

# KALAYY FOUNDATION

England & Wales · Charity number 1195655

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 2021-08-27

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 72-74 Sun Street  
Haworth  
Keighley  
BD22 8AH

**Phone** 07786506141

**Email** [john.kalayyfoundation@gmail.com](mailto:john.kalayyfoundation@gmail.com)

## Activities

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**Objects:** TO BUILD AN INVESTMENT PORTFOLIO WHICH WILL BE USED TO ADVANCE THE EDUCATION OF YOUNG PEOPLE UP TO THE AGE OF TWENTY-ONE, FROM SEVERELY DISADVANTAGED BACKGROUNDS AND LIVING IN DEVELOPING COUNTRIES, BY WORKING WITH CHARITABLE ORGANISATIONS AND/OR LOCAL NGOS SELECTED AT THE DISCRETION OF THE TRUSTEES, TO PROVIDE ADVICE AND ASSISTANCE, ORGANISE PROGRAMS OF EDUCATIONAL AND OTHER ACTIVITIES, AND PROVIDING SCHOLARSHIPS FOR STUDY, AS A MEANS OF: A) ADVANCING IN LIFE AND HELPING YOUNG PEOPLE BY DEVELOPING THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS INDEPENDENT, MATURE AND RESPONSIBLE INDIVIDUALS; (B) ADVANCING EDUCATION; (C) RELIEVING UNEMPLOYMENT; (D) PROVIDING ACTIVITIES IN THE INTERESTS OF SOCIAL WELFARE FOR PEOPLE LIVING IN THE AREA OF BENEFIT WHO HAVE NEED BY REASON OF THEIR YOUTH, AGE, INFIRMITY OR DISABILITY, POVERTY OR SOCIAL AND ECONOMIC CIRCUMSTANCES WITH A VIEW TO IMPROVING THE CONDITIONS OF LIFE OF SUCH PERSONS.

**Activities:** To advance the education of young people up to the age of twenty-one, from severely disadvantaged backgrounds and living in developing countries, by working with charitable organisations and/or local NGOs selected at the discretion of the trustees, to provide advice and assistance, organise programs of educational and other activities, and providing scholarships for study.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Education/training, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, People With Disabilities, Other Charities Or Voluntary Bodies, Other Defined Groups

## Geography

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- Burma
- Throughout England And Wales

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£7,291	£6,299	-	-
2024-03-31	£6,570	£5,060	-	-
2023-03-31	£1	£72	-	-
2022-03-31	£330,000	£32	-	-

## Trustees

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Name	Role	Appointed
Dr JOHN ARTHUR MCCONNELL PGCE PHD		2019-12-29
ERICA R CADBURY		2019-12-29
Esther Rose Mary McConnell		2019-12-29

**KALAYY FOUNDATION**

England & Wales - Charity number 1195655

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# Accounts

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# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
Kalayy Foundation

On accounts for the year  
ended

March 31<sup>st</sup> 2022

Charity no  
(if any)

1195655

Set out on pages

4 - 7

(remember to include the page numbers of additional sheets)

Respective  
responsibilities of  
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent  
examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent  
examiner's statement

In connection with my examination, no matter has come to my attention (other than that disclosed below \*)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

J. Cope

Date:

6-12-22

Name:

John Cope

Relevant professional  
qualification(s) or body  
(if any):

Chartered Accountant

**Address:** 20 Lidget, Oakworth, BD22 7HH


**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.

A large, empty rectangular box with a thin black border, occupying the majority of the page. It is intended for the user to provide details of items that the examiner wishes to disclose.



Charity Name Kalayy Foundation	No (if any) 1195655
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## Receipts and payments accounts

For the period from	01.04.21	To	31.03.22
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### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
From John McConnell			5,000	5,000	
From Westcroft Trust			325,000	325,000	
<b>Sub total (Gross income for AR)</b>			<b>330,000</b>	<b>330,000</b>	
<b>A2 Asset and investment sales, (see table).</b>					
<b>Sub total</b>					
<b>Total receipts</b>			<b>330,000</b>	<b>330,000</b>	
<b>A3 Payments</b>					
Bank charges			32	32	
<b>Sub total</b>			<b>32</b>	<b>32</b>	
<b>A4 Asset and investment purchases, (see table)</b>					
<b>Sub total</b>			-		
<b>Total payments</b>			<b>32</b>	<b>32</b>	
<b>Net of receipts/(payments)</b>					
A5 Transfers between funds					
A6 Cash funds last year end					
<b>Cash funds this year end</b>			<b>329,968</b>	<b>329,968</b>	

# Section B Statement of assets and liabilities at the end of the period

Categories

**B1 Cash funds**

	329,968	329,968	

**B2 Other monetary assets**


**B3 Investment assets**


**B4 Assets retained for the charity's own use**


**B5 Liabilities**


Signed by one or two trustees on behalf of all the trustees

<i>Erica Cadbury</i>	ERICA CADBURY	16/11/22



# Trustees' Annual Report for the period

Period start date			Period end date		
01	04	2021	01	03	2022
<b>From</b>			<b>To</b>		

