

SADDLEWORTH HISTORICAL SOCIETY

England & Wales · Charity number 1195706

Details

Status Registered

Legal form CIO

Registered 2021-09-03

Register [View on the Charity Commission register](#)

Contact

Address Holly Bank
Kinders Lane
Greenfield
Oldham
OL3 7BP

Phone +447817769297

Email GRAHAM.GRIFFITHS881@GMAIL.COM

Activities

Objects: FOR THE PUBLIC BENEFIT, TO ADVANCE EDUCATION, INCLUDING INCREASING INDIVIDUAL AND COLLECTIVE KNOWLEDGE AND UNDERSTANDING, IN THE HISTORY OF SADDLEWORTH, IN PARTICULAR, BUT NOT EXCLUSIVELY, BY: • DOCUMENTING THE HISTORY OF SADDLEWORTH;• PROMOTING AN INTEREST IN THE HISTORY OF SADDLEWORTH;• FACILITATING RESEARCH INTO THE HISTORY OF SADDLEWORTH; AND• MAINTAINING A PUBLICLY ACCESSIBLE ARCHIVE AND LIBRARY RELATING TO THE HISTORY OF SADDLEWORTH.

Activities: To promote an interest in the history of Saddleworth; facilitate research into and document its history; maintain a publicly accessible archive and library relating to the history of Saddleworth.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information, Sponsors Or Undertakes Research
- **What:** General Charitable Purposes, Education/training, Arts/culture/heritage/science, Other Charitable Purposes
- **Who:** The General Public/mankind

Geography

- Australia
- Canada
- New Zealand
- United States
- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£6,857	£5,830	-	-
2023-12-31	£40,345	£29,430	-	-
2022-06-30	£12,620	£22,606	-	-

Trustees

Name	Role	Appointed
Michael Fox	Chair	2023-10-10
Christine Anne Barrow		2021-10-13
Kenneth Waddington		2023-10-10
Mary Rodgers		2021-10-13
Paul Michael Buckley BSc		2022-08-24

SADDLEWORTH HISTORICAL SOCIETY

England & Wales - Charity number 1195706

Accounts



Saddleyorth
Historical Society

MINUTES OF THE ANNUAL GENERAL MEETING for 2023 HELD HELD ON THE 9th
OCTOBER, 2024.

Present: Duncan J.Anderson, Jill Barrett, John Barrett, Christine Barrow, Neil Barrow, Charles Baumann, G.Bayley, Oliver D.H.Benson, Eileen Bentley, John Binns, David Bradbury, Lesley Brown, Elaine Buckley, Mike Buckley, Jennifer Clark, Julia Dawson, Christine Drummond, Lee Evans, Michael Fox, Kate Gartside, Helen Lennie, Lily Hopkinson, John McCarthy, Mary Rodgers, Robert Rodgers, Mike Smith, Sue Smith, Paul G.Stevenson, Paul Taylor, Andrew Thorne, Ann Thorne, Graham H.J.Tibbot, Ken Waddington, Richard Wallis, Steve Whitehead, Phil Wild.

Apologies. Received from Revd.Godfrey Adams, Lena Clossam, John Curnow, Ivan Foster, Bishop Rupert and Ghesina Hoare, John Hodges, Robert McCracken, Judith Shaw.

MINUTES. Acceptance of the Minutes of the Annual General Meeting held on the 8th October 2023 was proposed by Oliver Benson, seconded by Charles Baumann and carried.

MATTERS ARISING FROM THE MINUTES.

There were no matters arising from the Minutes.

CHAIRMAN'S REPORT.

See attached sheet.

TREASURER'S REPORT.

Ivan Foster could not attend the meeting but his written report was circulated for members. He reported a challenging year, the main income being from subscriptions and sale of publications.

Unfortunately, there were at least 70 members who have not yet renewed their subscription for 2024.

Ivan thanked Mary Rodgers for assisting him in paying in monies; Meg Langton for dealing with publication sales; Donald Feber the Society's Auditor for his meticulous

inspection of the accounts and finally the local members who hand deliver the Bulletins which saves the Society a considerable amount in postage.

The Chairman pointed out that the Society was solvent and that the Holly Bank refurbishment and the SHS Charity were in two separate bank accounts.

Phill Wild queried when the loans on Holly Bank would need to be repaid.

