty to have due regard to the guidance on benefit by the Commission in exercising their powers or duties.

**THE ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND CIO**  
**PERIOD ENDED 31 OCTOBER 2022**  
**RECEIPTS AND PAYMENTS ACCOUNT**

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	<b>Total Funds 2022 £</b>
<b>RECEIPTS</b>	
Income	-
<b>TOTAL RECEIPTS</b>	<u>-</u>
<b>PAYMENTS</b>	
Payments	-
<b>TOTAL PAYMENTS</b>	<u>-</u>
<b>NET RECEIPTS/(PAYMENTS)</b>	-
Cash funds 6 September 2021	-
<b>Cash funds 31 October 2022</b>	<u>-</u>

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**THE ARCHDEACONRY OF BATH CLERICAL FAMILIES FUND CIO**  
**PERIOD ENDED 31 OCTOBER 2022**  
**STATEMENT OF ASSETS AND LIABILITIES**

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	Total Funds 2022 £
<b>Cash funds</b>	<u>-</u>
Current account	
<b>Cash Fund balances at 31 October 2022</b>	<u>-</u>

Signed on behalf of the trustees on 28/3/23 .....

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Trustee:

Charity number ~~119572~~

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