## Section A Reference and administration details

**Charity name**

**Other names charity is known by**

**Registered charity number (if any)**

**Charity's principal address**   
  
  
**Postcode**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Erica Cadbury	Treasurer		
2	John McConnell	Managing Trustee		
3	Esther McConnell	Trustee		
4				
5				
6				
7				
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17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed at inaugural meeting

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To advance the education of young people up to the age of twenty-one, from severely disadvantaged backgrounds and living in developing countries, by working with charitable organisations and/or local NGOs selected at the discretion of the trustees, to provide advice and assistance, organise programs of educational and other activities, and providing scholarships for study, as a means of: a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals; (b) advancing education; (c) relieving

unemployment; (d) providing activities in the interests of social welfare for people living in the area of benefit who have need by reason of their youth, age, infirmity or disability, poverty or social and economic circumstances with a view to improving the conditions of life of such persons.

The charity received the bulk of its endowment on 24<sup>th</sup> November 2021 and at the end of the accounting period had not yet invested it in income yielding stocks.

At its inaugural meeting the assessment of the need for a charity to invest in sustained education for the children of very poor families in developing countries was approved. The aim of the trust is to provide educational opportunities which can be sustained over several years.

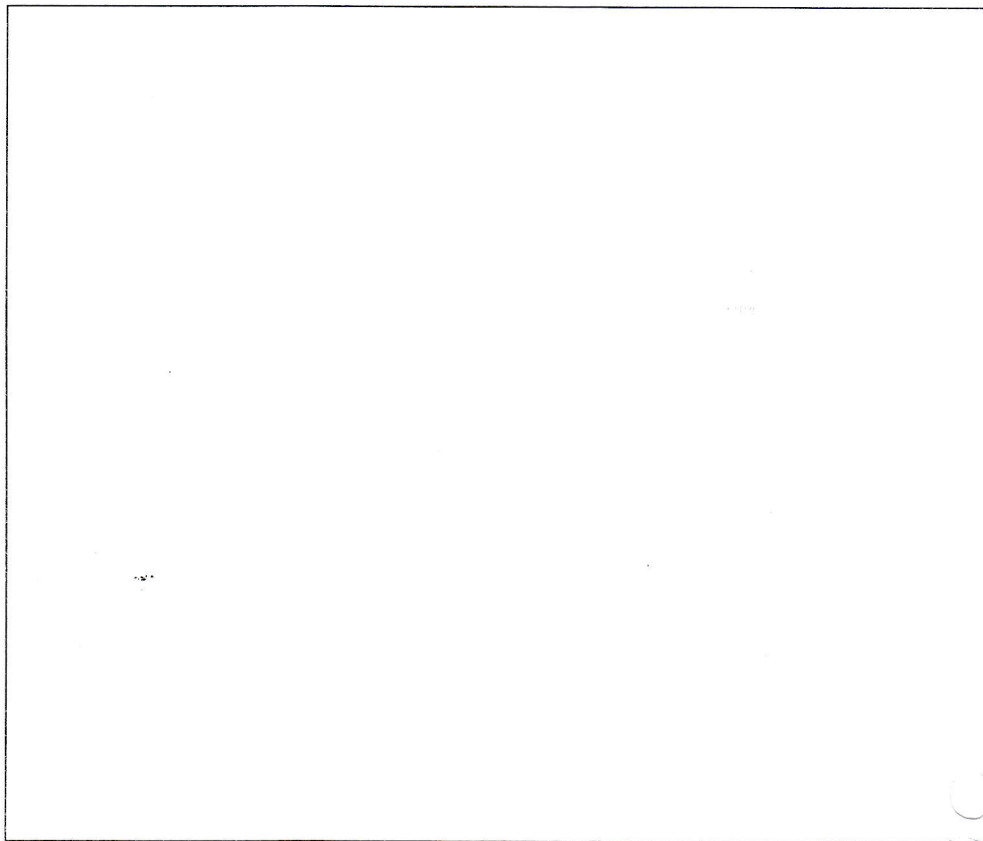
Those present resolved that the foundation will endeavour to build funds and invest these funds to provide income from capital to fund scholarships and other educational activities. At the end of the financial period therefore no income had been generated by the endowment to carry out this activity.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

The charity was not able to take any action at the end of the financial period.

## Section E

## Financial review

Brief statement of the charity's policy on reserves

The charity is treated as an endowment and therefore has sufficient reserves.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principle funding was a grant made by the Westcroft Trust as part of its closure process.

The endowment is invested to bring an ethical financial return.

## Section F


## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		Erica Cadbury
Full name(s)	JOHN ARTHUR McCONVILLE	ERICA CADBURY
Position (eg Secretary, Chair, etc)	TRUSTEE	TRUSTEE
Date	16th November 2022	