Michael Fox (Chairman) couldn't give a definitive answer at this point but would get clarification on the timing and circumstances of repayment. He apologised for the vague response, but couldn't be more positive without first referring to the Treasurer and other Trustees. Michael Fox asked Mr. Wild what, if any, specific concerns had prompted him to ask the question. Mr. Wild responded that his main concern was that he could not see any evidence in the accounts as presented, that the Society possessed sufficient assets to repay the loans.

Michael Buckley, Society Trustee, pointed out, one of the difficulties facing the Society is Conveying the property from the Donor to the Society. Currently we are working with our second firm of Solicitors, who we believe have all the documentation required and despite regular requests from the Society still have not been able to complete the business. Once the Conveyance has been completed, the value of the building, which will be in the region of £200,000, will cover any issues of repaying the loans.

Neil Barrow asked if the loan was from a Society member.

Mr. Buckley confirmed there are anonymous loans from Society members.

Mr. Barrow then asked if the £30,000 in loans was ring-fenced for Holly Bank.

Mr. Buckley confirmed that it was. The Society has two bank accounts - a Holly Bank Account and a Society Account and the two are completely separate with two separate account numbers. Members will recall that when the decision to go ahead with Holly Bank was taken in 2019, we did not wish to put the Society at any financial risk due to the Holly Bank project, therefore, two separate accounts were established.

Mr. Barrow asked how the separation between the two accounts, Holly Bank and the Society in general is managed and recorded?

Mr. Buckley responded that only Ivan Foster, the Treasurer, could answer that and unfortunately he was not present.

Mr. Fox added that we could clarify the situation with the Treasurer, who, although not present this evening is very much in contact with members of the committee on a daily basis - if that would be acceptable.

Mr. Barrow then assumed that the Accounts would have to be submitted to the Charity Commission and he thought they (CC) would find it very difficult to accept them as they stand. He thought it would be helpful if he, a retired accountant and anyone

else, raise their concerns with the Trustees because “I think these accounts will not be seen to be acceptable to the Charity Commission”.

Robert Rodgers drew attention to the bottom of page 3 of the Accounts, where is specifically says, in bold print – “Holly Bank (ring-fenced) £14,514”; and further up on the same page under Current Assets it has the same figure, obviously that amount is ring-fenced for Holly Bank.

Lily Hopkinson pointed out that the Trustees Annual Report and Accounts for 2022 were both accepted by the Charity Commission without any problem or comment and they were in the exact same layout as these current ones.

Mr.Barrow – it’s not the layout, it’s the content.

Mrs.Hopkinson – the content, ie figures were obviously taken from the 2022 accounts which were laid out in the same format that they have been for the past several years without ever being queried at all.

Mr.Barrow. What I’m saying is that these accounts don’t meet the standard.

In response to Mr.Barrow’s suggestion that further discussion be deferred, Mr.Fox said the points raised will be explored after the meeting.

Ann Thorne asked for clarification on a small point in the Accounts. The opening stock is given as £1,783 but the closing stock states £2,710. Also on page 3 Virgin money (26), Virgin Money (395) and PayPal – are these actual bank accounts because PayPal isn’t a bank.

Mr. Buckley explained the Society has three Accounts, the main Society Account, the Holly Bank Account (being with Virgin Money) and a PayPal account. The PayPal account is mainly for members’ payment of subscriptions and publications. The money in PayPal is moved into the Society’s bank account at regular intervals.

Mrs. Thorne. It’s very difficult for you without the Treasurer. Perhaps we could have another look when it has been clarified a little more with the Treasurer.

Mr.Fox. Agreed with the suggestion, commenting that certain topics had been identified and certainly discussions on them will take place in due course. It will be necessary to leave approval of the Accounts to a later date when questions raised at this meeting have been resolved.

Mrs.Rodgers. Ivan was hoping to attend this meeting but obviously something has prevented him attending. It would have been helpful had he been here.

AUDITOR’S REPORT.

Mr.Fox. This has been covered in the foregoing item. I am not clear if our Auditor, Donald Feber is prepared to stand again.

Mrs.Rodgers. Asserted that she was in touch with Mr.Feber, a retired Bank Manager, and she agreed to ask him.

ELECTION OF TRUSTEES.

Mr.Fox. The existing 8 Trustees are - Michael Fox, Michael Buckley, Graham Griffiths, Ken Waddington, Robert McCracken, Lesley Brown, Christine Barrow and Mary Rodgers, all are prepared to stand again. It was proposed by Graham Tibbot, seconded by Ann Thorne and carried unanimously that the 8 named be re-elected as Trustees for 2025.

ANY OTHER BUSINESS.

