



Trustees' Annual Report for the period

From 1st January 2024 Period start date To 31st December 2024 Period end date

Charity name: 73082 Camelot Locomotive Society

Charity registration number: 1195698

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The object of the CIO is to advance the education, for the public benefit, in the history, design and engineering of steam locomotives, through, but not exclusively, the acquisition, restoration, preservation, exhibition and maintenance in working order of British Railways Standard Class 5 4-6-0 73082 Camelot and such other appropriate rolling stock, equipment, artefacts, relics, documents and records of historic interest as the Trustees may from time to time decide and by the publication of a journal and web articles.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Our locomotive, 73082 Camelot, has been in regular use on Bluebell Railway service trains throughout the period of this report and has therefore been seen by thousands of visitors to the line, many of whom have enjoyed riding behind the locomotive between Sheffield Park and East Grinstead.</p> <p>Our Covered Carriage Truck (CCT) has seen use on demonstration freight trains and has featured in photographic charters which can be attended by the general public. Such charters often feature on social media after the event and give further publicity to our activities.</p> <p>The Society has continued to publish its journal, Footplate, which has appeared twice in the calendar year and, apart from being sent to members, is also sold to the general public. The web site and social media pages have been maintained and updated regularly, recording recent activities and giving notice of forthcoming events.</p>
Statement confirming	Para 1.18	The Trustees have met regularly throughout the

whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit		period of this report and have taken into account the guidance issued by the Charity Commission with regard to the public benefit of our activities.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Society has continued to maintain a healthy income from various sources during this period and the excess of expenditure over income has been as a result of the purchase of spare parts for the locomotive.</p> <p>We have used funds to purchase spare parts that will be needed for the next overhaul, or possibly earlier, should these parts fail while the locomotive is in service. We liaise with the Bluebell's Locomotive Workshop on a regular basis and have offered financial assistance, if required, to ensure that the locomotive remains in service and available to be enjoyed by the public.</p> <p>The year 2024 marked the 50th anniversary of the formation of the group in 1974 and this was celebrated on our website, social media pages and by the publication of two articles, one in the Bluebell's house journal, Bluebell News, and a feature item in Trackside magazine, a specialist publication covering the heritage railways in the UK. These articles brought the history and activities of the charity to the attention of a</p>

		<p>broader group of members of the public.</p> <p>The Trustees have met regularly to discuss activities, agree significant expenditures and receive reports concerning fund raising efforts, financial matters, web and social media activities and membership matters.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Society ended the year 2024 with a deficit of £5441, which reflected higher expenditure on parts for our locomotive. Expenditures on the locomotive were higher at £16080 and administration costs were also increased, but these were not balanced out by other income. Fund raising through sales is self-supporting and produced a profit to the Society of around £4200. The higher expenditure on the locomotive was anticipated as a number of spare parts had been ordered in 2023.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Society holds reserves in anticipation of future expenditure, such as the purchase of spare parts, contributions to maintenance work on the locomotive and helping with transport costs to other heritage railways.
Amount of reserves held	Para 1.22	At the end of 2024 the reserves amounted to £37083.
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by members of the Society voting at the Annual General Meeting. Appointments to posts (e.g. Chair) are then decided by the Trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	73082 Camelot Locomotive Society
Other name the charity uses	
Registered charity number	1195698
Charity's principal address	c/o Bluebell Railway Sheffield Park Station Nr Uckfield TN22 3QL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Peter William Gibbs	Chairman	
2	Jonathan Mark Alder	Treasurer	
3	Stephen Ronald Loeber	Secretary	
4	Francis Paul Dowley		
5	Julian Stephen Heinemann		
6	Martin Christopher Boddy		
7	Mark Wilson		
8	Anthony Nicholas Simpson		
9	Aidan Kenneth Arnold Wallis	Membership Secretary	
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20			

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser

Name

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

P.W. Gibbs

Jonathan Alder

Full name(s)

Peter William Gibbs
Mark Alder

Jonathan

Position (eg Secretary, Chair, etc)

Chair

Treasurer

Date

23 October 2025

12 October 2025

73082 CAMELOT LOCOMOTIVE SOCIETY

INCOME & EXPENDITURE ACCOUNT

YEAR ENDED 31 DECEMBER 2024

	Total Funds 2024 £	Notes	Total Funds 2023 £
INCOMING RESOURCES			
Sales	10744		11670
Membership Subscriptions	725		668
Donations & Appeals	6265		3725
Interest	793		321
Footplate Experience Receipts	0		670
Gift Aid	1675	2	963
Locomotive Hire Receipts	250		775
Misc. Receipts	838	3	0
	21290		18792
EXPENDITURE			
Sales Stock	2412		3372
Sales Expenses	2695		4281
Administration Costs	3436	1	2897
Locomotive Maintenance	16080		129
Decrease in Sales Stock	1438		367
Misc. Expenses	670	3	0
	26731		11046
Surplus (Deficit) - Total	-5441		7746
Balances brought forward	282486		274740
Balances carried forward	277045		282486

The notes on page 3 form part of these financial statements.

73082 CAMELOT LOCOMOTIVE SOCIETY

BALANCE SHEET

31ST DECEMBER 2024

	31/12/2024	31/12/2023
	£	£
FIXED ASSETS		
Locomotive "73082 Camelot"	228861	228861
Covered Carriage Truck (CCT)	6000	6000
Root Painting	4000	4000
Bluebell Shares	100	100
	238961	238961
CURRENT ASSETS		
Cash at bank	37083	41085
Sales Stocks	1001	2440
Debtors & Prepayments	0	0
	38084	43525
CURRENT LIABILITIES		
Sundry Creditors & Accruals	0	0
NET CURRENT ASSETS	38084	43525
TOTAL FUNDS	277045	282486

These financial statements were approved by the Trustees on the 10th March 2025 and are signed on their behalf by:

Jonathan Alder
Hon. Treasurer

The notes on page 3 form part of these financial statements.

73082 CAMELOT LOCOMOTIVE SOCIETY

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 DECEMBER 2024

NOTE 1 ADMINISTRATION COSTS

	£
Membership Costs (HRA, Bluebell)	237
Insurance	656
Costs of running the charity (AGM etc)	677
Footplate - Printing, Postage etc	1581
Other Postage & Stationery	98
Website	187
Total Administration Costs	3436

NOTE 2 GIFT AID

Gift Aid is claimed in arrears, so the total includes claims for the periods
1st July 2023 - 31st December 2023 & 1st January 2024 - 30th June 2024

NOTE 3 MISCELLANEOUS

Items sold on an one-off basis at various auctions on behalf of a
deceased member whereby the proceeds were remitted to his
estate, less a small amount of expenses/commission incurred by CLS.

73082 CAMELOT LOCOMOTIVE SOCIETY

REGISTERED CHARITY no. 1195698

www.73082-camelot.com

Independent Examiner's Report on the Accounts of the 73082 Camelot Locomotive Society

Registered Charity No: 1195698

I report on the accounts of the 73082 Camelot Locomotive Society ("the charity") for the period 1st January to 31st December 2024.

Respective responsibilities of trustees and examiner.

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act;
- and to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act;
- and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Paul Waldron, LLB Chartered ALFBF MCSI

Stoneleigh
Old Vicarage Lane
Kemble
Cirencester
GL7 6BB

26th February 2025