A question was asked why there were never any posters on the Museum, nor the approaches advertising this Society's events. As the ex-Publicity Secretary, Charles Baumann explained that the Museum's policy was to display notices in the shop but not on the exterior of the building. He agreed the publicity at the Museum was not good, posters to into a folder at the rear of the reception area. He agreed that this problem needs addressing.

There being no further business the meeting closed at 8.34.pm

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Chairman.

SADDLEWORTH HISTORICAL SOCIETY

Statement of Receipts & Payments for year ending 31st December 2024

Receipts		£
Membership fees		4,236
Gift aid		nil
Publication sales		645
Programme		730
Donations		274
Miscellaneous		972
Bank interest		nil
		<u>6,857</u>
Payments		
Programme		375
Publication costs	Bulletin	3,068
Society memberships		180
Museum		1,223
Administration		151
Archives		nil
Miscellaneous		833
Assets bought		nil
		<u>5,830</u>
	Surplus for the year	1,027
Holly Bank		
Donations SHS		7,614
less expenditure		-7,512
Donations Holly Bank		20,632
less expenditure		-22,223
	Deficit	1,489
	Total Deficit	<u>462</u>

SADDLEWORTH HISTORICAL SOCIETY

Statement of Income & Expenses for year ending 31st December 2024

Income			£
Membership fees			4,236
Gift Aid			635
Publications			
Sales		645	
Opening stock	2,710		
+ Purchases	nil		
- Closing stock	2,474		[3]
Cost of sales		236	
Profit on publications			409
Programme			730
Donations			274
Miscellaneous			972
Interest			nil
		Total	<u>7,256</u>
Expenses			
Programme			375
Bulletin			3,068
Society memberships			180
Museum			1,223
Administration			151
Archives			nil
Miscellaneous			833
Depreciation of equipment			nil
		Total	<u>5,830</u>
Profit for year			1,426
less Holly Bank expenses	354		
Profit transferred to Balance sheet			<u>1,072</u>

SADDLEWORTH HISTORICAL SOCIETY

Balance Sheet at 31st December 2024

				Notes
Fixed Assets				
			£	
Equipment & Artefacts			9,962	
Additions during year			<u>nil</u>	
			<u>9,962</u>	
Less depreciation charged to 2023			9,962	
Depreciation charged this year			nil	
Book value of assets			nil	[1]
Holly Bank				[2]
Acquisition at value	150,000			
additions to 2023	23,573			
additions in 2024	29,735			
Value at 31/12/2024			203,309	
Current Assets				
Stock of publications at end of year			2,474	[3]
Debtors			1,247	[4]
Bank accounts	SHS	11,113		
	Holly Bank	24,166	35,279	
			<u>242,309</u>	
Funded by				
Accumulated Fund				
Balance at start of this year		19,836		
add Profit for this year		1,072		
Balance at end of the year		20,908		
Holly Bank Reserve				
Balance at start of the year		157,155		
Funds added		28,246		
Creditors				
Holly Bank loans end 2023	30,000			[5]
less repaid	-10,000			
added 2024	16,000	36,000		
			<u>242,309</u>	

Notes

1 The principle equipments owned by the Society are the slide projector, digital projector, A3 scanner and the archive shelving. These all have a foreseeable working life but, as the Society has to fund itself year on year, we have adopted the prudent policy of writing them off in the year of purchase.

The principle artefacts owned by the Society are the Gartside bust and the Platt cup.

2 Holly Bank: the ownership of Holly Bank was raised & minuted at the previous AGM. Finalising & documenting the legal processes has still not been completed.

3 The stock of publications consists of is the recent publications, principally *William Pownall's Uppermill & Mapping Saddleworth I & II*. Earlier publications are held in the accounts at nil value.

4 Debtors represent provision for Gift Aid not yet received for the years 2023-2024. Additionally there is likely to be a back claim for Holly Bank donations.

5 Creditors

Loans of £20,000 and £16,000 are unsecured, have no fixed repayment date & do not pay interest. A loan of £10,00 was repaid during the year.

Future commitments for Holly Bank. There are no contractual obligations which are not covered by existing funds.

6 The Accounts have been prepared using information provided. The separation of Society activities & the Holly Bank project is not always clear. A substantial bequest to the Society was paid into the Holly Bank account.

SADDLEWORTH HISTORICAL SOCIETY

England & Wales - Charity number 1195706

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TRUSTEES ANNUAL REPORT FOR 2023.

Aims and Objectives

To advance education, including increasing individual and collective knowledge and understanding of the history of Saddleworth, in particular, but not exclusively, by:

- Documenting the history of Saddleworth,
- Promoting an interest in the history of Saddleworth,
- Facilitating research into the history of Saddleworth, and
- Maintaining a publicly accessible archive and library relating to the history of Saddleworth.

Membership.

Membership is growing and at the end of the year stood at 271; roughly half living outside of Saddleworth and 16 living overseas. Approximately 80 members have opted to join as digital members which helps to lower printing and postage costs.

<u>Trustees.</u>	<u>Name</u>	<u>Date Appointed</u>
	Michael Fox	10.10.23
	Graham Griffiths	11.10.23
	Kenneth Waddington	10.10.23
	Robert McCracken	10.10.23
	Michael Buckley	24.08.22
	Mary Rodgers	13.10.21
	Lesley Brown	13.10.21
	Christine Barrow	13.10.21

Lectures.

Monthly lectures have again proved popular and are well attended by both members for whom admission is free, and visitors who pay a fee of £3.00. The Society is grateful to all the speakers, some of whom travel long distances, and many refuse payments. Our Programme Secretary has arranged another interesting full itinerary for 2024.

In April we held a seminar to further the debate on the authenticity of the Tudor bed reputed to be the marriage bed of Henry VII and Elizabeth of York. The bed had, apparently, once been in the possession of George Shaw of St. Chad's, Uppermill and a heraldic shield, once part of the bed, still remains at St. Chad's. Some speakers are

convinced of the bed's authenticity while others are strongly of the opinion that it is a George Shaw forgery. In depth scientific tests results were presented, some inconclusive. However, the verdict of the audience was that the bed was certainly Tudor, however proving its links to Henry VII would require further historical research.

Bulletin and Newsletter.

The quarterly Bulletin, now in its 53rd year, continues to be a mix of research articles and lighter subjects and is well received. Sadly, we have not been able to issue the quarterly Newsletter this year due to the indisposition of the two editors. We hope to change this situation at an early date.

Guided Walks.

As in recent years, Summer guided historical walks around various Saddleworth villages were arranged by two members and proved very popular

Projects

The Society continues its programme of documenting the monumental inscriptions in all the Saddleworth graveyards. In 2023 we worked along with members of St. Chad's Church to uncover the nineteenth century graves in the Lower Graveyard. Approximately a quarter of the graves have been cleared and their inscriptions transcribed. Work is also well advanced on transcribing and indexing the MIs in the four Delph graveyards. Publications on these two projects are planned when work is completed.

Work continues on the colossal task of publishing the 370 Saddleworth Probate Records of the sixteenth and seventeenth century. Containing extensive notes on the individuals and places concerned, it is hoped it will form the ultimate work on early modern Saddleworth and its inhabitants.

Holly Bank.

The conversion of Holly Bank, the Society's new base in Greenfield has been a major focus and continues steadily but slowly. Much of the work during 2023 was concerned with insulating the building and preparing the floor for underfloor heating. Parts of the building also needed re-roofing. The Society is grateful to the Saddleworth Hydro Scheme for the generous grant towards insulation costs. We continue to seek grant opportunities to further this refurbishing project.

As well as a base for the Society, it is hoped that the new premises will become a regional facility for family history research and the large garden and first floor room a community hub for Greenfield where other organisations can meet and hold events.

Website.

Enhancing our website continues, although the lack of a committee member to take on the role of webmaster limits progress. Book sales are almost exclusively through the website and an increasing number of members pay their membership subscription by this method.

Archives.

Our archive is constantly receiving new donations. A particularly valuable gift this year has been the collection of the late Ken and Barbara Booth which contains a wealth of archaeological books and maps. Accessioning new material is slow due to the lack of an Archivist, however, a new member of the Committee, is helping with the archives and this is making a difference.

2023 has been a challenging year, but despite difficulties the Trustees look forward to the future with optimism.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
Saddleworth Historical Society	1195706

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	1.1.2023		31.12.23

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowmen t funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Membership Subscriptions	4,982.00	-	-	4,982.00
Gift Aid yet to be claimed	-	-	-	-
Loans for Holly Bank	30,000.00	-	-	30,000.00
Grants and Donations for Holly Bank	3,989.00	-	-	3,989.00
Publication Sales	792.00	-	-	792.00
Proframme	531.00	-	-	531.00
Misc. Walks	51.00	-	-	51.00
Bank Interest	-	-	-	-
Sub total(Gross income for AR)	40,345.00	-	-	40,345.00

A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	40,345.00	-	-	40,345.00

A3 Payments				
Publication Costs	1,876.00	-	-	1,876.00
Postge of Bulletins	839.00	-	-	839.00
Saddleworth Museum Room Hire	1,140.00	-	-	1,140.00
Society Memberships	168.00	-	-	168.00
Administration	185.00	-	-	185.00
Website	64.00	-	-	64.00
Assets Bought (Grave Books)	1,176.00	-	-	1,176.00
Holly Bank Bildg & Assoc Works to 31.12.2023	23,573.00	-	-	23,573.00
Programme	409.00	-	-	409.00
Sub total	29,430.00	-	-	29,430.00

A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	29,430.00	-	-	29,430.00



CHARITY COMMISSION
FOR ENGLAND AND WALES

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Bank Interest	-	-	-	-
Sub total(Gross income for AR)	40,345.00	-	-	40,345.00

A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	40,345.00	-	-	40,345.00

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	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	29,430.00	-	-	29,430.00

SADDLEWORTH HISTORICAL SOCIETY

England & Wales - Charity number 1195706

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Trustees' Annual Report for the period

From 01/07/21 Period start date. To 31/12/22 Period end date

Charity name: Saddleworth Historical Society

Charity registration number: 505074 to 02/9/21. 1195706 from 3/09/21

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote individual and collective knowledge and understanding of the history of Saddleworth in particular but not exclusively by Documenting the history of Saddleworth; Promoting an interest in the history of Saddleworth; Facilitating research into the history of Saddleworth; and Maintaining a publicly accessible archive and library relating to the history of Saddleworth.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Organise monthly lectures on subjects relating to local and general historical themes. Maintain an archive of manuscript, printed and pictorial items for access by the general public. Help Desk via the Society's website and personally. In addition to this, when our new premises are in operation this will also be a "walk-in" facility. Production of quarterly Bulletin which is distributed to our many members both in the UK and abroad.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Society has no limits as to who may become members; non-members being welcomed to monthly lectures, study days and social events.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<p>The Society is organised and administered fully by volunteer effort.</p> <p>During the Summer local guided walks were organised and lead by a volunteer and proved very popular.</p>
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Discussion and fundraising for adaptations to our recently acquired premises has taken a considerable portion of the Trustees' monthly meetings. This has not, however, interrupted our monthly lectures, nor the quarterly Bulletin and Newsletter, which is distributed locally, nationally and internationally, both by hard copy and electronically.</p> <p>No books have been published during the year but preparations are in place to produce a book of memorial inscriptions for the graves in two of our villages' graveyards and another on probate documents of the seventeenth century.</p> <p>Conversion of our new property into our headquarters resumed after the pandemic. In addition to being the Society's home for a considerable archive and library, space will be available for a manned Help Desk and private study area. A room will also be available for hire by local groups on a non-profit basis.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>Adaptation work on our new premises, Holly Bank, is progressing but at a slower rate than expected. This is due mainly to lack of funds.</p>
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		Recording our lectures for the benefit of non-local members was discussed but failed due to lack of expert knowledge and suitable equipment.
Performance of fundraising activities against objectives set	Para 1.41	Following on from our fund-raising appeal to members, which was very successful, we applied to several grant-giving organisations, without much success. We were successful, however, with the Lottery Fund Heritage Grant of £10,000 for adaptation work to Holly Bank.
Investment performance against objectives	Para 1.41	We do not have any investments.
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Society is in a healthy financial position with an annual income of £2,455 and a surplus of £440 for the period 01/07/21 to 30/06/22 and an income of £2,455 and a surplus of £584 for the period 01/07/22 to 31/12/22. Assets at 31/12/22 are £31,586 of which £14,787 are in cash.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Cash Reserves are held in a current bank account and deposit account. They are primarily held to meet unexpected expenses and to invest in publishing books.
Amount of reserves held	Para 1.22	£14,787
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The charity is presently in a healthy operational and financial position. However, it is run entirely by an ageing volunteer committee and this is the greatest threat to its future.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Members' annual subscriptions. Occasional fund-raising efforts. Sale of publications. Non-members' admission to lectures.

Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Ageing Trustees, Committee Members and general membership. Reluctance of younger people to come forward.
Other		

Structure, Governance and Management

Description of charity's trusts:		N/A
Type of governing document (trust deed , royal charter)	Para 1.25	Written Constitution
How is the charity constituted? (e.g. unincorporated association , CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are proposed, seconded and elected at the AGM. Members or the charity trustees, may, at any time decide to appoint a new trustee providing the limit specified (12) is not exceeded.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Trustees. Committee Members. Chair. Secretary. Treasurer. Membership Secretary. Programme Secretary. Publicity Secretary. Bulletin and Publications Editor. Archivist.
Relationship with any related parties	Para 1.51	Good working relationship with Saddleworth Museum, where most of our lectures are held and where our archive is stored. Regular contact with South Pennine Historical Group. Regular contact with Saddleworth

		Archaeological Society.
Other		

Reference and Administrative details

Charity name	Saddleworth Historical Society
Other name the charity uses	SHS
Registered charity number	505074 to 2.9.21. 1195706 from 3.9.21
Charity's principal address	Holly Bank Kinders Lane Greenfield Oldham OL3 7BP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Harrison	Acting Chair	From 13.10.21	
2	Christine Barrow		From 13.10.21	
3	Lesley Brown		From 13.10.21	
4	Mary Rodgers	Membership Secretary	From 13.10.21	
5	Michael Buckley	Archivist and Bulletin Editor	From 24.8.22	
6	Lily Hopkinson	Secretary	Resigned 22.8.22	
7	Keith Lucas		Resigned 23.8.22	
8	Brian Groom		Resigned 23.8.22	
9	Ivan Foster	Treasurer	Resigned 23.8.22	
10	John Curnow		Resigned 23.8.22	
11	Michael Whalley		From 24.8.22	
12	Martin Lawton		From 24.8.22	
13				
14				
15				
16				
17				
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

--	--

**Position (eg Secretary,
Chair, etc)**

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Date

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SADDLEWORTH SPORTS YOUTH AND COMMUNITY ASSOCIATION
 (Registered Charity number 1165198)
 RECEIPTS AND PAYMENTS ACCOUNTS FOR THE YEAR ENDED
 31ST MARCH 2020

	Unrestricted	Restricted	Total	Total
	£	£	2020	2019
RECEIPTS	£	£	£	£
Grants	-	2,000	2,000	2,830
Donations	24	-	24	698
Room Hire	23,717	-	23,717	21,525
Events	-	-	-	429
Fundraising	-	2,228	2,228	1,824
Activities	392	-	392	420
Other income	-	-	-	110
TOTAL RECEIPTS	<u>£24,133</u>	<u>£4,228</u>	<u>£28,361</u>	<u>£27,836</u>
PAYMENTS				
Salaries and associated costs	7,571	-	7,571	7,416
BMW project (incl some salary costs)	-	3,315	3,315	6,907
Insurance	453	-	453	453
Buildings/maintenance	2,065	1,049	3,114	679
Furniture and Equipment	435	-	435	711
Donations	500	2,228	2,728	1,658
Office Costs	668	-	668	351
Sundries	286	-	286	884
Consumables and cleaning	1,052	-	1,052	957
Events and activities	169	-	169	415
Publicity	-	-	-	300
TOTAL PAYMENTS	<u>£13,199</u>	<u>£6,592</u>	<u>£19,791</u>	<u>£20,743</u>
NET INCOMING/ (OUTGOING)	£10,934	£(2,364)	£8,570	£7,093
RESOURCES				
Reserves b/fwd at 1 st April 2019	£27,710	£4,441	£32,151	£25,058
Reserves c/fwd at 31 st March 2020	<u>£38,644</u>	<u>£2,077</u>	<u>£40,721</u>	<u>£32,151</u>

STATEMENT OF ASSETS AND LIABILITIES AT THE 31ST MARCH
2019

Cash funds:	Unrestricted £	Restricted £	Total £
Yorkshire Bank	<u>£38,644</u>	<u>£2,077</u>	<u>£40,721</u>
Other monetary assets:	Unrestricted £	Restricted £	Total £
Debtors – amounts due for room hire at 31 st March 2020	<u>£2,642</u>	=	<u>£2,642</u>

Liabilities

OMBC are due to invoice for utility bills for the building but have not yet agreed the amount due by SSYCA since they have occupied the building from September 2016. It is expected that the bulk of the unrestricted reserves will be used to pay this bill.

Accounts approved by the Trustees on 12th November 2020

Signed: *Mike Rooke*

Name: Mike Rooke

Accounts examined and approved on 12th November 2020

Signed: *Godfrey Adams*

Name: Godfrey Adams ACMA ACIS